



European Commission  
Agriculture and Rural Development



# TÜRKIYE-EU COOPERATION SCHEME ON HAZELNUTS

17 October 2022, Brussels

**DG Agriculture and Rural Development**  
**European Commission**





# Draft agenda



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## Welcome and opening remarks

### 1. Review of the 2021-2022 campaign

- Production
- Price developments
- Imports and Exports
- End-of-season stocks
- Consumption

### 2. Production and price expectations for the 2022-2023 campaign

### 3. Exchange of expectations and insights in the European market with the participation of CAOBISCO (the Association of Chocolate, Biscuit and Confectionery Industries of Europe) representatives

### 4. Policy developments in the hazelnuts sector in Türkiye and in the EU (Update on EU's work under the European Green Deal and Farm-to-Fork Strategy relating to the hazelnut industry)

### 5. EU's Good Agricultural Practices in hazelnut production (information by Member States)

### 6. Collaboration between the EU and Türkiye on plant health of hazelnut crops

### 7. Aflatoxin controls on hazelnuts and derived products from Türkiye

### 8. Other issues - organisation of the next meeting



# Topics



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## Review of the 2021-2022 production year

- Production
- EU-27 Imports
- EU-27 Import prices
- Intra EU-27 Trade
- EU-27 Exports
- EU-27 Export prices

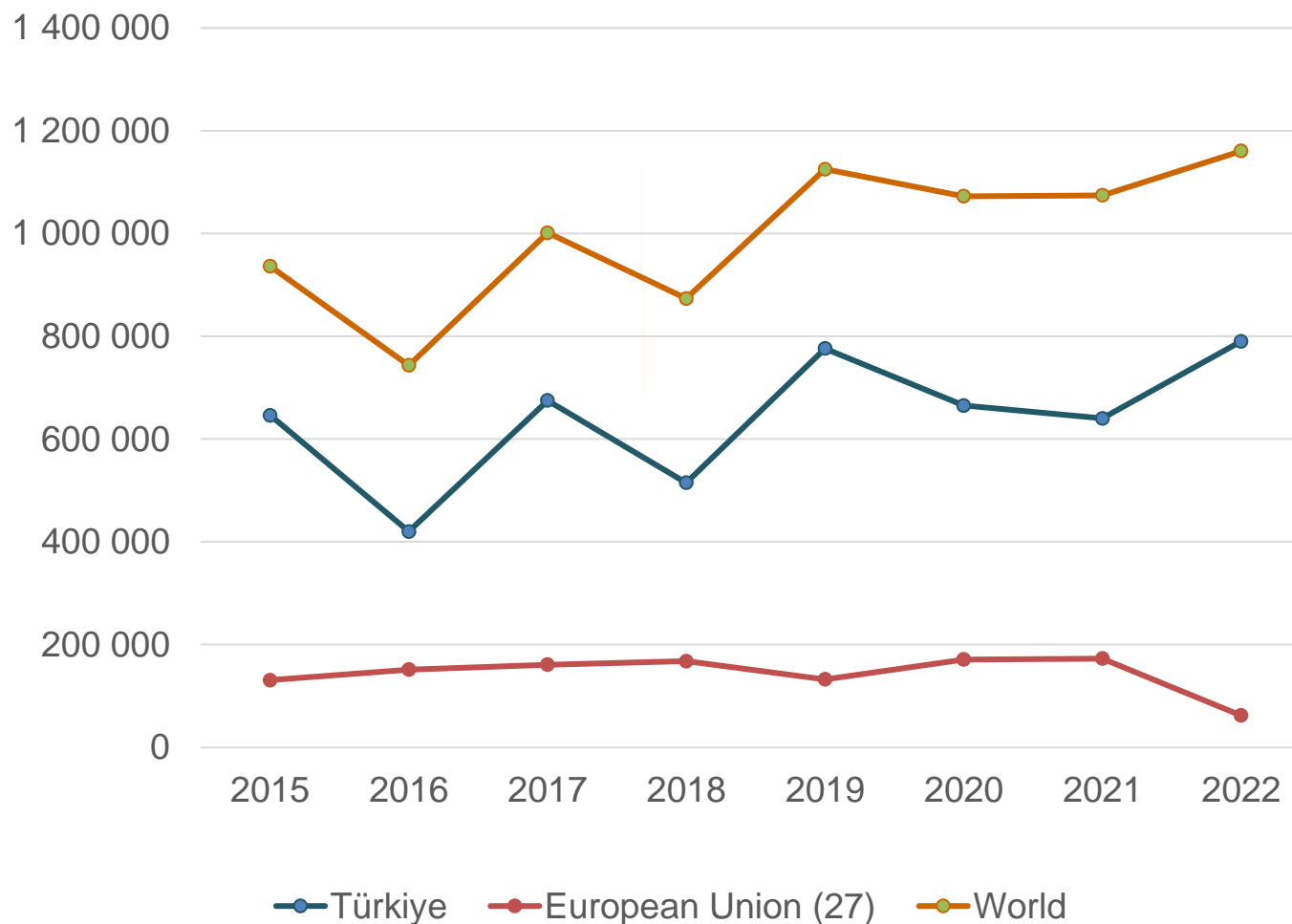




# World Production



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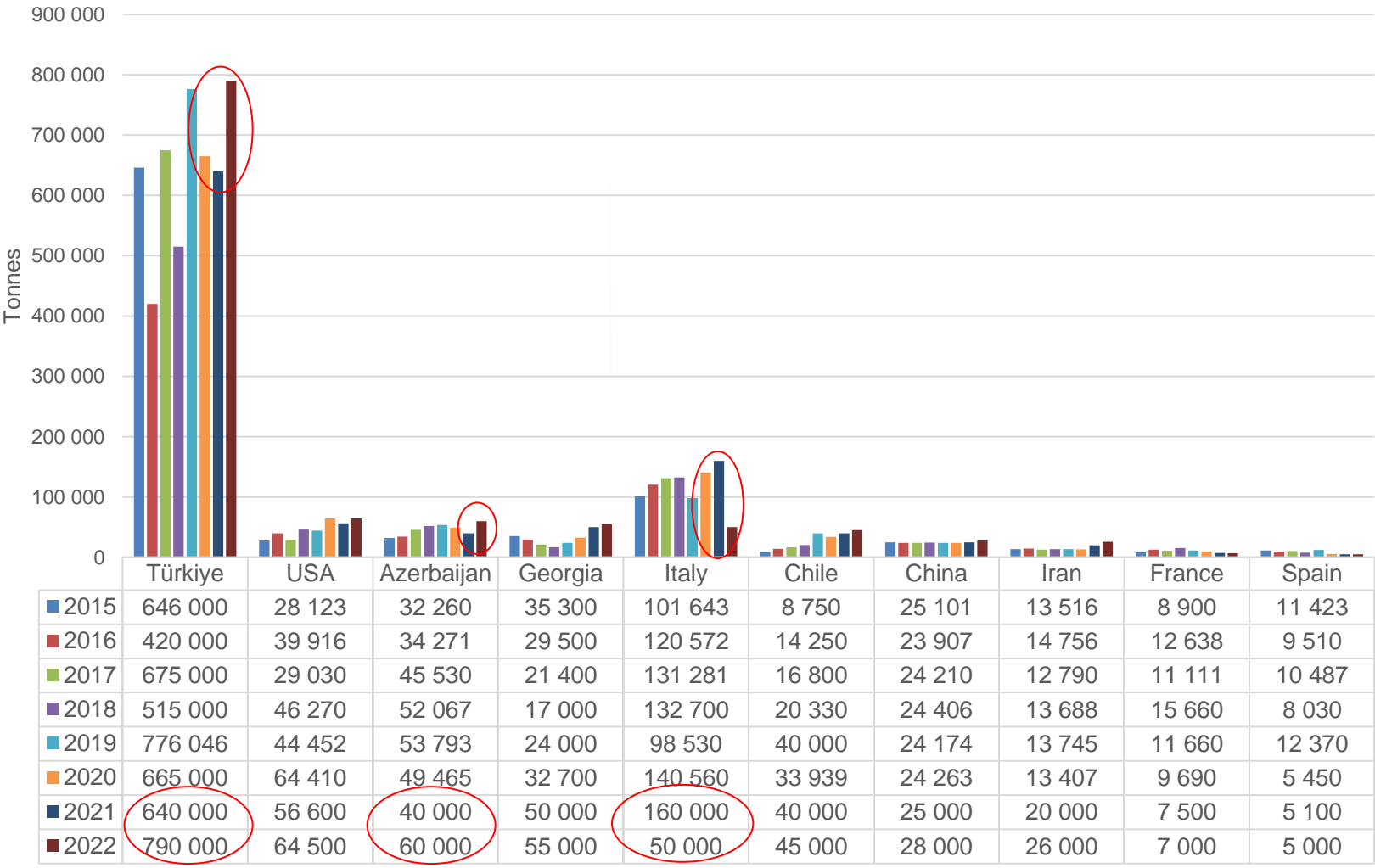




