



Türkiye-EU COOPERATION SCHEME ON HAZELNUTS

**Annual Consultations
17 October 2022, Online**



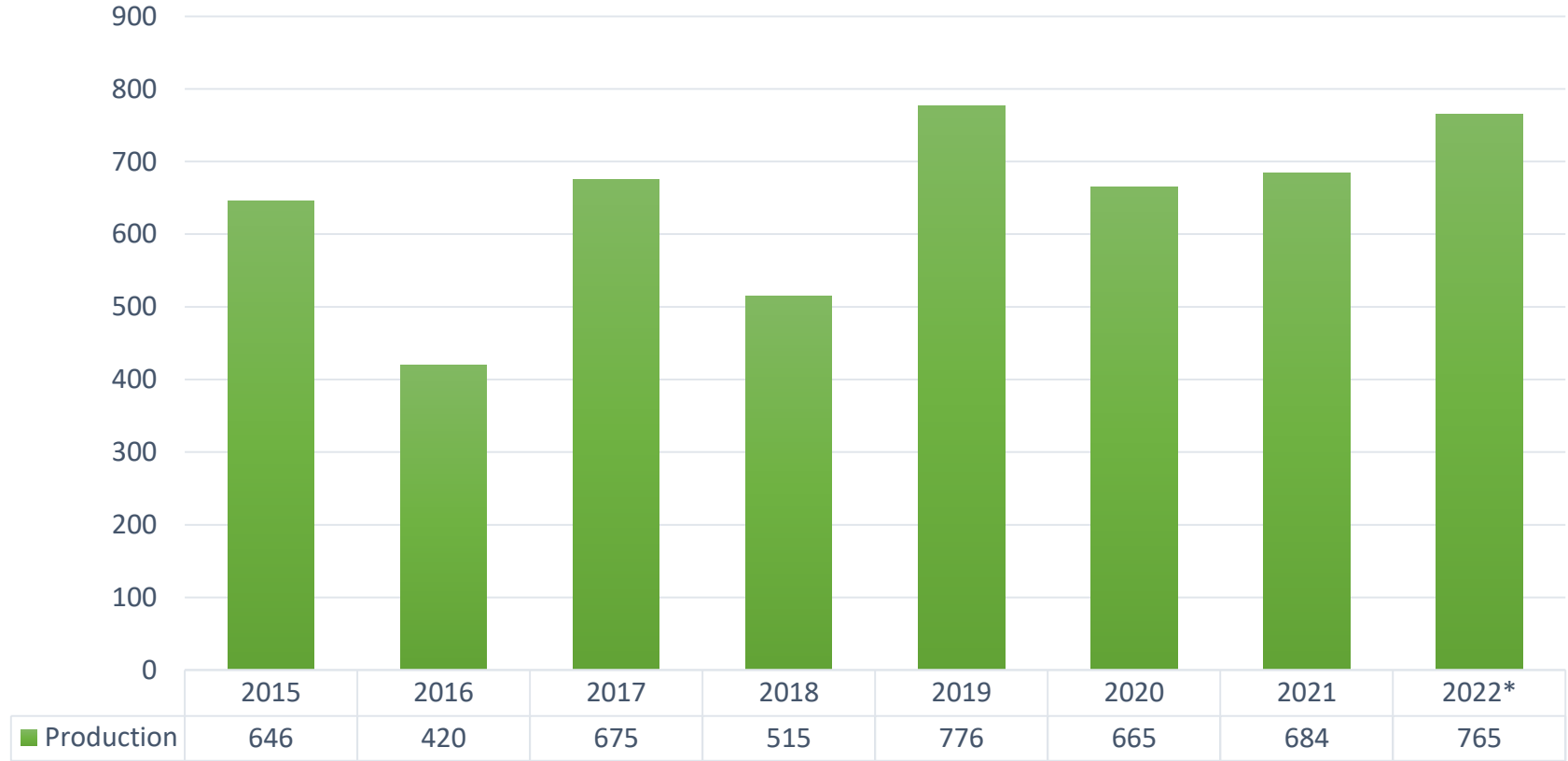
OUTLINE

□ Review of the 2021-2022 Campaign and Expectations for the 2022-2023 Campaign

- Production
- Prices
- Exports
- Consumption



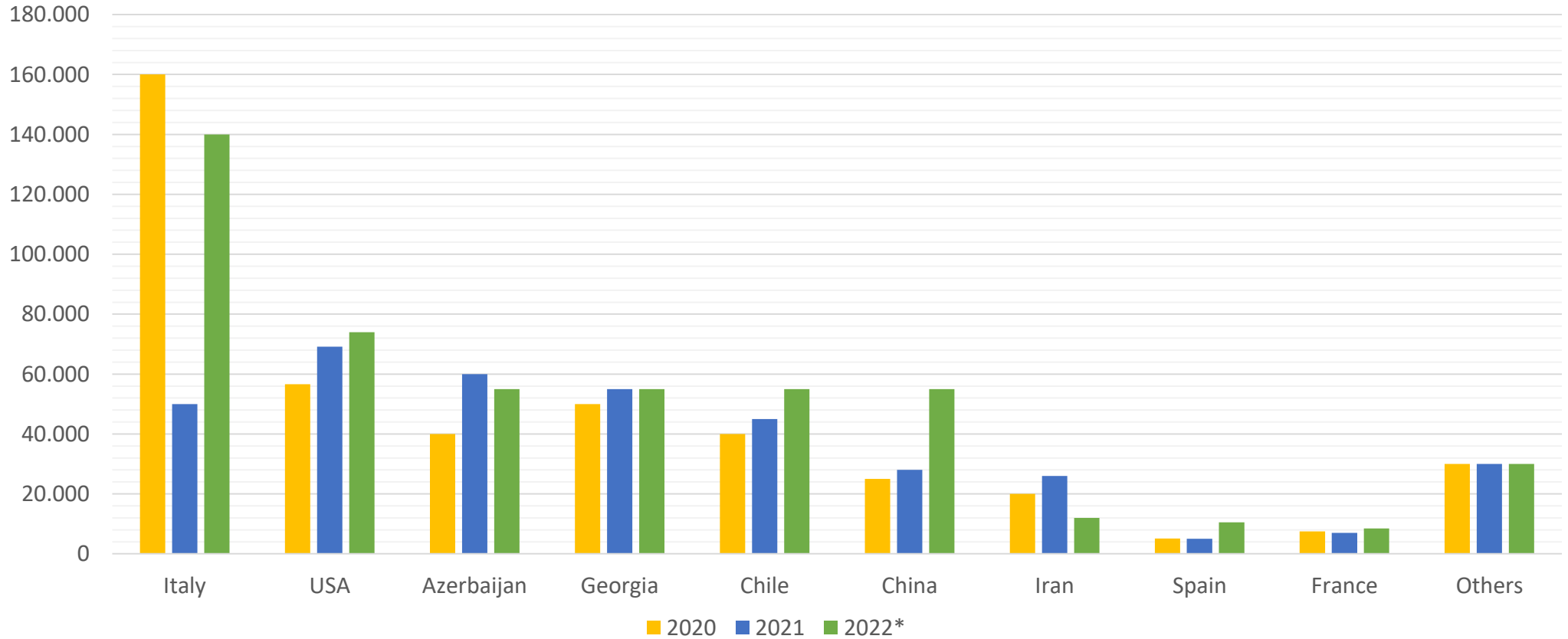
HAZELNUT PRODUCTION IN TÜRKİYE (in shell) (1.000 TONNES)



