



Türkiye-EU COOPERATION SCHEME ON HAZELNUTS

**Annual Consultations
24 November 2024, Online**



OUTLINE

- ❑ Review of the 2024-2025 Campaign
 - Production
 - Prices
 - Exports
 - Consumption
- ❑ Production and price expectations for the 2025-2026 campaign



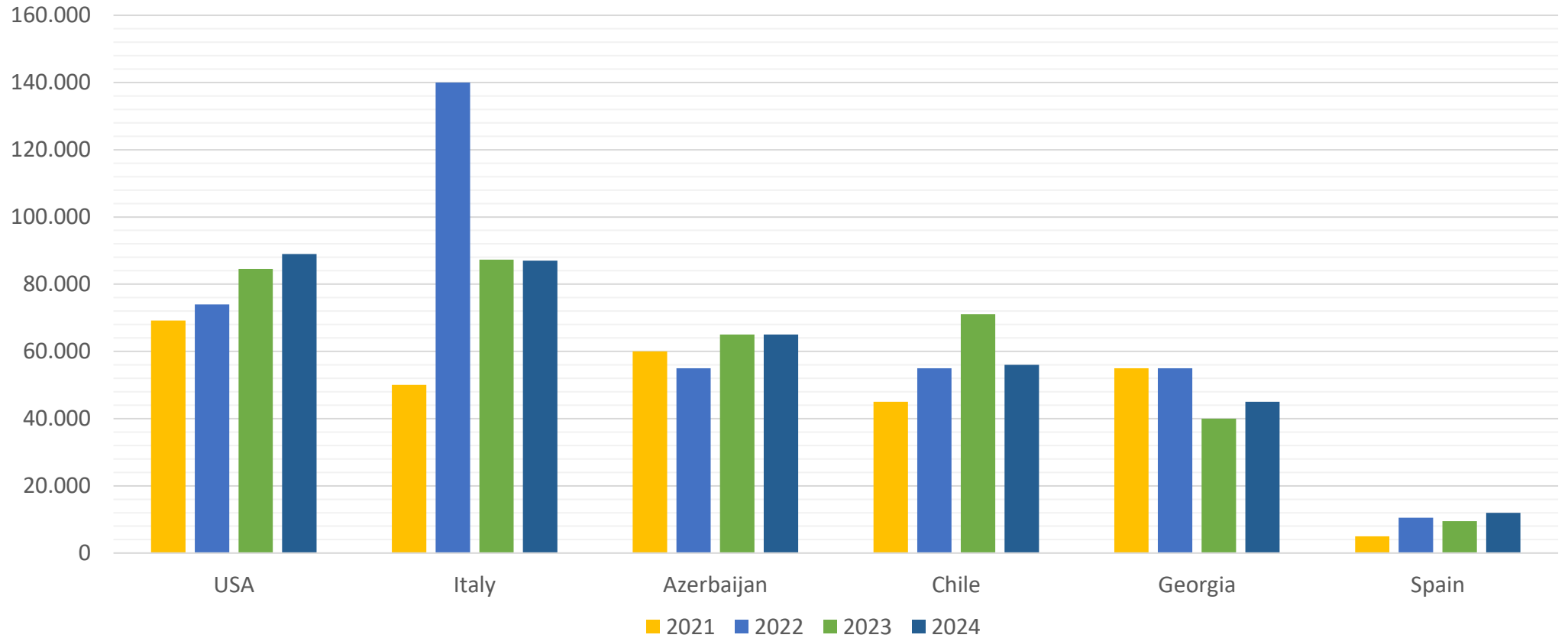
**HAZELNUT PRODUCTION IN TÜRKİYE (in shell)
(1.000 TONNES)**



Source: Turkish Statistical Institute
(*) 2025/2026 Season Estimate



HAZELNUT PRODUCTION IN THE REST OF THE WORLD (in shell) (TONNES)