# World Production



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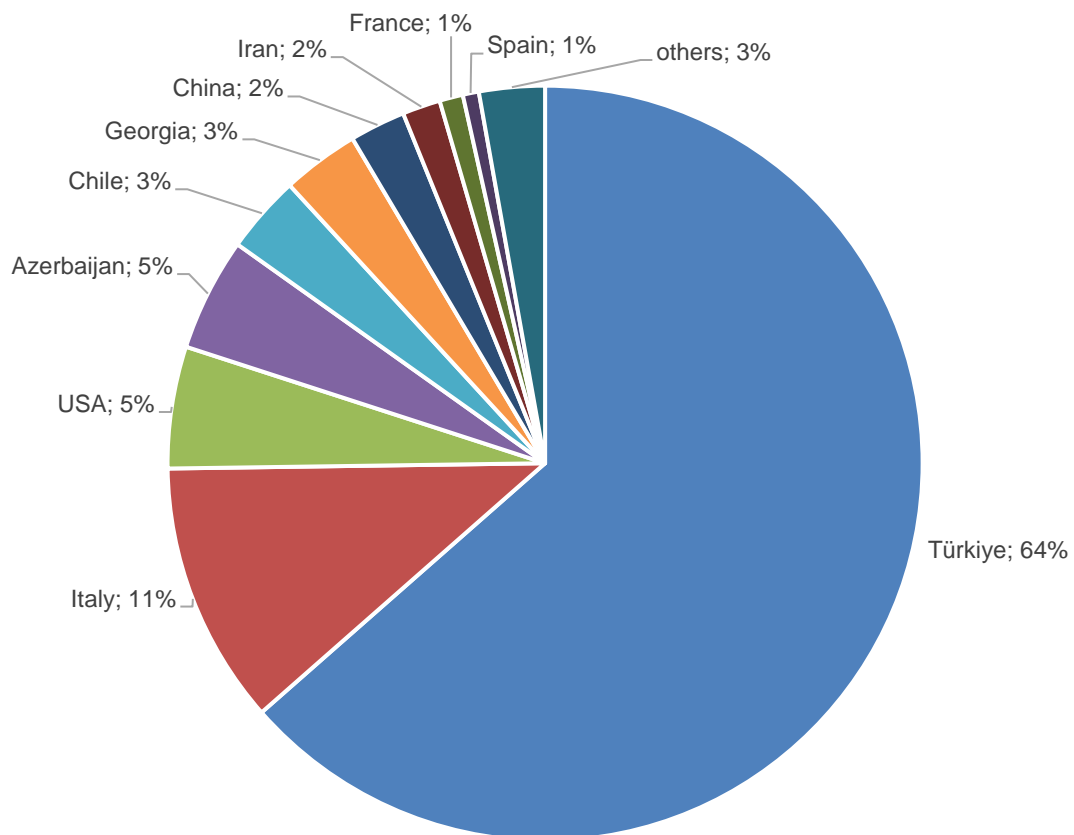
Source: FAOSTAT & INC



# World Production Share (average 2018/2022)



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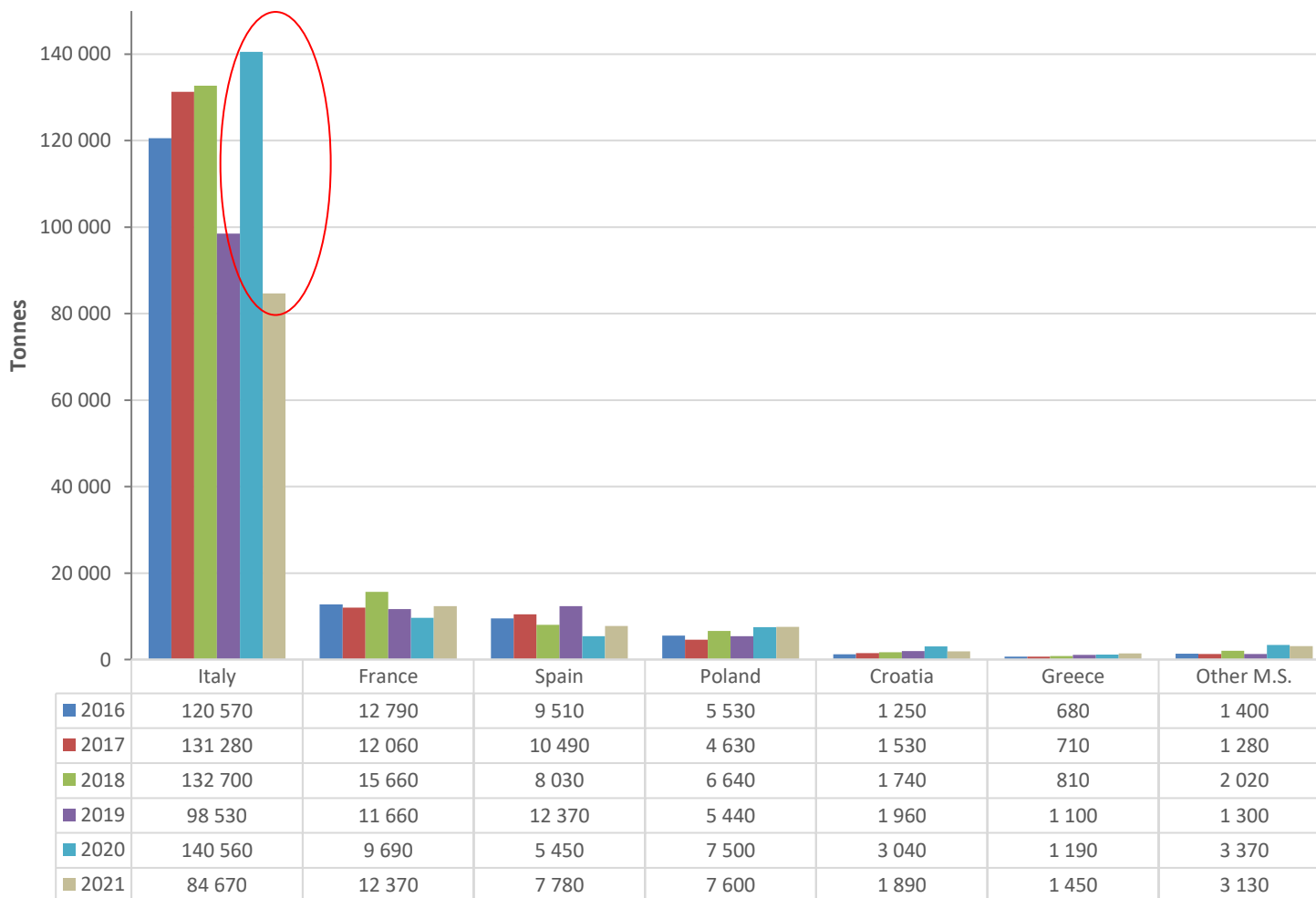