Source: Turkish Statistical Institute
(*) 2022/2023 Season Estimate



HAZELNUT PRODUCTION IN THE REST OF THE WORLD (in shell) (TONNES)

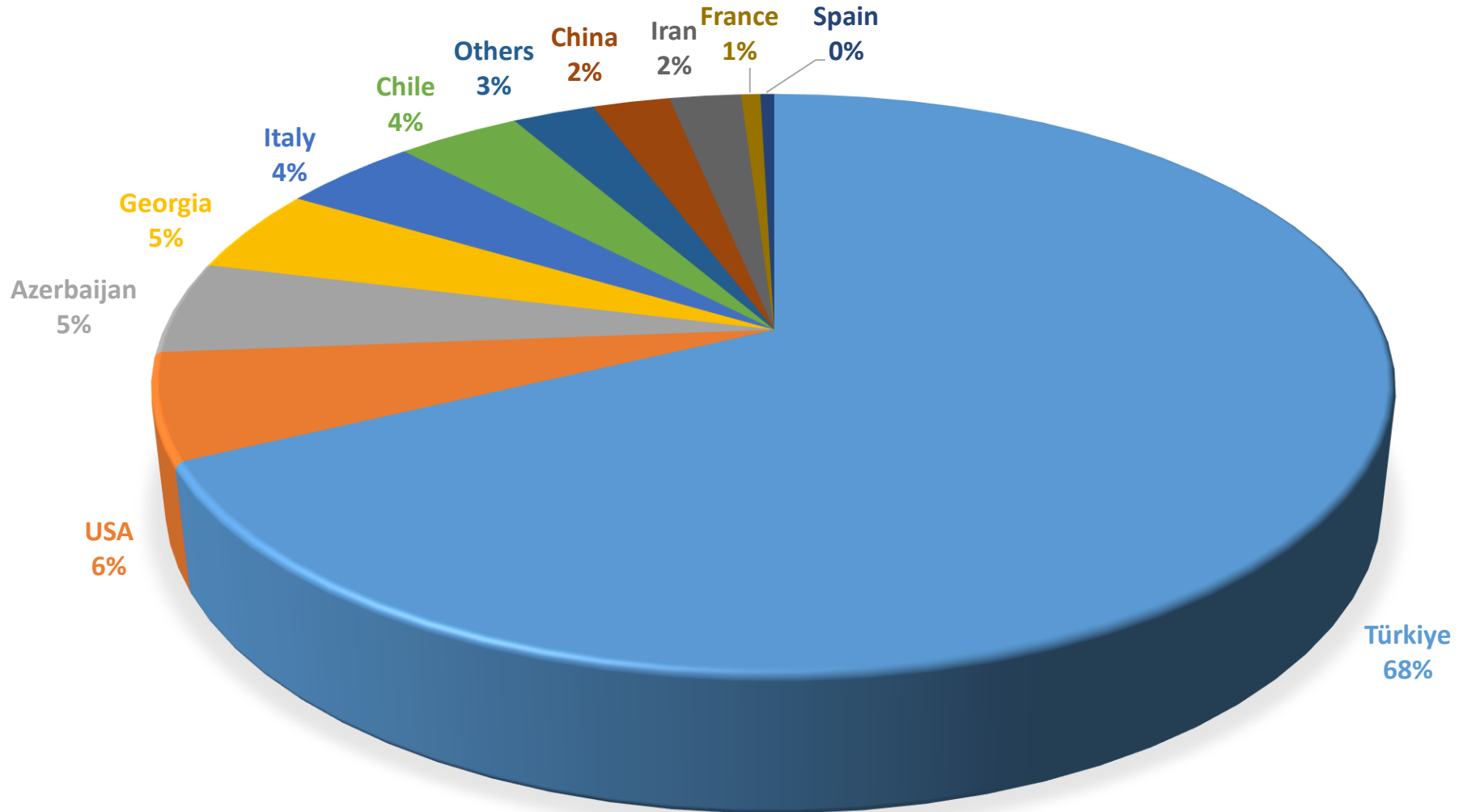


Source: International Nut and Dried Fruit Council, (INC)

*: Estimation



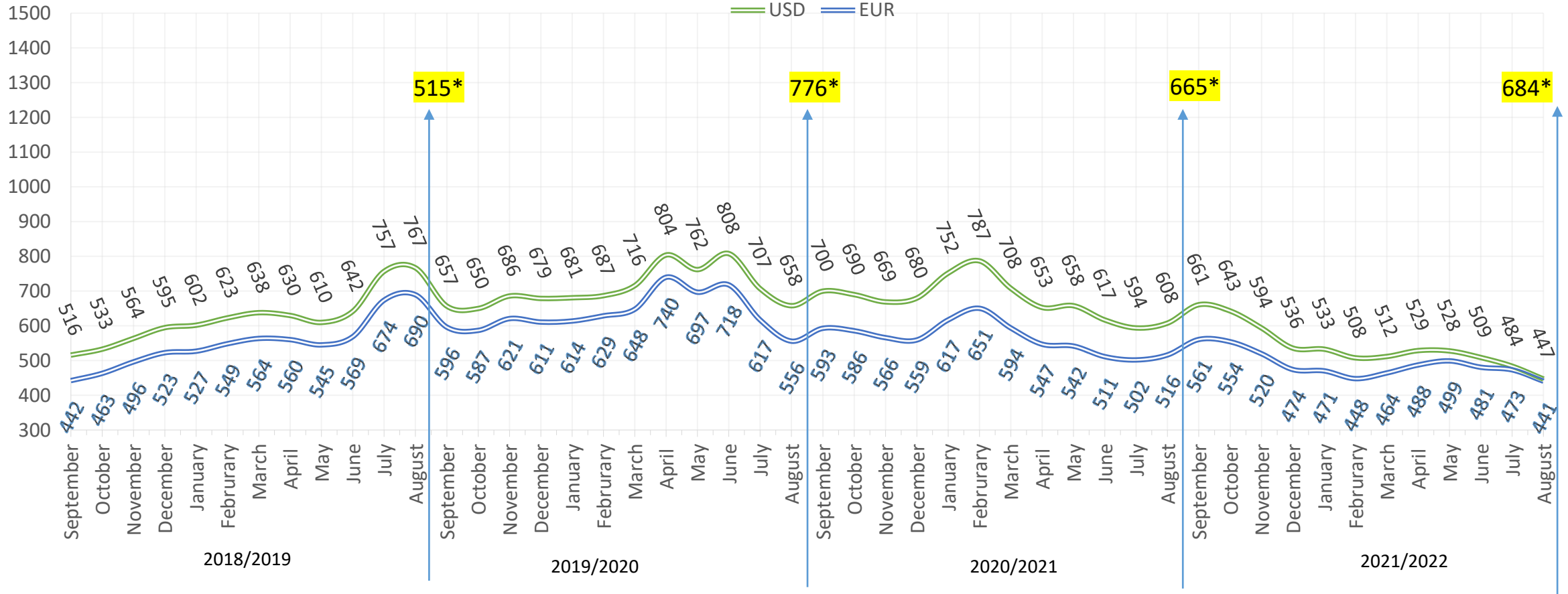
SHARE OF COUNTRIES IN HAZELNUT PRODUCTION LAST SEASON (2021-22)*



