



TÜRKIYE-EU COOPERATION SCHEME ON HAZELNUTS

**11 November 2024, Brussels
(online)**

*Gesa Wesseler
DG Agriculture and Rural Development*

Draft agenda

9:00	Welcome and opening remarks
9:20	<ul style="list-style-type: none">• Review of the 2023-2024 campaign (production, price developments, imports and exports, end-of-season stocks, consumption)• Production and price expectations for the 2024-2025 campaign
10:30	Policy developments in the hazelnuts sector in Türkiye and in the EU
11:00	Information on the possible effects of the European Green Deal on the hazelnut industry
11:30	Aflatoxin controls on hazelnuts and derived products from Türkiye
12:00	<p>Other issues</p> <ul style="list-style-type: none">• Update on current situation in brown marmorated stink bug (BMSB) and control/ prevention techniques including plant protection products• Organisation of the next meeting

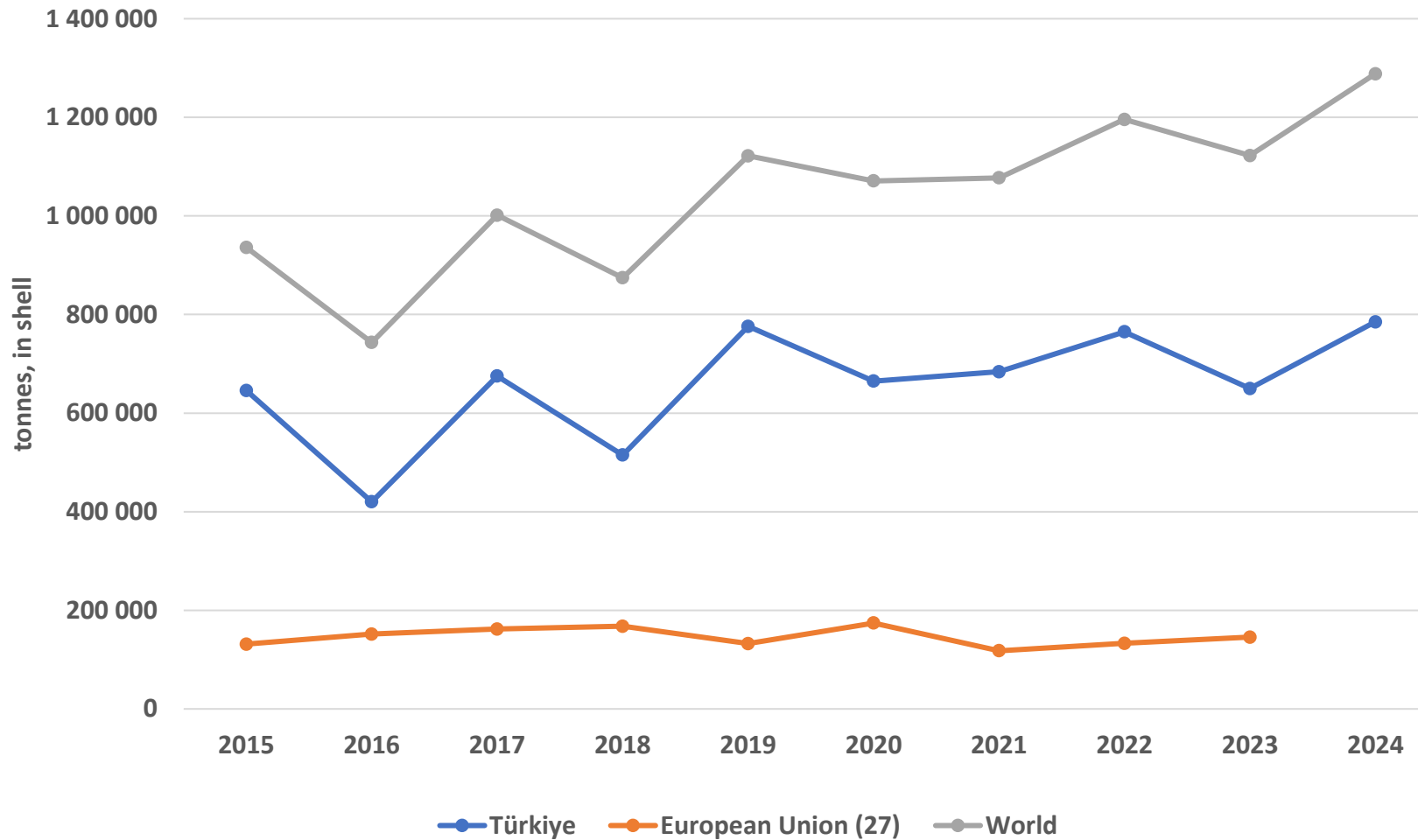
Review of the 2023-2024 production year

- World and EU production
- EU imports
- EU import prices
- Intra EU trade
- EU exports
- EU export prices

