



TÜRKIYE-EU COOPERATION SCHEME ON HAZELNUTS

**24 November 2025, Brussels
(online)**

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DG Agriculture and Rural Development*

Agenda and indicative timing

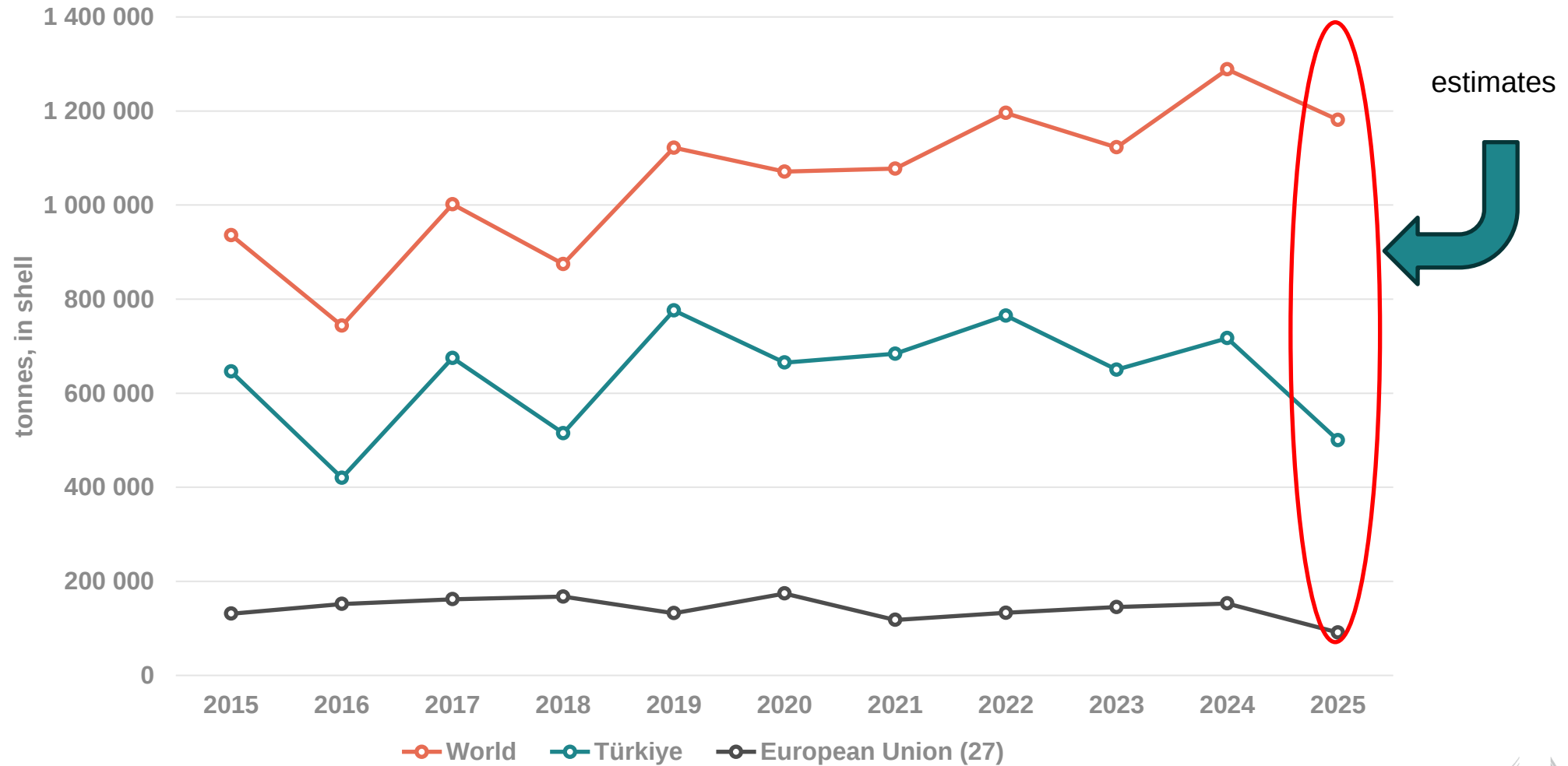
9:00	Welcome and opening remarks
9:20	• Review of the 2024-2025 campaign (production, price developments, imports and exports, end-of-season stocks, consumption) • Production and price expectations for the 2025-2026 campaign
11:00	Agricultural policy developments with effects on the hazelnuts sector in Türkiye and in the EU
11:30	Aflatoxin controls on hazelnuts and derived products from Türkiye
12:00	Other issues • Update on current situation in brown marmorated stink bug (BMSB) and control/ prevention techniques including plant protection products • Organisation of the next meeting

Review of the 2024-2025 production year

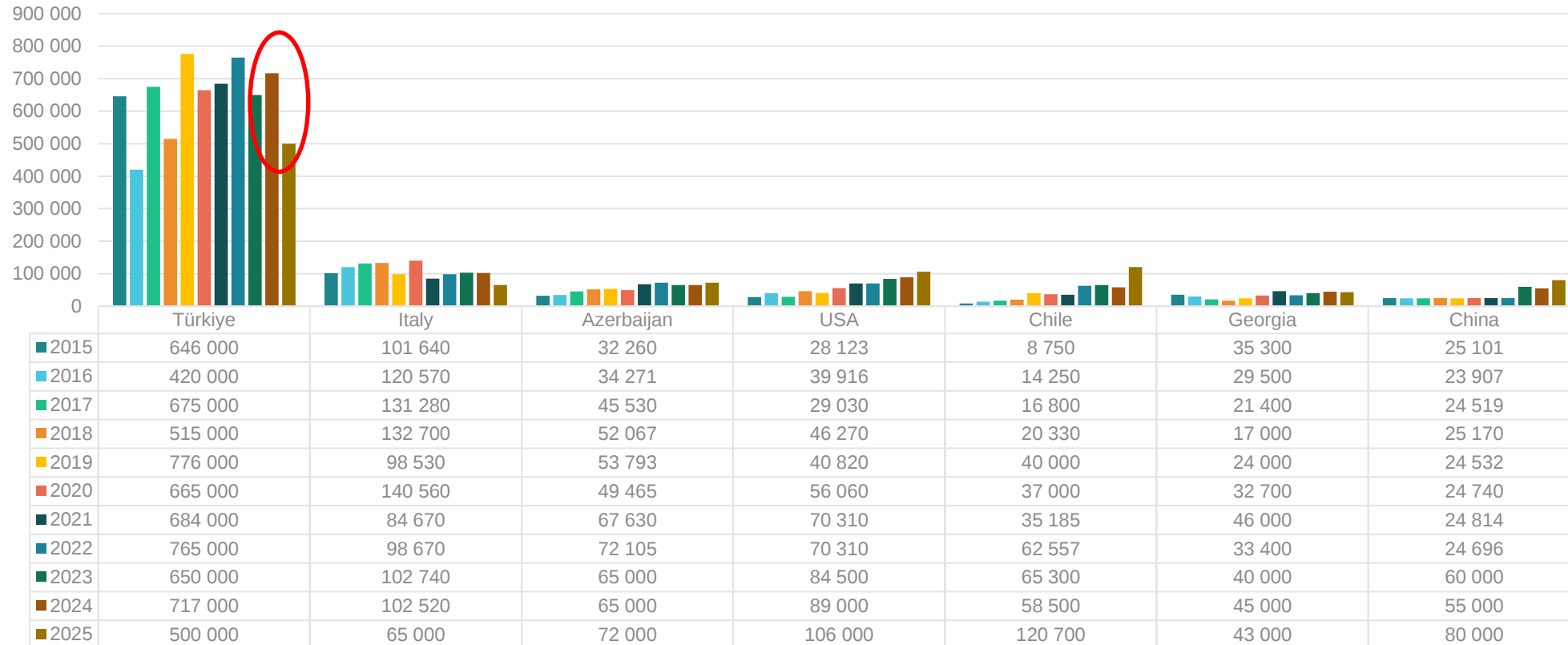
- World and EU production
- EU imports
- EU import prices
- Intra EU trade
- EU exports
- EU export prices

