



Türkiye-EU COOPERATION SCHEME ON HAZELNUTS

**Annual Consultations
20 December 2023, Online**

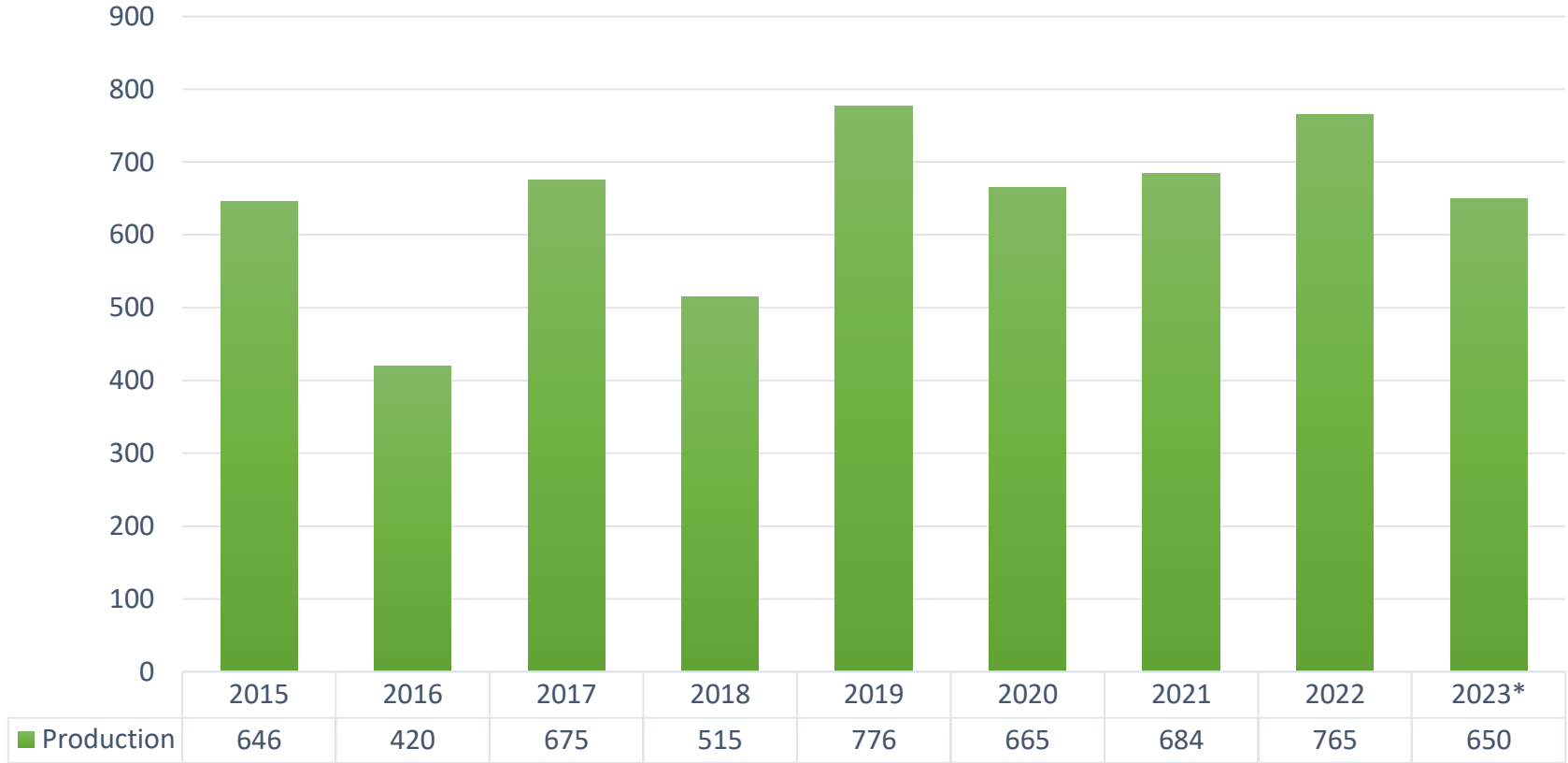


OUTLINE

- ❑ Review of the 2022-2023 Campaign
 - Production
 - Prices
 - Exports
 - Consumption
- ❑ Production and price expectations for the 2023-2024 campaign



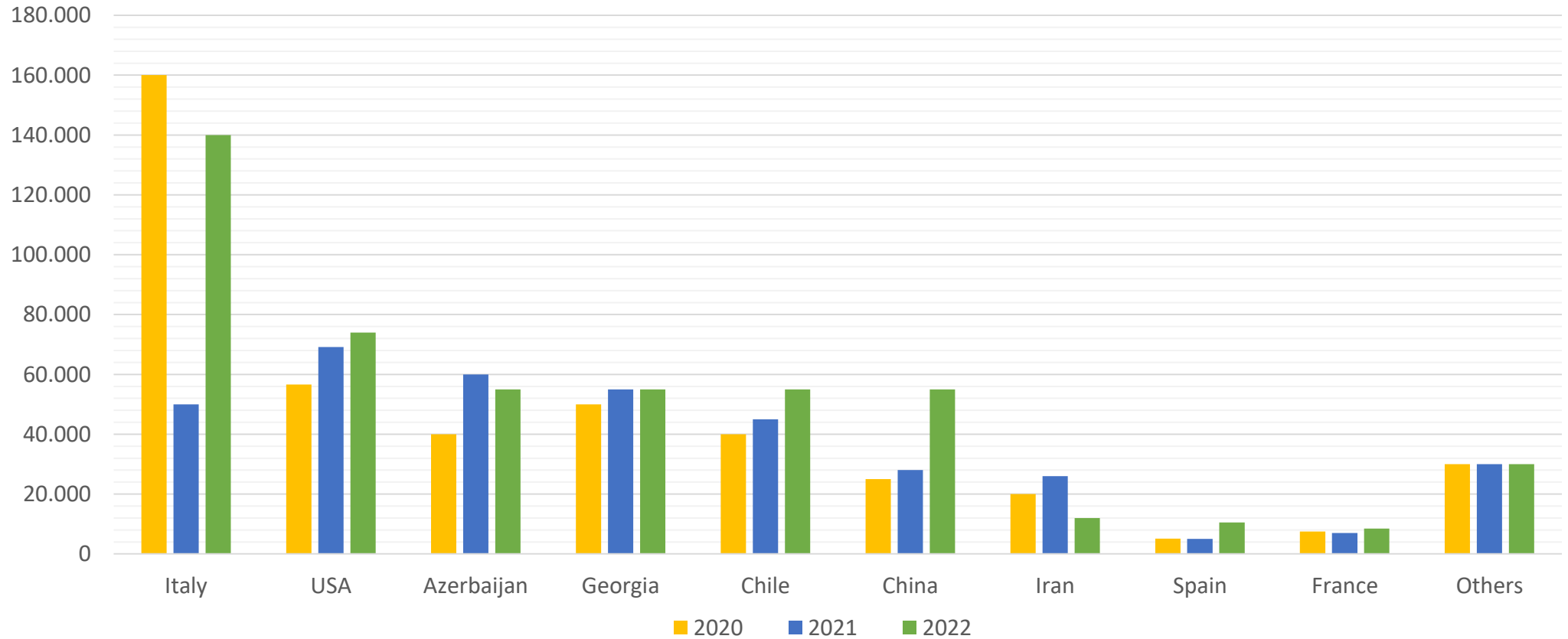
HAZELNUT PRODUCTION IN TÜRKİYE (in shell) (1.000 TONNES)