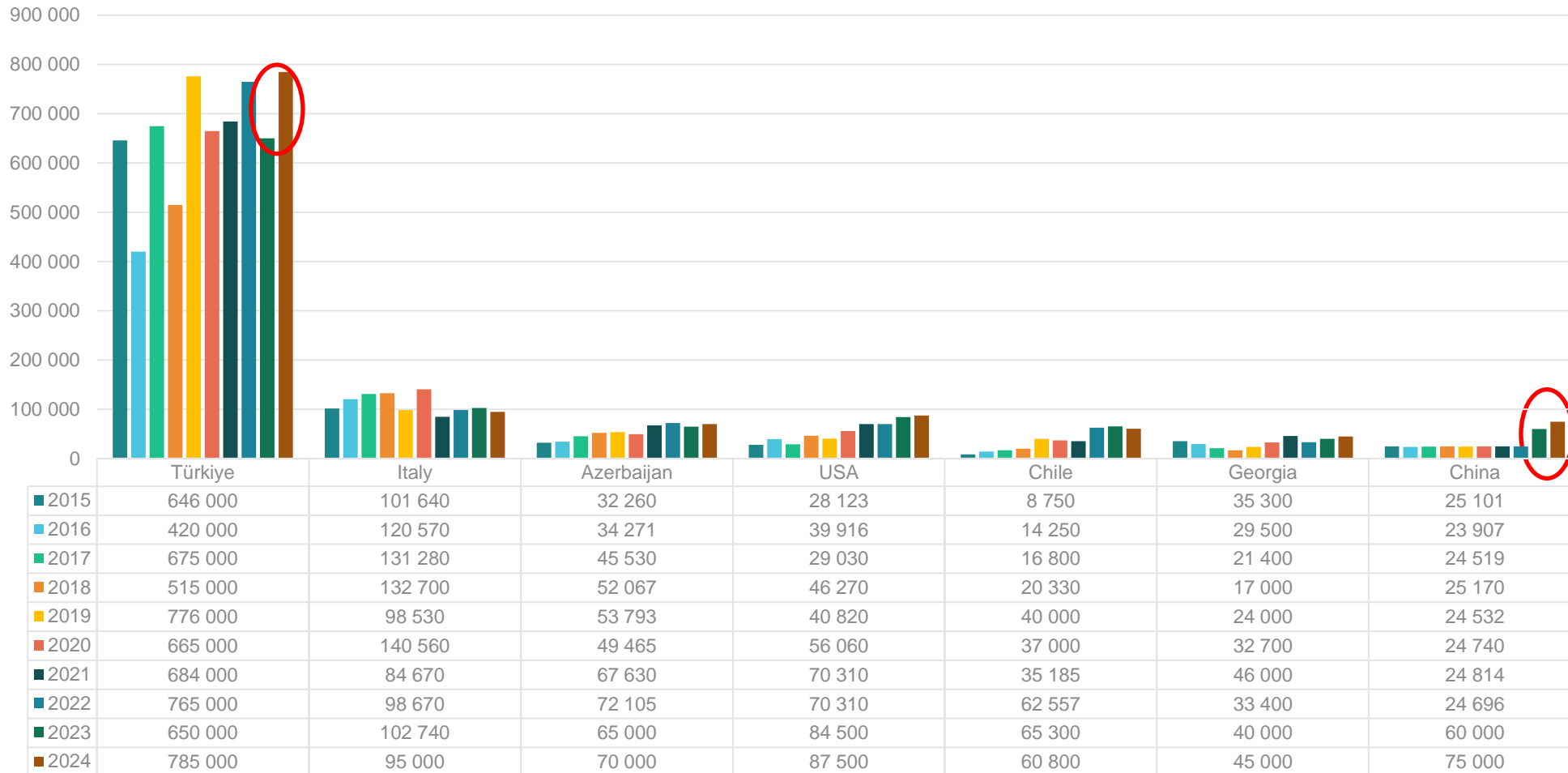


World production

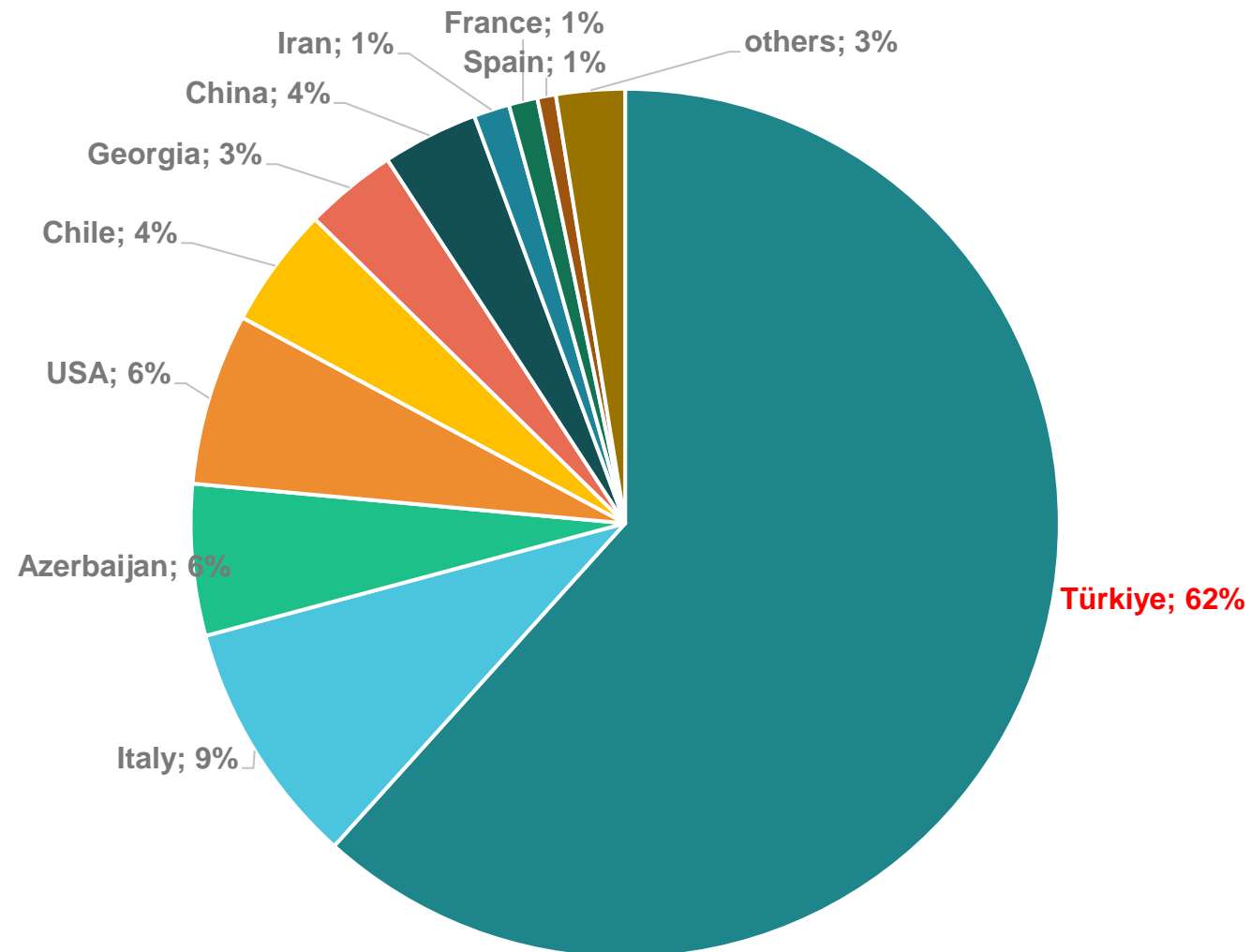
World production



World production



World production – share (average 2020-2024)

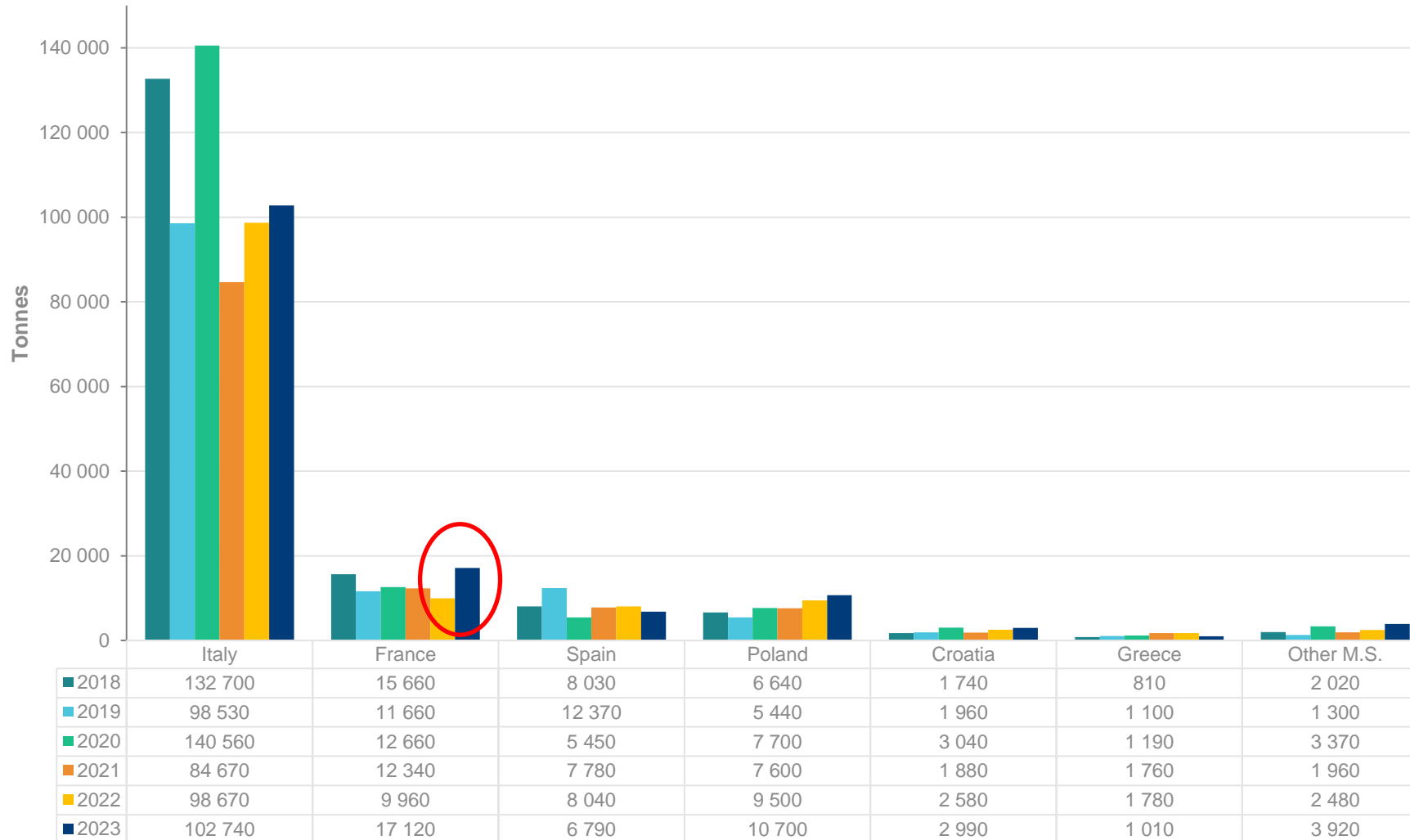




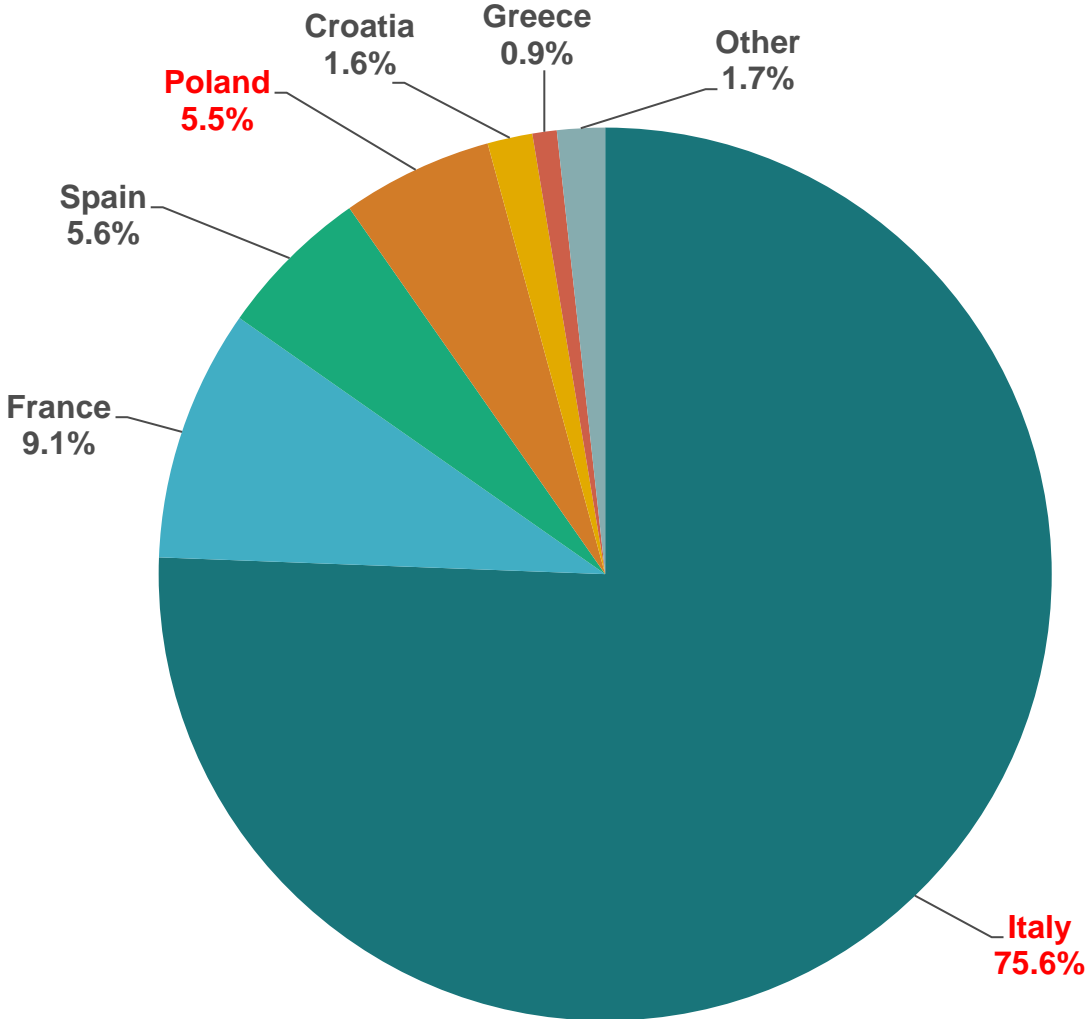
European
Commission

EU production

EU production



EU production – share (average 2018-2023)