World production

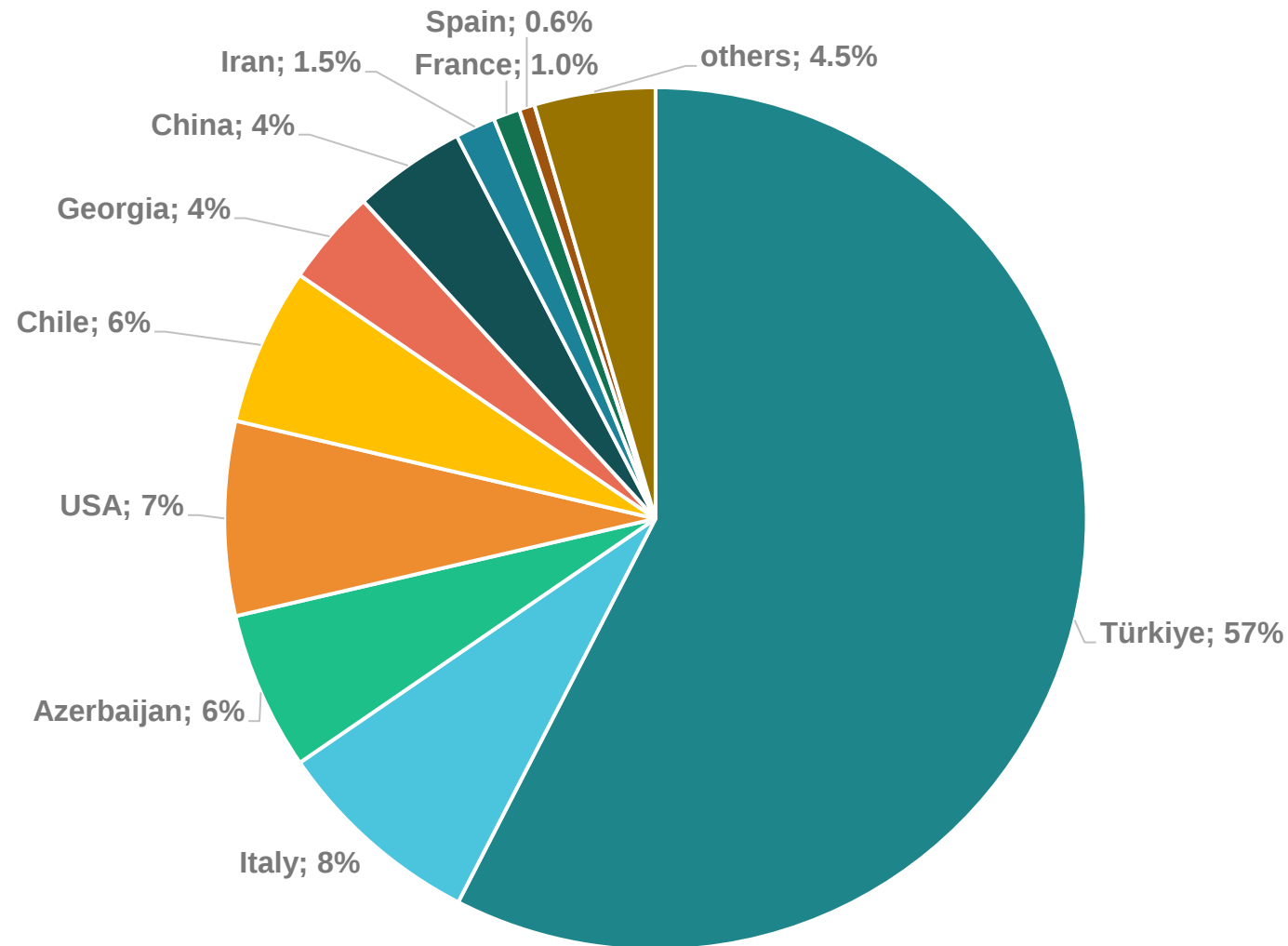
World production



World production



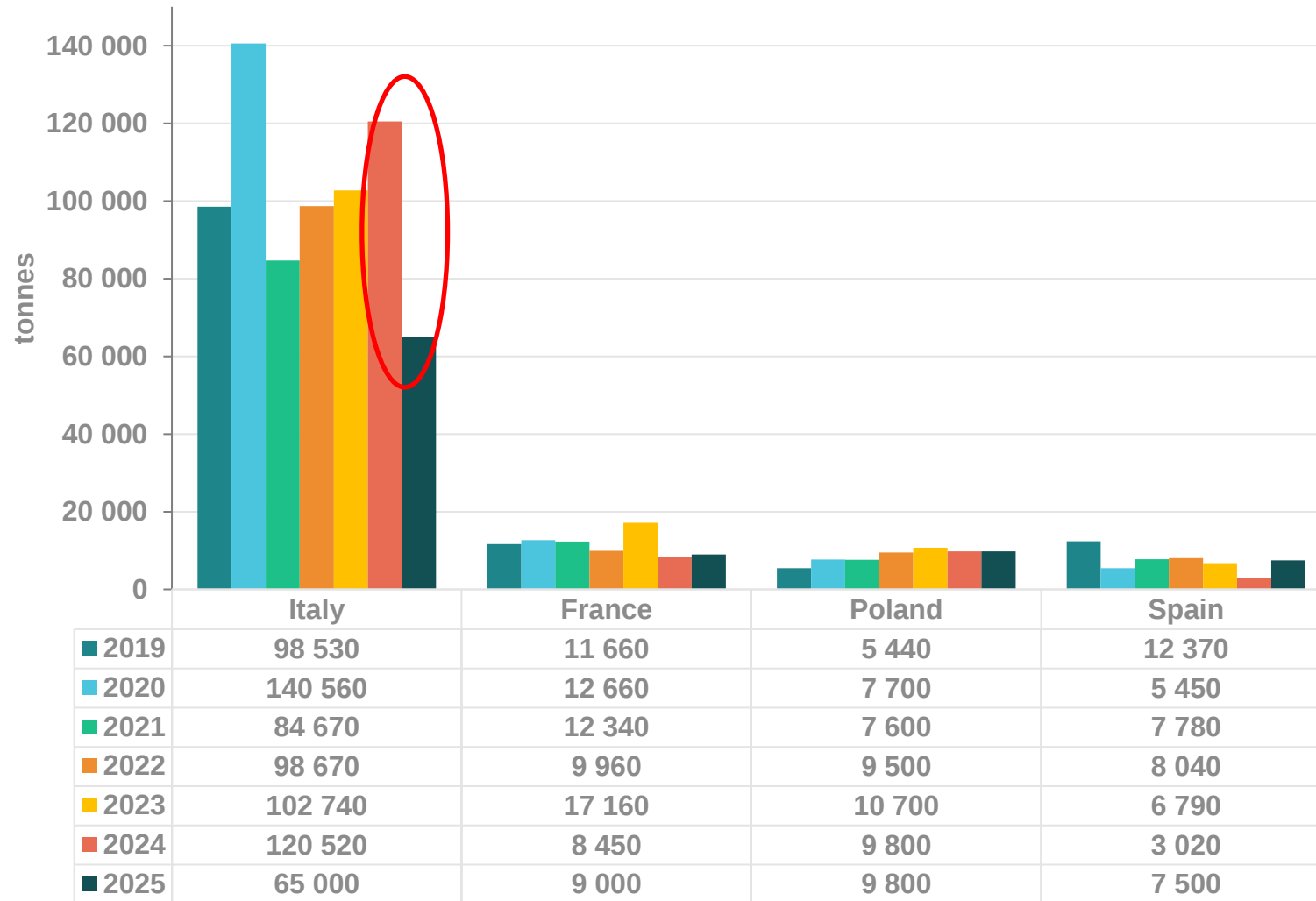
World production – share (average 2021-2025)