*: International Nut and Dried Fruit Council, (INC)



TÜRKİYE'S AVERAGE MONTHLY EXPORT PRICES FOR STANDARD SHELLED HAZELNUTS (FOB \$ & €) (100 KG)

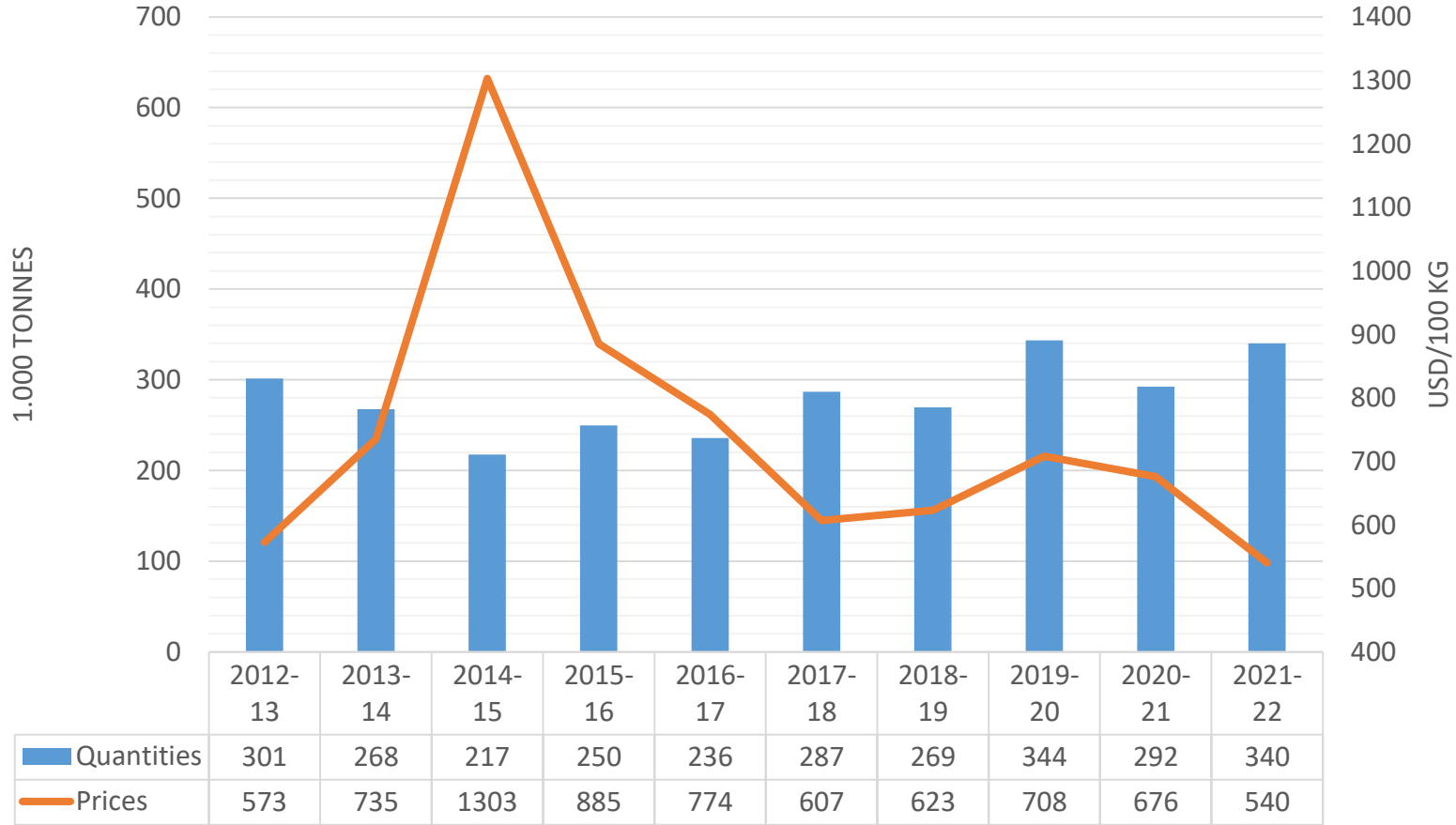


Source: Exporters' Associations

*: Seasonal Production of Turkey (1.000 Tonnes)