Source: Turkish Statistical Institute
(*) 2023/2024 Season Estimate



HAZELNUT PRODUCTION IN THE REST OF THE WORLD (in shell) (TONNES)

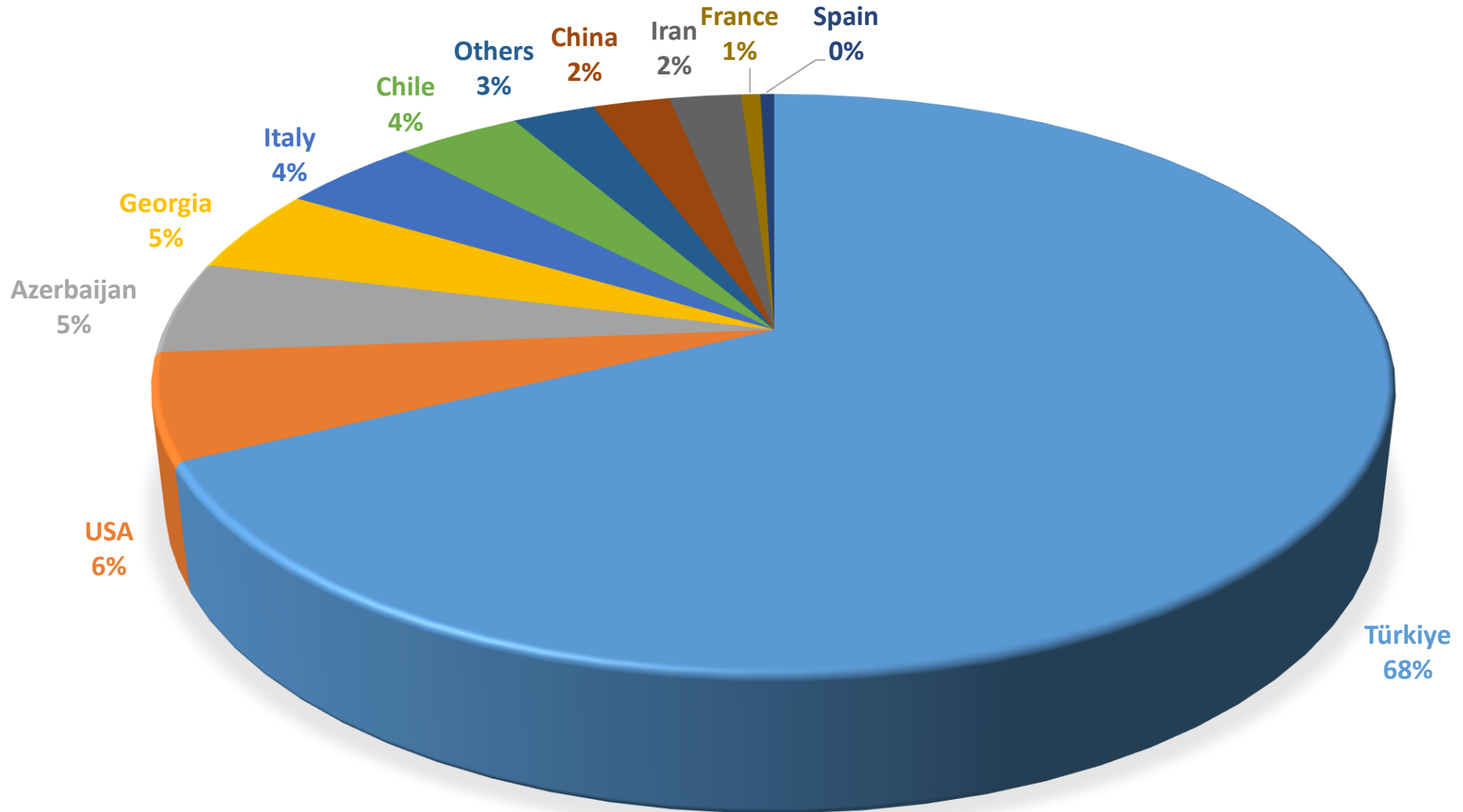


Source: International Nut and Dried Fruit Council, (INC)

*: Estimation



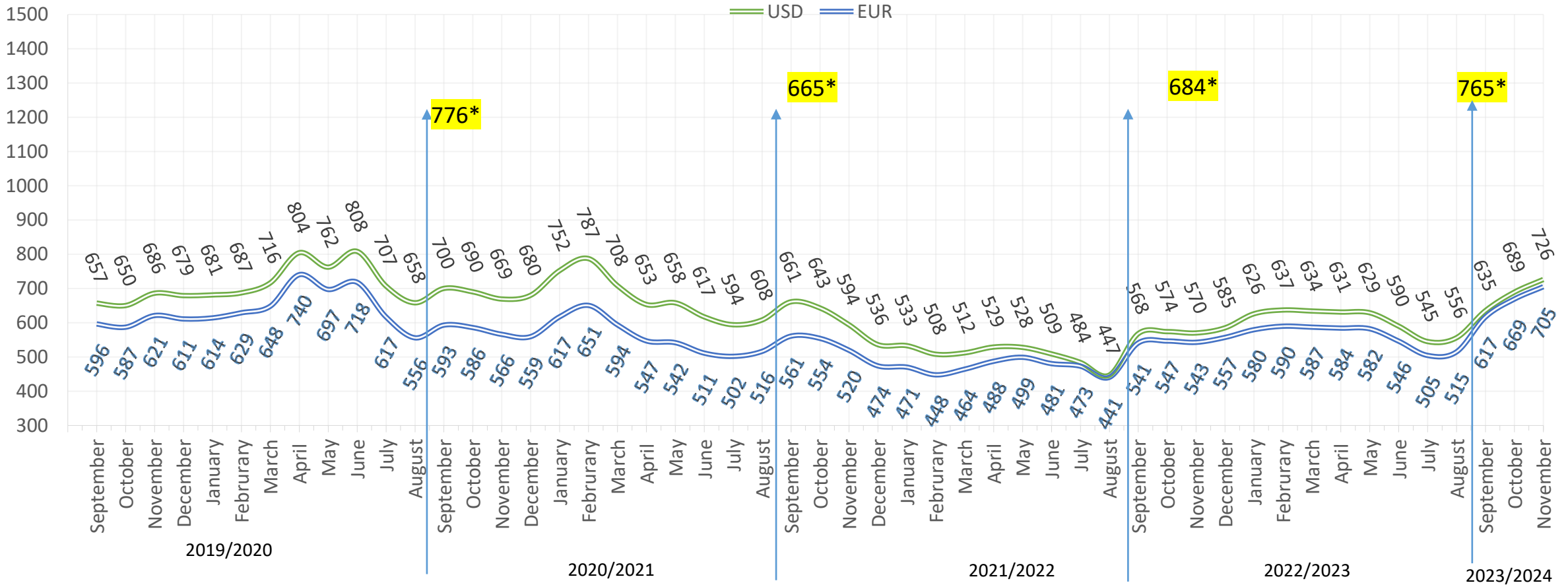
SHARE OF COUNTRIES IN HAZELNUT PRODUCTION LAST SEASON (2021-22)*