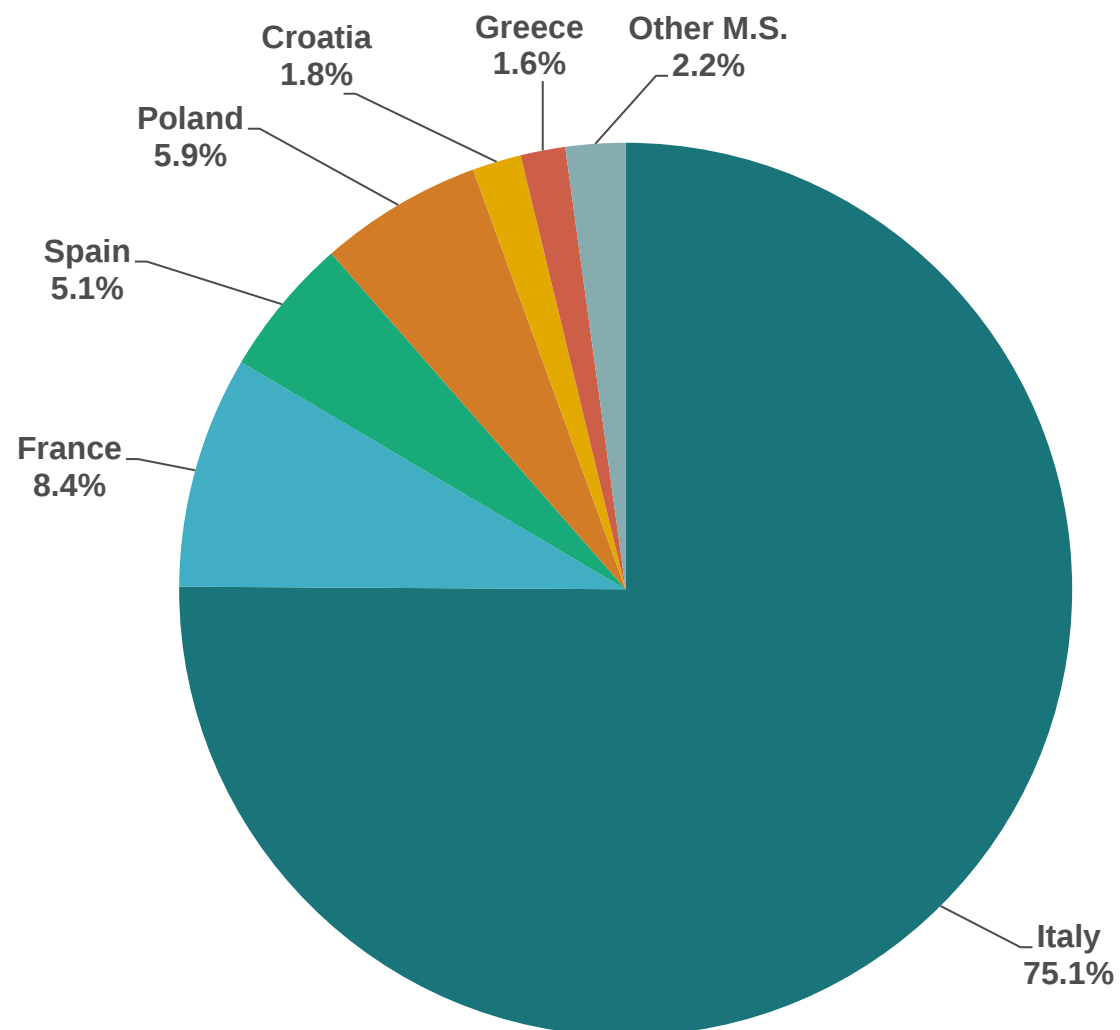


EU production

EU production



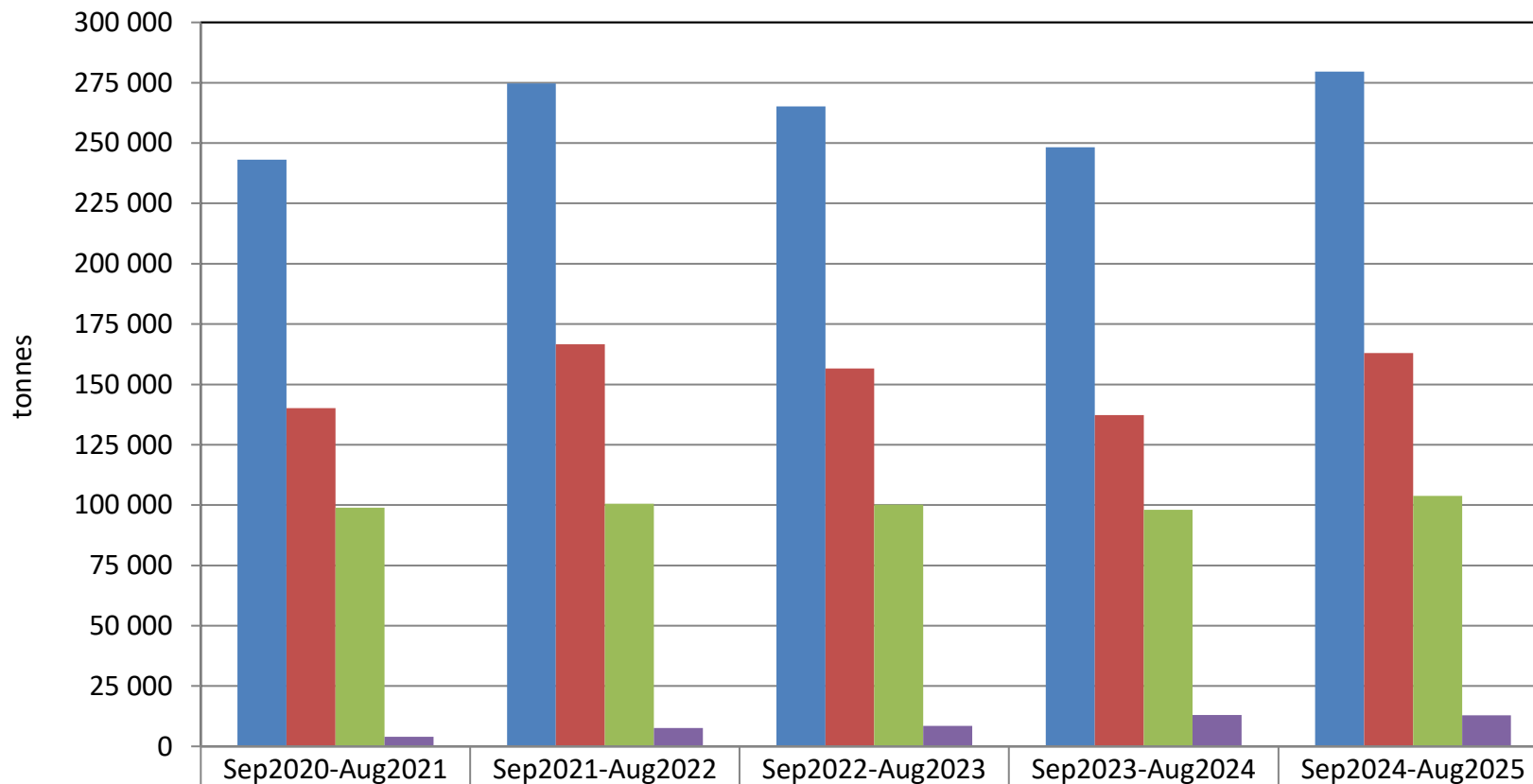
EU production – share (average 2019-2024)





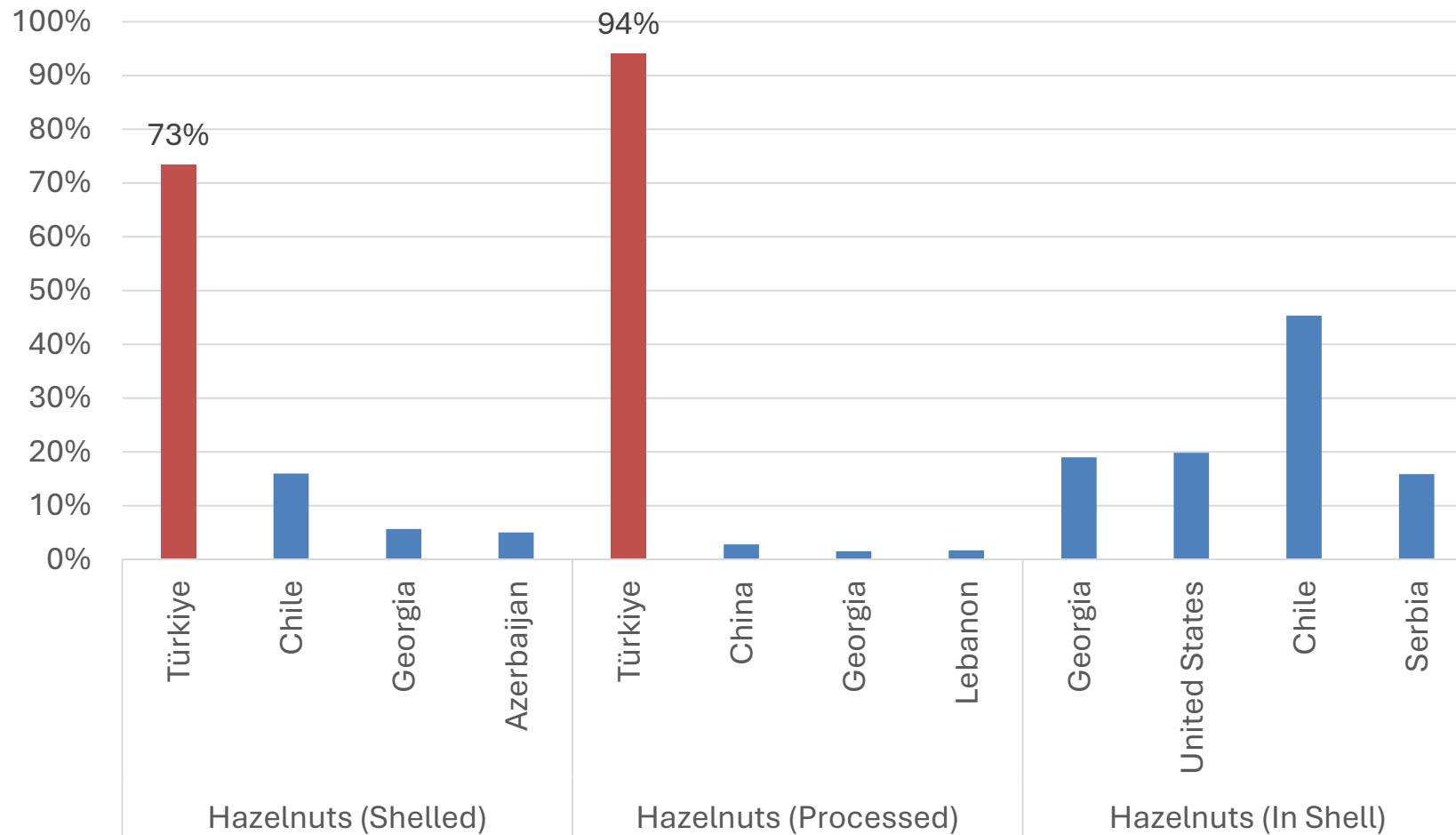
EU imports

EU imports (total; by hazelnut type)