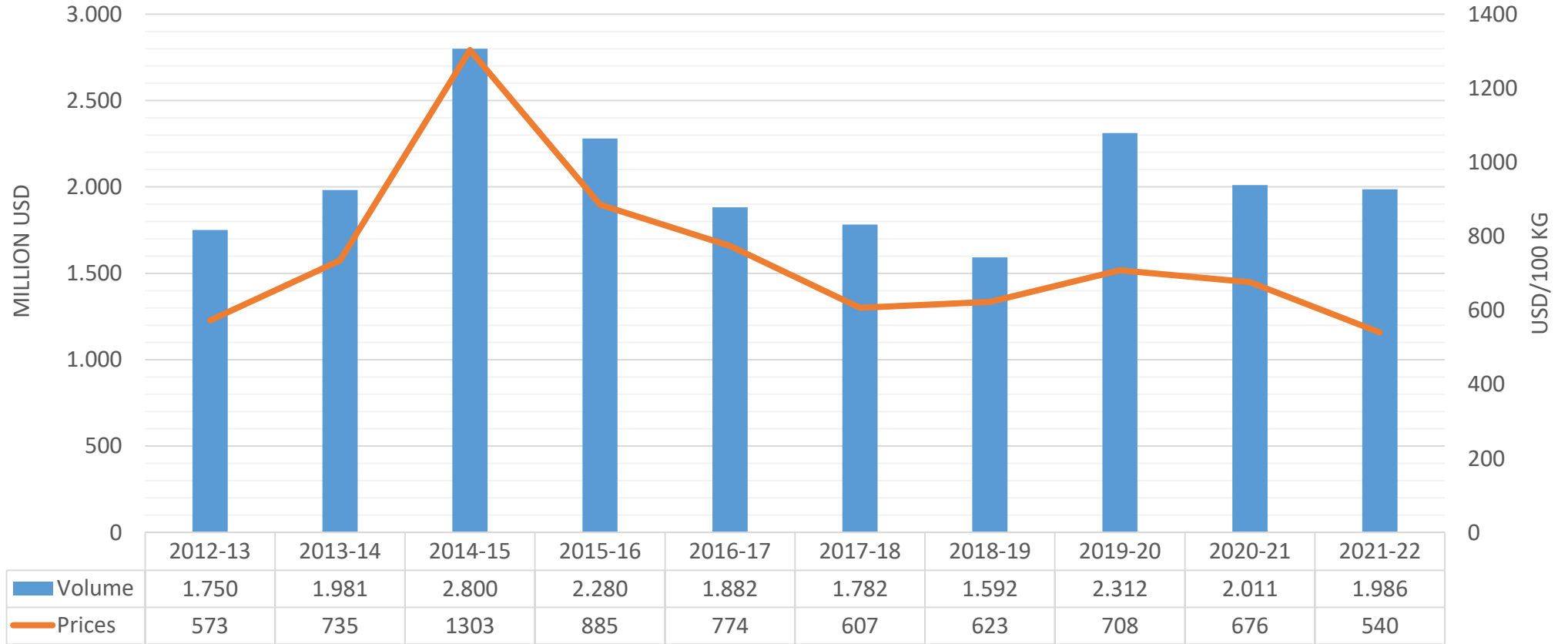


TÜRKİYE'S HAZELNUT EXPORTS (SHELLED), QUANTITY AND PRICES (1000 Tons, \$/100KG)



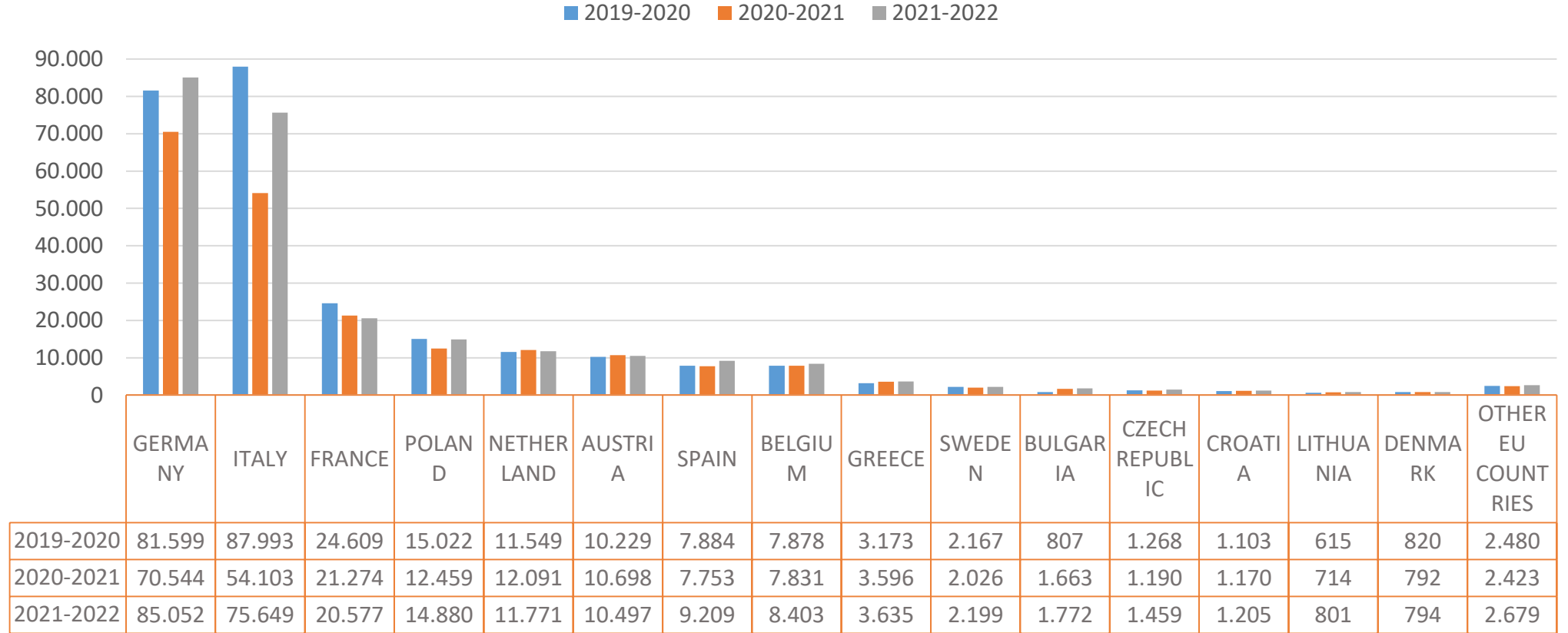


TÜRKİYE'S HAZELNUT EXPORTS, VOLUME AND PRICES (Million \$, \$/100KG)