*: International Nut and Dried Fruit Council, (INC)



TÜRKİYE'S AVERAGE MONTHLY EXPORT PRICES FOR STANDARD SHELLED HAZELNUTS (FOB \$ & €) (100 KG)



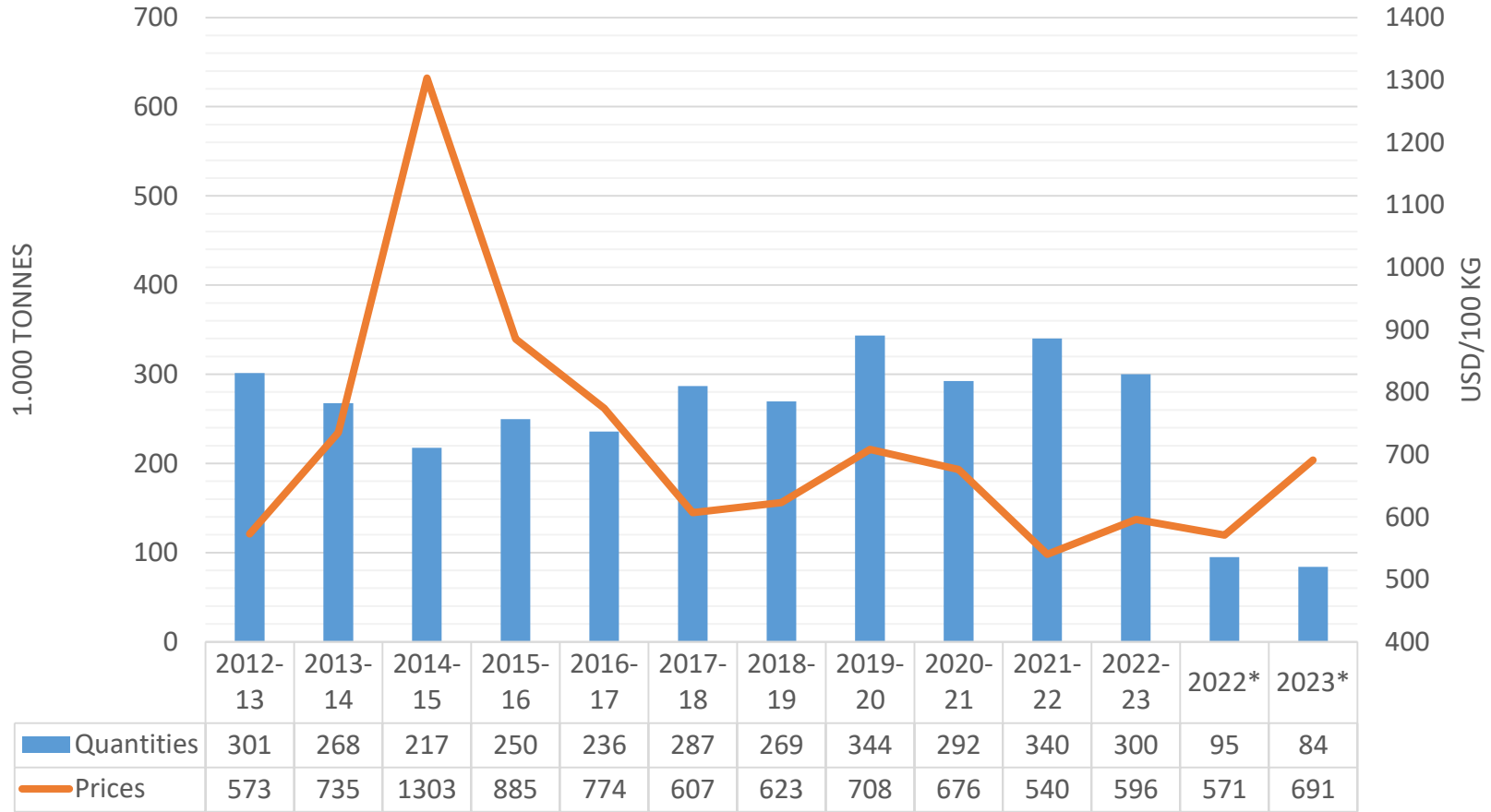
Source: Exporters' Associations

*: Seasonal Production of Türkiye (1.000 Tonnes)

2023-24 Season only includes September, October, November Data of 2023



TÜRKİYE'S HAZELNUT EXPORTS (SHELLED), QUANTITY AND PRICES (1000 Tons, \$/100KG)