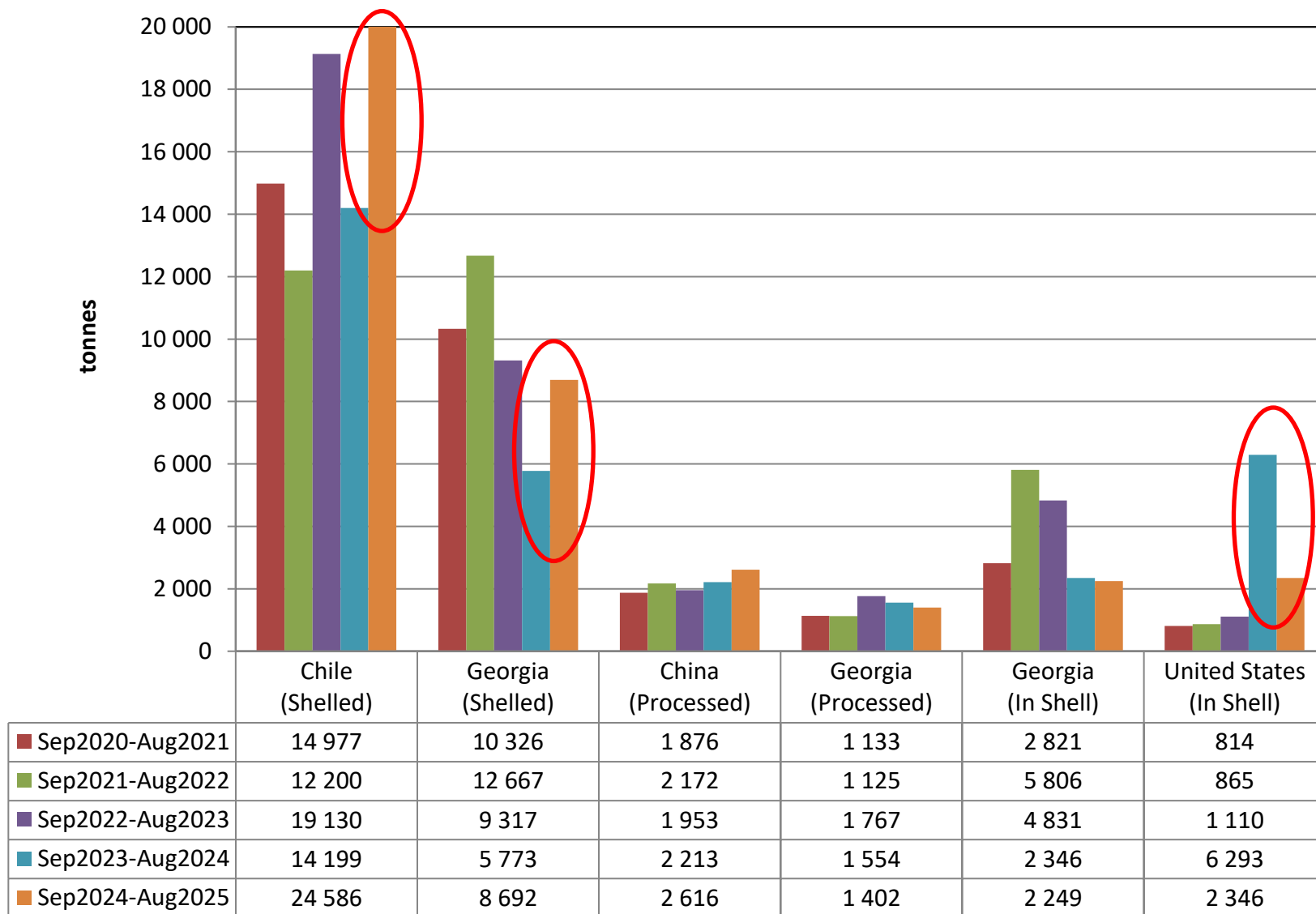


Total Imports from World	243 120	274 776	265 247	248 295	279 636
Shelled (CN 0802.22)	140 198	166 608	156 531	137 254	162 937
Processed (CN 2008.19.19+95)	98 893	100 557	100 184	98 054	103 840
In Shell (CN 0802.21)	4 030	7 610	8 532	12 987	12 860

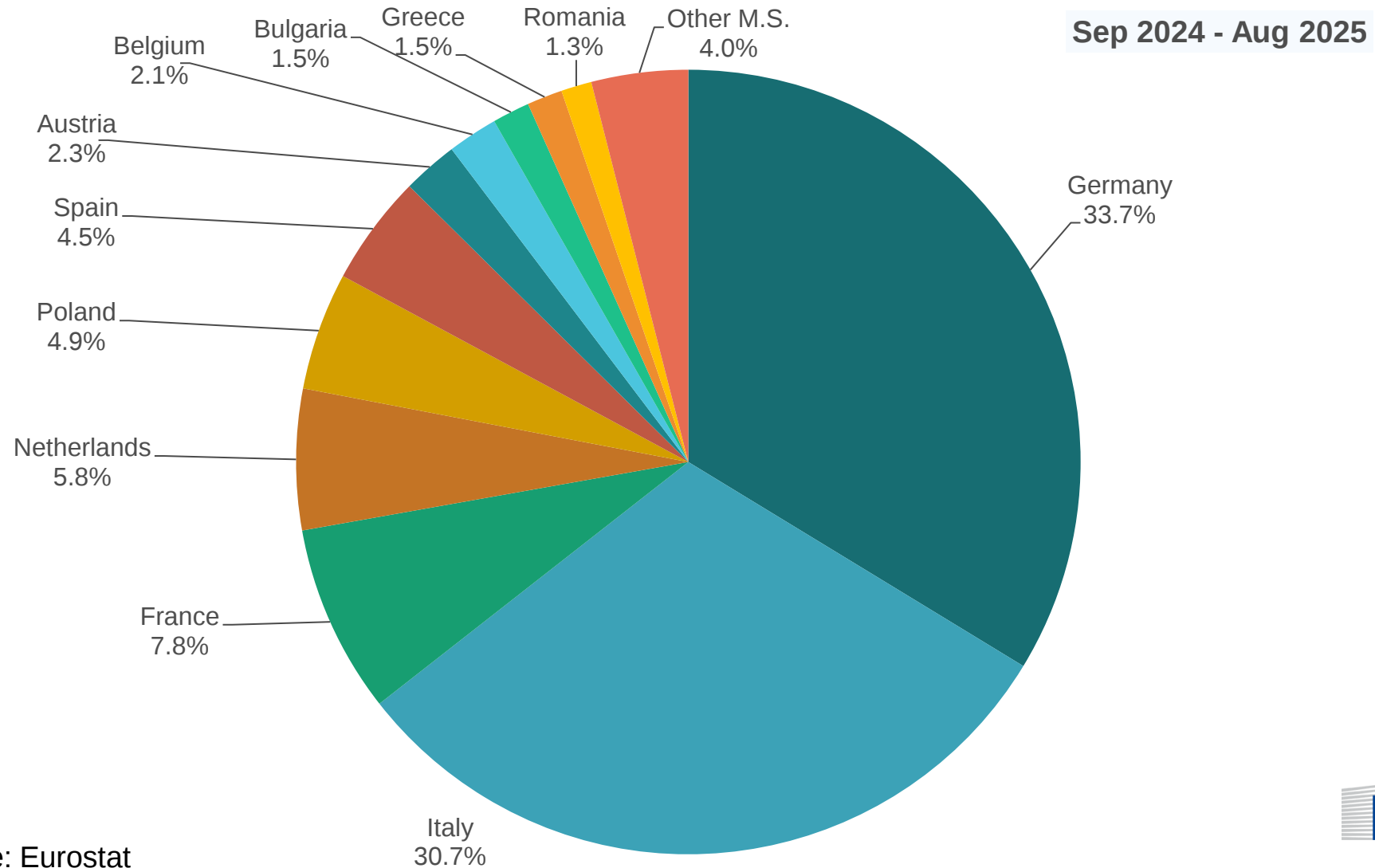
Main sources of EU hazelnut imports (2024-2025)



EU imports (other than from Türkiye)