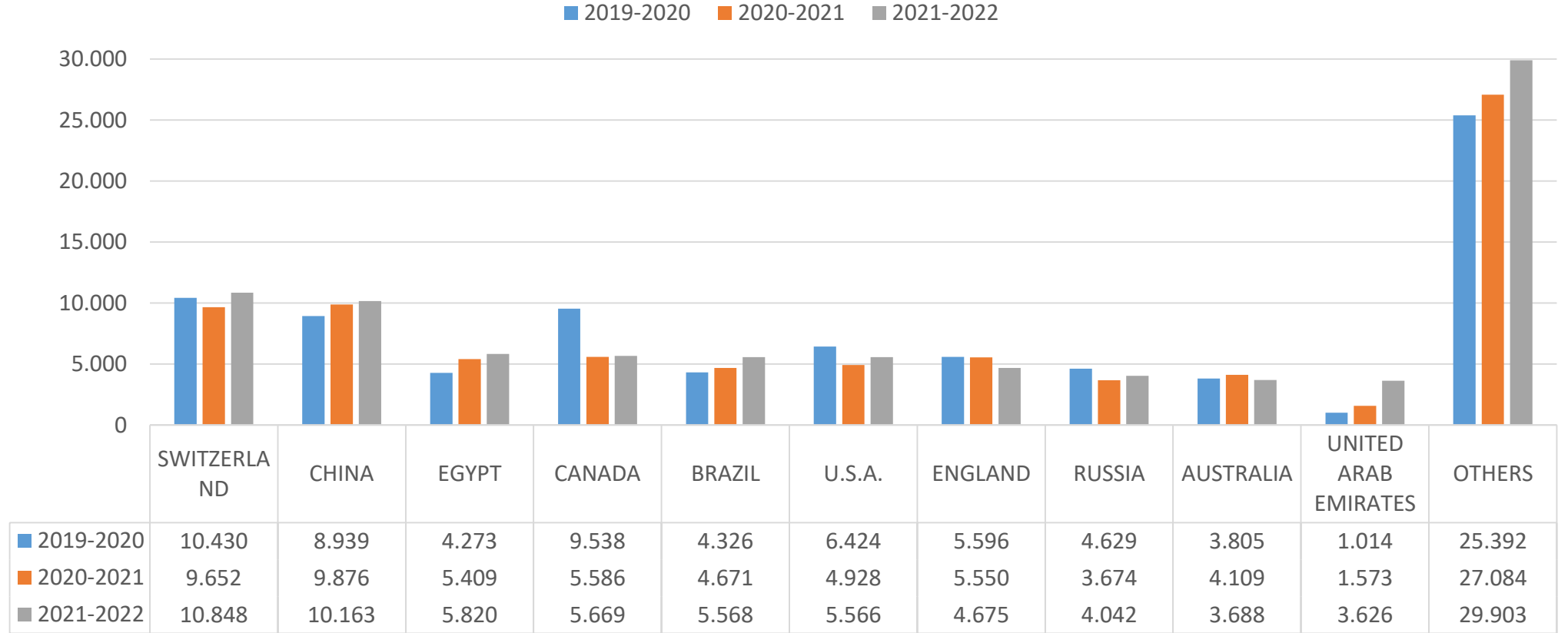


HAZELNUT (SHELLED) EXPORTS TO EU (Quantity, Tonnes)



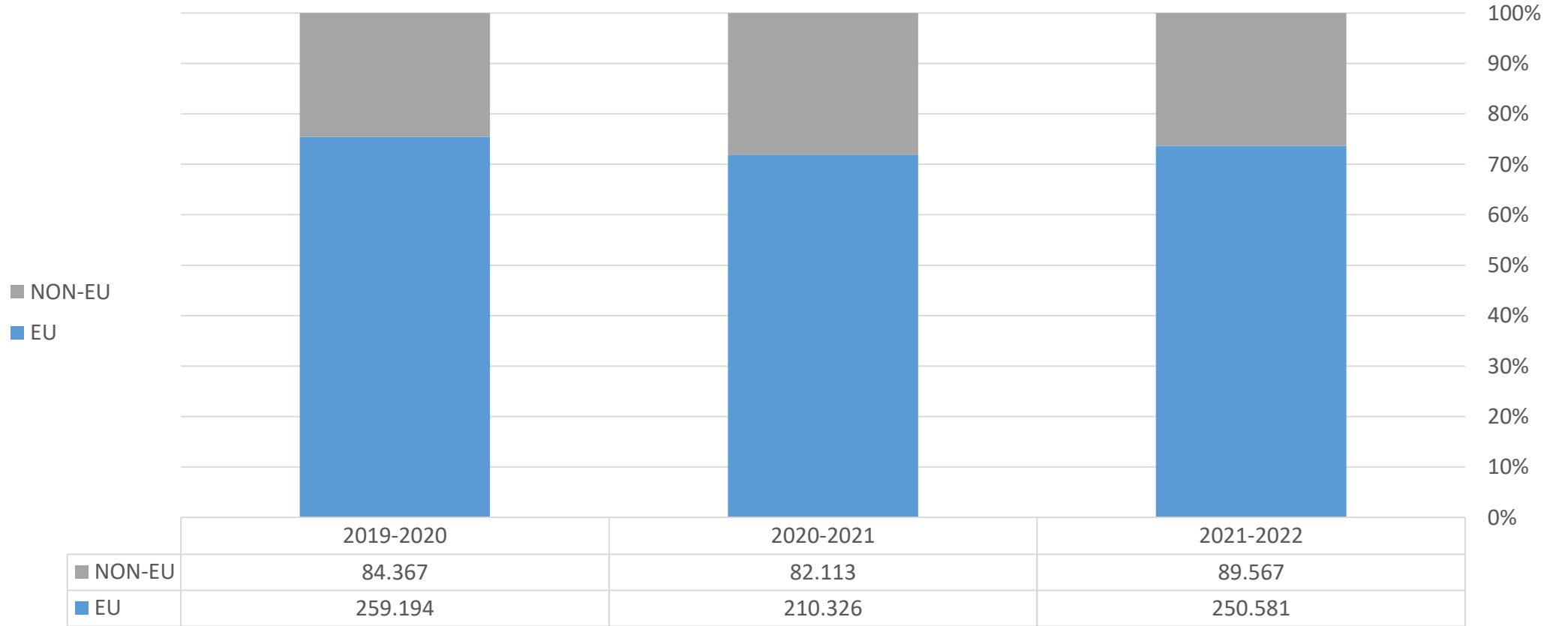


HAZELNUT (SHELLED) EXPORTS TO NON-EU (Quantity, Tons)