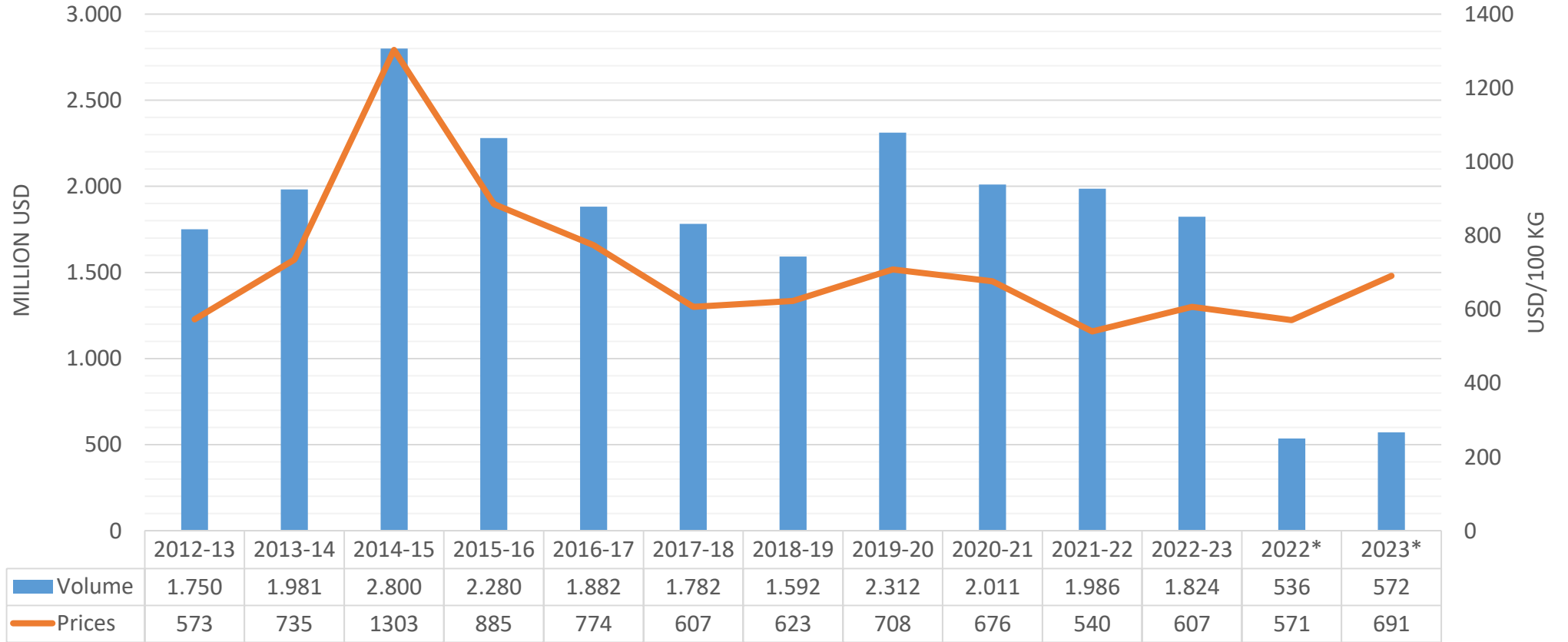


Source: Turkish Statistical Institute

*Includes September, October, November data of relevant year



TÜRKİYE'S HAZELNUT EXPORTS, VOLUME AND PRICES (Million \$, \$/100KG)