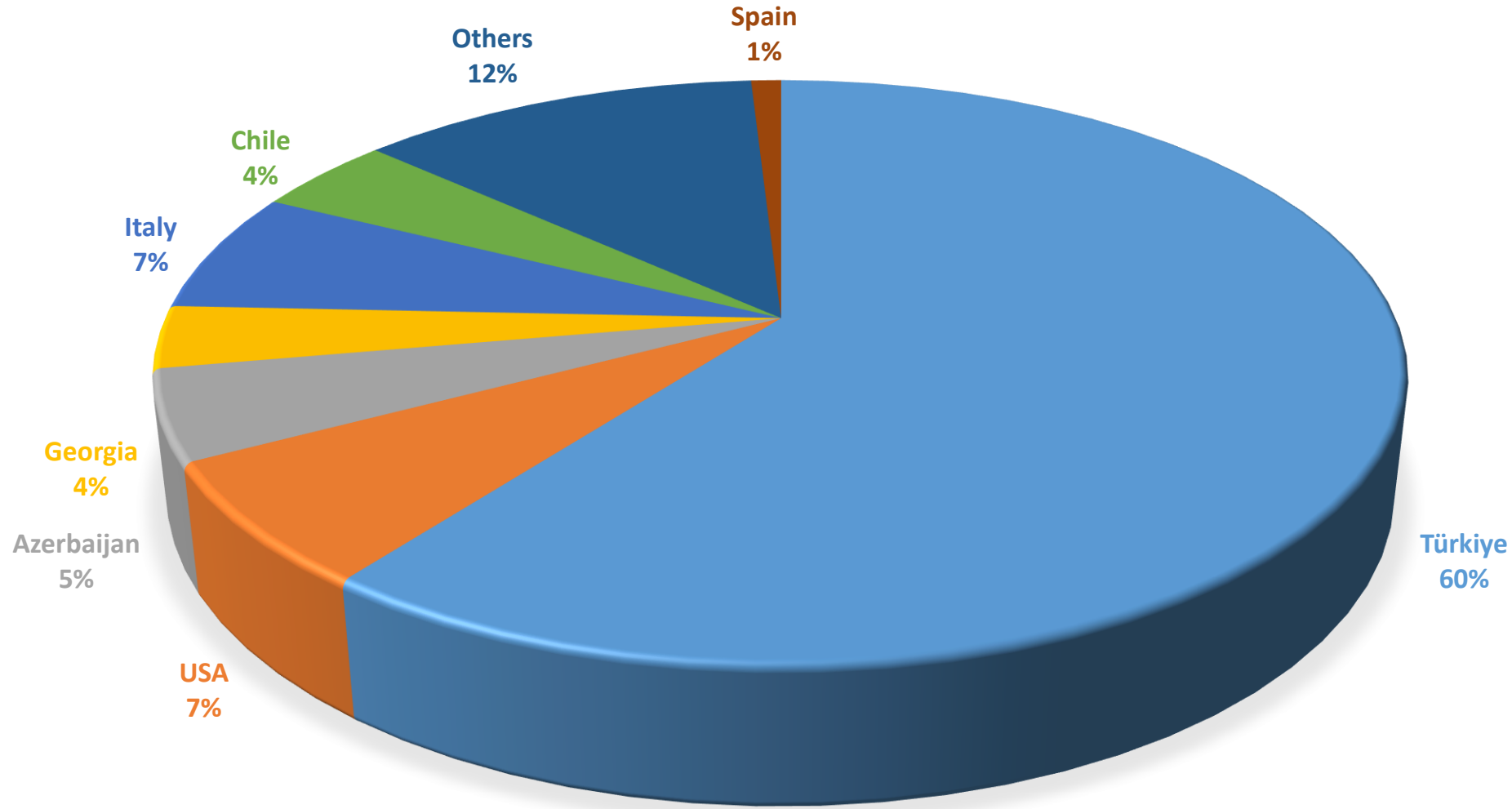


Source: International Nut and Dried Fruit Council, (INC)

*: Estimation



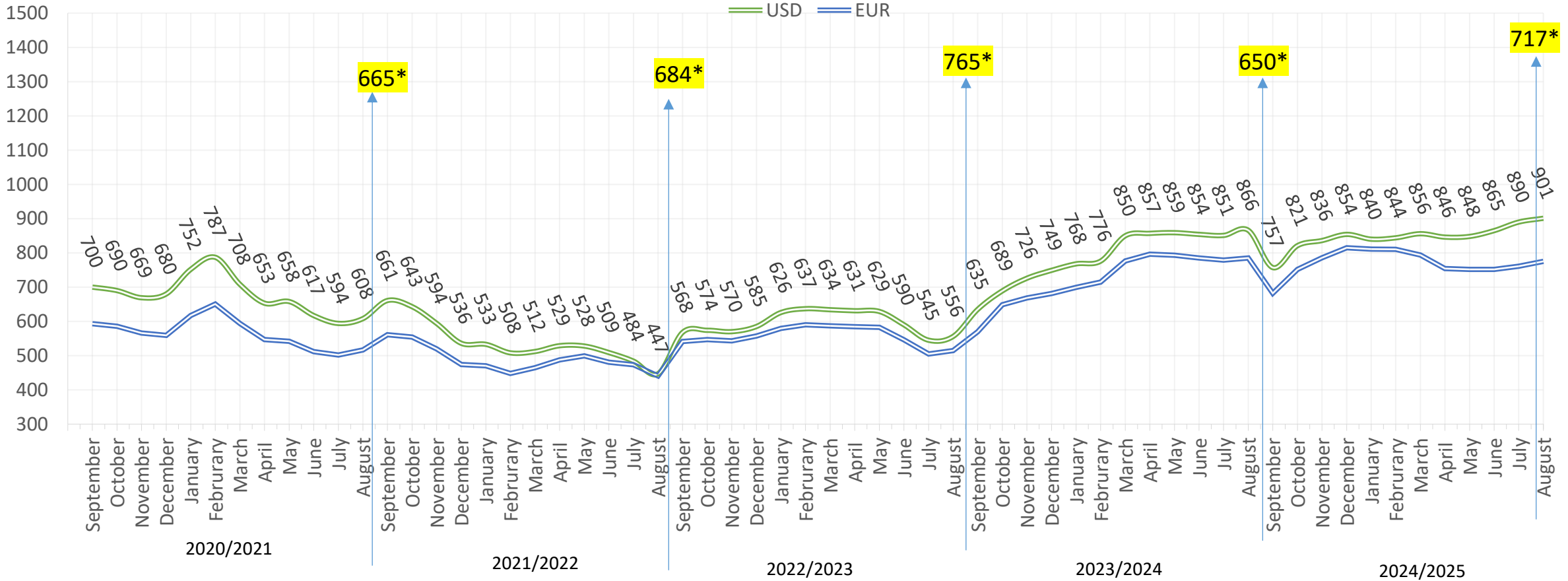
SHARE OF COUNTRIES IN HAZELNUT PRODUCTION LAST SEASON (2024-25)*



*: International Nut and Dried Fruit Council, (INC)



TÜRKİYE'S AVERAGE MONTHLY EXPORT PRICES FOR STANDARD SHELLED HAZELNUTS (FOB \$ & €) (100 KG)

