



TURKEY-EU COOPERATION SCHEME ON HAZELNUTS

BRUSSELS, 17.10.2022



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Review of the 2021-2022 campaign for Spain



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Review of the 2021-2022 campaign for Spain

- > Production
- > Price development
- > General review





Review of the 2021-2022 campaign for Spain Production

Hazelnut production (tons in shell)

2019-2020	2020-2021	2021-2022
12.371	5.587	5.044





Review of the 2021-2022 campaign for Spain Production

- > -50% production vs. potential
- > Unfavorable weather conditions





Review of the 2021-2022 campaign for Spain

Price development

- > Prices slightly higher than those of the previous campaign
- > Price stability during campaign
- > Non existent stocks on August 31, 2022





Information and preview of the 2022-2023 campaign for Spain



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Information and preview of the 2022-2023 campaign

- > Production forecast in Spain
- > Preview of trade development



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Information and preview of the 2022-2023 campaign Production forecast

Hazelnut production (tons in shell)

2021-2022	2022-2023 (provisional)
5.044	7.000

> Increase of production vs. previous (+39%)



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Information and preview of the 2022-2023 campaign Production forecast

- > Duality mountain and plain zones
- > Reasons that explain production forecast
- > Concerned on climate change





Information and preview of the 2022-2023 campaign

Preview of trade development

- > No 2021-2022 final stocks in Spain
- > Watch market development during 2022-2023
- > Stability scenario





Information and preview of the 2022-2023 campaign Preview of trade development

- > Very positive perception of the role of TMO
- > Concern about the stability of hazelnut consumption
- > Threat of entry into economic recession
- > Concern about energy prices and impact on industry and farms





Policy development in the hazelnut sector in the EU



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Policy development in the hazelnut sector in the EU

- > Spain: one of the first Member State with CAP Strategic plan approved by Commission
- > Sustainability: a global issue
- > We need to preserve, protect and promote a European hazelnut production
- > In this context, we are concerned about the effects of climate change.





Collaboration between the EU and Turkey on plant health of hazelnut crops



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Collaboration between the EU and Turkey on plant health of hazelnut crops

- > Last meeting conclusions: the possibility of promoting a cooperation scheme in relation to plant health
- > 2023 agenda proposed: availability of phytosanitary products in hazelnut production and management of new pests (e.g. brown marmorated sting bug, *Halyomorpha halys*)



Thank you !

- > Mr. Josep Pere Colat
- > Federation of Agricultural Cooperatives of Catalonia (FCAC)
- > *Agri-food Cooperatives Spain*



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