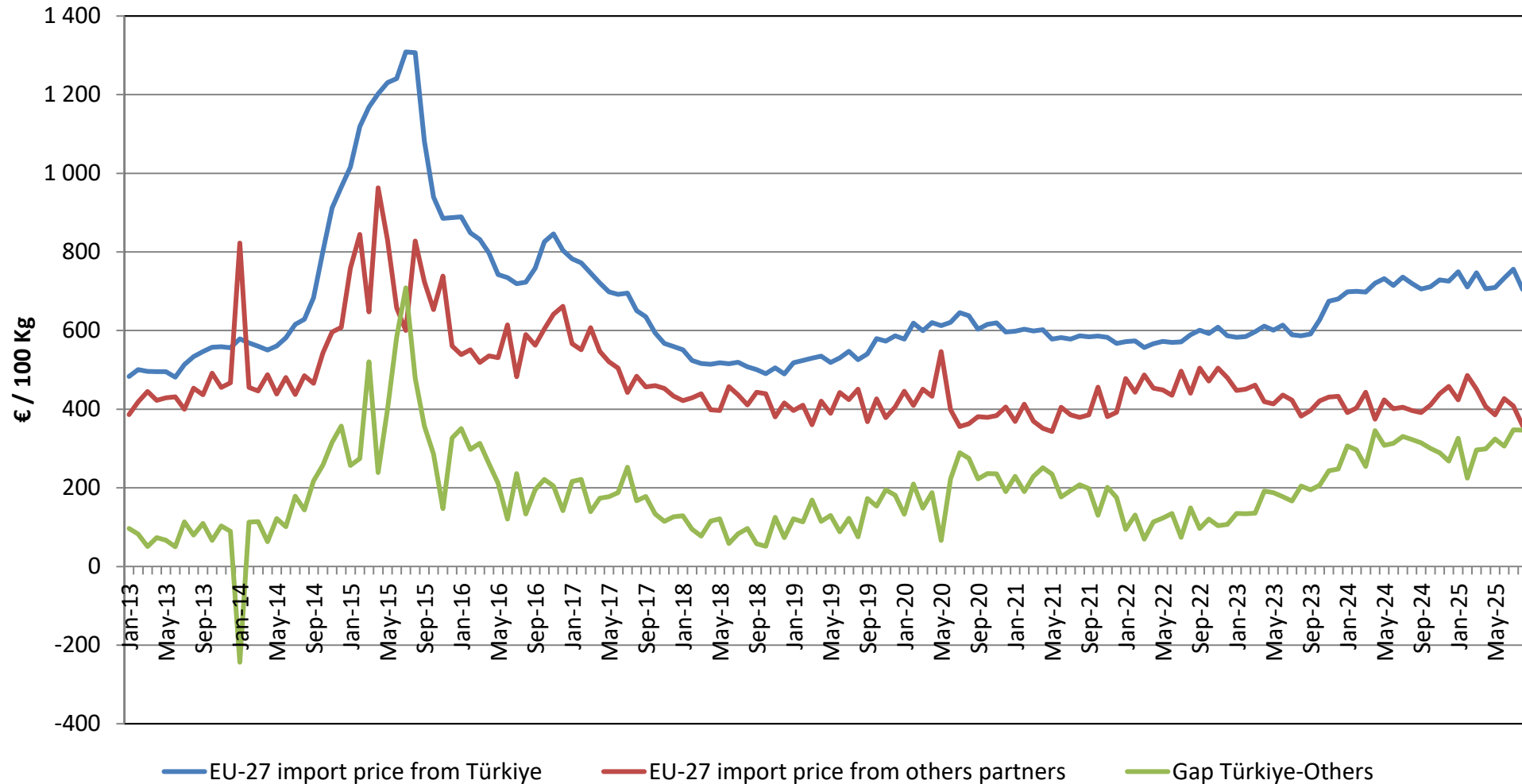


The biggest EU importers (all hazelnut types)



EU import prices

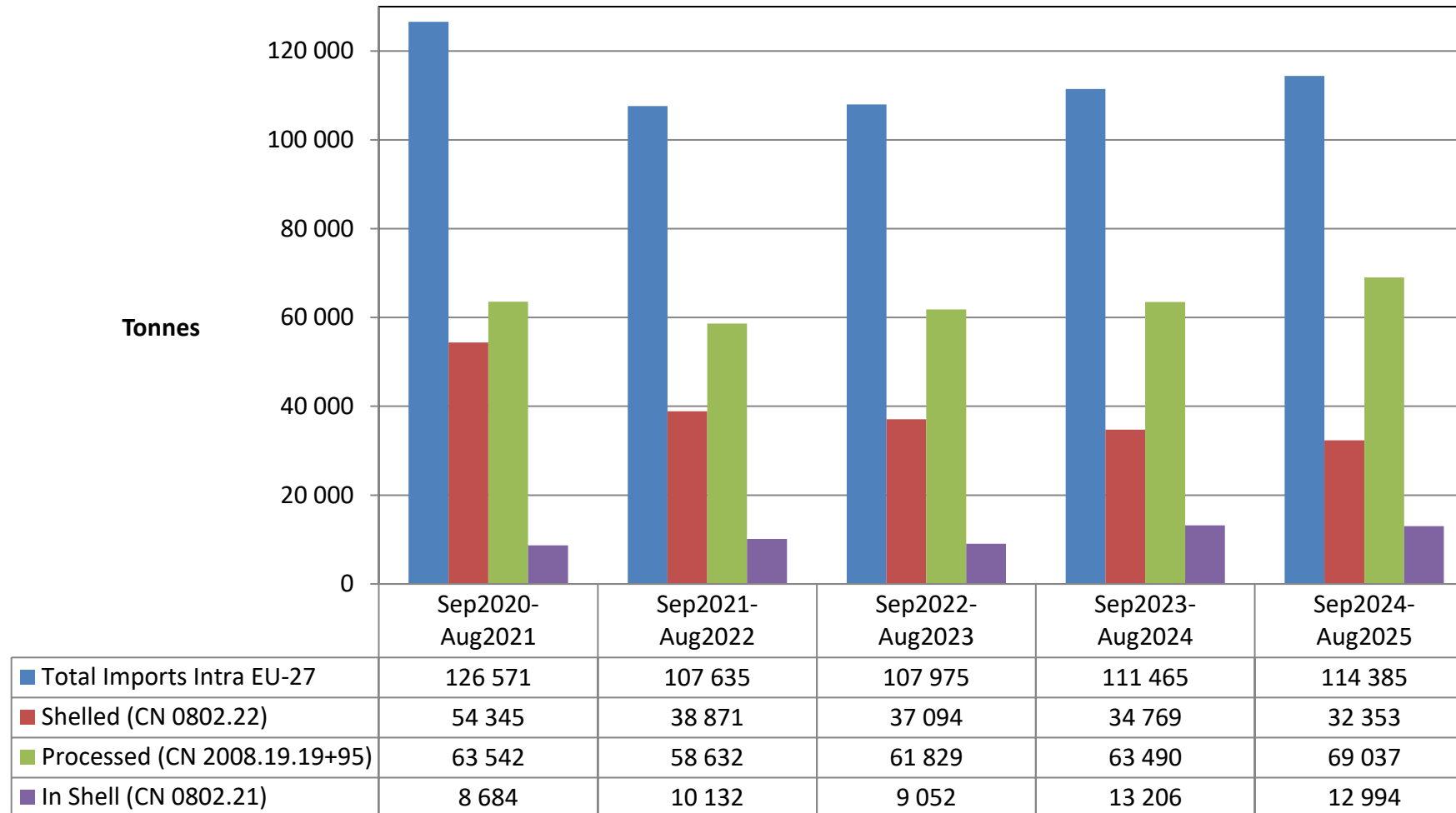
EU import prices (from Türkiye and elsewhere)





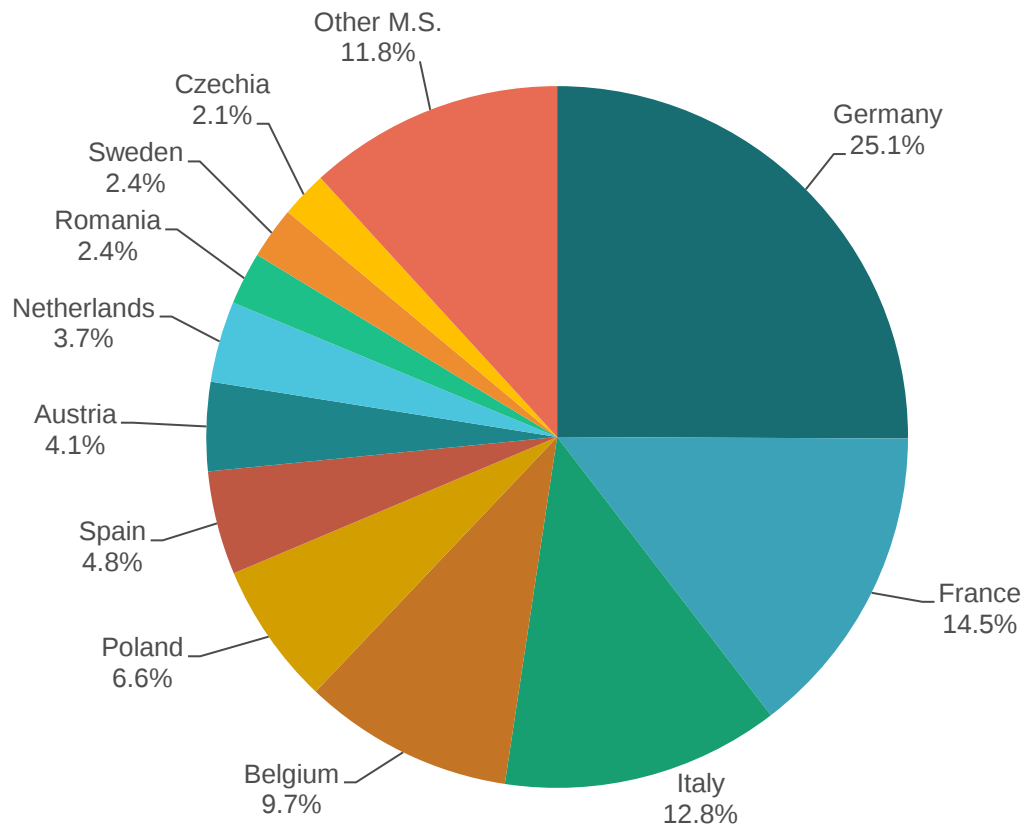
Trade among EU Member States

Trade among EU Member States (by hazelnut type)