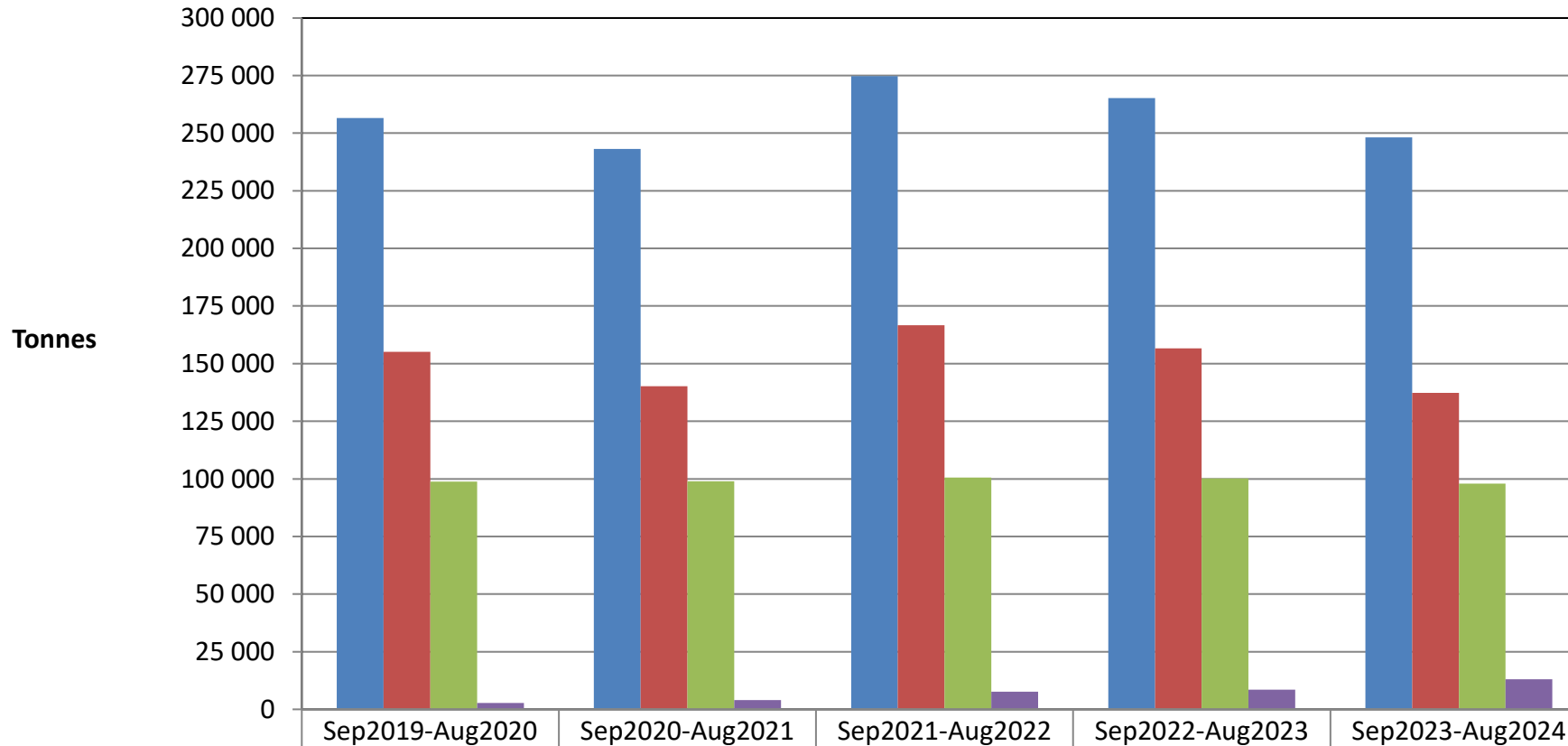




European
Commission

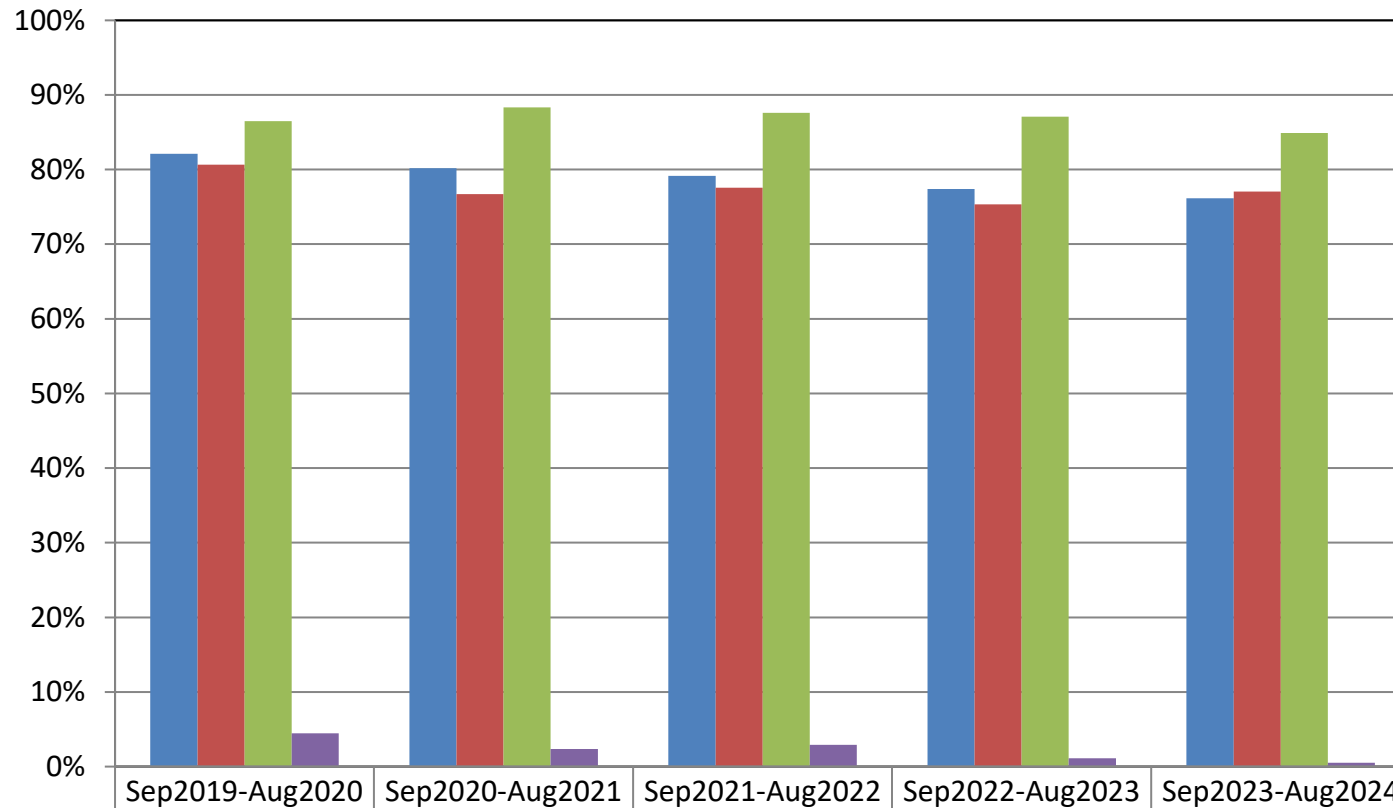
EU imports

EU imports (total; by hazelnut type)



