



TURKEY-EU COOPERATION SCHEME ON HAZELNUTS

**BRUSSELS / ONLINE,
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Review of the 2024-2025 campaign for Spain





Review of the 2024-2025 campaign for Spain

- > Production
- > Price development
- > General review





Review of the 2024-2025 campaign for Spain

Production

Hazelnut production (tons in shell)

2022-2023	2023-2024	2024-2025
8.239	6.800	3.000





Review of the 2024-2025 campaign for Spain

Production

- > Historically low harvest - prolonged drought
- > Unfavorable weather conditions



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Review of the 2024-2025 campaign for Spain

Price development

- > Prices slightly higher than those of the previous campaign
- > Price stability during campaign
- > Non existent stocks on August 31, 2025





Review of the 2024-2025 campaign for Spain

International Trade and Consumption

- > Increase in imports
- > Increase in local consumption
- > Global upward trend





Information and preview of the 2025-2026 campaign for Spain



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Information and preview of the 2025-2026 campaign

- > Production forecast in Spain
- > Preview of trade development



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Information and preview of the 2025-2026 campaign Production forecast

Hazelnut production (tons in shell)

2024-2025	2025-2026 (provisional)
3.000	3.200

> Increase of production vs. previous (+7%)



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Information and preview of the 2025-2026 campaign Production forecast

- >The drought has ended, but the trees are still suffering its effects
- >Concerned on climate change and plant health
- >Good quality and size of the fruit
- >Good prospects for the coming years





Information and preview of the 2025-2026 campaign Preview of trade development

- > No 2024-2025 final stocks in Spain
- > Watch market development during 2025-2026
- > Stability scenario





Information and preview of the 2025-2026 campaign Preview of trade development

> Very positive perception of the role of TMO



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Policy development in the hazelnut sector in the EU



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Policy development in the hazelnut sector in the EU

- > Sustainability: a global issue
- > We need to preserve, protect and promote a European hazelnut production
- > We are concerned about the effects of climate change
- > Uncertainties with the new CAP 2028-2034





Current situation in brown marmorated stink bug (BMSB) and control/prevention techniques

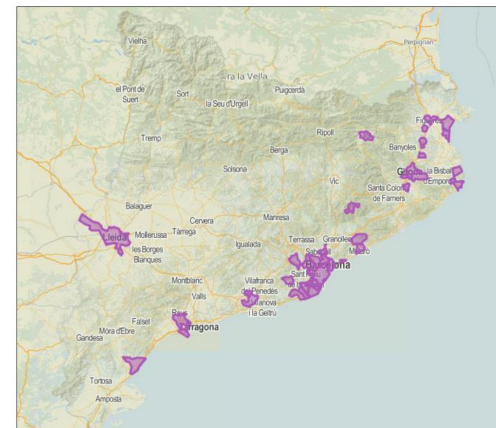
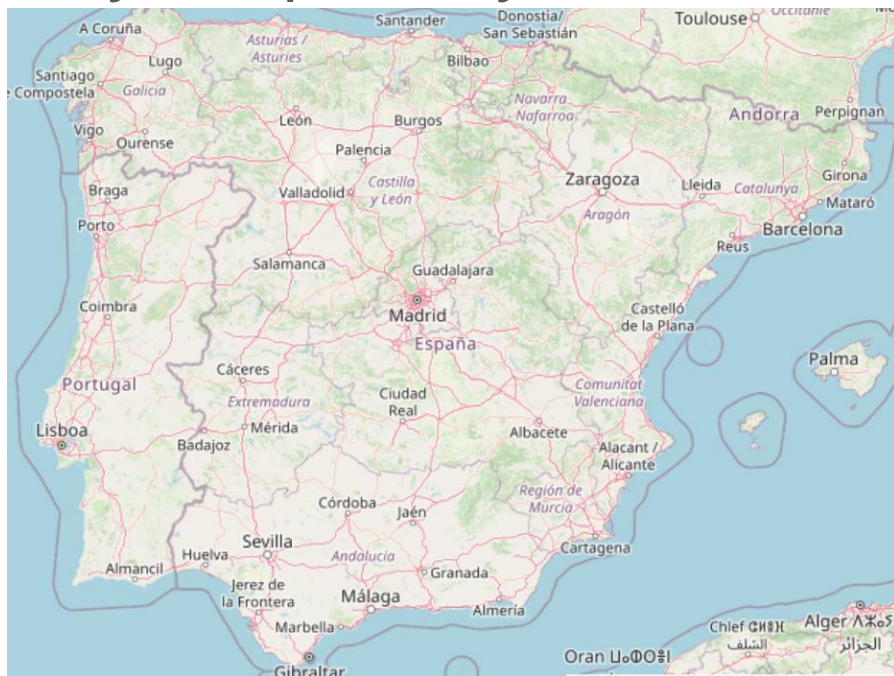


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Current situation in brown marmorated stink bug (BMSB) and control/prevention techniques

Halyomorpha halys



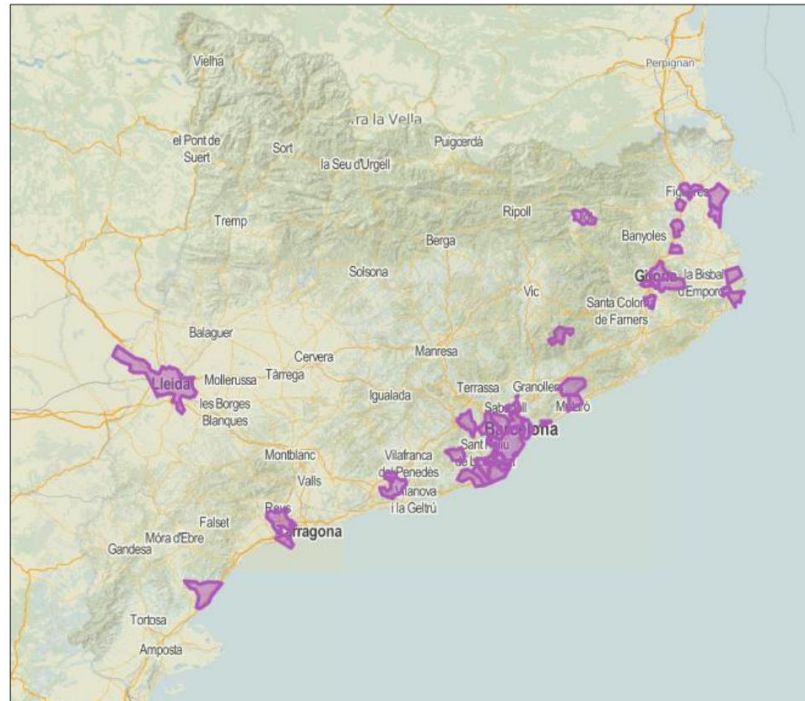
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Current situation in brown marmorated stink bug (BMSB) and control/prevention techniques

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Current situation in brown marmorated stink bug (BMSB) and control/prevention techniques

Halyomorpha halys

- > Only one plant protection products registered: Lambda-cyhalotrin
- > Exceptional authorization 2025: acetamiprid



Thank you !

- > Mr. Guillem Vives, Josep Ll. Bosque, Jordi Roig
- > Federation of Agricultural Cooperatives of Catalonia (FCAC)
- > *Agri-food Cooperatives Spain*



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