# EU27 Production



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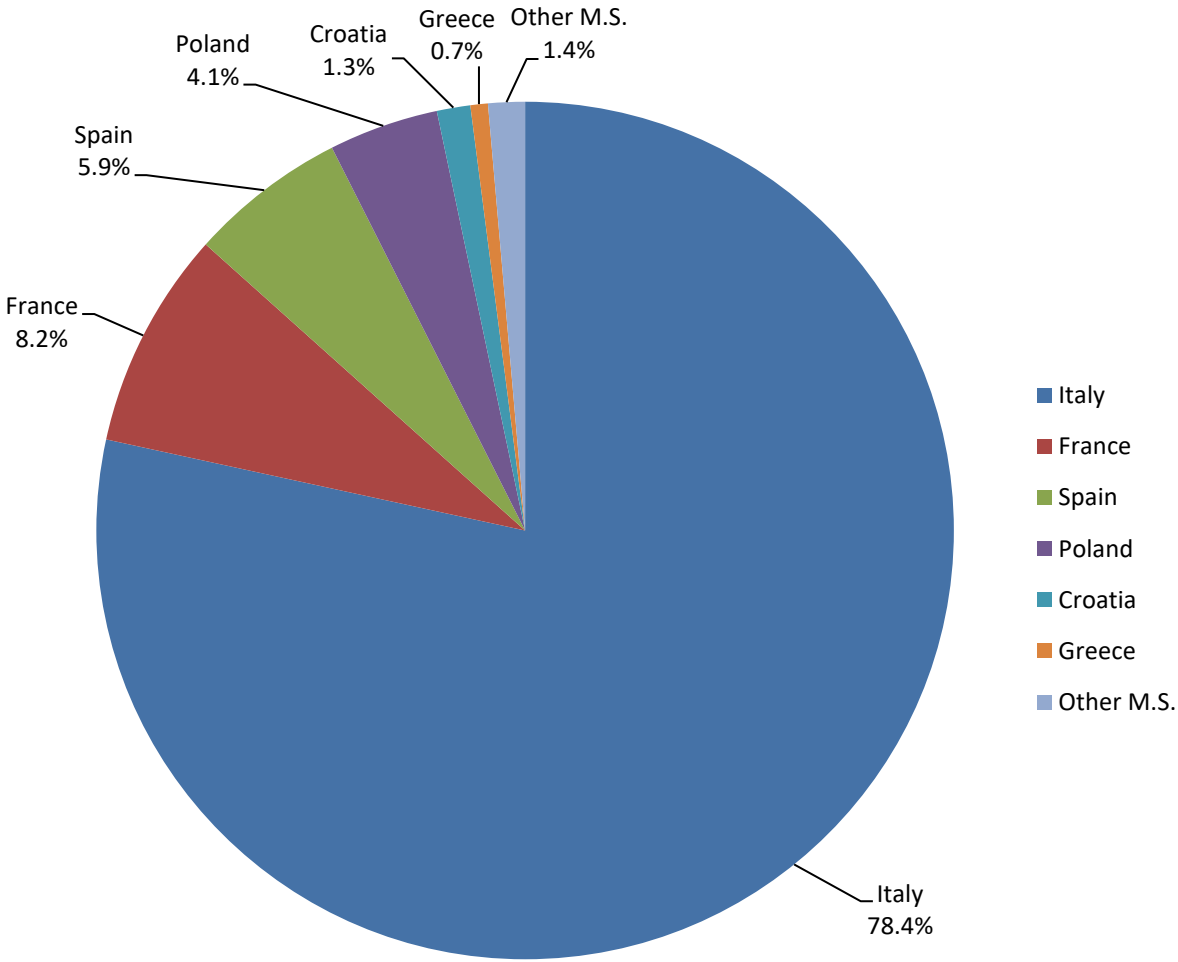




# EU27 Production Share (average 2016/2021)



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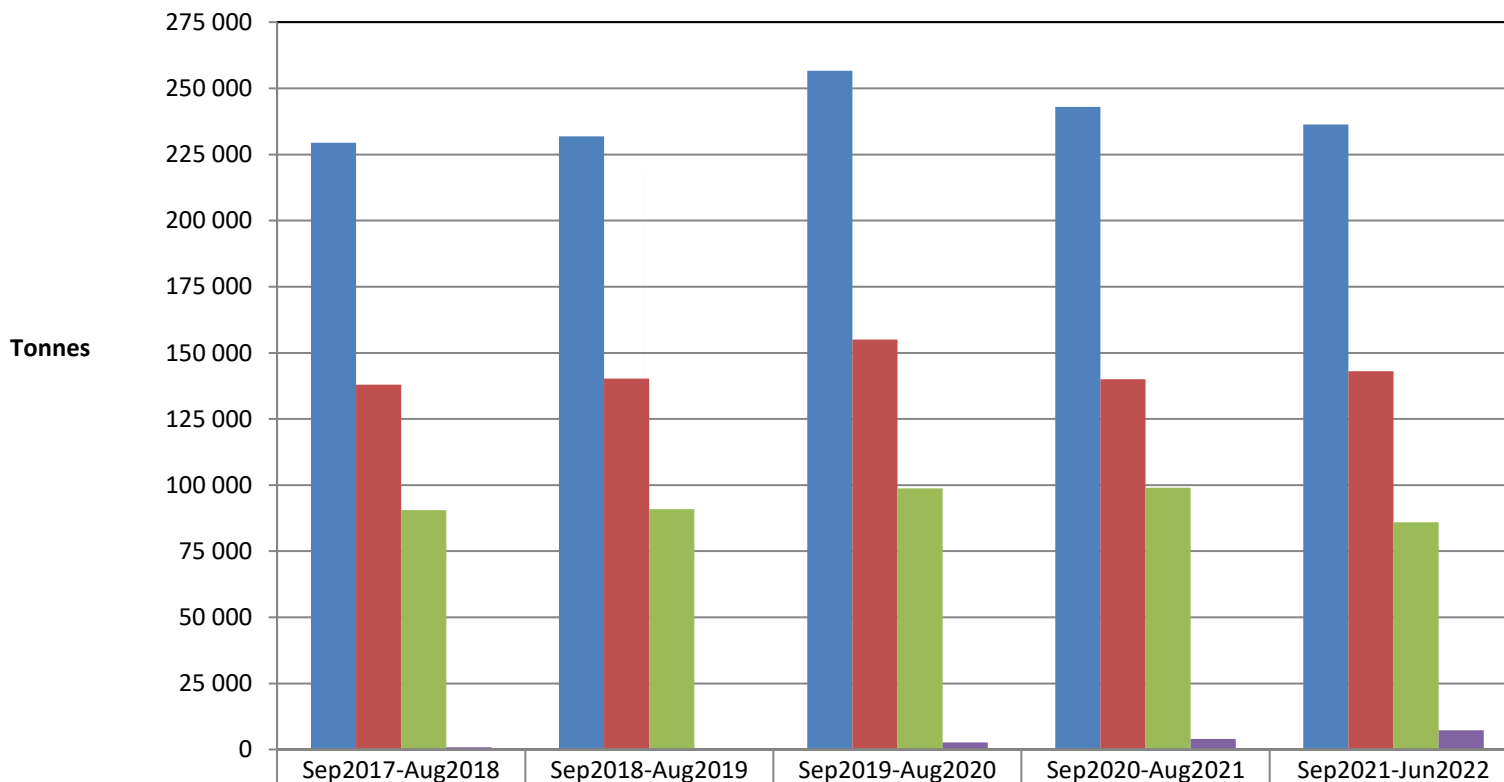
# EU IMPORTS



# EU27 Imports (per type)



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■ Total Imports from World	229 460	231 802	256 604	243 009	236 381
■ Shelled (CN 0802.22)	138 018	140 306	155 074	140 000	143 096
■ Processed (CN 2008.19.19+95)	90 581	90 950	98 786	98 979	85 956
■ In Shell (CN 0802.21)	861	546	2 743	4 030	7 329