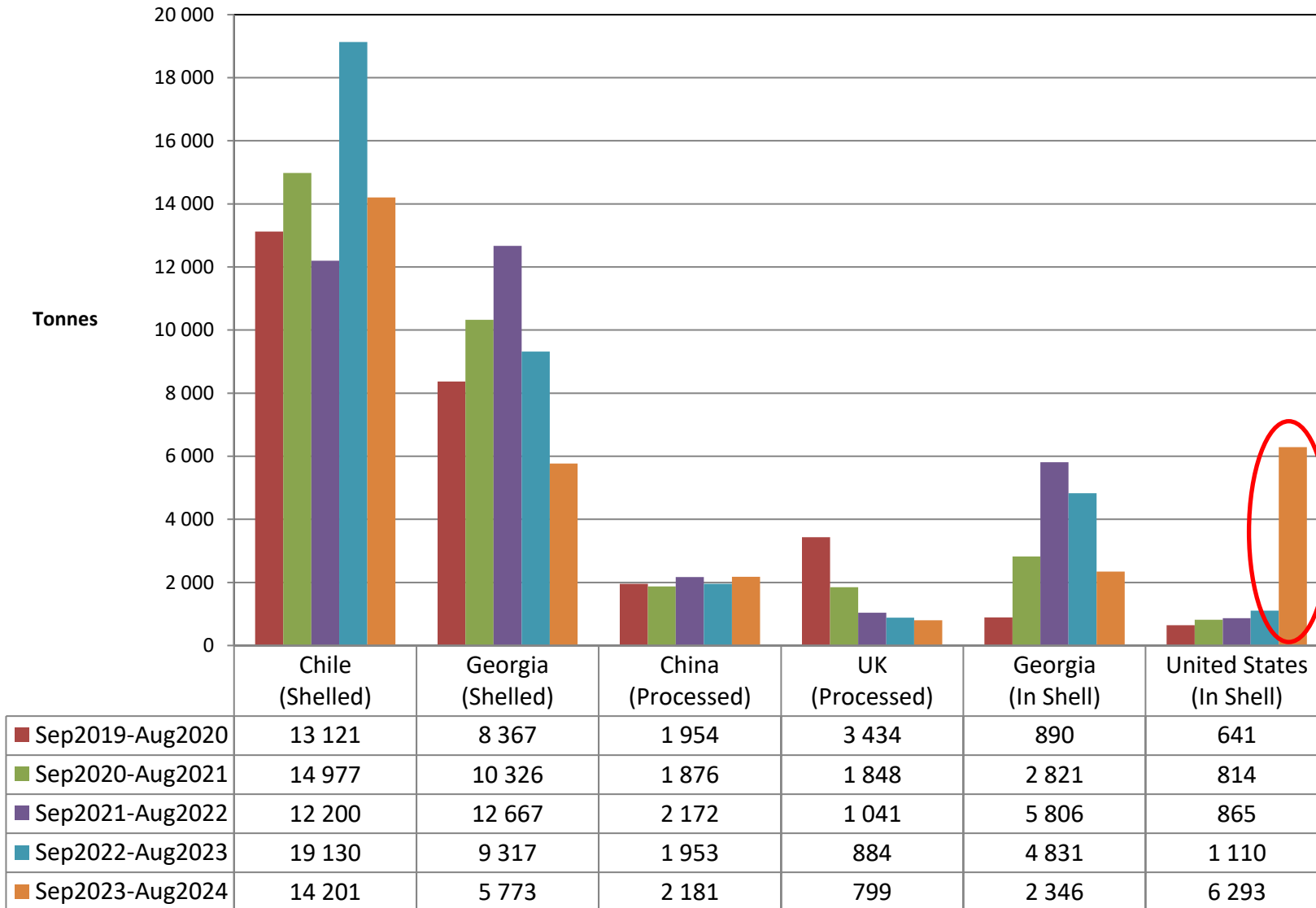
	Sep2019-Aug2020	Sep2020-Aug2021	Sep2021-Aug2022	Sep2022-Aug2023	Sep2023-Aug2024
■ Total Imports from World	256 605	243 120	274 776	265 250	248 218
■ Shelled (CN 0802.22)	155 074	140 198	166 608	156 568	137 316
■ Processed (CN 2008.19.19+95)	98 787	98 893	100 557	100 150	97 915
■ In Shell (CN 0802.21)	2 743	4 030	7 610	8 532	12 987

EU imports from Türkiye (share of total, by hazelnut type)

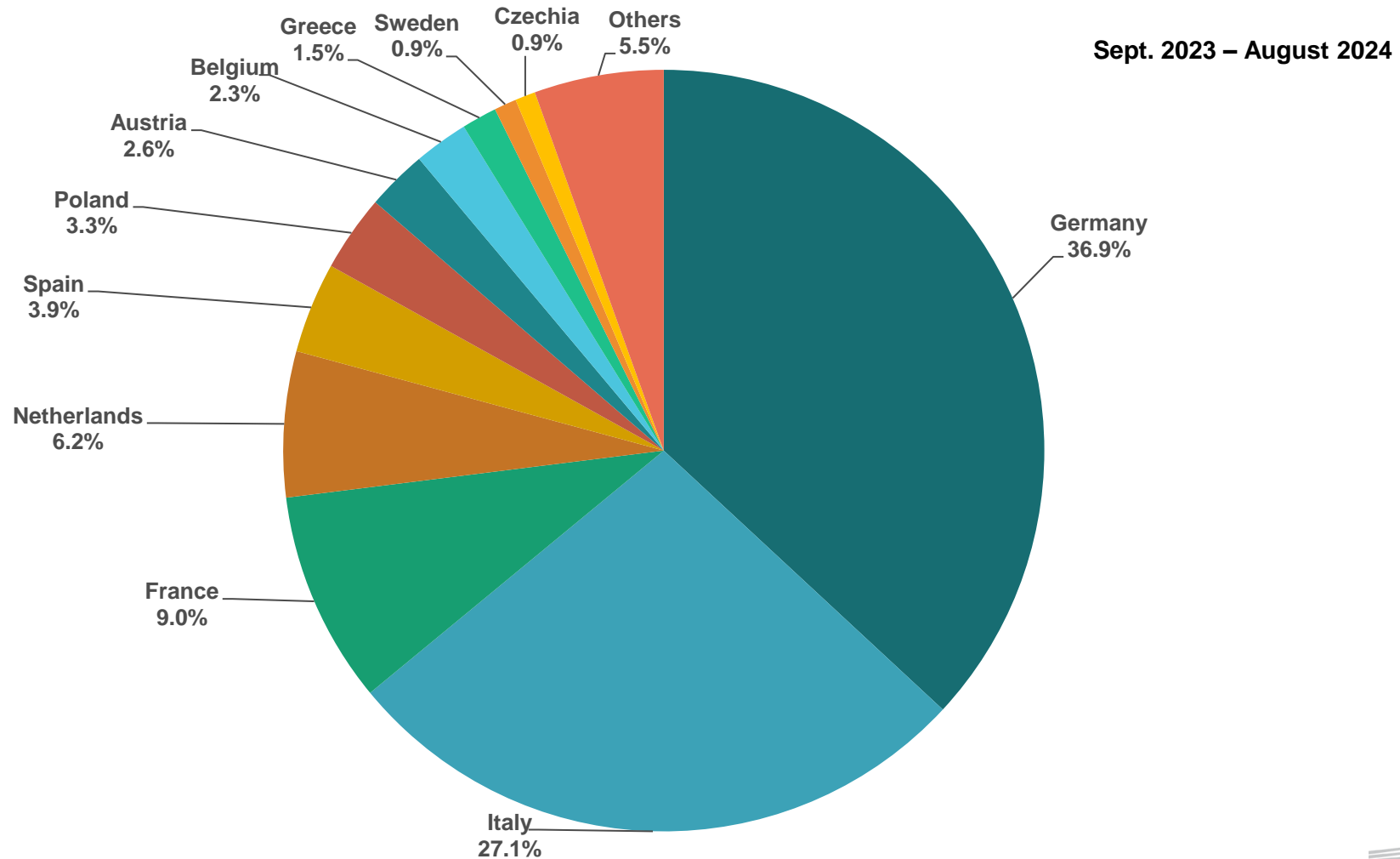


	Sep2019-Aug2020	Sep2020-Aug2021	Sep2021-Aug2022	Sep2022-Aug2023	Sep2023-Aug2024
■ Total imports from Türkiye	82.1%	80.2%	79.2%	77.4%	76.1%
■ Shelled (CN 0802.22)	80.7%	76.7%	77.6%	75.3%	77.1%
■ Processed (CN 2008.19.19+95)	86.5%	88.3%	87.6%	87.1%	84.9%
■ In shell (CN 0802.21)	4.5%	2.4%	2.9%	1.1%	0.5%

EU imports (other than from Türkiye)