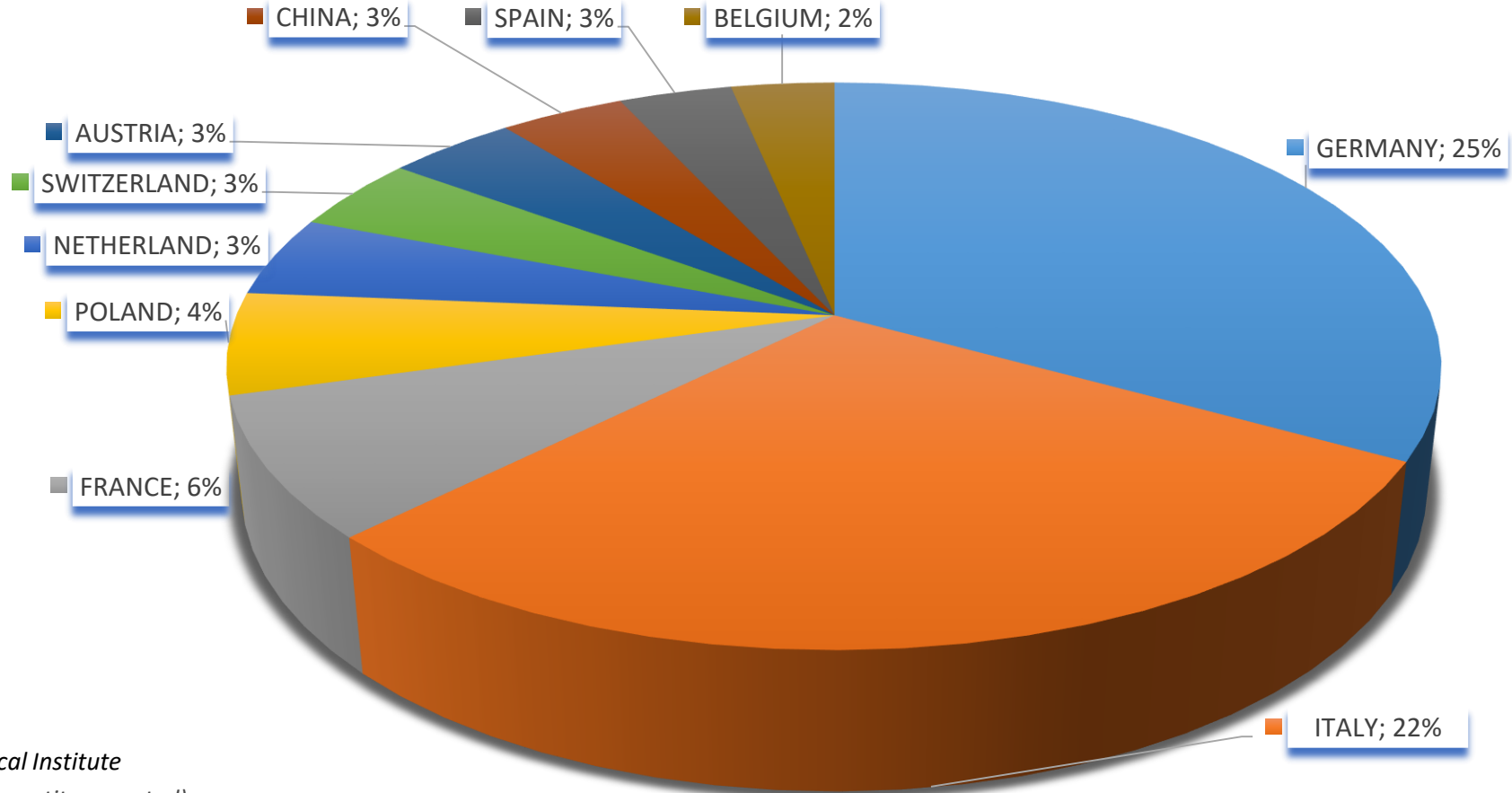
SHARE OF EU IN TURKIYE'S HAZELNUT EXPORTS (Quantity, 1000 Tons)





TÜRKİYE'S TOP 10 HAZELNUT EXPORT MARKETS*

(01.09.2021-31.08.2022)



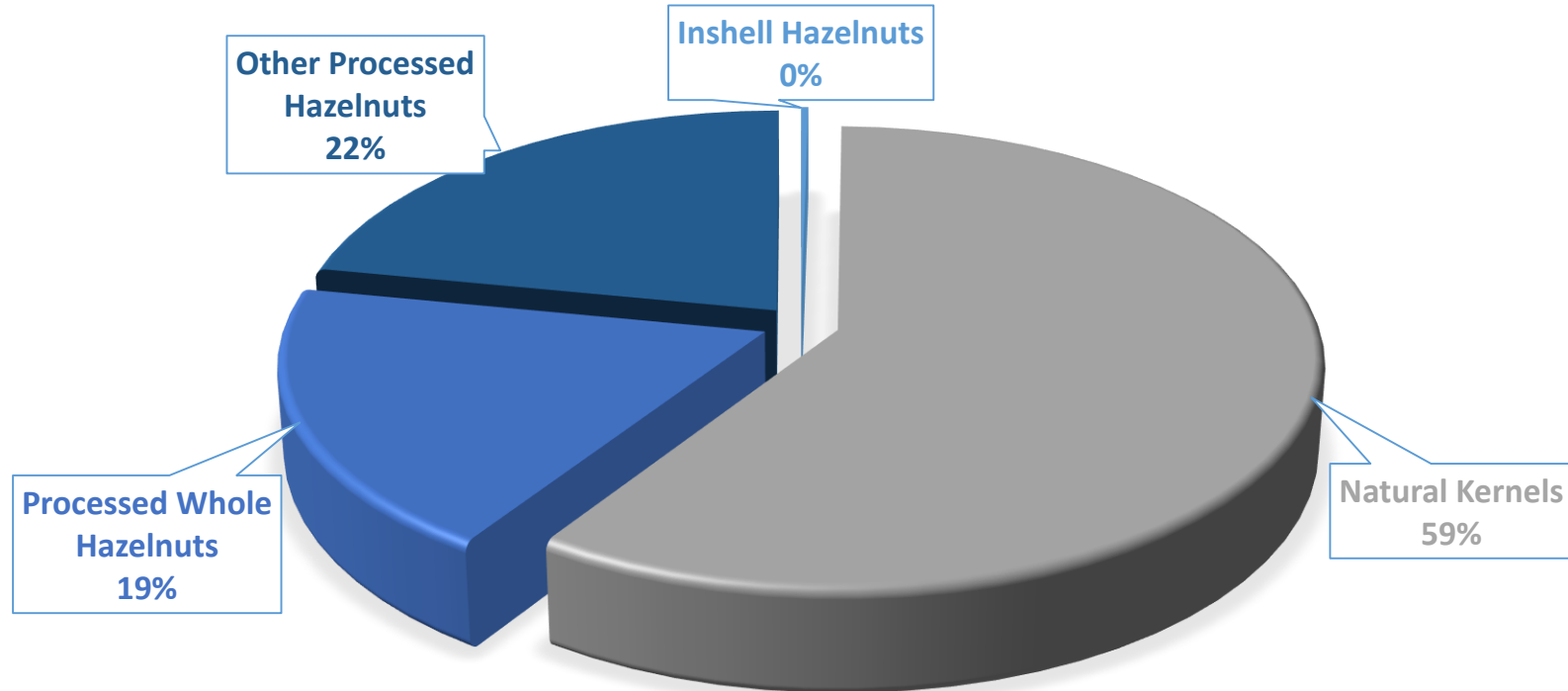
Source: Turkish Statistical Institute

*: Percentage in total quantity exported)