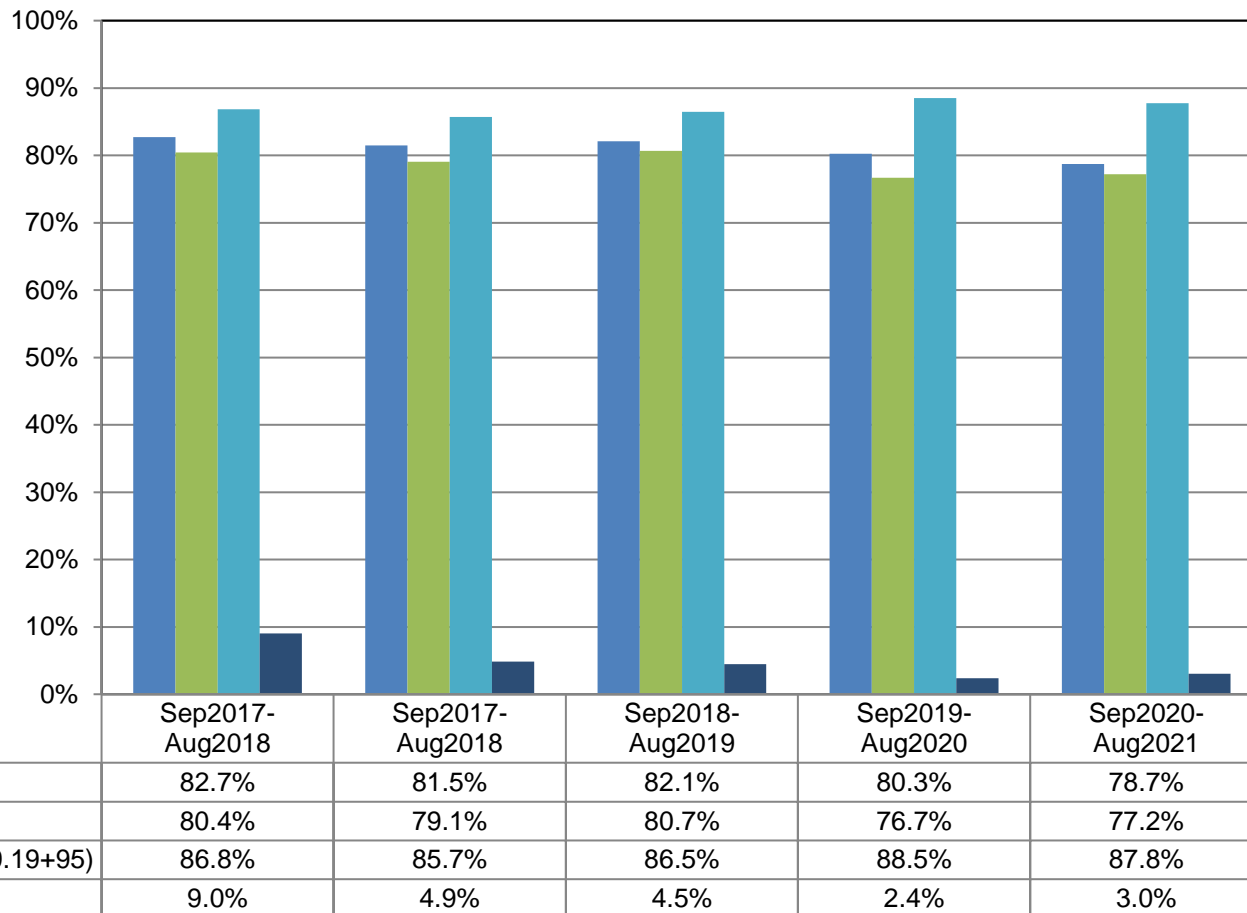


# EU27 Imports from Türkiye

## share of total import (per type)



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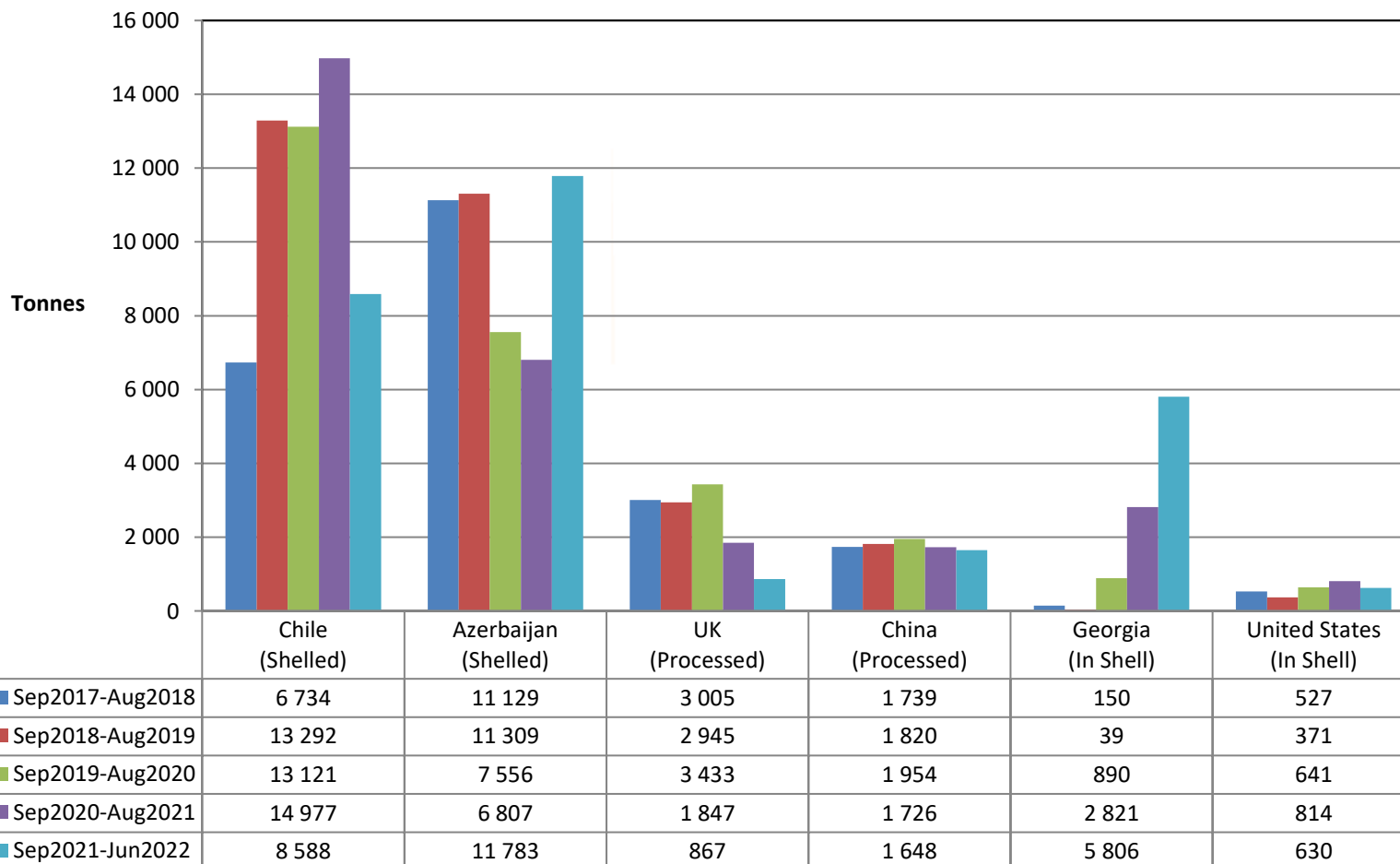