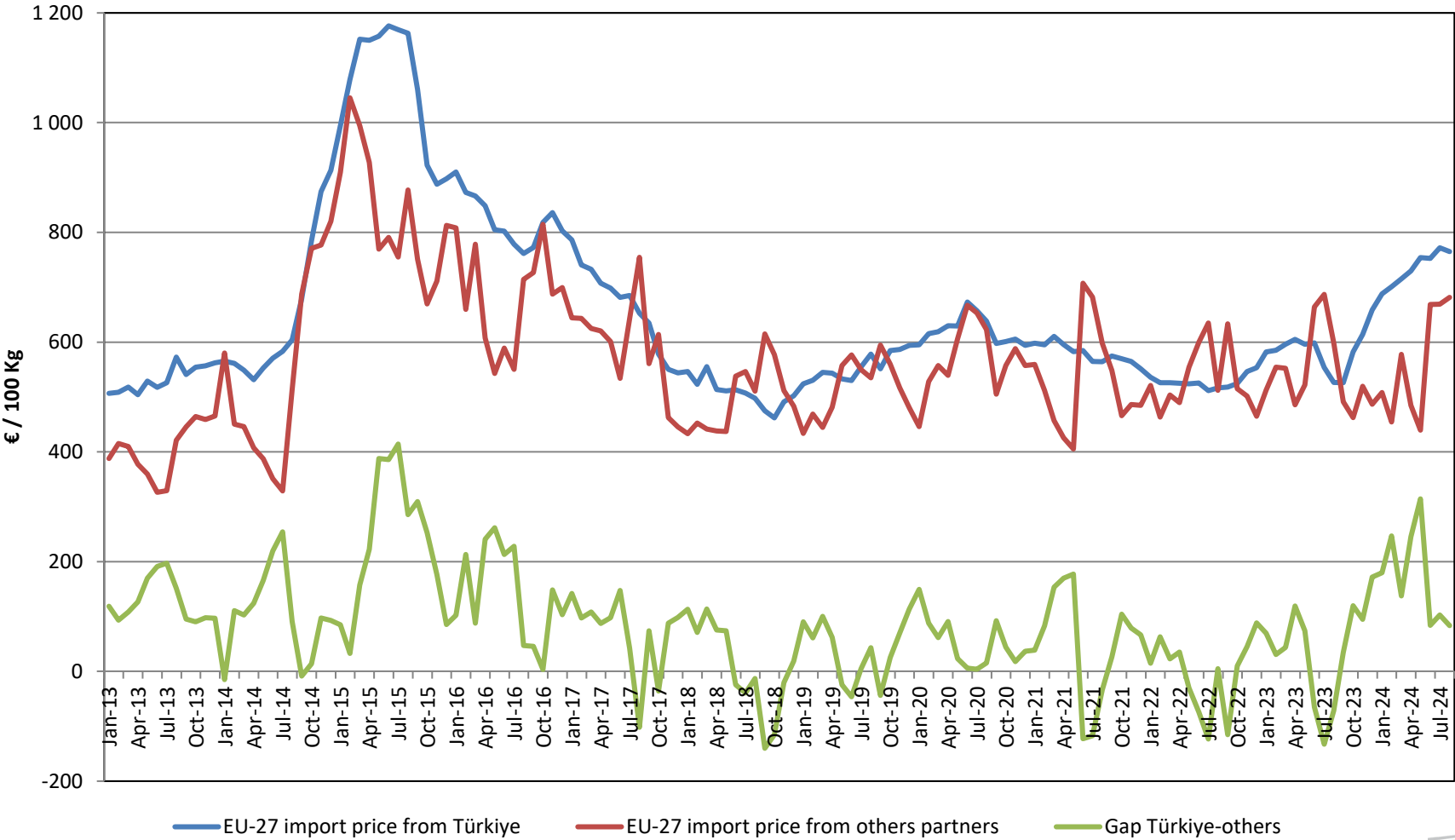
The biggest EU importers (all hazelnut types)





EU import prices

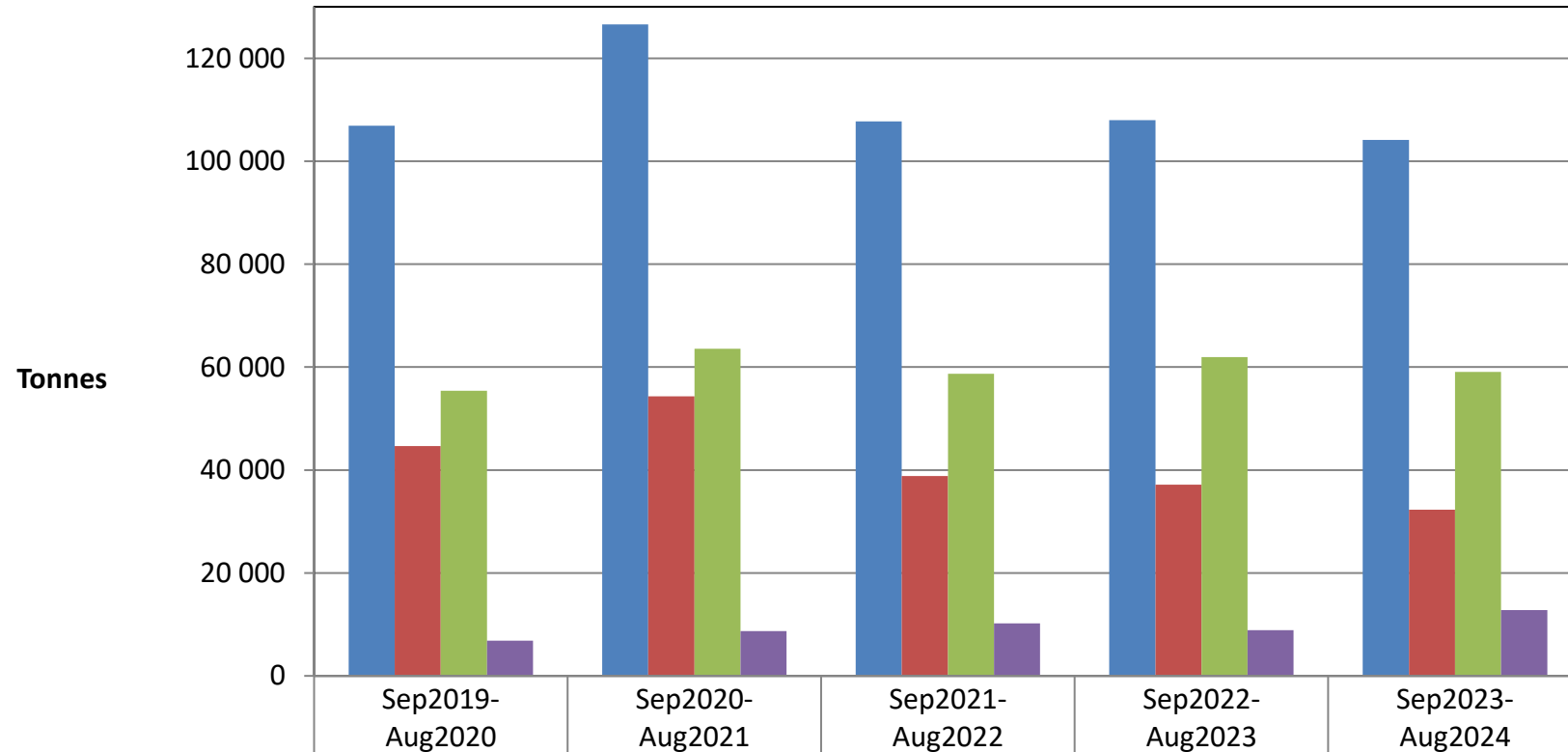
EU import prices (from Türkiye and elsewhere)





Trade among EU Member States

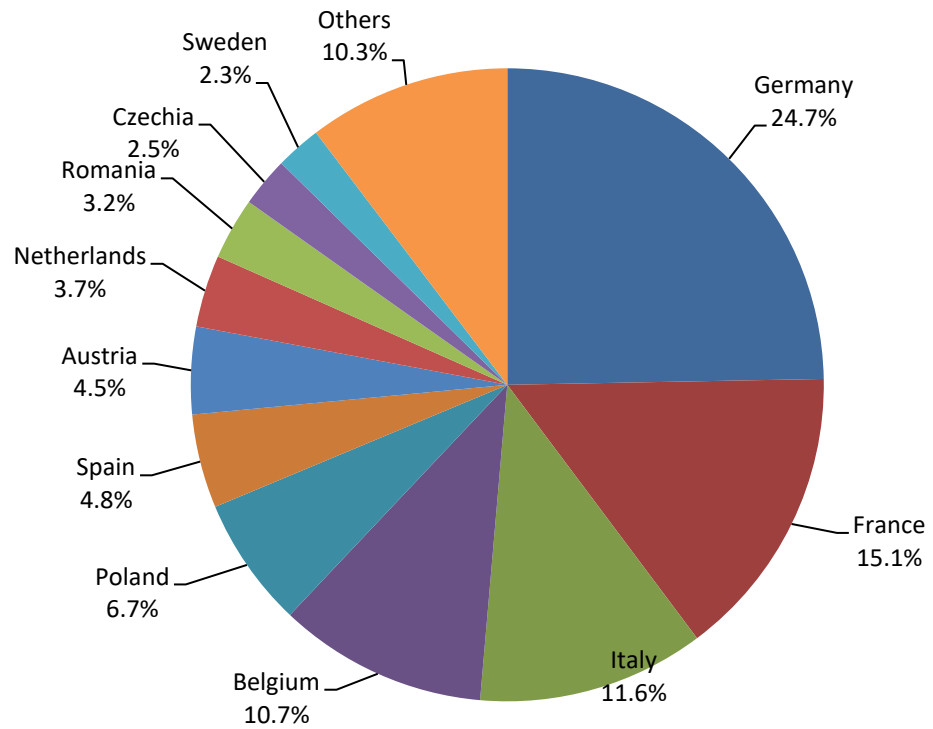
Trade among EU Member States (by hazelnut type)