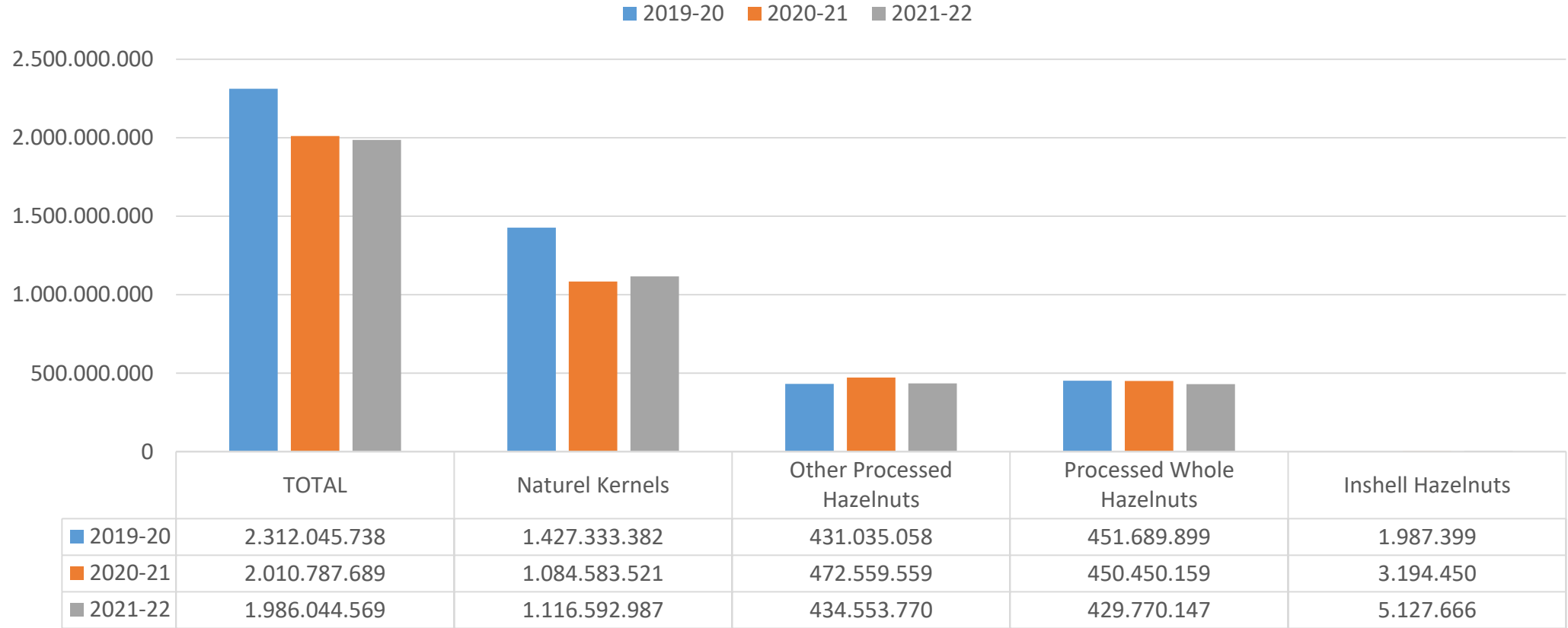
TURKISH HAZELNUT EXPORTS TO THE WORLD

BY PRODUCT GROUPS
(01.09.2021-31.08.2022)





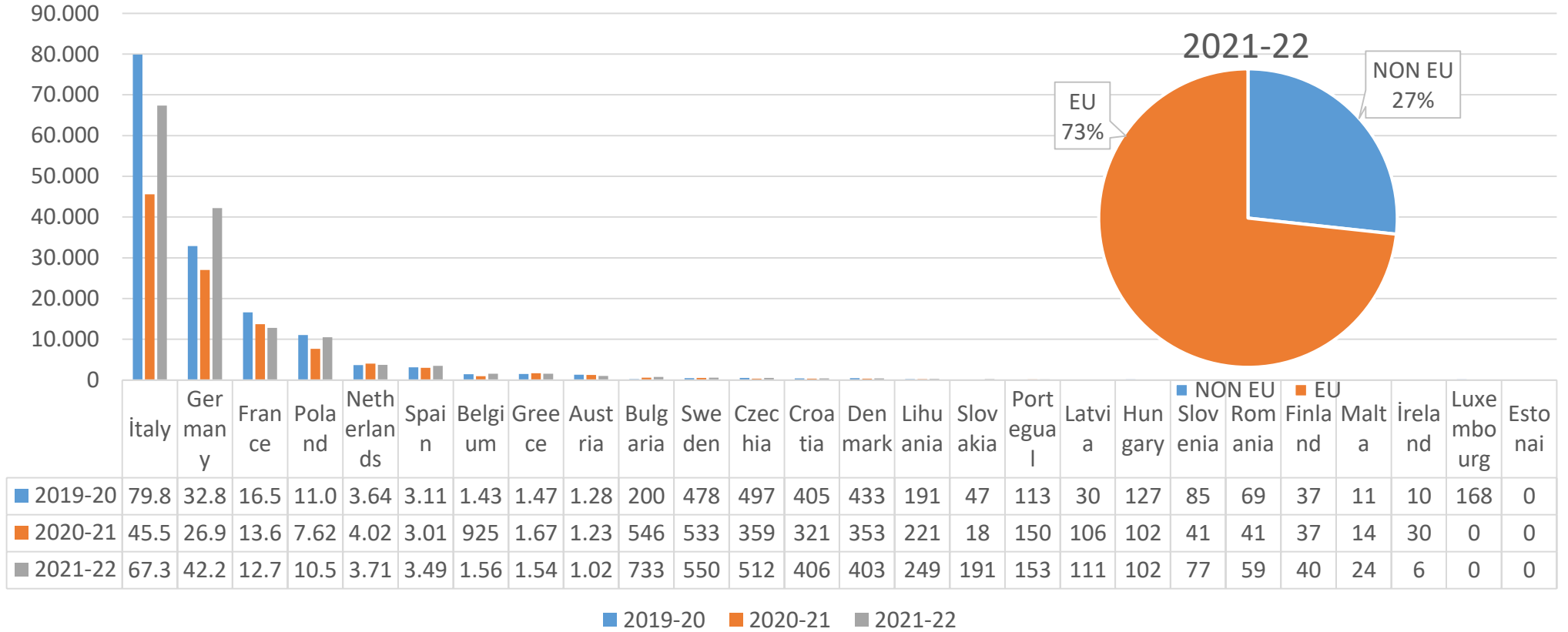
TURKISH HAZELNUT EXPORTS TO THE WORLD BY PRODUCT GROUPS (USD DOLLARS)





NATUREL KERNEL EXPORTS TO THE EU (TONNES)