# EU27 imports - other than Türkiye



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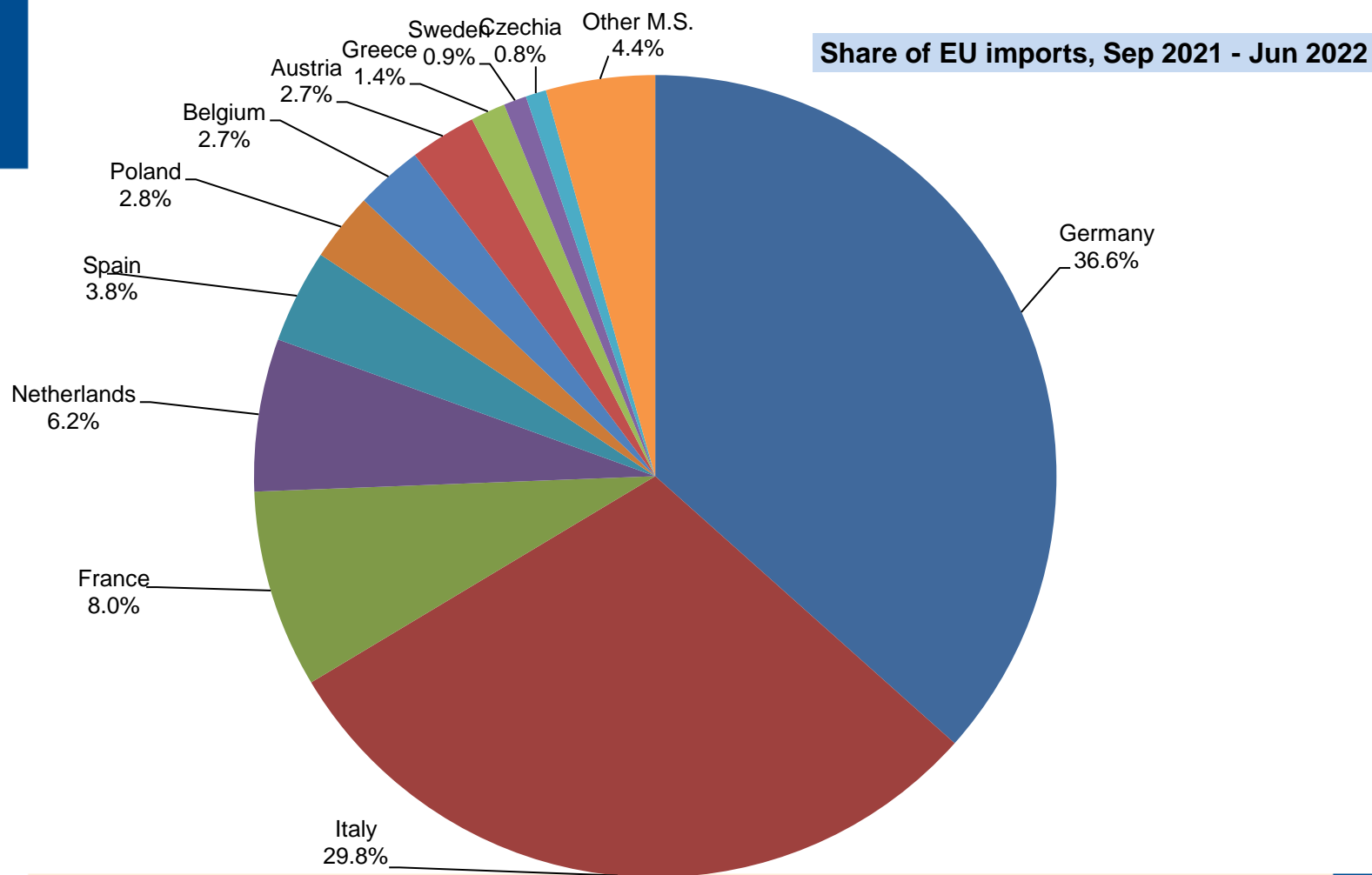




# EU27 imports by Member States (all types of hazelnuts)



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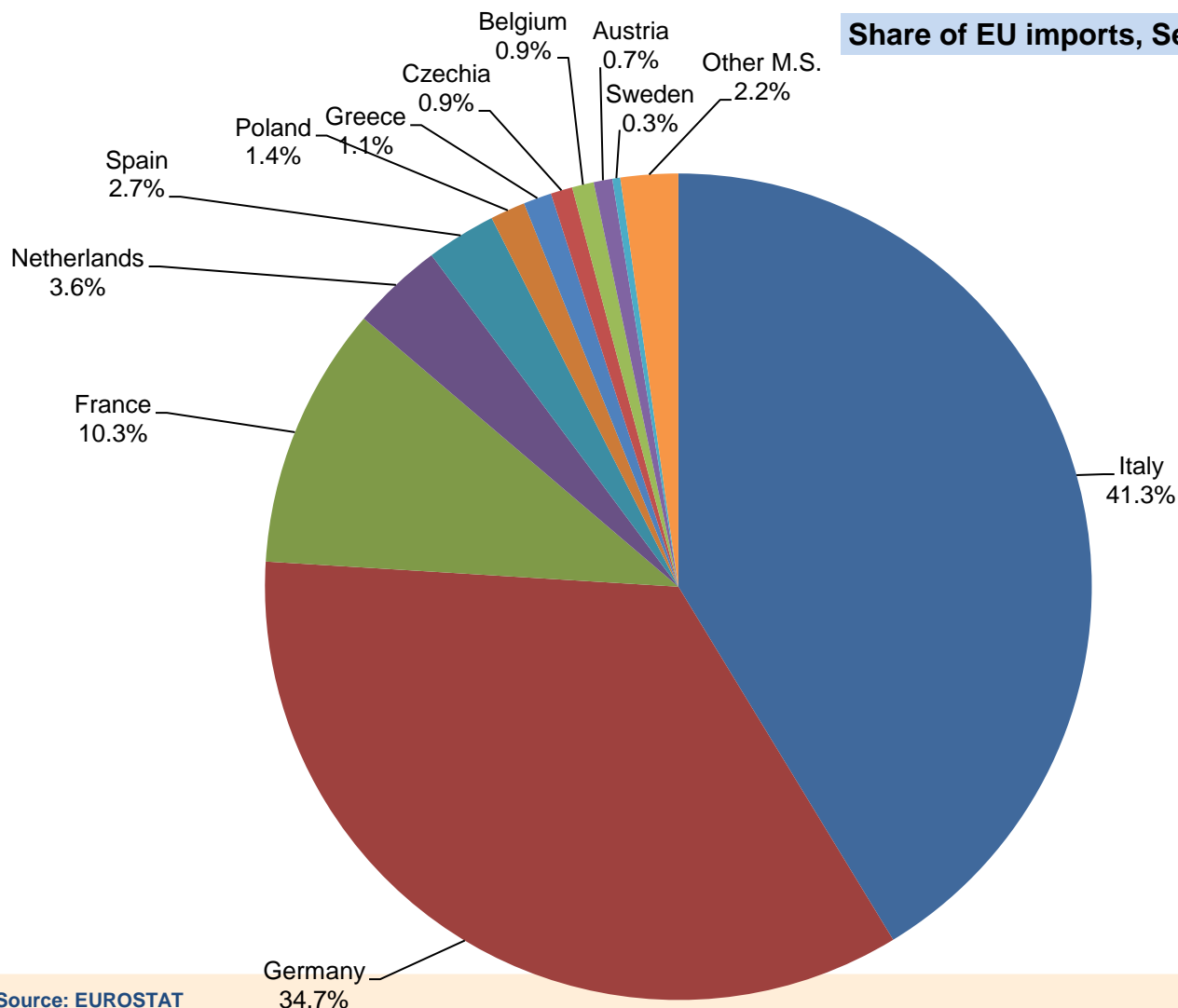


# EU27 imports by Member States (shelled hazelnuts)



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Share of EU imports, Sep 2021 - Jun 2022