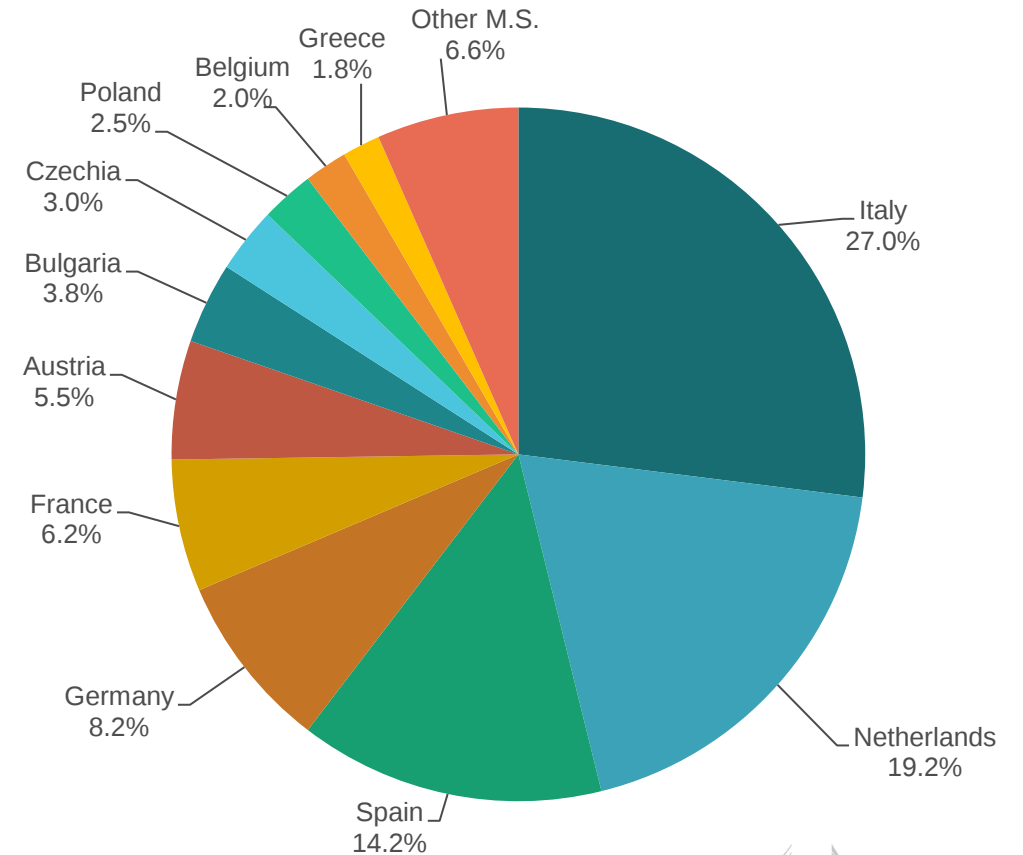


The biggest players in intra-EU trade

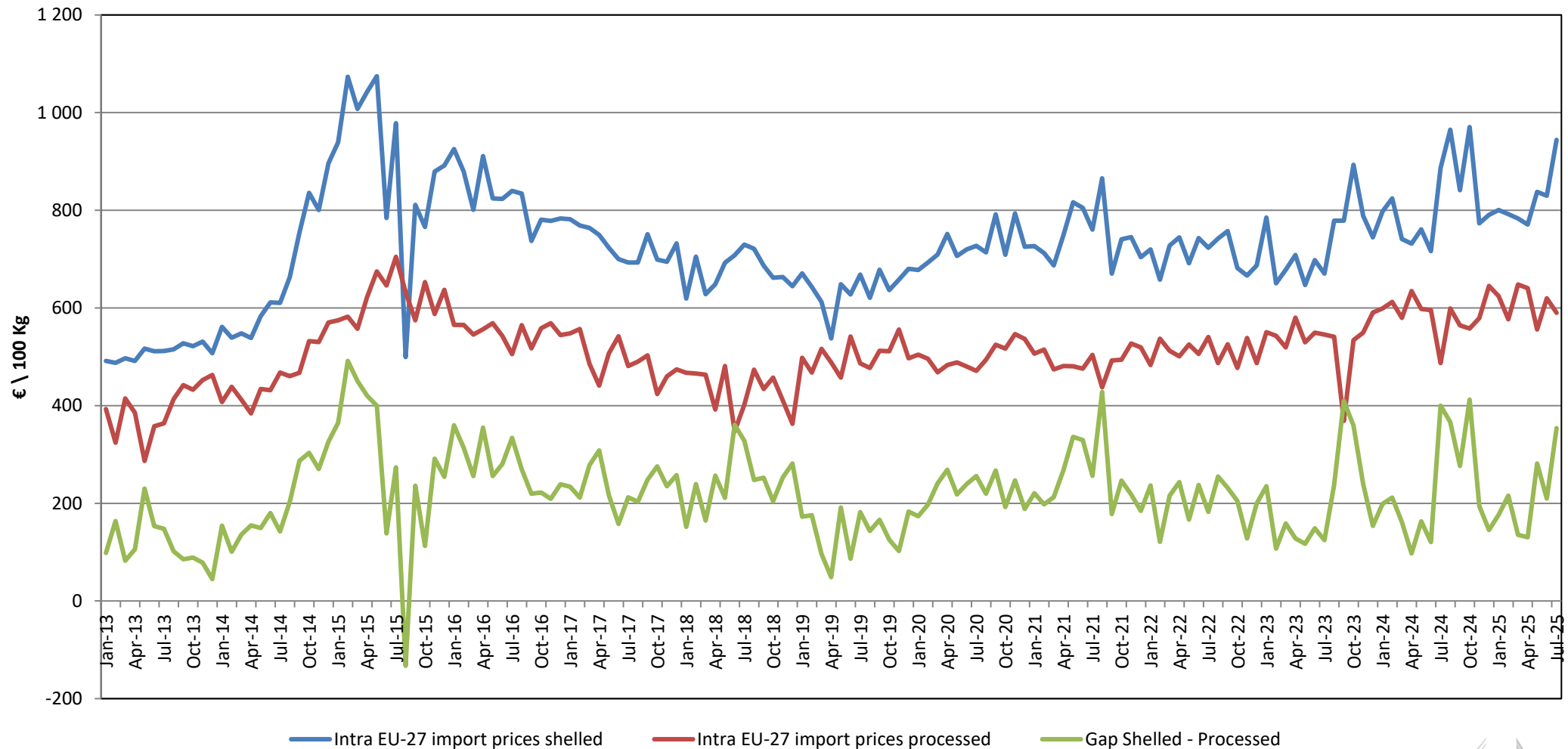
Imports



Exports



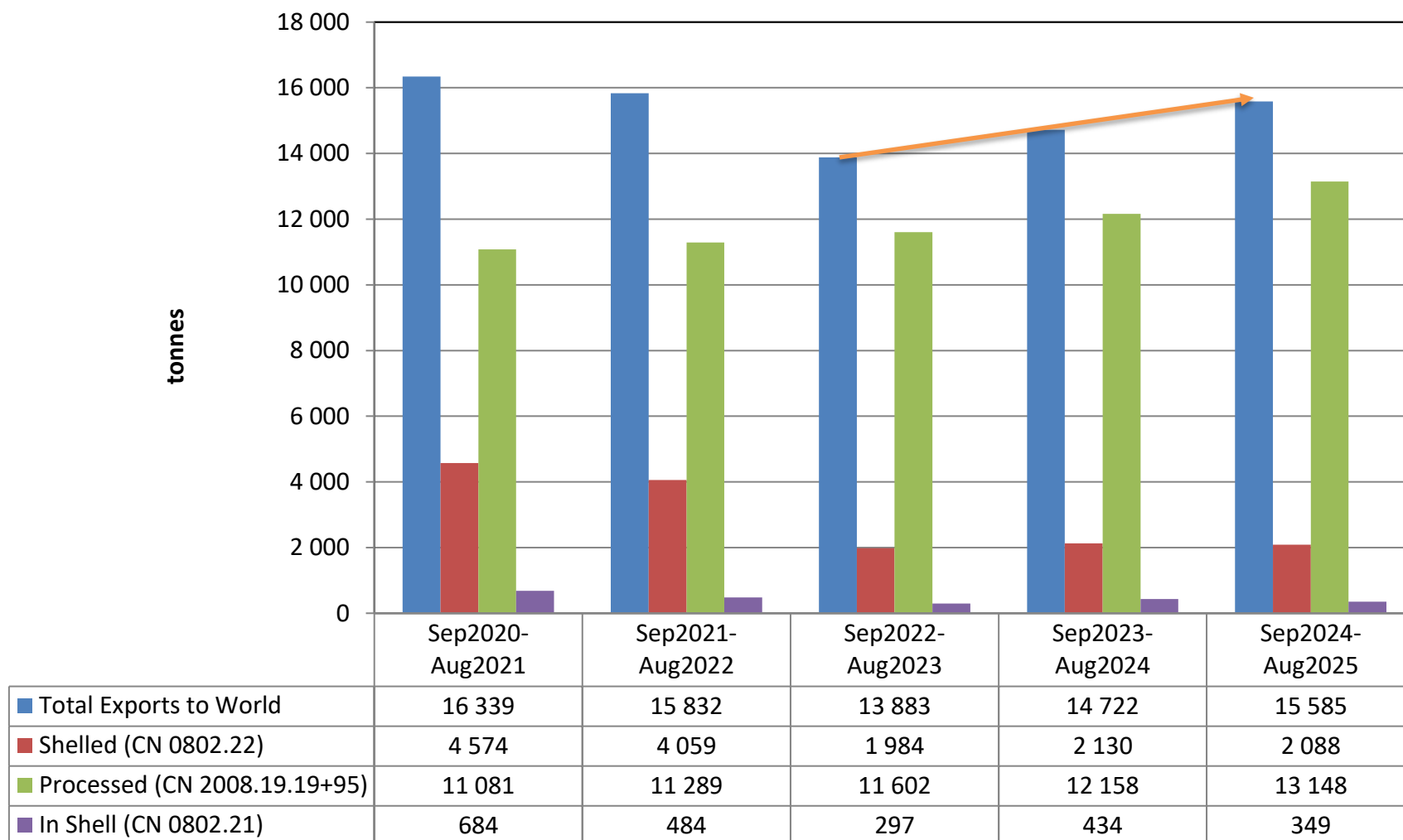
Intra-EU import prices (shelled and processed)