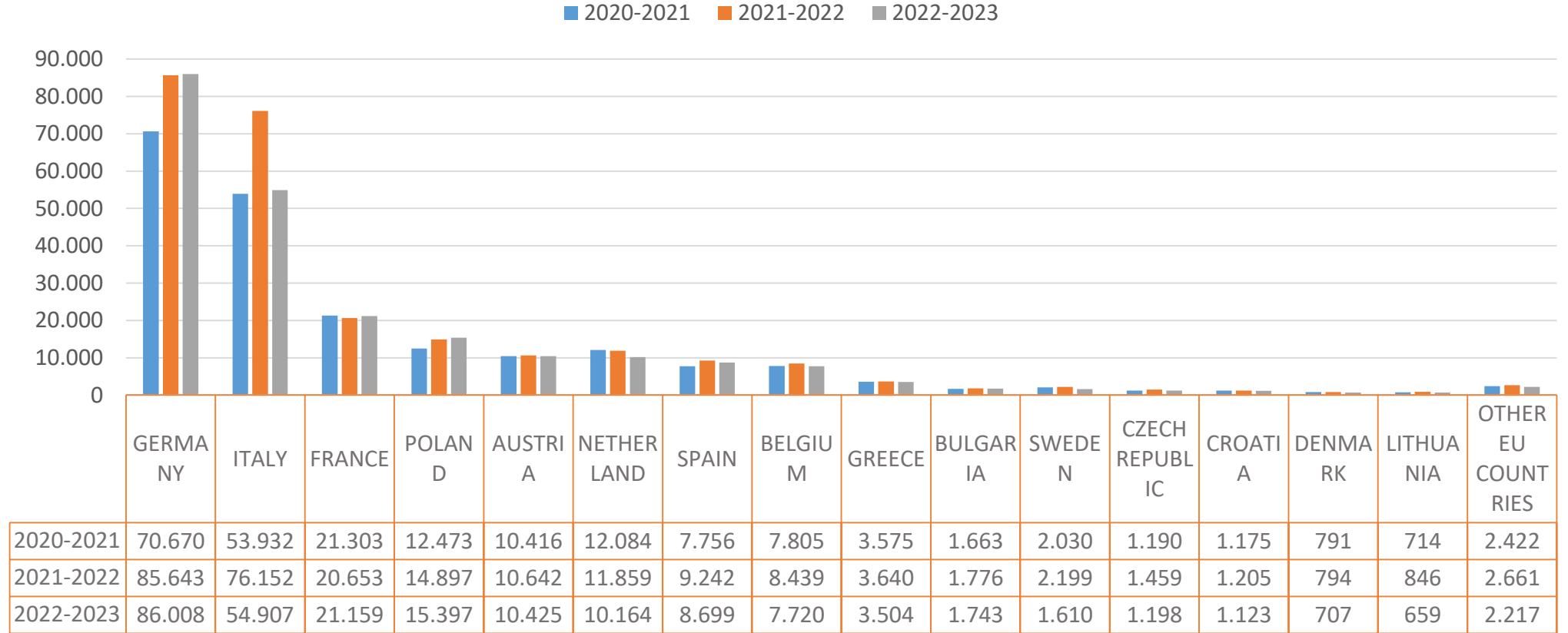


Source: Turkish Statistical Institute

*Includes September, October, November data of relevant year

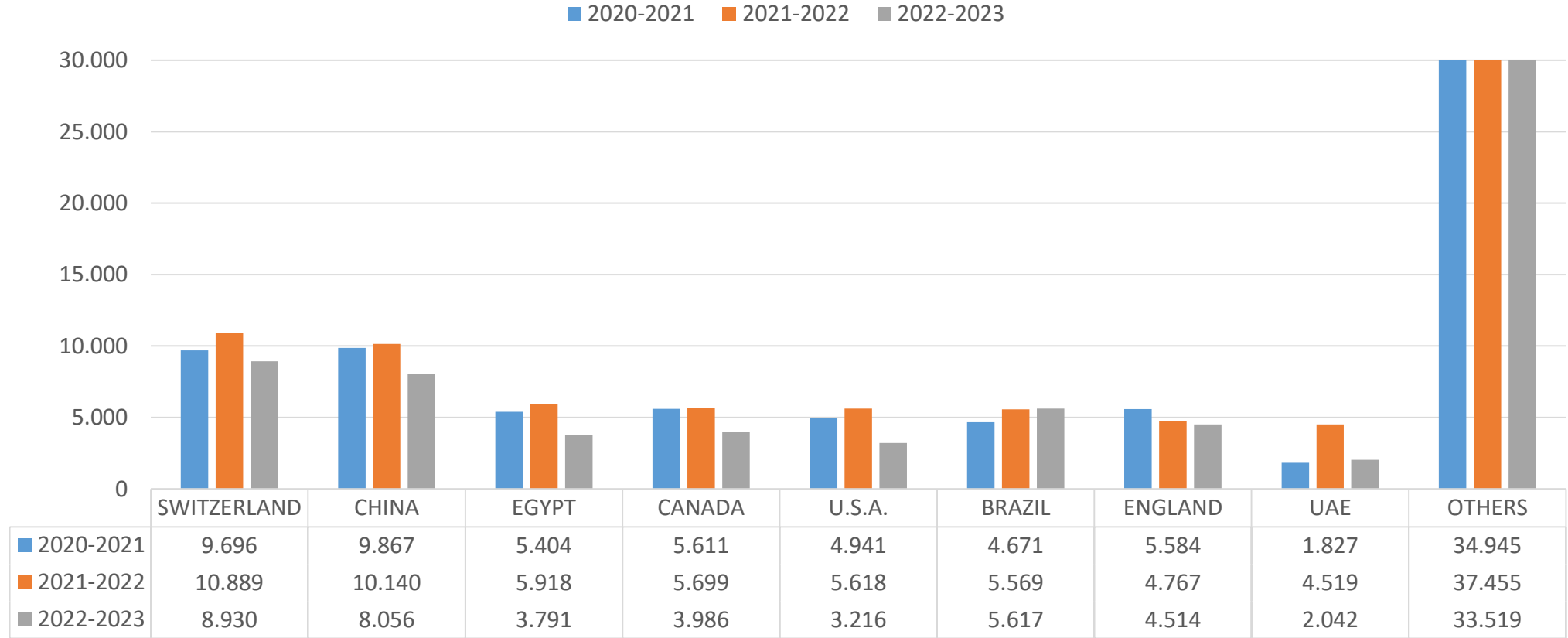


HAZELNUT (SHELLED) EXPORTS TO EU (Quantity, Tonnes)



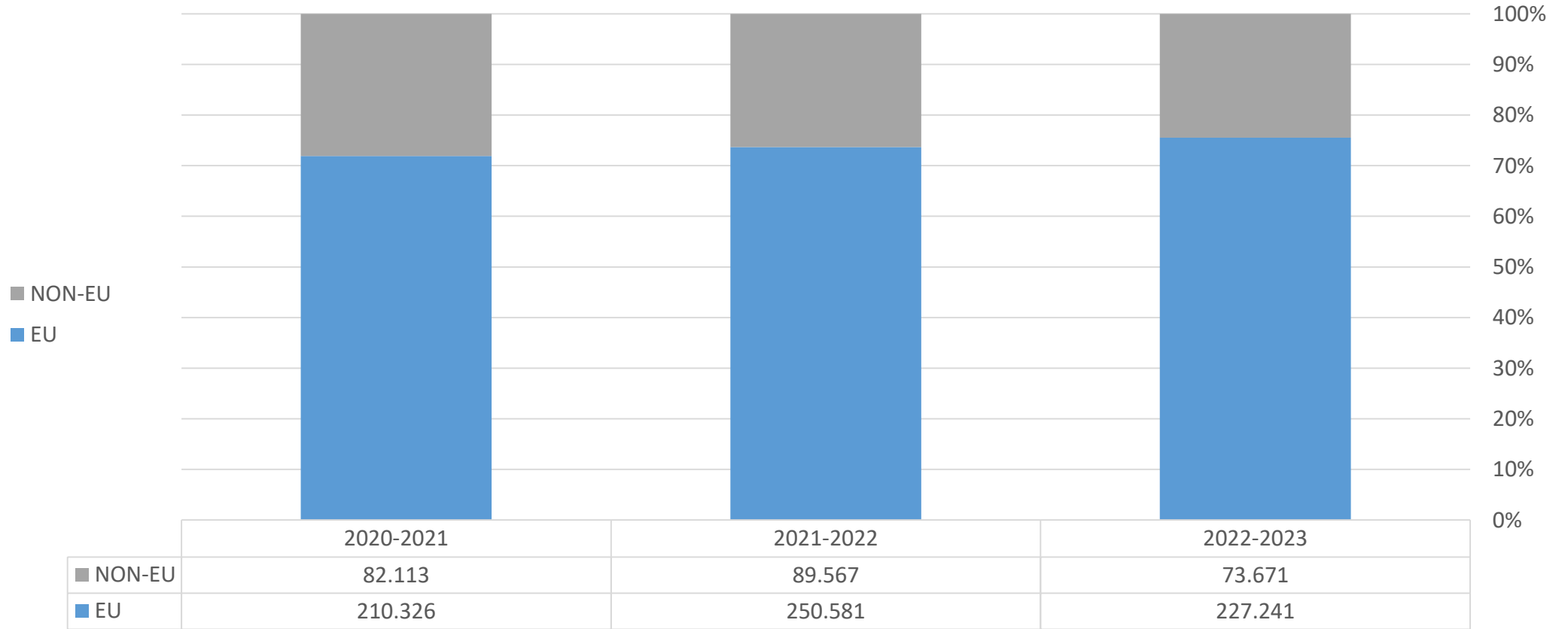


HAZELNUT (SHELLED) EXPORTS TO NON-EU (Quantity, Tons)