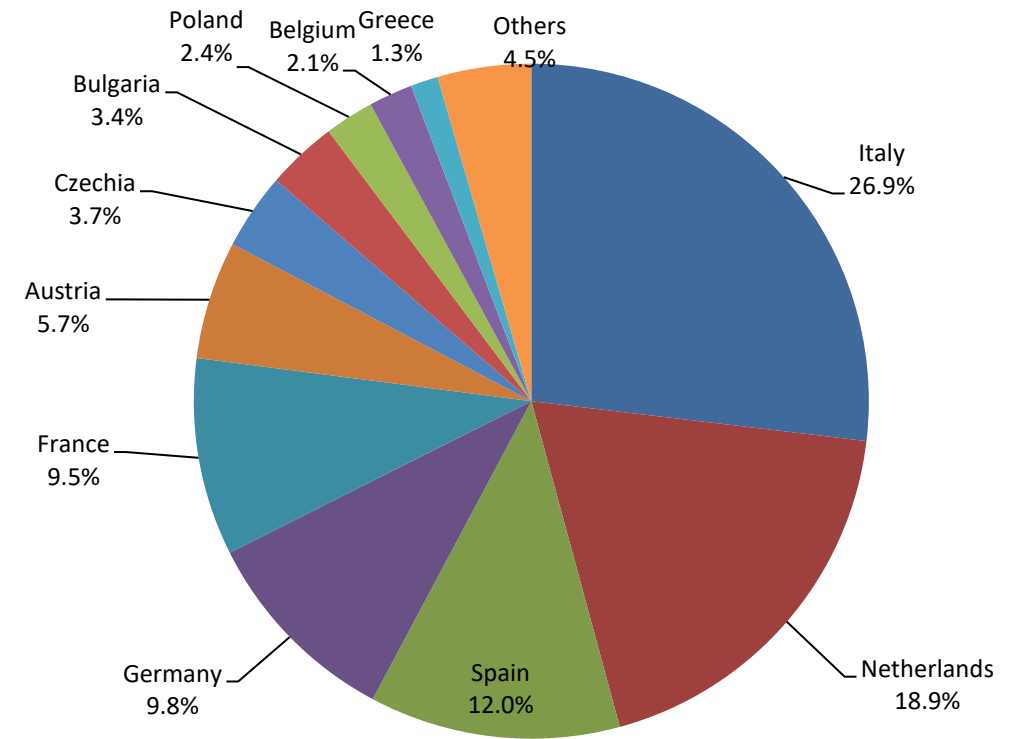
	Sep2019- Aug2020	Sep2020- Aug2021	Sep2021- Aug2022	Sep2022- Aug2023	Sep2023- Aug2024
■ Total Imports Intra EU-27	106 899	126 571	107 721	107 963	104 132
■ Shelled (CN 0802.22)	44 650	54 345	38 860	37 124	32 302
■ Processed (CN 2008.19.19+95)	55 405	63 542	58 683	61 946	59 031
■ In Shell (CN 0802.21)	6 844	8 684	10 177	8 893	12 799

The biggest players in intra-EU trade

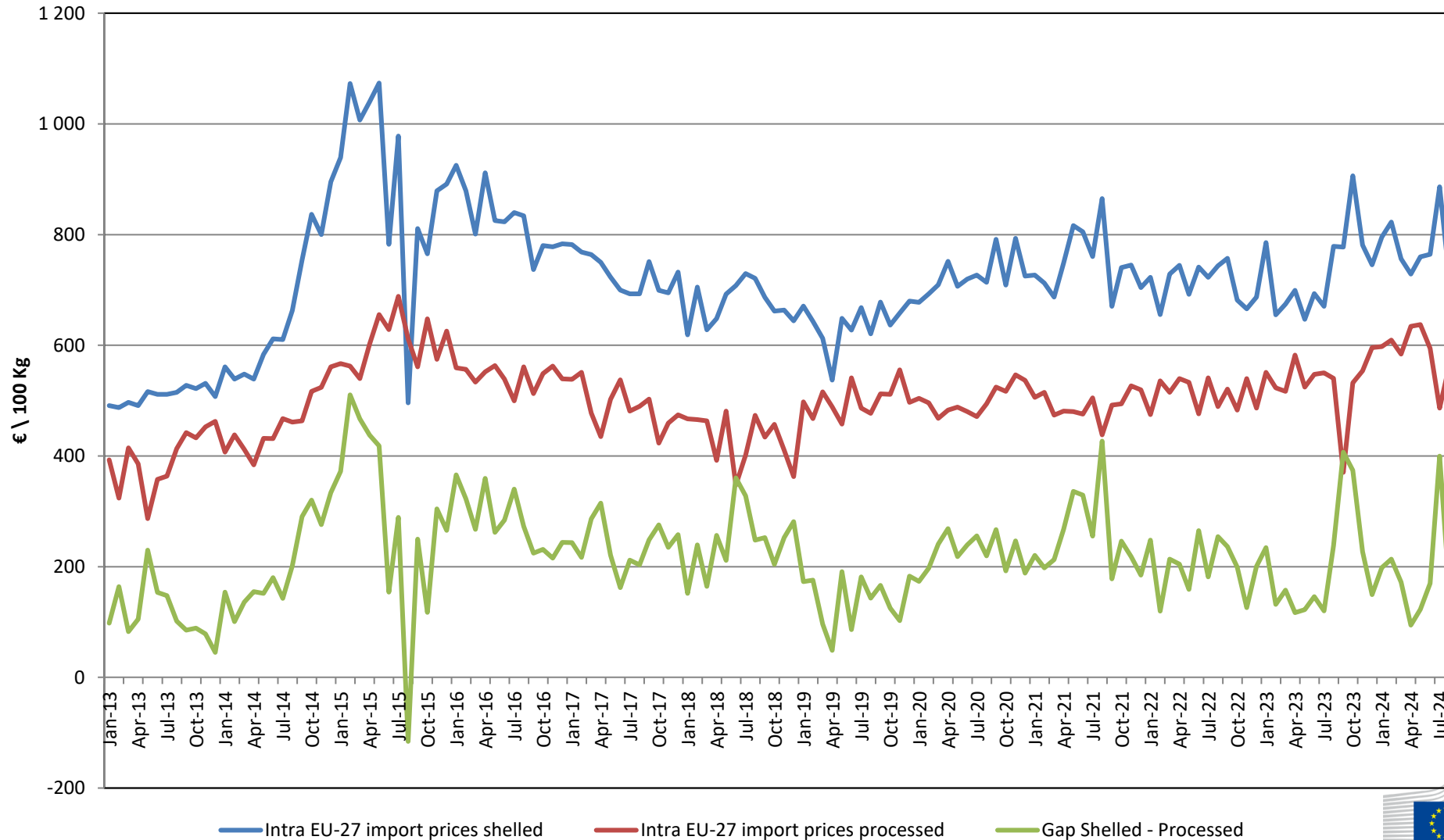
Imports



Exports



Intra-EU import prices (shelled and processed)