Source: EUROSTAT

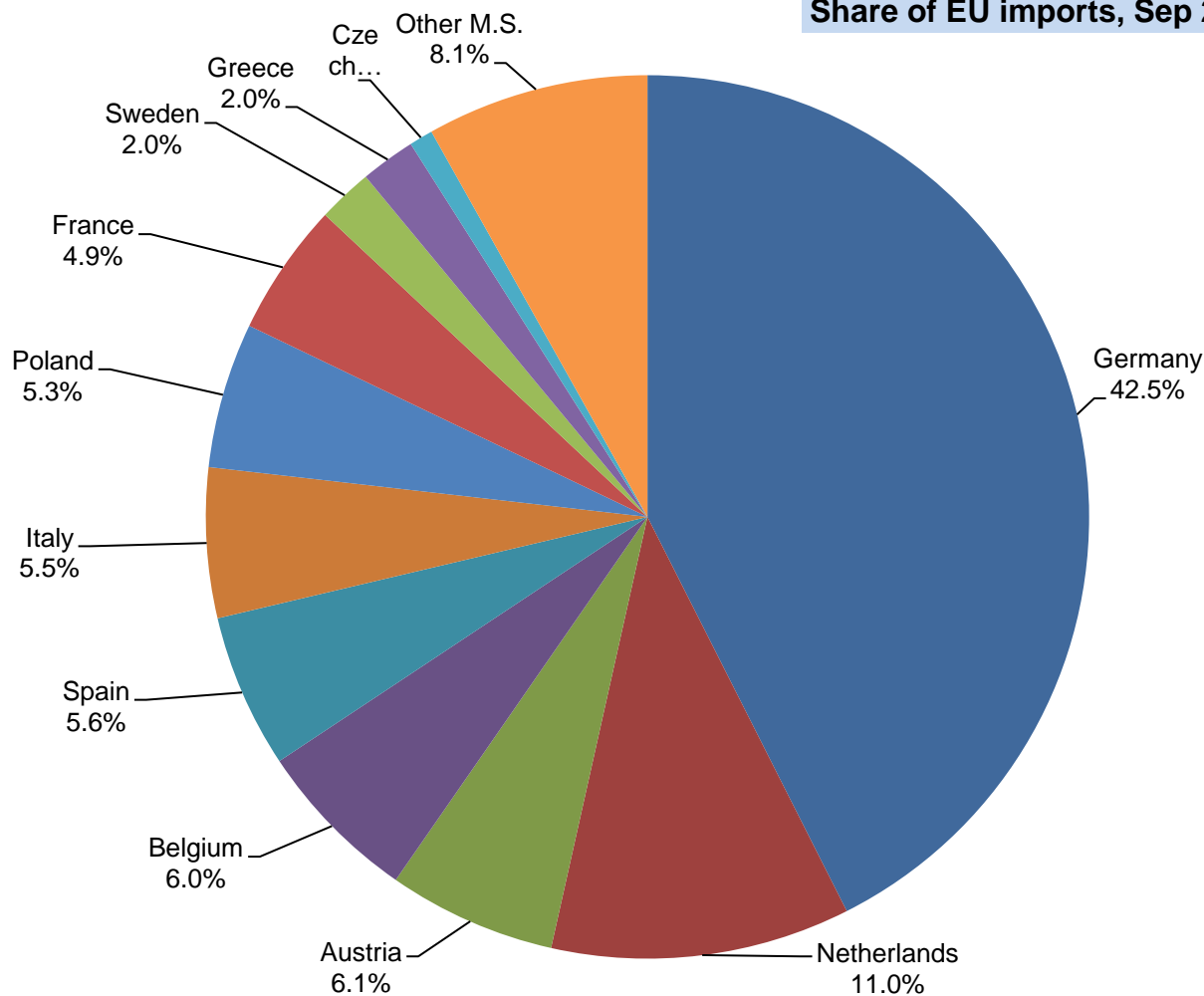


# EU27 imports by Member States (Processed hazelnuts)



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Share of EU imports, Sep 2021 - Jun 2022