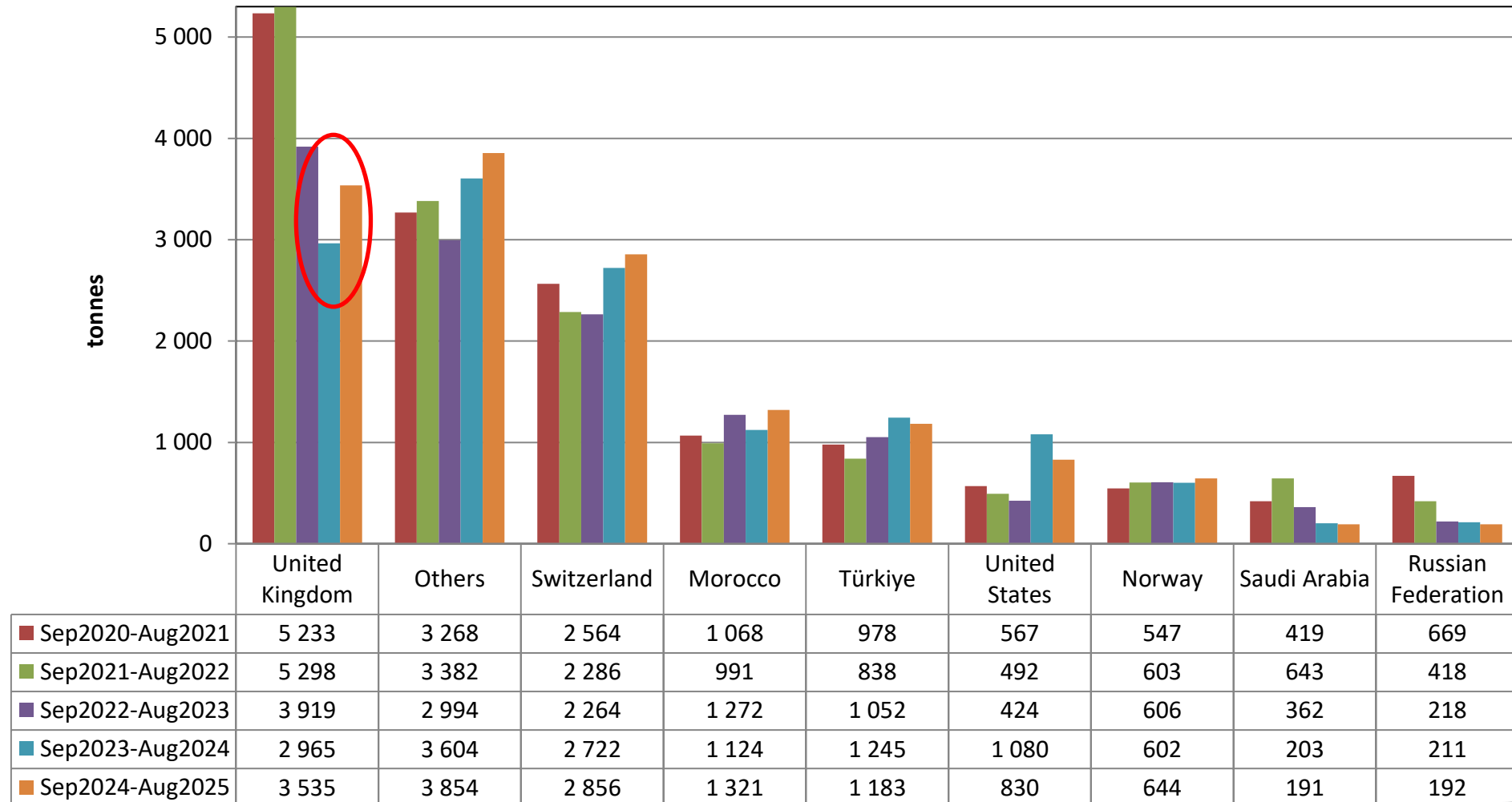


EU exports

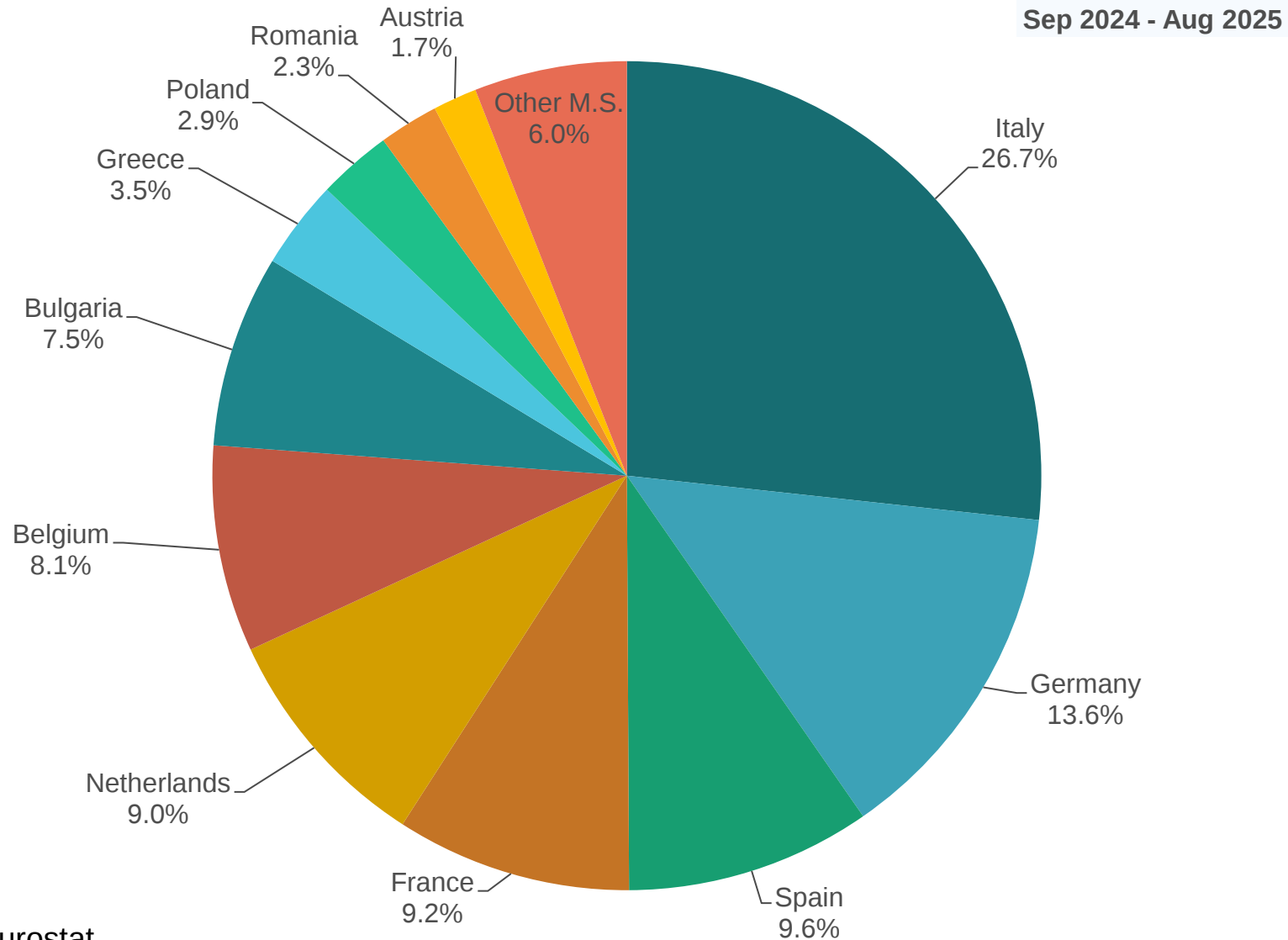
EU exports (by hazelnut type)



EU exports (to main partners)