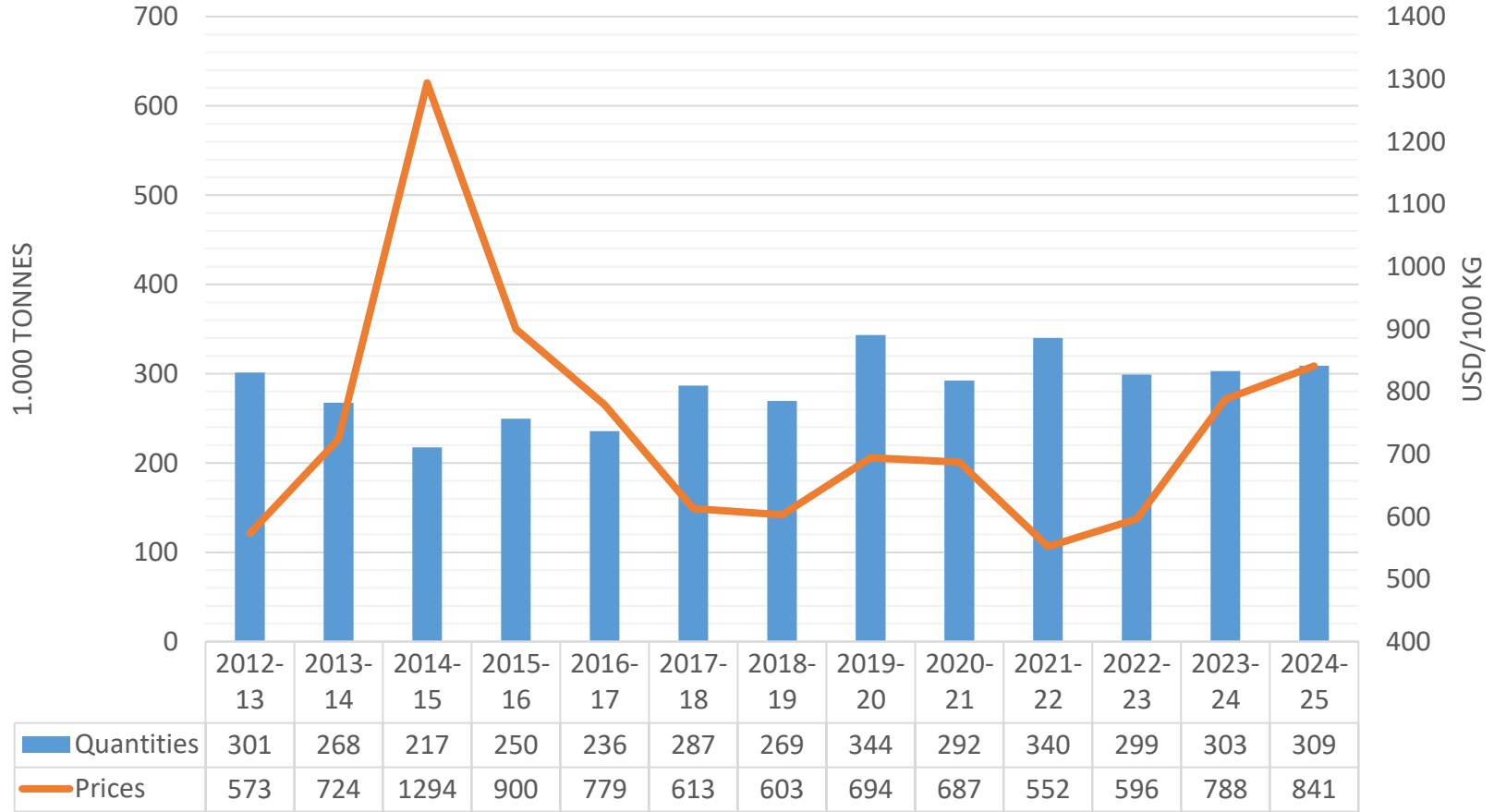


Source: Exporters' Associations

*: Seasonal Production of Türkiye (1.000 Tonnes)



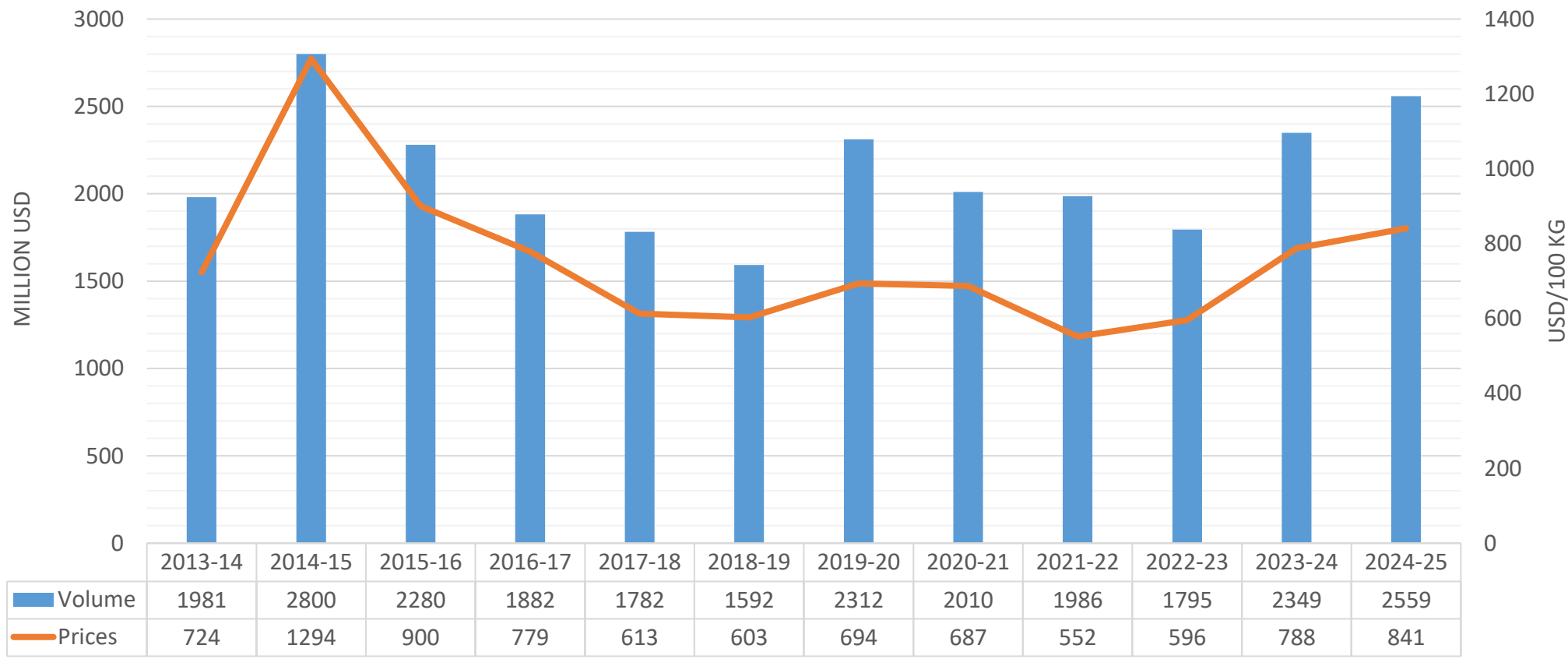
TÜRKİYE'S HAZELNUT EXPORTS (SHELLED) AND PRICES OF STANDARD HAZELNUTS (1000 Tons, \$/100KG)