# Prices

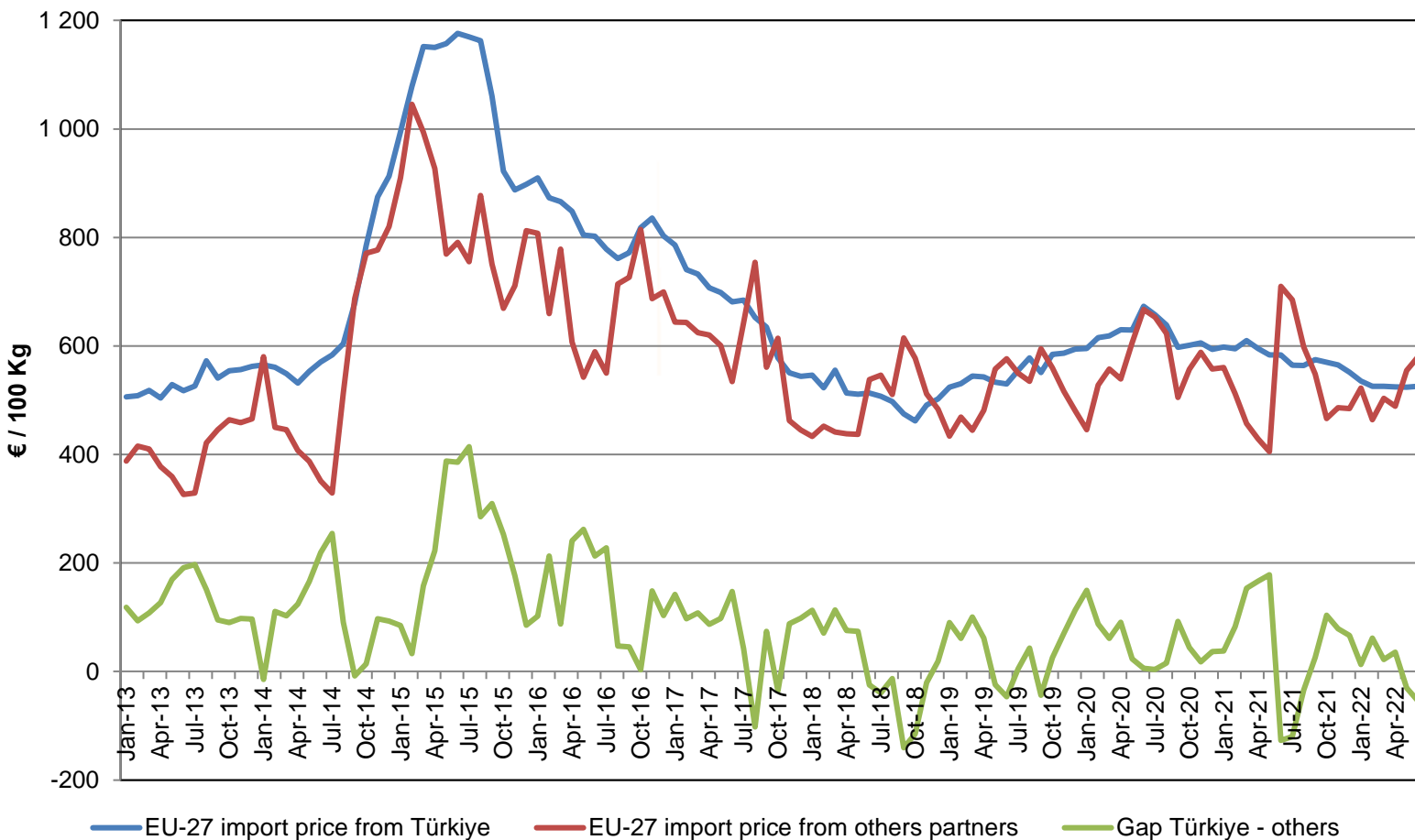




# EU27 Price Imports (All types of hazelnuts per 100 kg)



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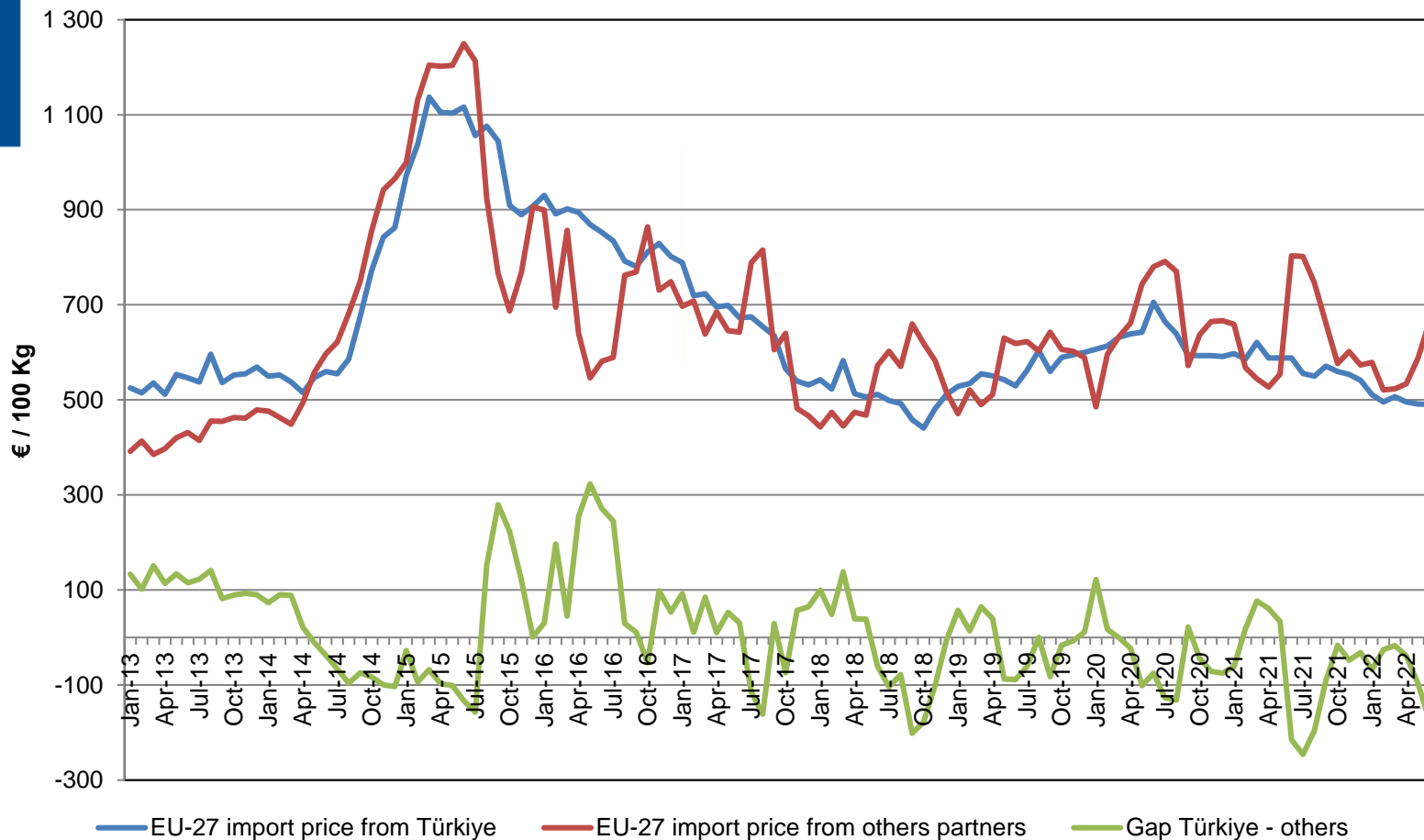




# EU27 Price Imports (Shelled hazelnuts per 100 kg)



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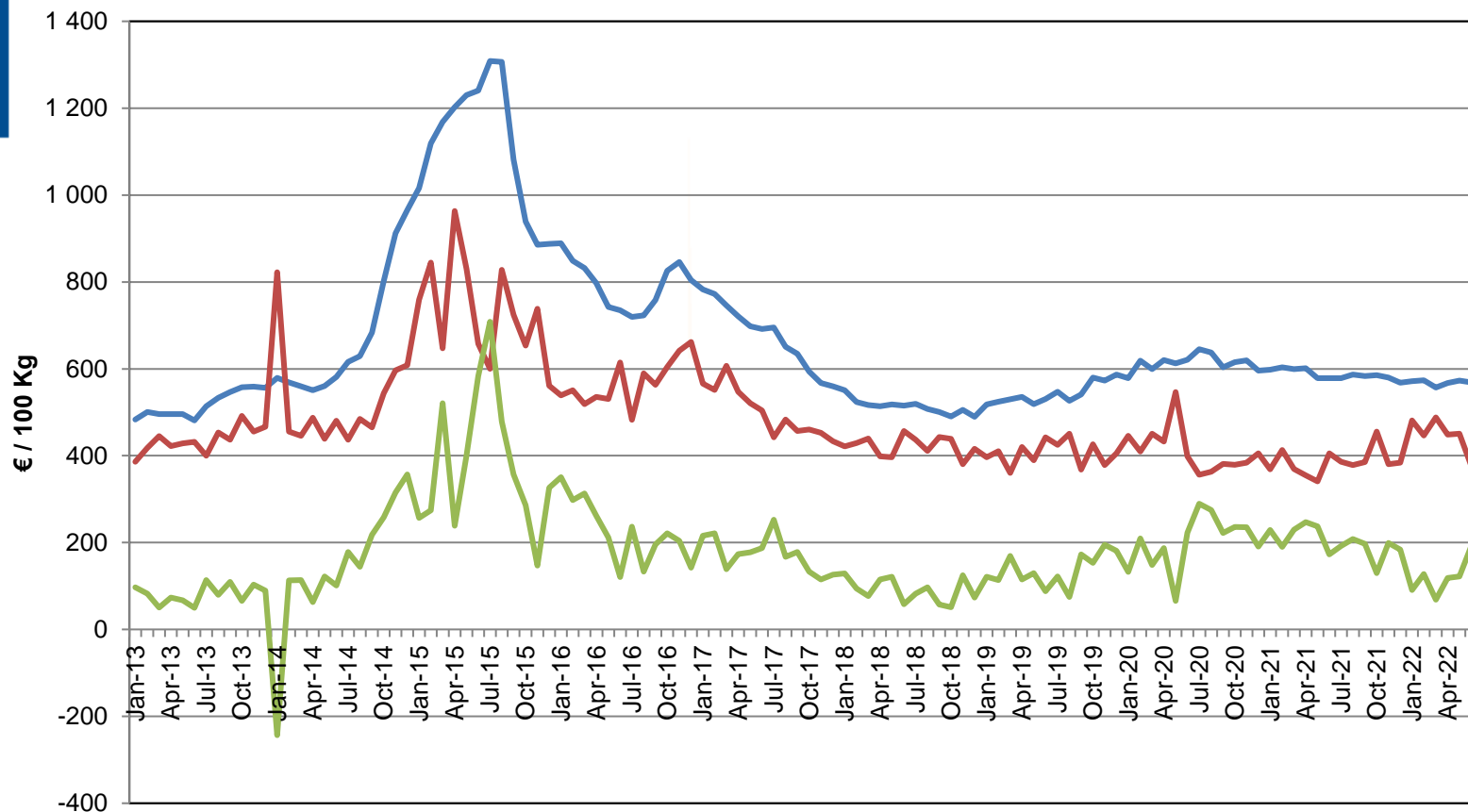