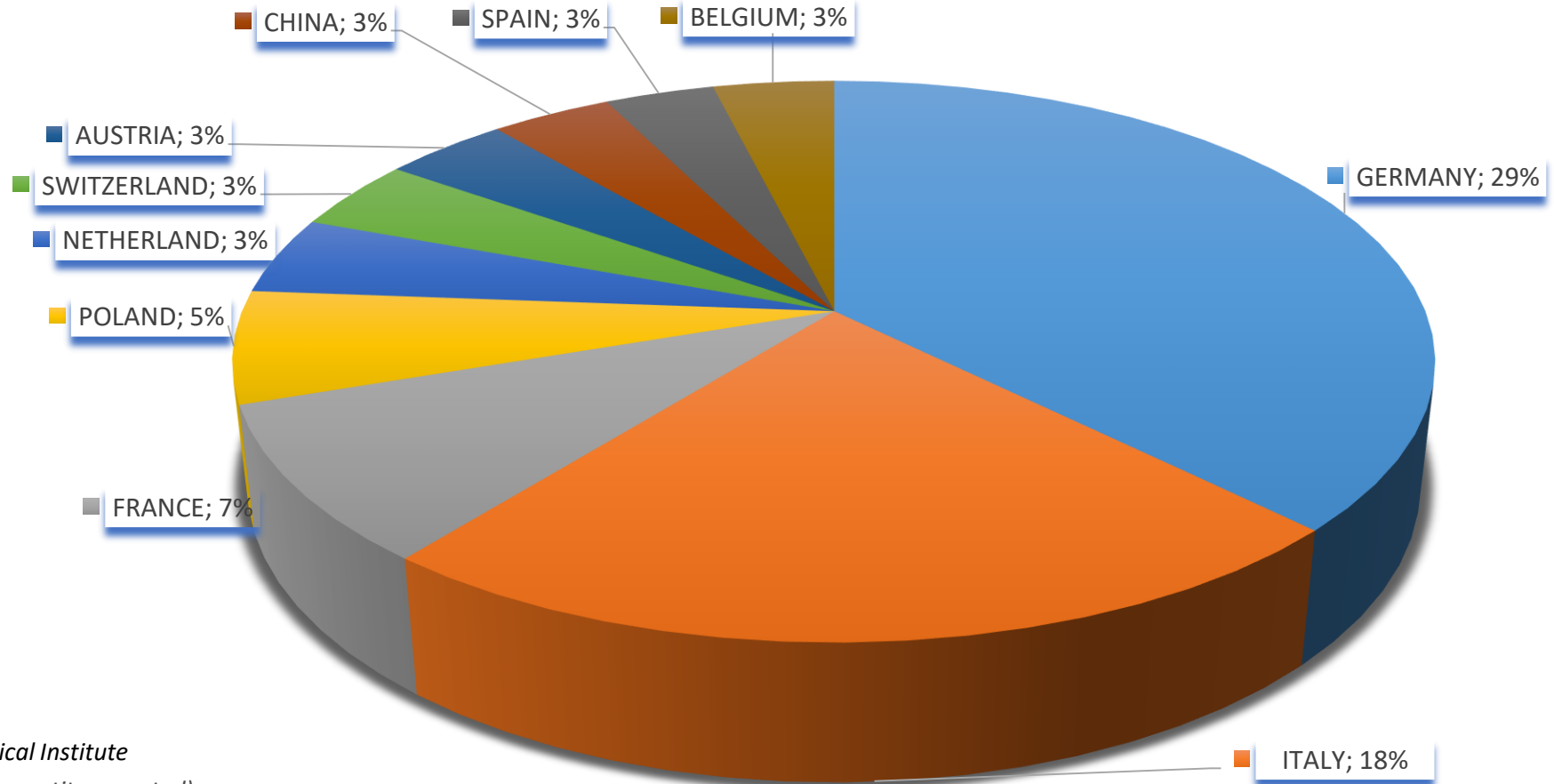
SHARE OF EU IN TURKIYE'S HAZELNUT EXPORTS (Quantity, 1000 Tons)





TÜRKİYE'S TOP 10 HAZELNUT EXPORT MARKETS*

(01.09.2022-31.08.2023)



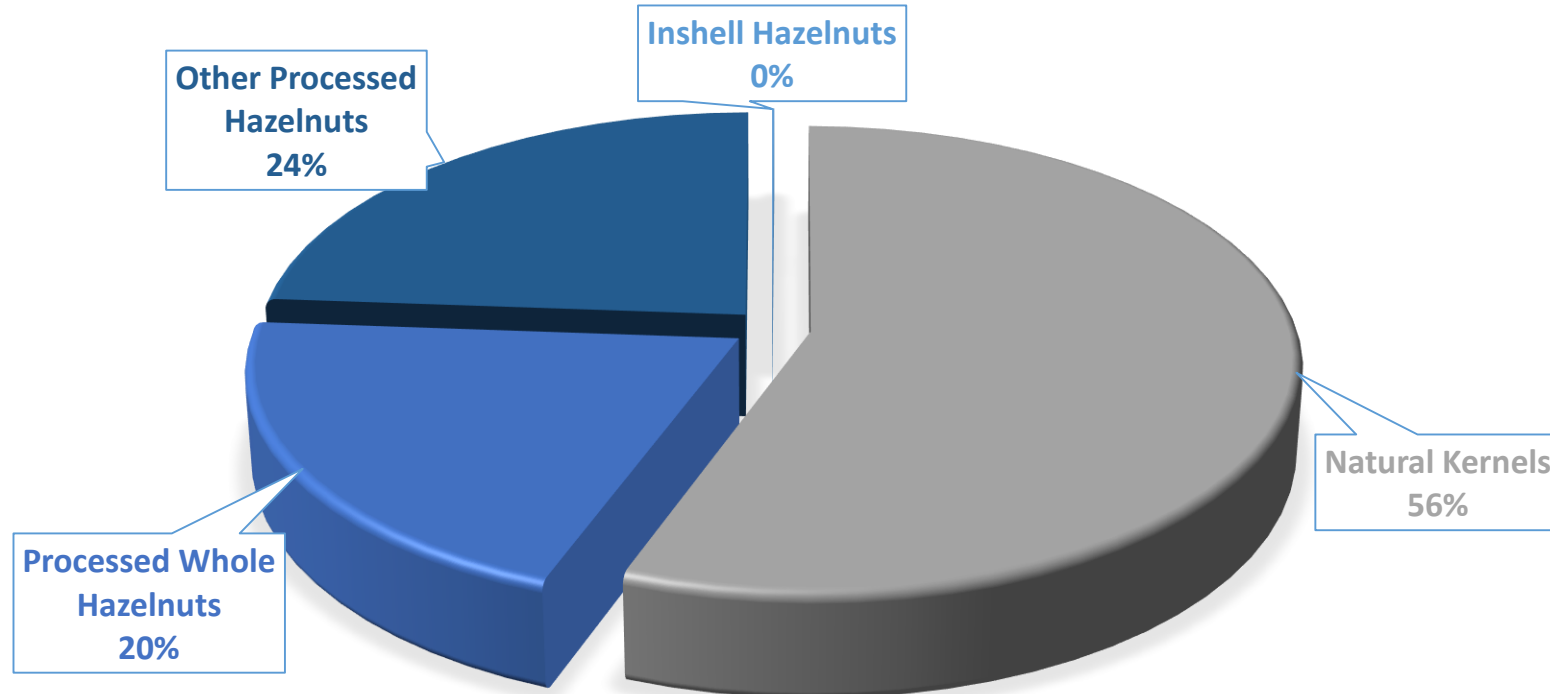
Source: Turkish Statistical Institute

*: Percentage in total quantity exported)