The biggest EU exporters



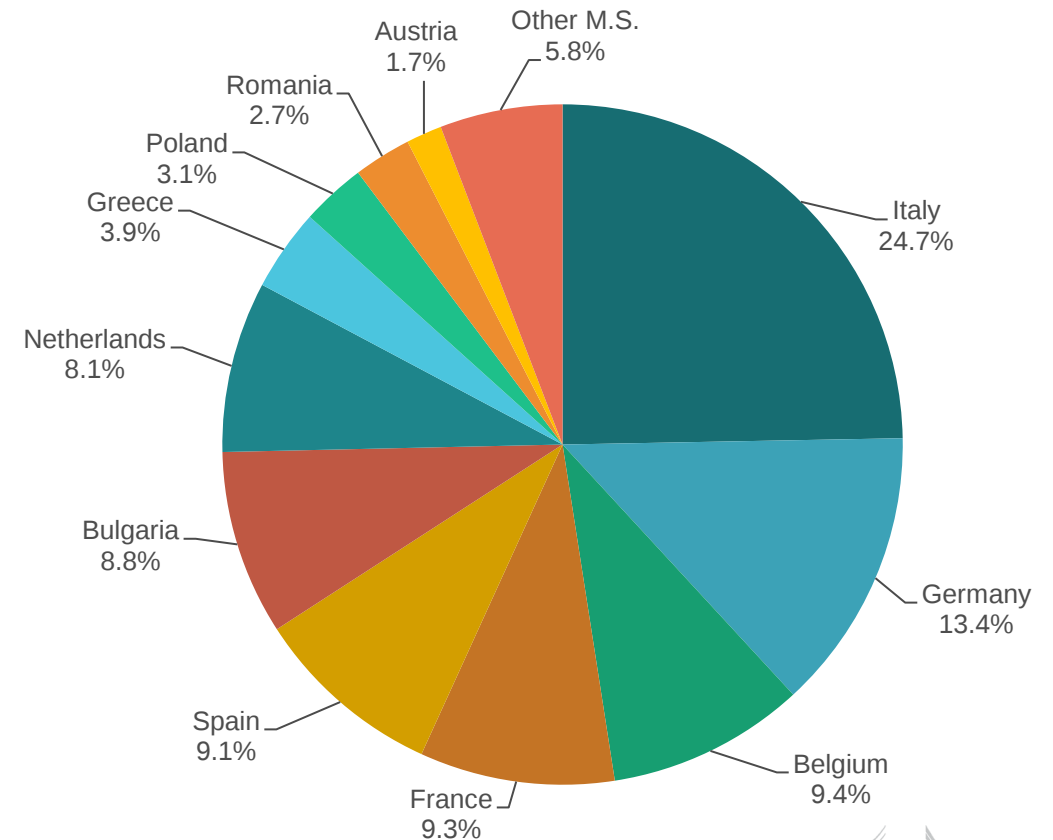
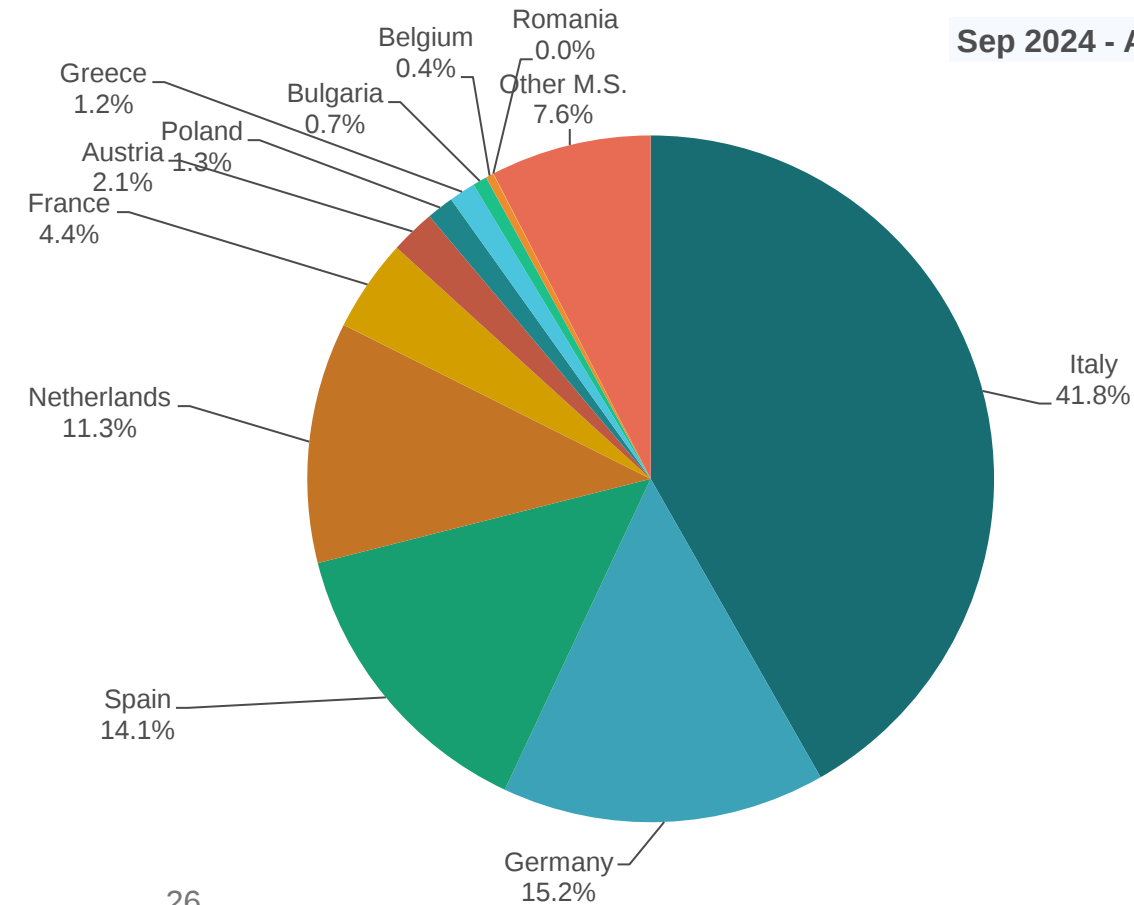
Source: Eurostat

The biggest EU exporters (by hazelnut type)

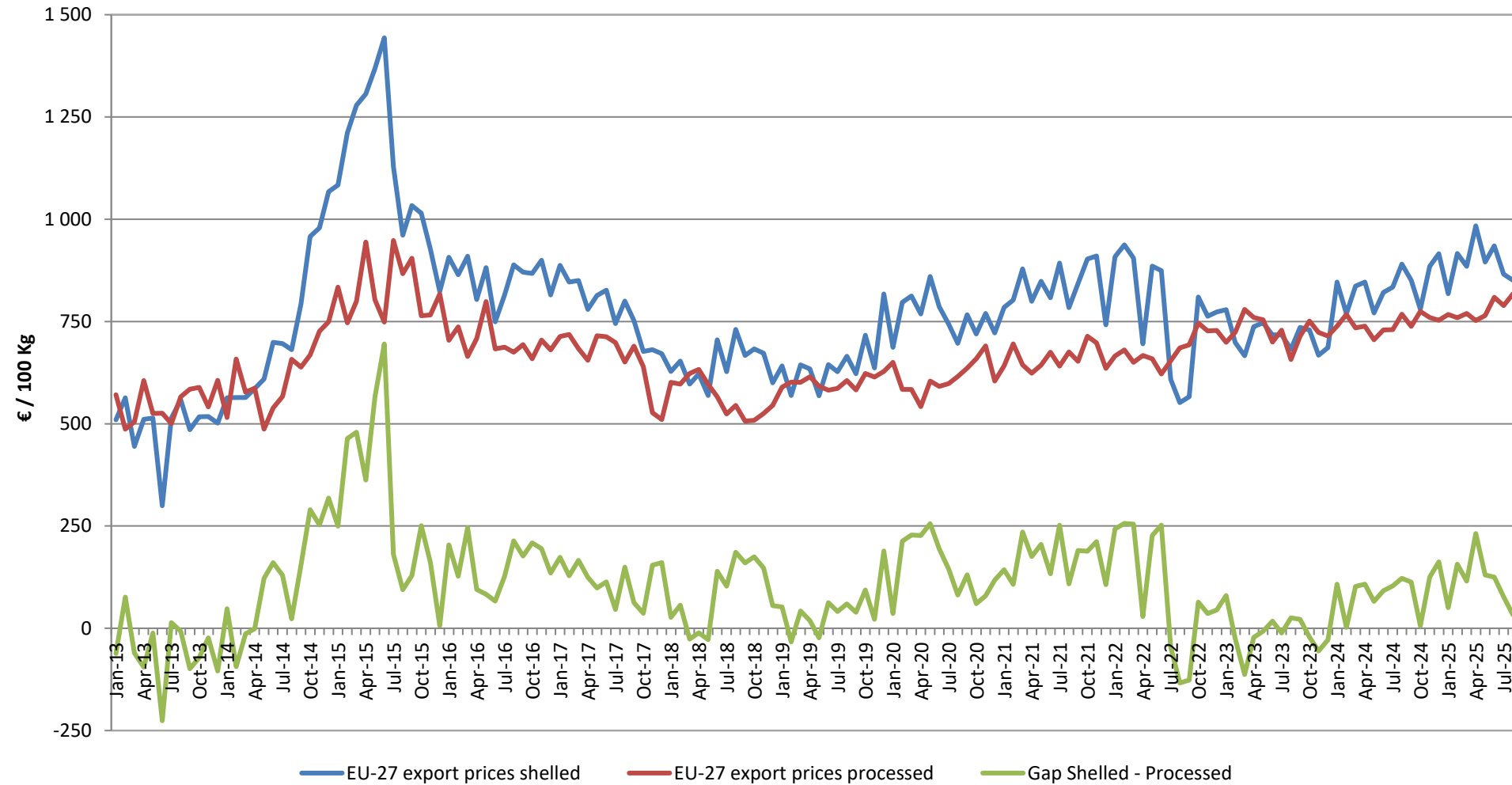
Shelled hazelnuts

Processed hazelnuts

Sep 2024 - Aug 2025



EU export prices



Thank you for your attention!