Source: Turkish Statistical Institute



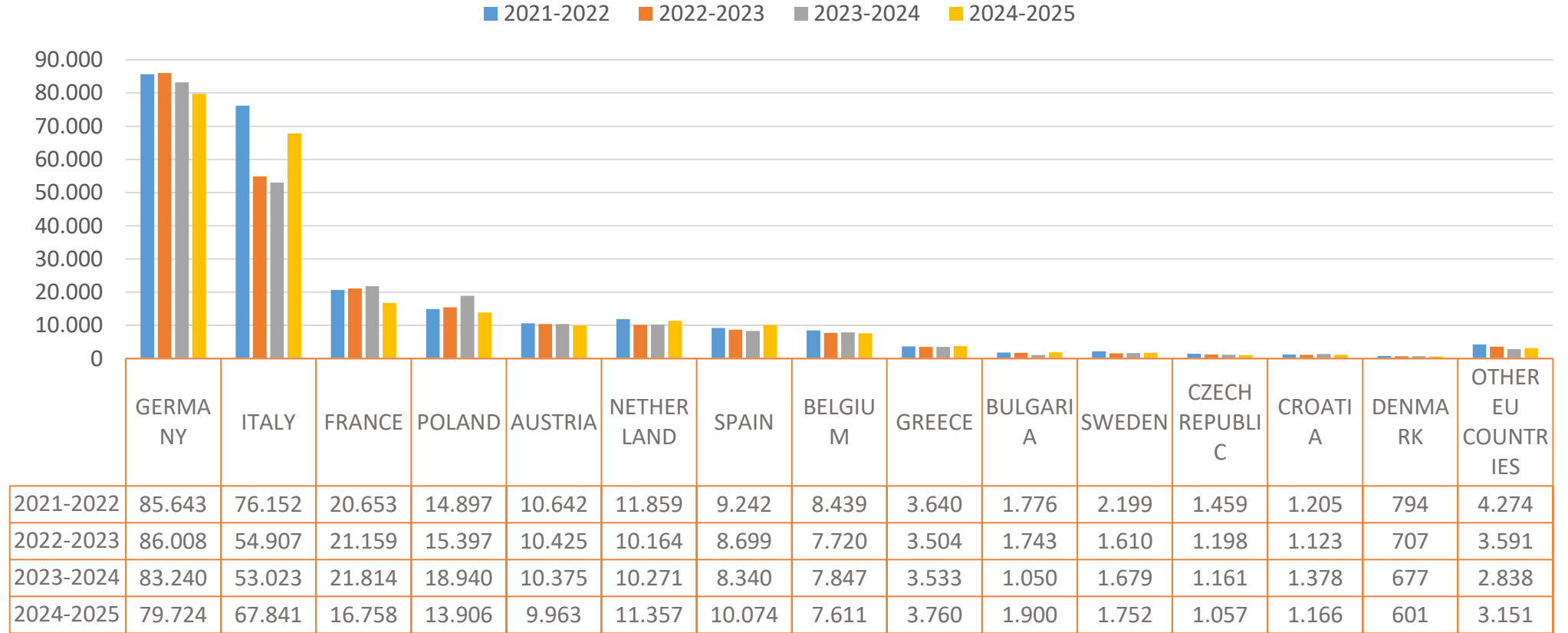
TÜRKİYE'S HAZELNUT EXPORTS, VOLUME AND PRICES (Million \$, \$/100KG)



Source: Turkish Statistical Institute

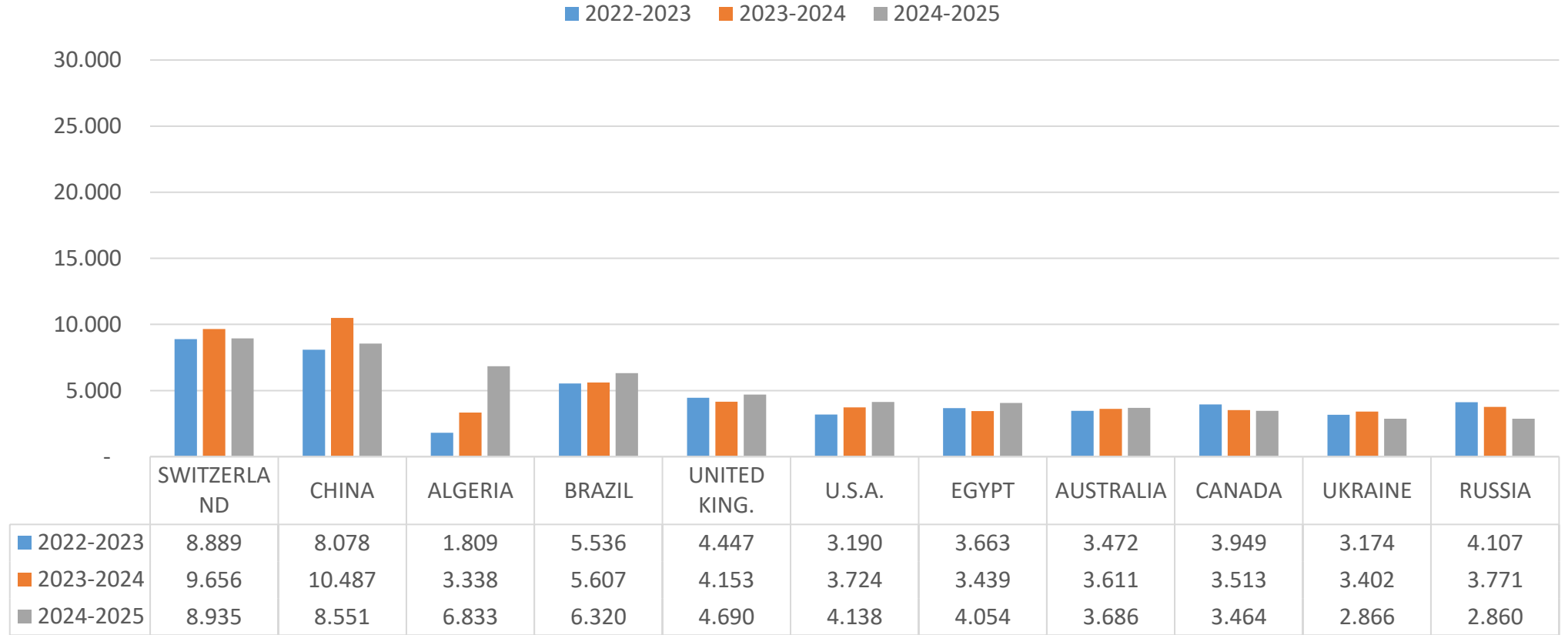


HAZELNUT (SHELLED) EXPORTS TO EU (Quantity, Tonnes)