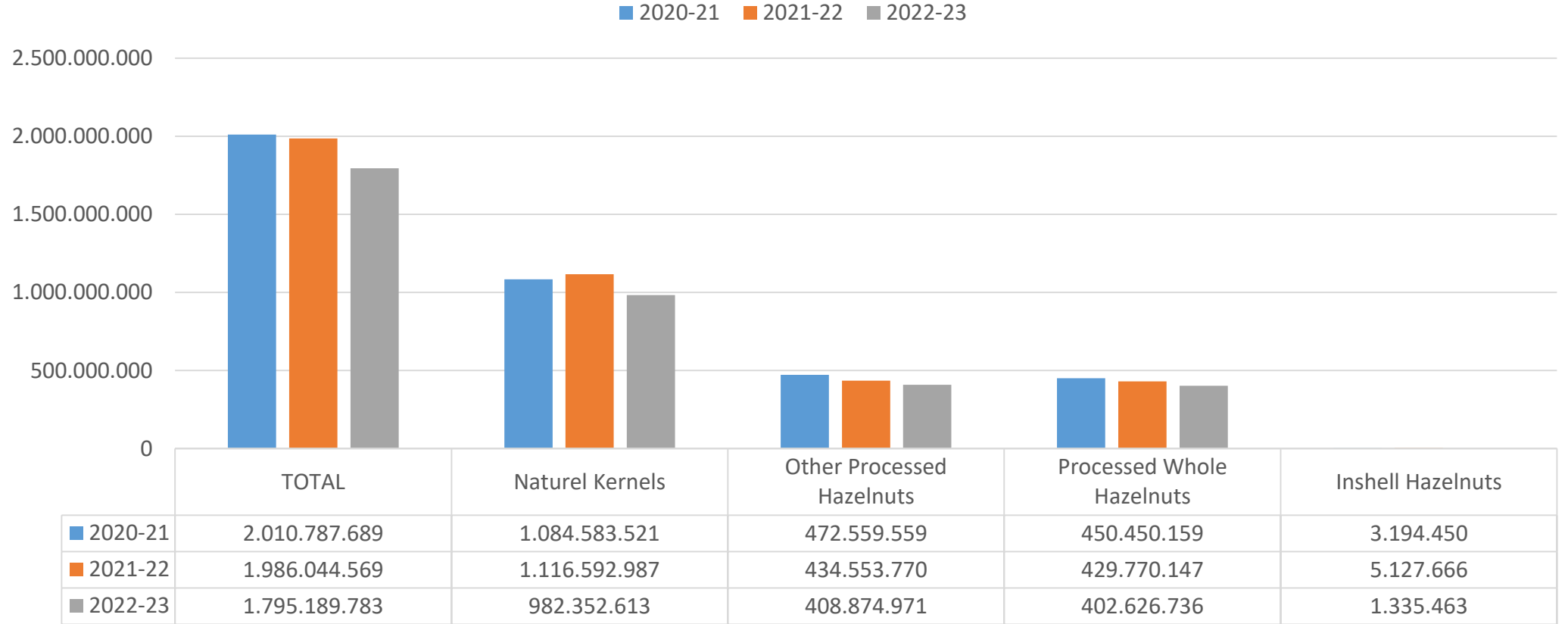
TURKISH HAZELNUT EXPORTS TO THE WORLD

BY PRODUCT GROUPS
(01.09.2022-31.08.2023)





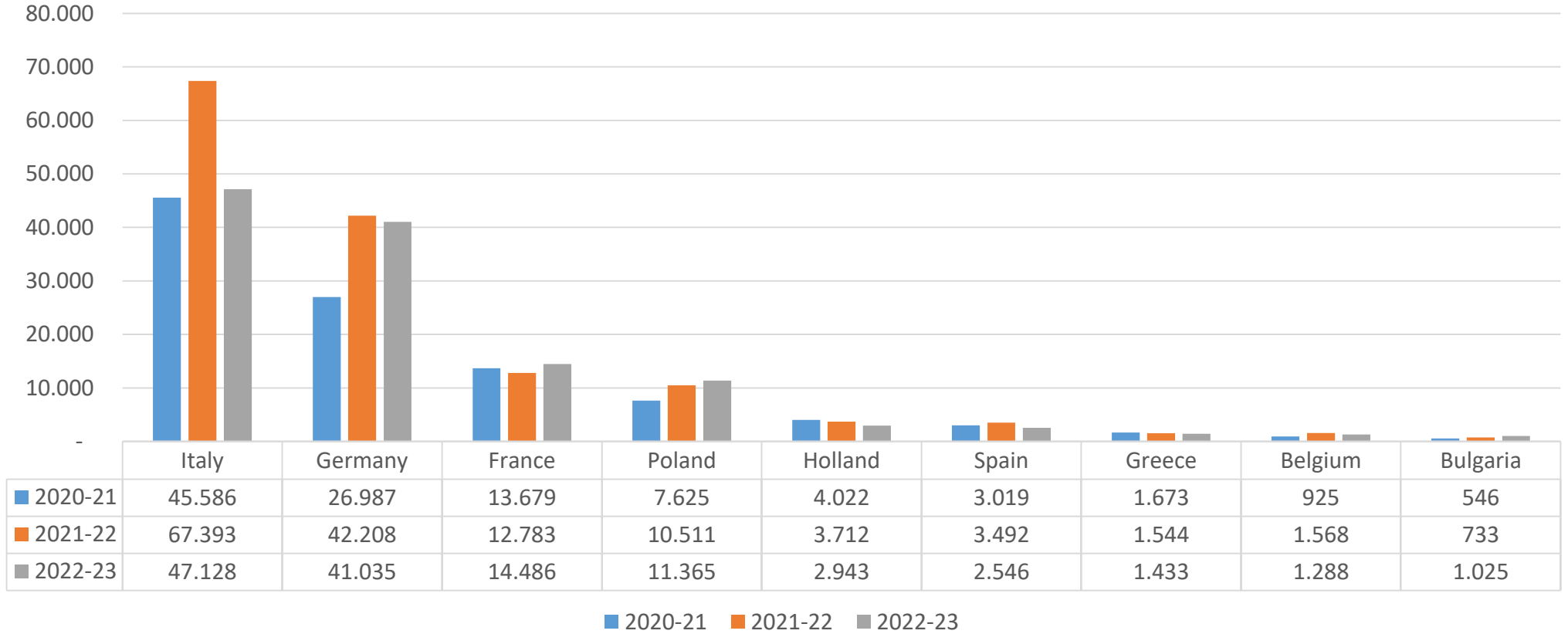
TURKISH HAZELNUT EXPORTS TO THE WORLD BY PRODUCT GROUPS (USD DOLLARS)





NATUREL KERNEL EXPORTS TO THE EU (TONNES)