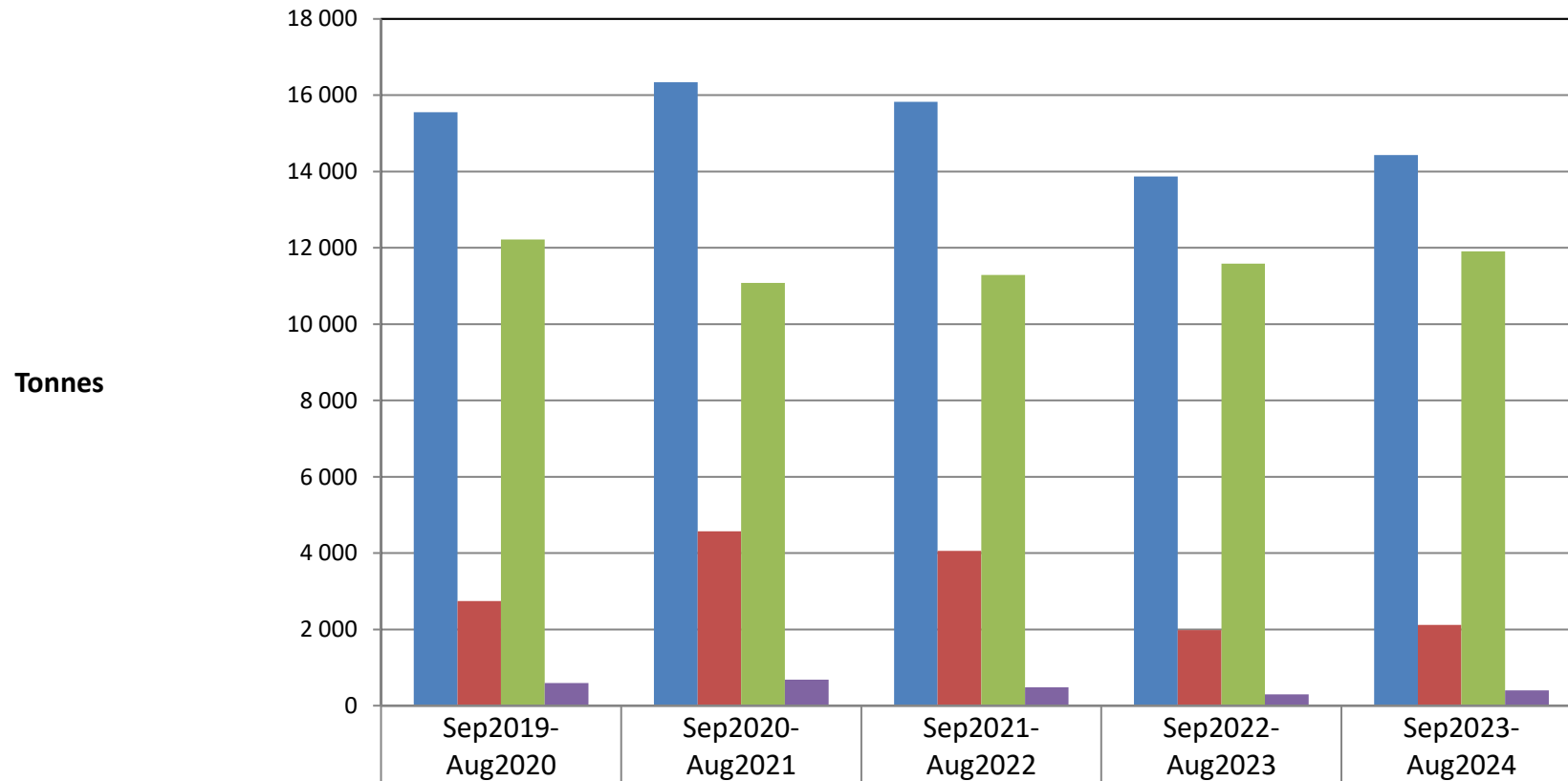




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Commission

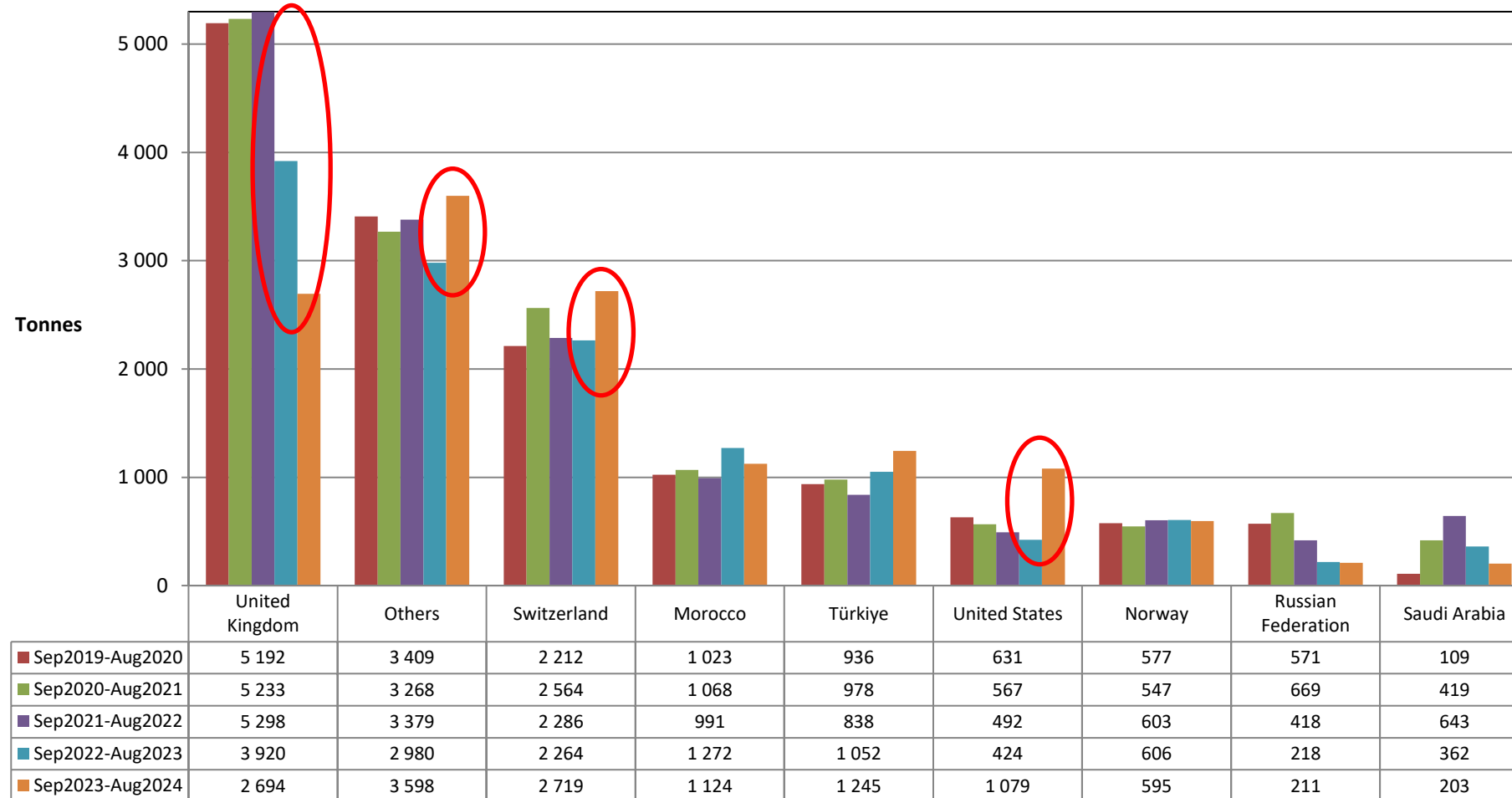
EU exports

EU exports (by hazelnut type)

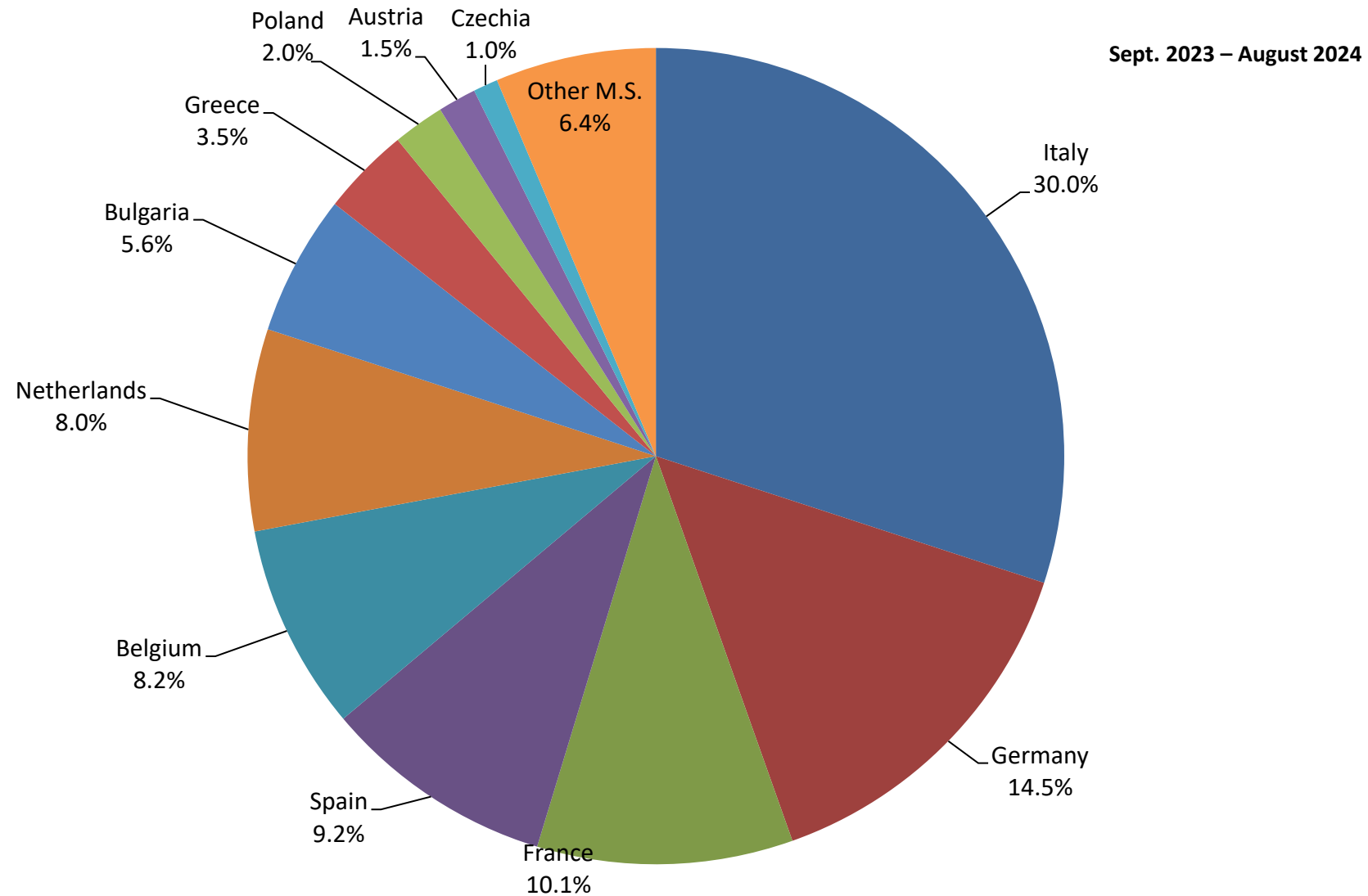


	Sep2019-Aug2020	Sep2020-Aug2021	Sep2021-Aug2022	Sep2022-Aug2023	Sep2023-Aug2024
■ Total Exports to World	15 554	16 339	15 830	13 870	14 435
■ Shelled (CN 0802.22)	2 740	4 574	4 059	1 984	2 119
■ Processed (CN 2008.19.19+95)	12 215	11 081	11 287	11 589	11 910
■ In Shell (CN 0802.21)	598	684	484	297	407