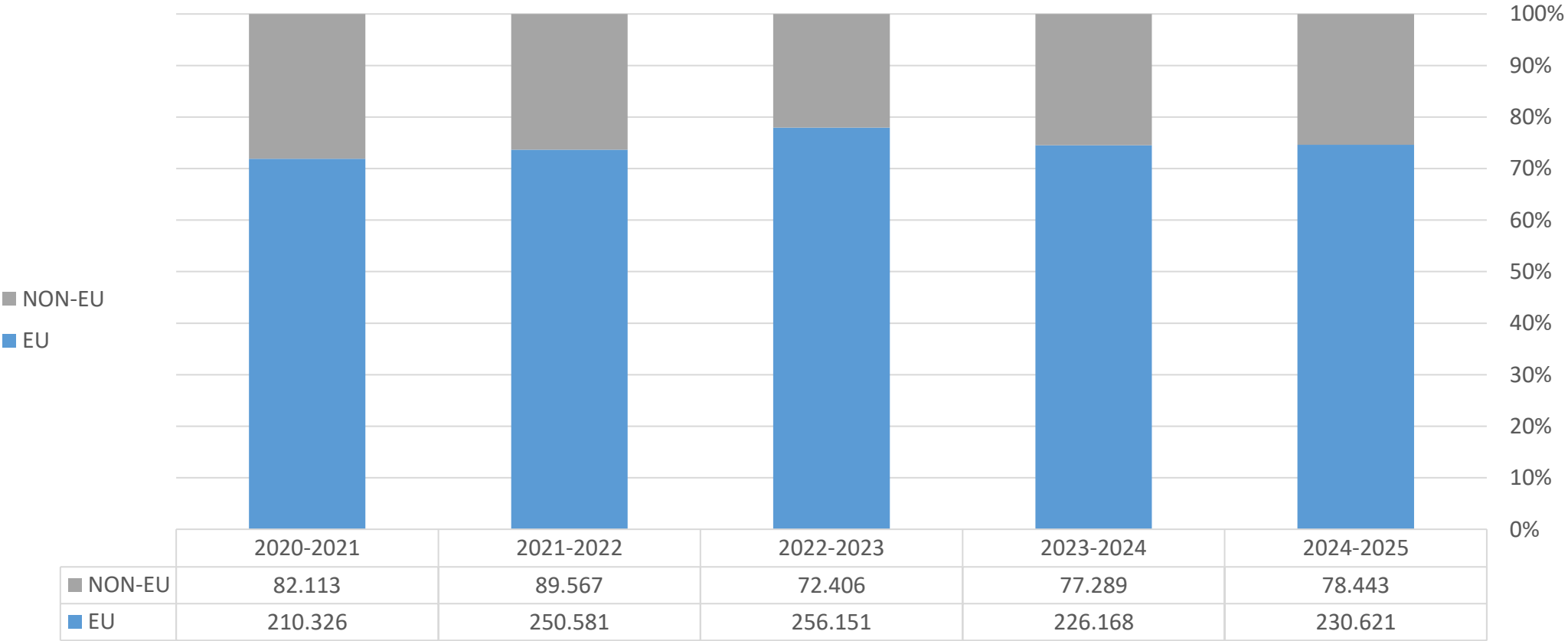


HAZELNUT (SHELLED) EXPORTS TO NON-EU (Quantity, Tons)





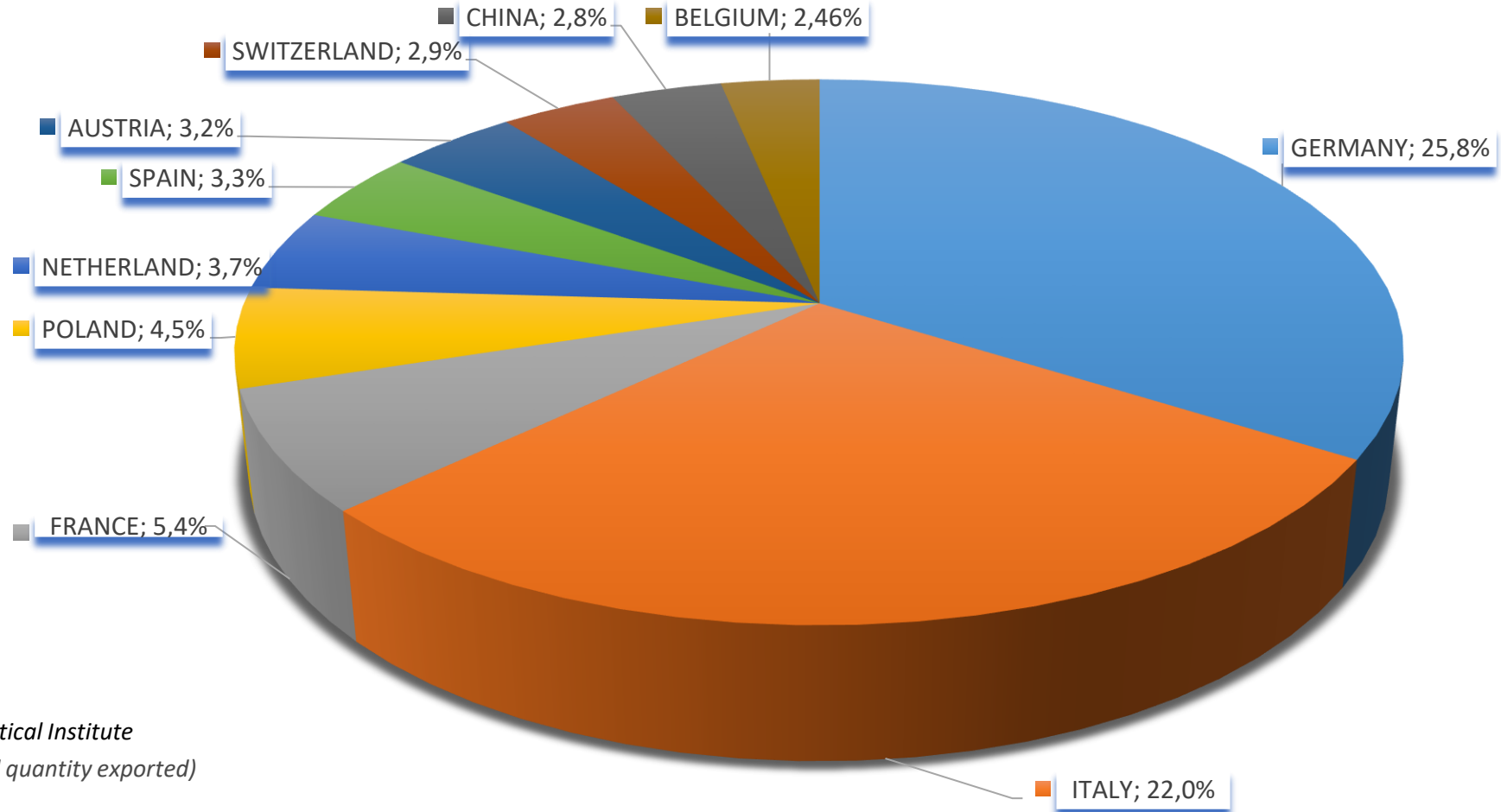
SHARE OF EU IN TURKIYE’S HAZELNUT EXPORTS (Quantity, 1000 Tons)





