



TURKEY-EU COOPERATION SCHEME ON HAZELNUTS

**BRUSSELS / ONLINE,
20.12.2023**



**cooperativas
agro-alimentarias**

>somos futuro



Review of the 2022-2023 campaign for Spain



cooperativas
agro-alimentarias

>somos futuro



Review of the 2022-2023 campaign for Spain

- > Production
- > Price development
- > General review



cooperativas
agro-alimentarias

>somos futuro



Review of the 2022-2023 campaign for Spain Production

Hazelnut production (tons in shell)

2020-2021	2021-2022	2022-2023
5.587	7.780	8.055





Review of the 2022-2023 campaign for Spain Production

- > Reduction of production vs. potential
- > Unfavorable weather conditions



cooperativas
agro-alimentarias

>somos futuro



Review of the 2022-2023 campaign for Spain

Price development

- > Prices slightly higher than those of the previous campaign
- > Price stability during campaign
- > Non existent stocks on August 31, 2023





Information and preview of the 2023-2024 campaign for Spain



cooperativas
agro-alimentarias

>somos futuro



Information and preview of the 2023-2024 campaign

- > Production forecast in Spain
- > Preview of trade development



cooperativas
agro-alimentarias

>somos futuro



Information and preview of the 2023-2024 campaign Production forecast

Hazelnut production (tons in shell)

2022-2023	2023-2024 (provisional)
8.055	6.900

> Decrease of production vs. previous (-14%)



cooperativas
agro-alimentarias

>somos futuro



Information and preview of the 2023-2024 campaign Production forecast

- > Duality mountain and plain zones
- > Reasons that explain production forecast
- > Concerned on climate change





Information and preview of the 2023-2024 campaign

Preview of trade development

- > No 2022-2023 final stocks in Spain
- > Watch market development during 2023-2024
- > Stability scenario



cooperativas
agro-alimentarias

>somos futuro



Information and preview of the 2023-2024 campaign Preview of trade development

- > Very positive perception of the role of TMO
- > Concern about the stability of hazelnut consumption



cooperativas
agro-alimentarias

>somos futuro



Policy development in the hazelnut sector in the EU





Policy development in the hazelnut sector in the EU

- > Spain: one of the first Member State with CAP Strategic plan approved by Commission
- > Sustainability: a global issue
- > We need to preserve, protect and promote a European hazelnut production
- > In this context, we are concerned about the effects of climate change.



Thank you !

- > Mr. Josep Ll. Bosque
- > Federation of Agricultural Cooperatives of Catalonia (FCAC)
- > *Agri-food Cooperatives Spain*