EU exports (to main partners)

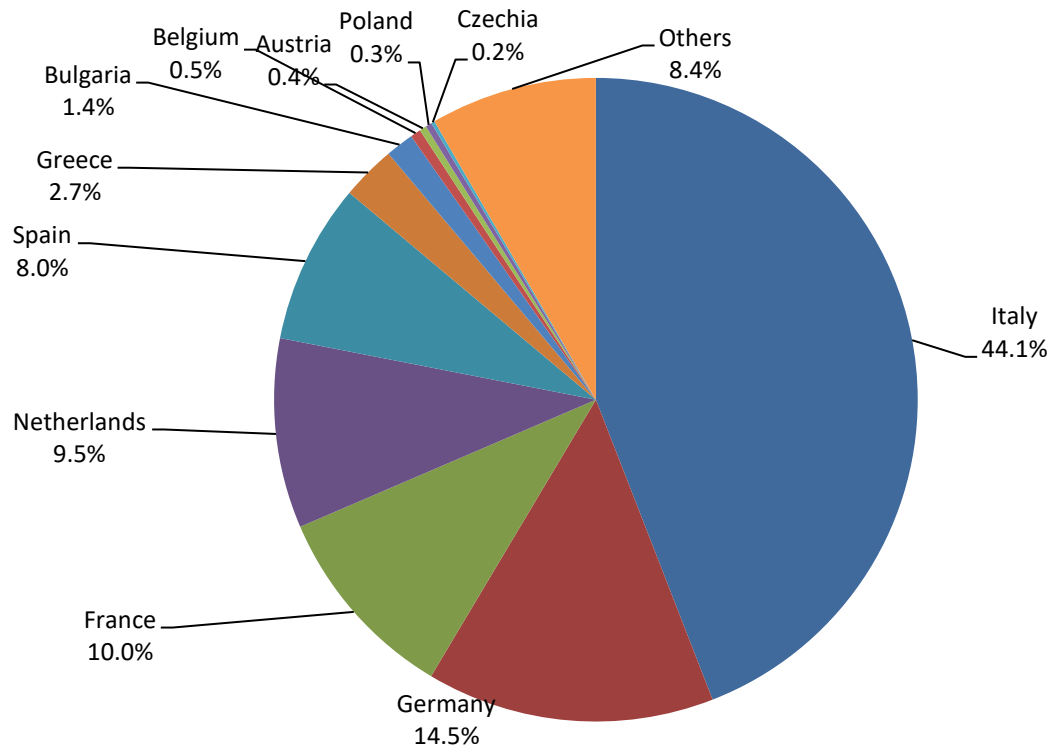


The biggest EU exporters

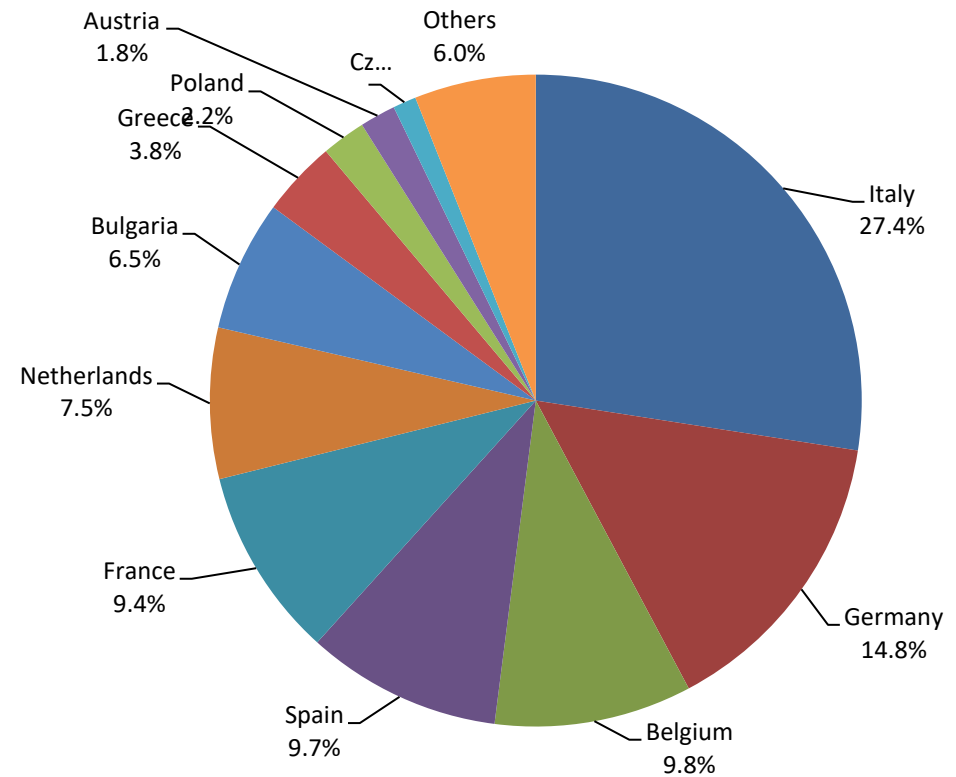


The biggest EU exporters (by hazelnut type)

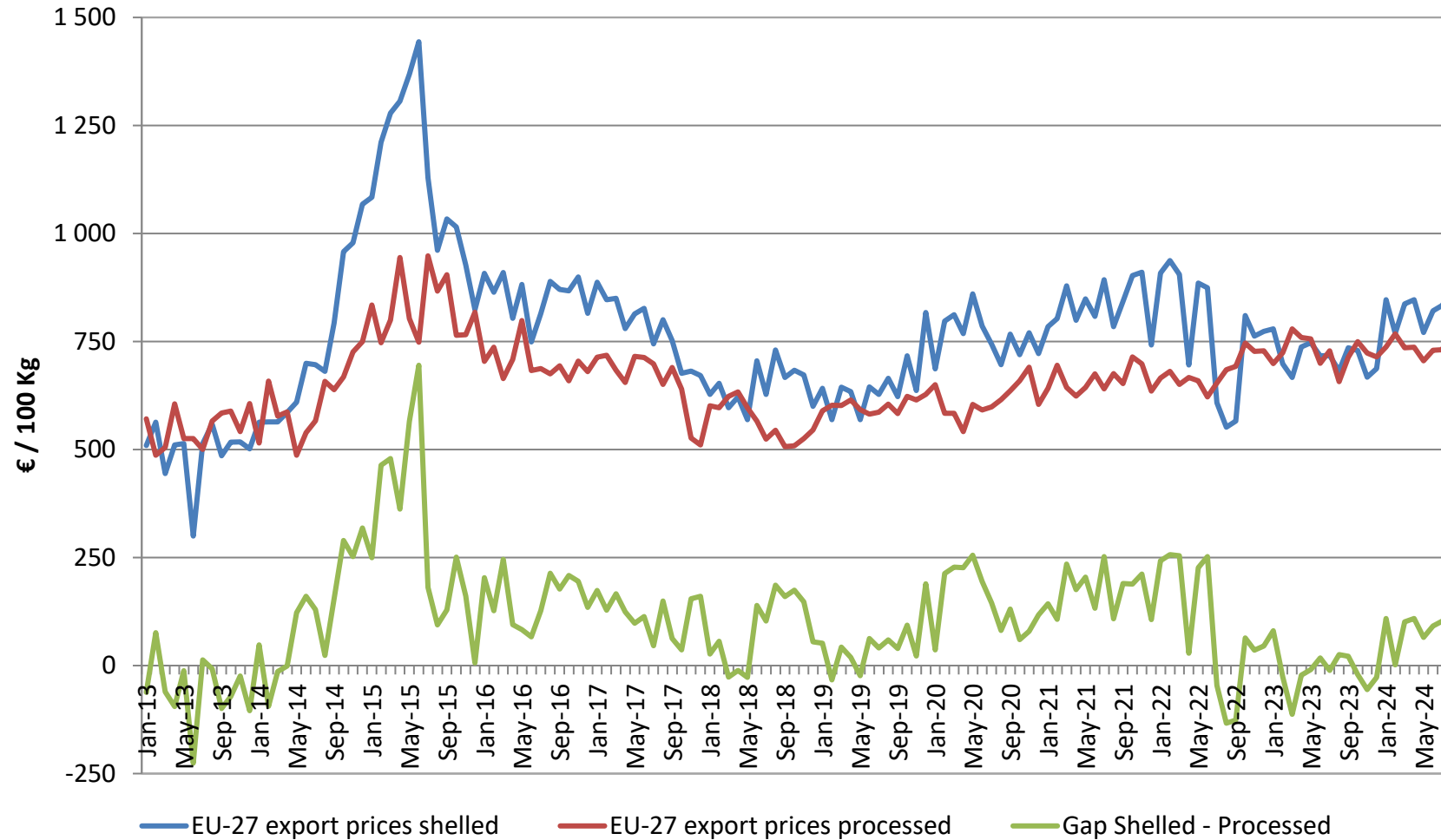
Shelled hazelnuts



Processed hazelnuts



EU export prices



Thank you for your attention!