TÜRKİYE'S TOP 10 HAZELNUT EXPORT MARKETS*

(01.09.2024-31.08.2025)



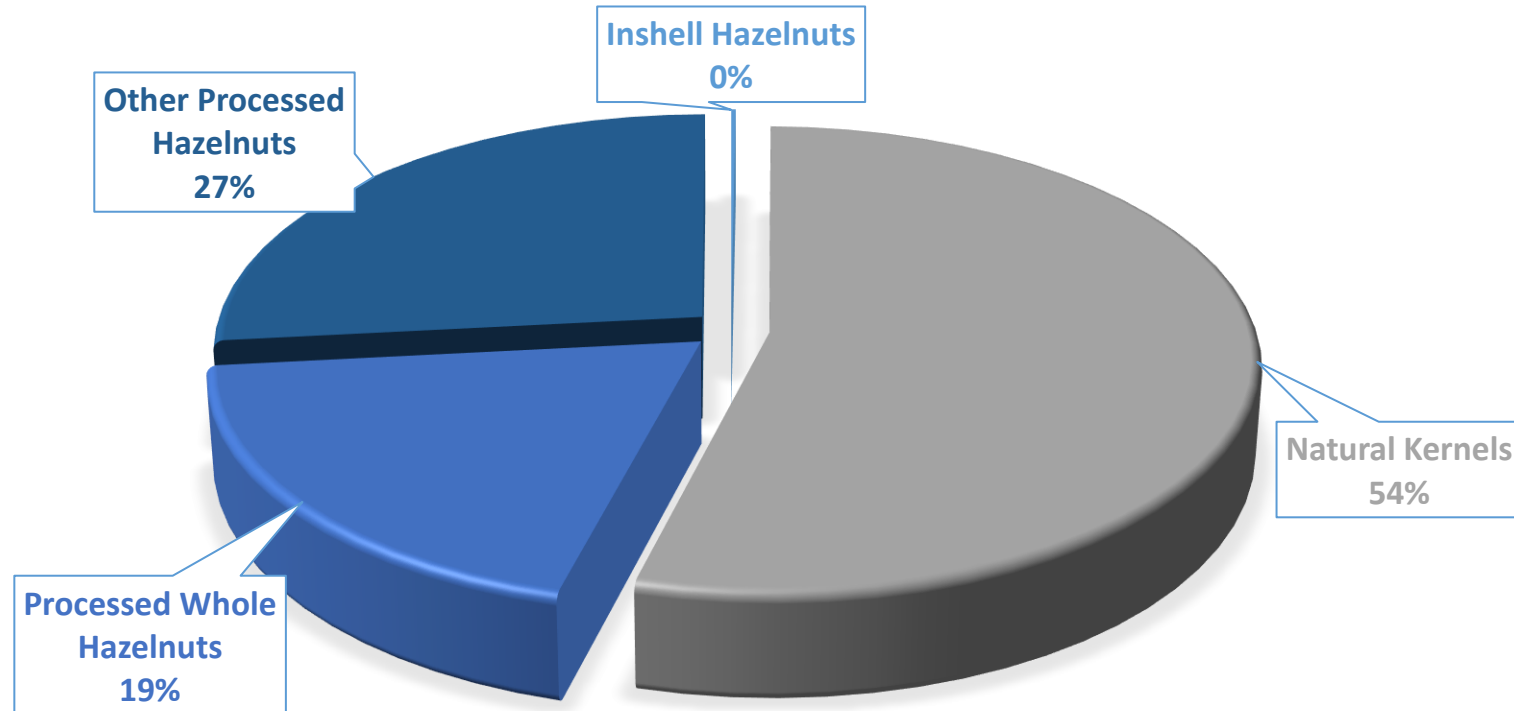
Source: Turkish Statistical Institute

*: Percentage in total quantity exported)



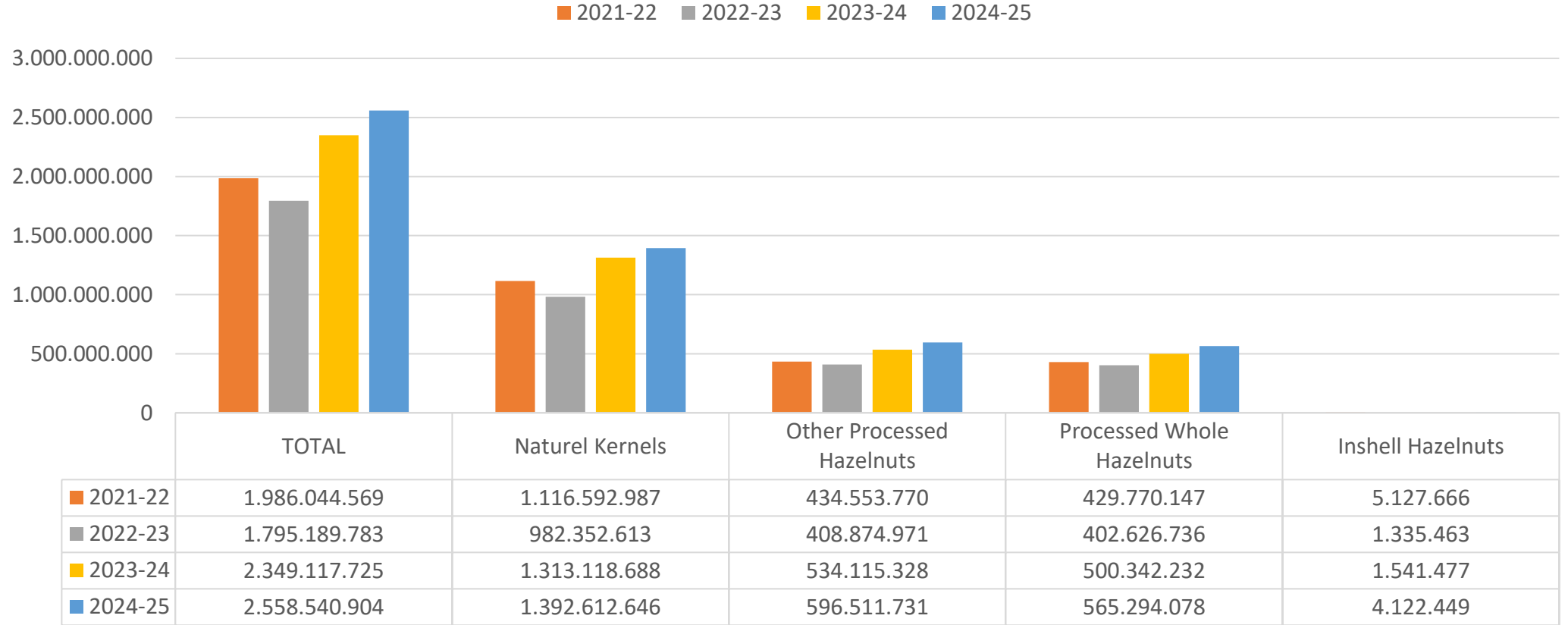
TURKISH HAZELNUT EXPORTS TO THE WORLD

BY PRODUCT GROUPS
(01.09.2024-31.08.2025)