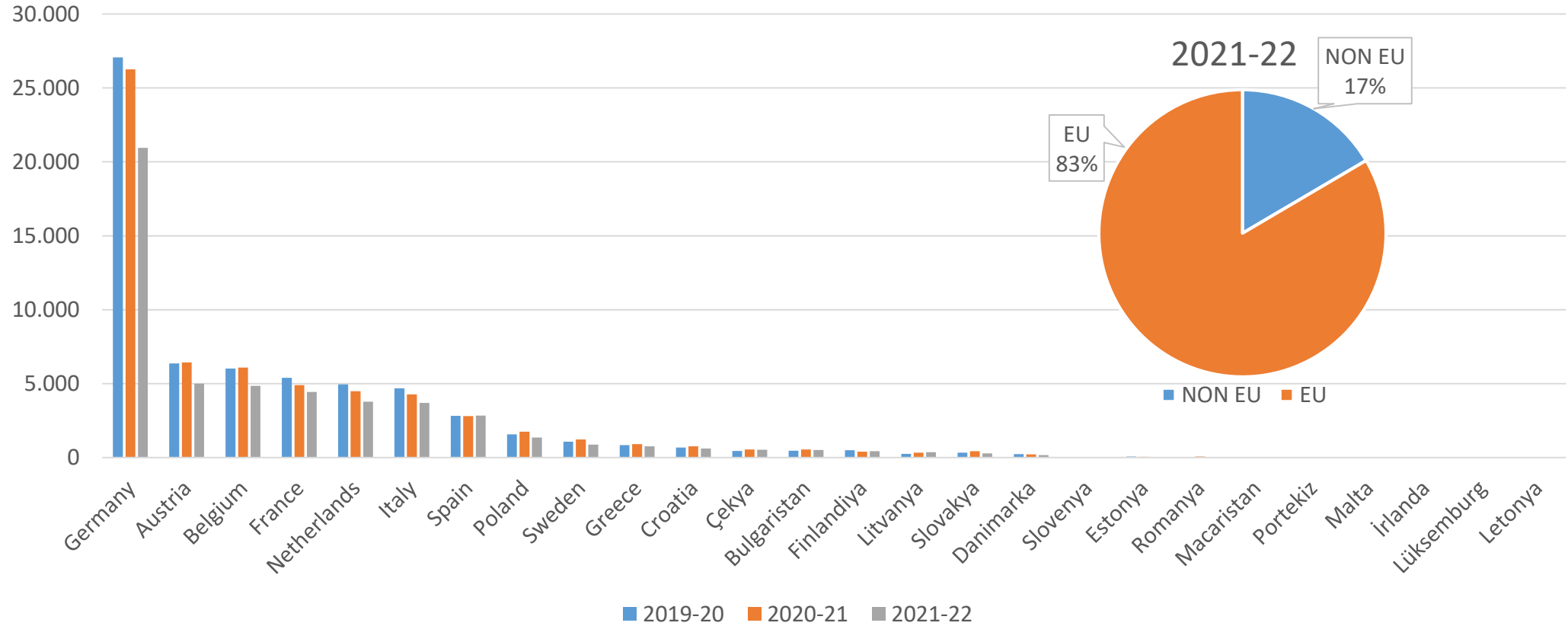
(01.09.2021-31.08.2022)





OTHER PROCESSED HAZELNUT EXPORTS TO THE EU (TONNES)

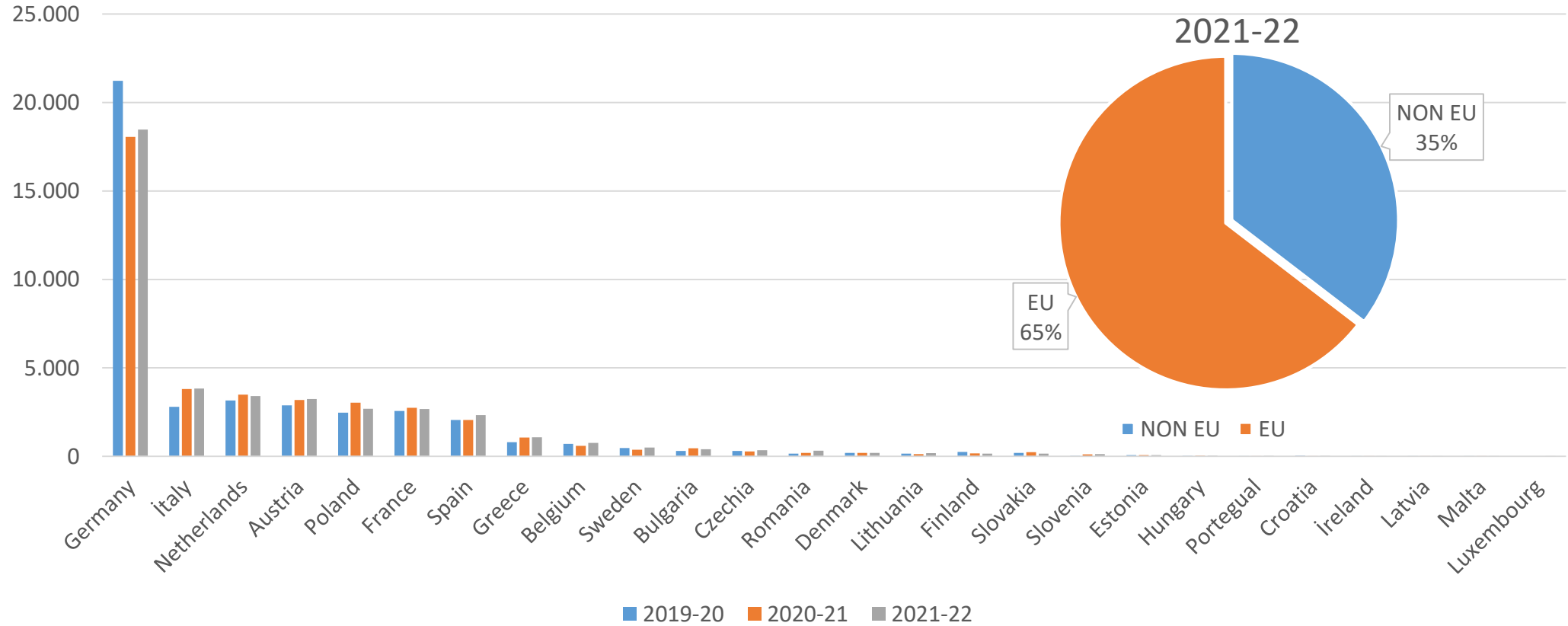
(01.09.2021-31.08.2022)





PROCESSED WHOLE HAZELNUT EXPORTS TO THE EU (TONNES)

(01.09.2021-31.08.2022)





WORLD HAZELNUT CONSUMPTION (In Shell, Tons)

<u>YEAR</u>	<u>Türkiye</u>	<u>REST OF THE WORLD</u>	<u>TOTAL</u>
2010	100,000	750,450	850,450
2011	110,000	786,250	896,250
2012	130,000	814,000	944,000
2013	110,000	788,500	898,500
2014	80,000	713,200	793,200
2015	90,000	793,350	883,350
2016	100,000	835,300	935,300
2017	120,000	894,000	1,014,000
2018	100,000	995,331	1,095,331
2019	120,000	966,400	1,086,400
2020	120,000	936,600	1,056,600
2021	130.000	1.028.950	1.158.950
2022*	120.000	1.105.800	1.225.800

Source: Türkiye (Exporters' Association), Others (INC)
(*)Estimate



**REPUBLIC OF TURKEY
MINISTRY OF TRADE**

Thank you for your attention!