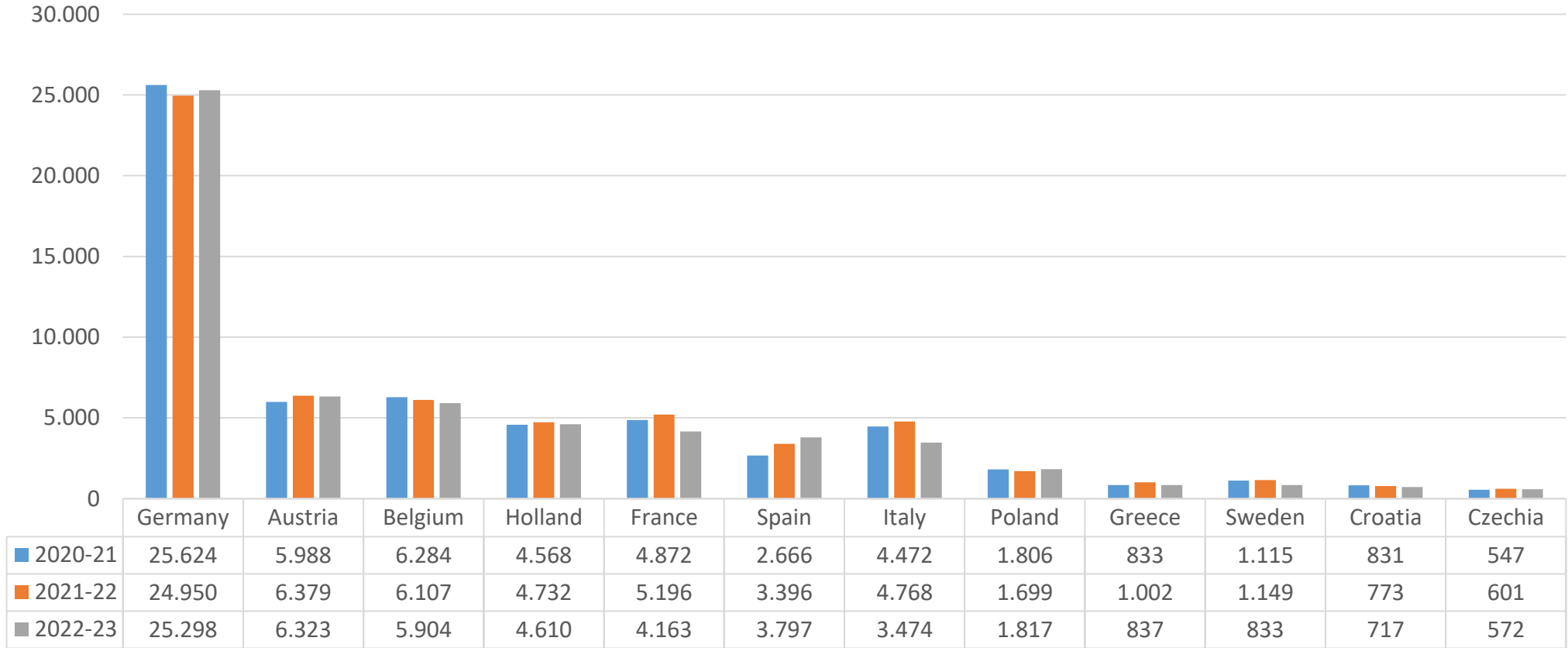
(01.09.2022-31.08.2023)





OTHER PROCESSED HAZELNUT EXPORTS TO THE EU (TONNES)

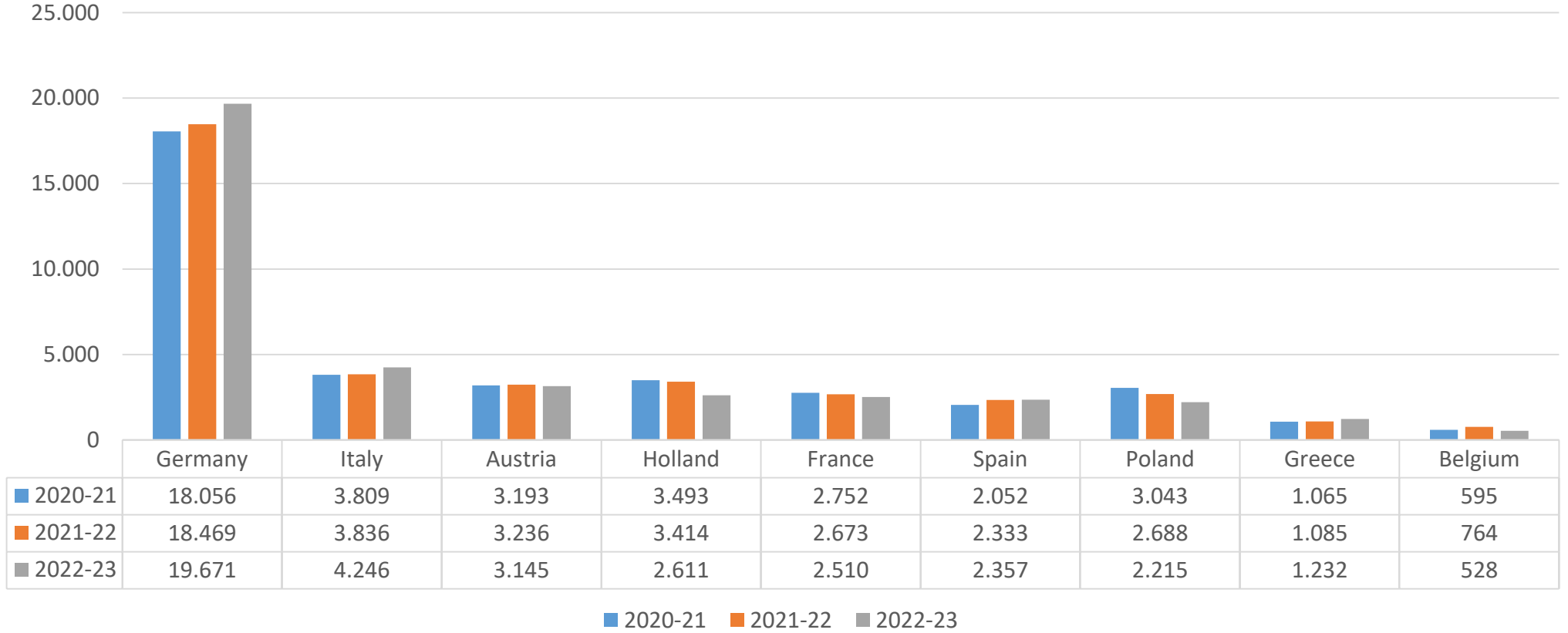
(01.09.2022-31.08.2023)





PROCESSED WHOLE HAZELNUT EXPORTS TO THE EU (TONNES)

(01.09.2022-31.08.2023)





WORLD HAZELNUT CONSUMPTION (In Shell, Tons)

YEAR	TURKEY	REST OF THE WORLD	TOTAL
2005	60.000	627.900	687.900
2006	80.000	725.680	805.680
2007	80.000	620.756	700.756
2008	100.000	825.280	925.280
2009	90.000	671.250	761.250
2010	100.000	750.450	850.450
2011	110.000	786.250	896.250
2012	130.000	814.000	944.000
2013	110.000	788.500	898.500
2014	80.000	713.200	793.200
2015	90.000	793.350	883.350
2016	100.000	835.300	935.300
2017	120.000	894.000	1.014.000
2018	100.000	995.331	1.095.331
2019	120.000	966.400	1.086.400
2020	120.000	936.600	1.056.600
2021	130.000	1.028.950	1.158.950
2022	120.000	1.014.925	1.134.925
2023 (*)	110.000	1.043.300	1.153.300

Source: Türkiye (Exporters' Association), Others (INC)
(*)Estimate



**REPUBLIC OF TURKEY
MINISTRY OF TRADE**

Thank you for your attention!