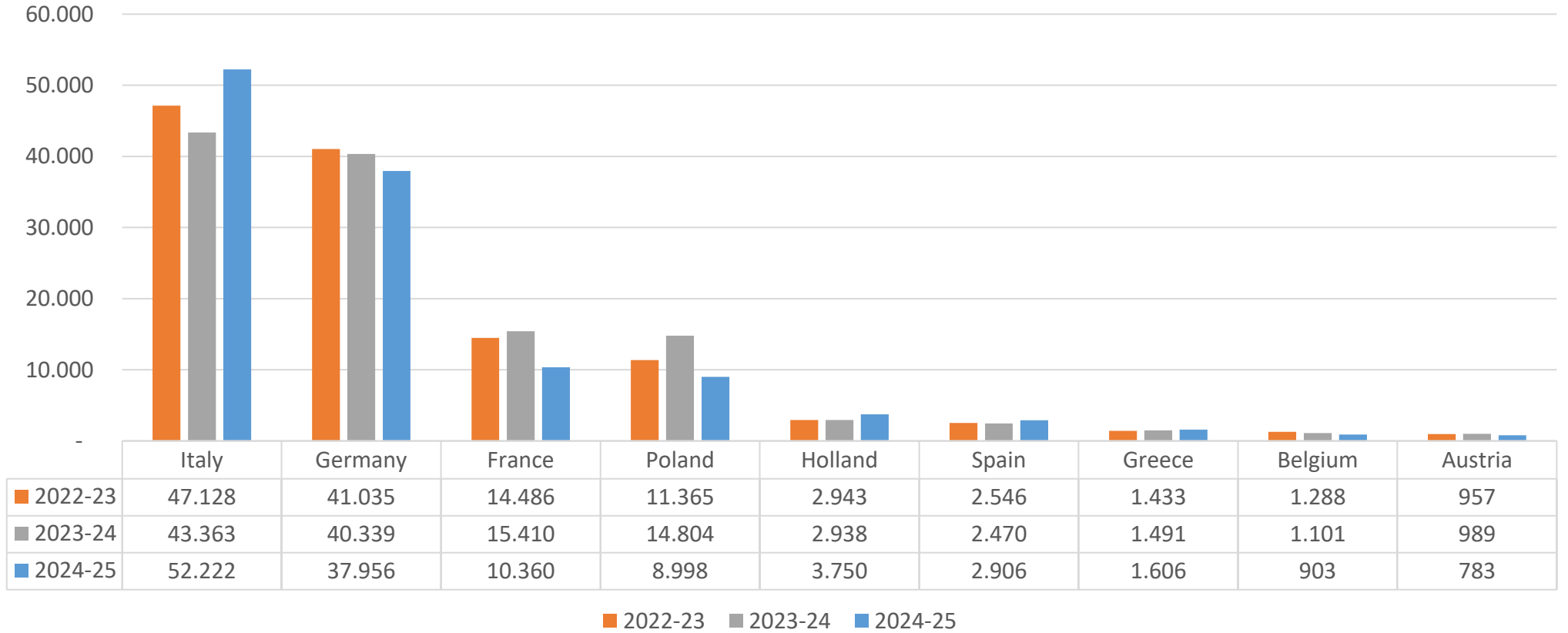
TURKISH HAZELNUT EXPORTS TO THE WORLD BY PRODUCT GROUPS (USD DOLLARS)





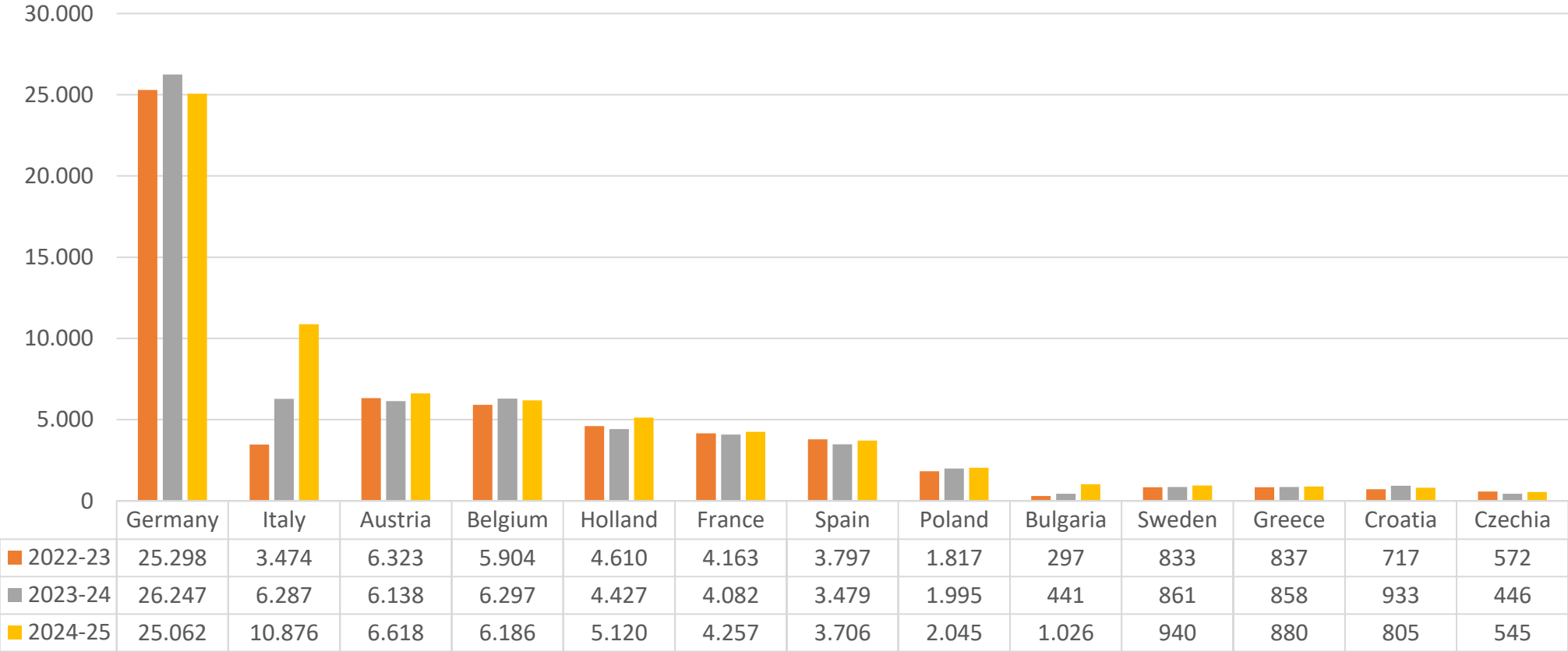
NATUREL KERNEL EXPORTS TO THE EU (TONNES)

(01.09.2024-31.08.2025)



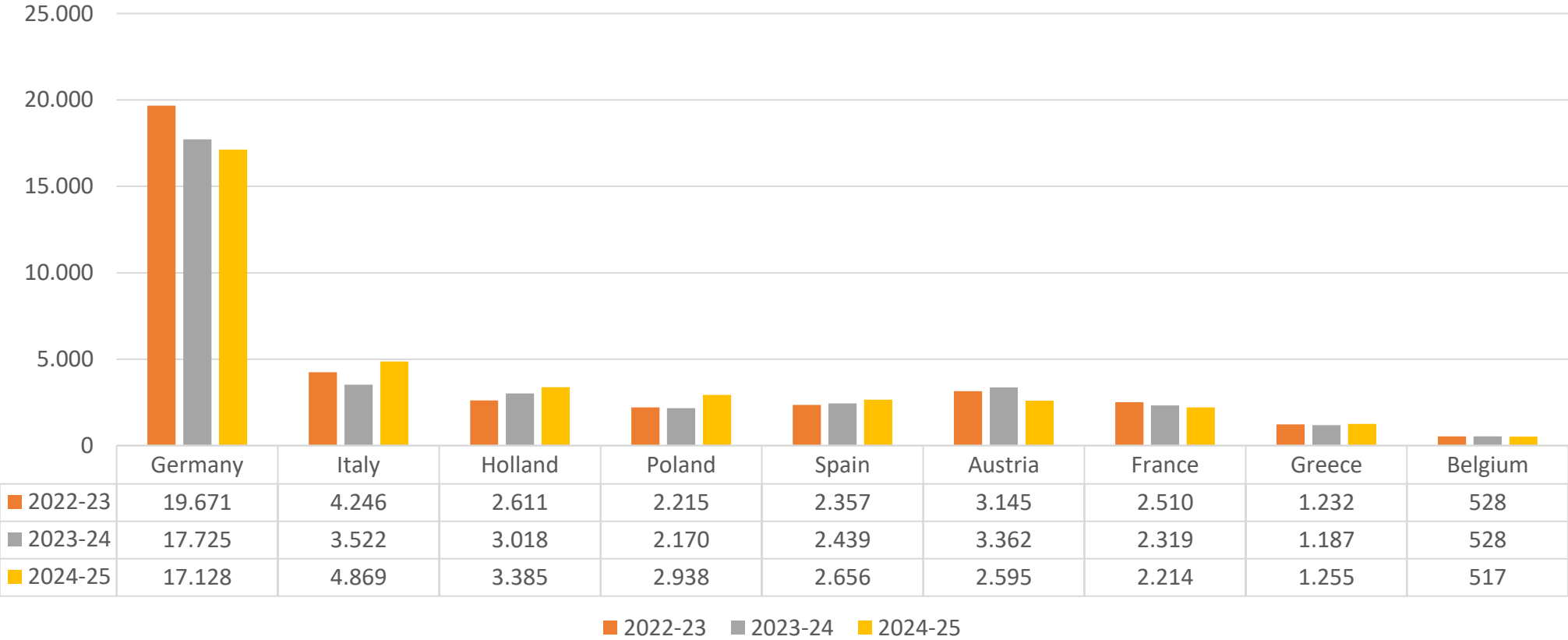


OTHER PROCESSED HAZELNUT EXPORTS TO THE EU (TONNES)
(01.09.2024-31.08.2025)





PROCESSED WHOLE HAZELNUT EXPORTS TO THE EU (TONNES)
(01.09.2024-31.08.2025)





WORLD HAZELNUT CONSUMPTION (In Shell, Tons)

YEAR	TÜRKİYE	REST OF THE WORLD	TOTAL
2005	60.000	627.900	687.900
2006	80.000	725.680	805.680
2007	80.000	620.756	700.756
2008	100.000	825.280	925.280
2009	90.000	671.250	761.250
2010	100.000	750.450	850.450
2011	110.000	786.250	896.250
2012	130.000	814.000	944.000
2013	110.000	788.500	898.500
2014	80.000	713.200	793.200
2015	90.000	793.350	883.350
2016	100.000	835.300	935.300
2017	120.000	894.000	1.014.000
2018	100.000	995.331	1.095.331
2019	120.000	966.400	1.086.400
2020	120.000	936.600	1.056.600
2021	130.000	1.028.950	1.158.950
2022	120.000	1.014.925	1.134.925
2023	120.000	1.087.900	1.207.900
2024	120.000	1.122.500	1.242.500

Source: Türkiye (Exporters' Association), Others (INC)



PRODUCTION AND PRICE EXPECTATIONS FOR THE 2025-2026 MARKETING YEAR

Country	2025* Production	Share (%)
Türkiye	453.000	44,9
Italy	65.000	6,4
USA	106.000	10,5
Azerbaijan	72.000	7,1
Georgia	43.000	4,3
Spain	7.500	0,7
Chile	120.700	12
Others	140.900	14
TOTAL	1.073.100	100

	2025/2026 Marketing Year		
	Quantity (MT/shelled)	Value (\$)	Price Standard Shelled (FOB \$/100 KG)
September	14.177	146.686.898	1.248
October	17.303	205.097.106	1.445
TOTAL	31.480	351.784.004	1.347



Thank you for your attention!