# EU27 Price Imports (Processed hazelnuts per 100 kg)



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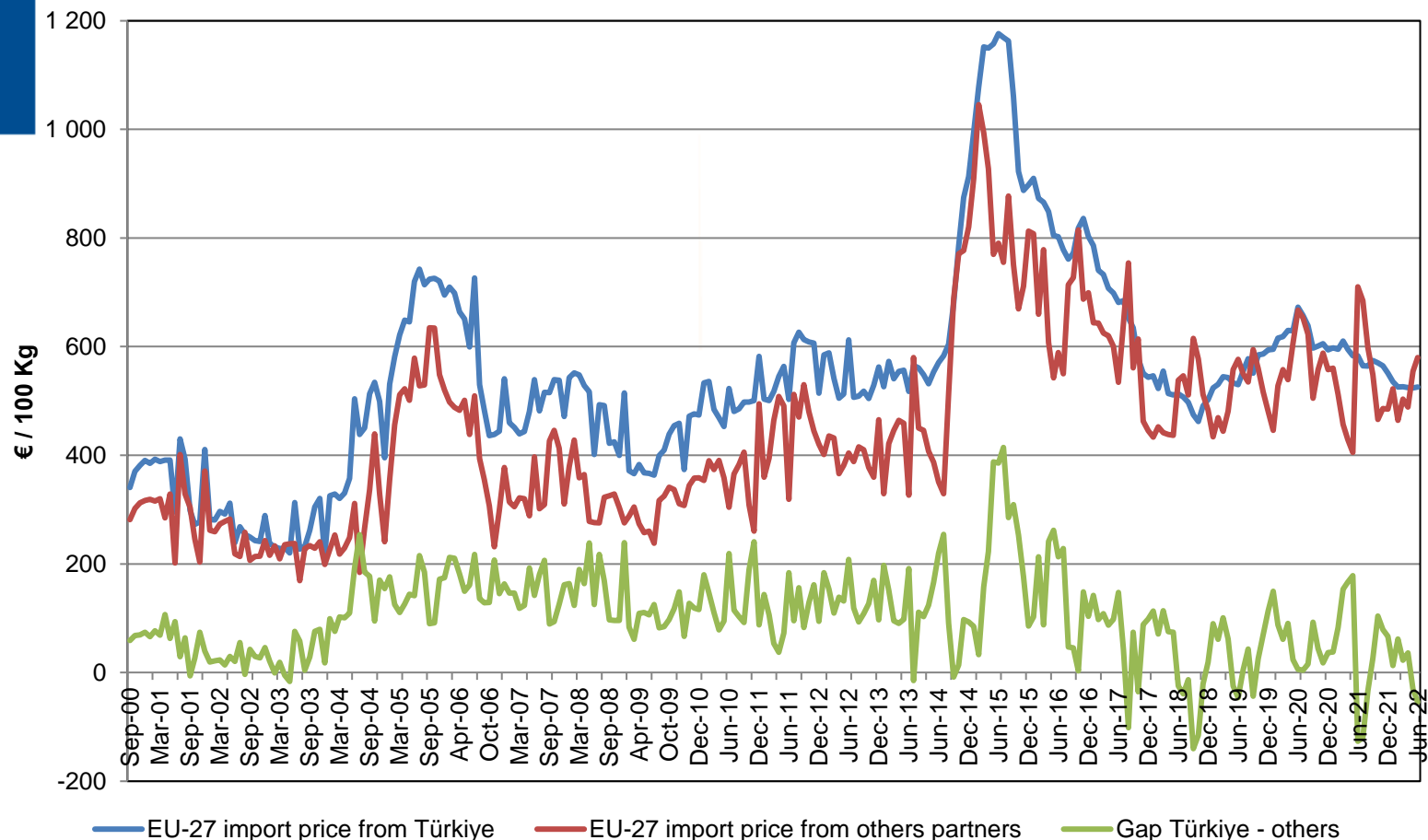
— EU-27 import price from Türkiye — EU-27 import price from others partners — Gap Türkiye - others



# EU27 import price since 2000 (All type hazelnuts per 100 kg)



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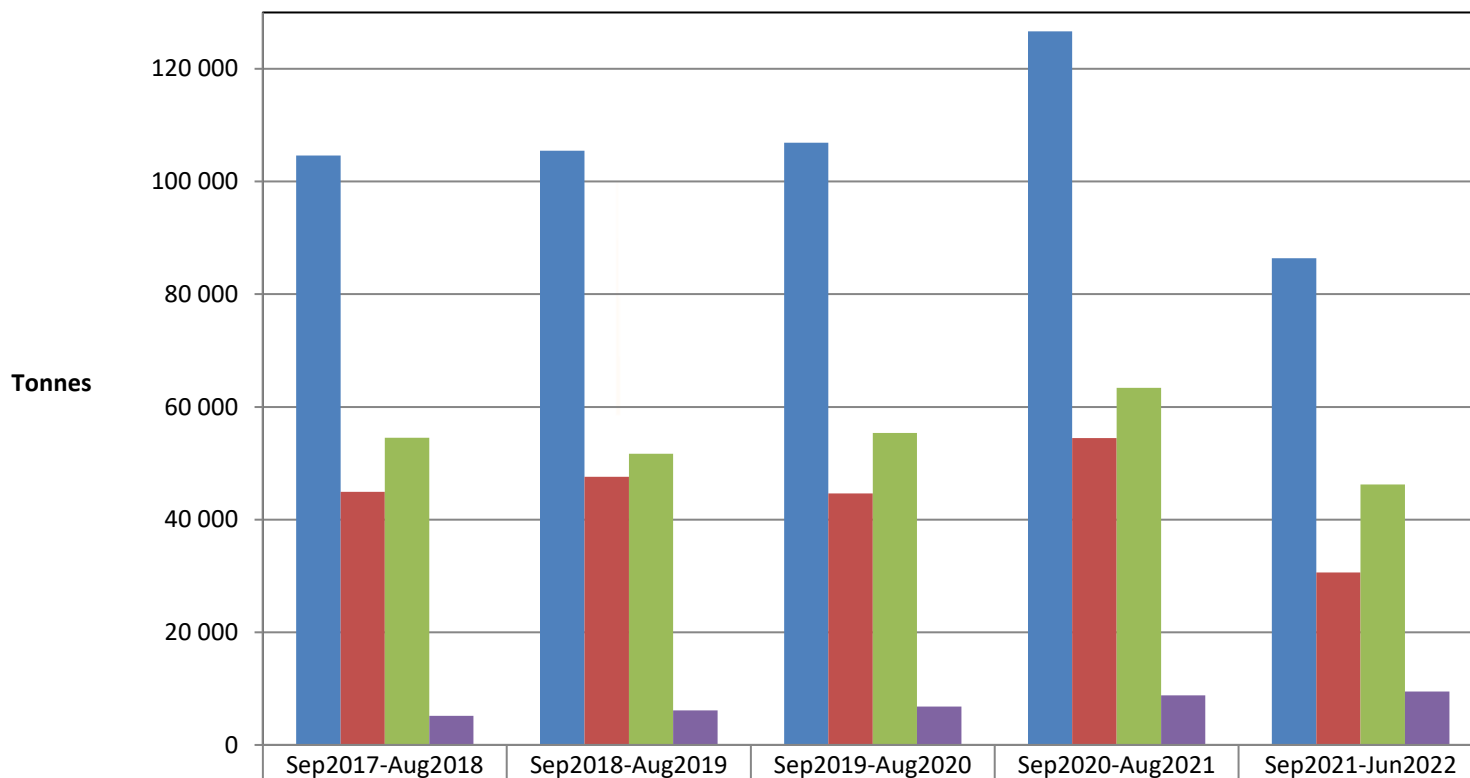
# Trade among EU Member States



# Trade Intra-EU27 (per type)



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■ Total Imports Intra EU-27	104 613	105 473	106 868	126 643	86 398
■ Shelled (CN 0802.22)	44 922	47 613	44 644	54 473	30 637
■ Processed (CN 2008.19.19+95)	54 513	51 711	55 382	63 364	46 253
■ In Shell (CN 0802.21)	5 179	6 149	6 842	8 806	9 508



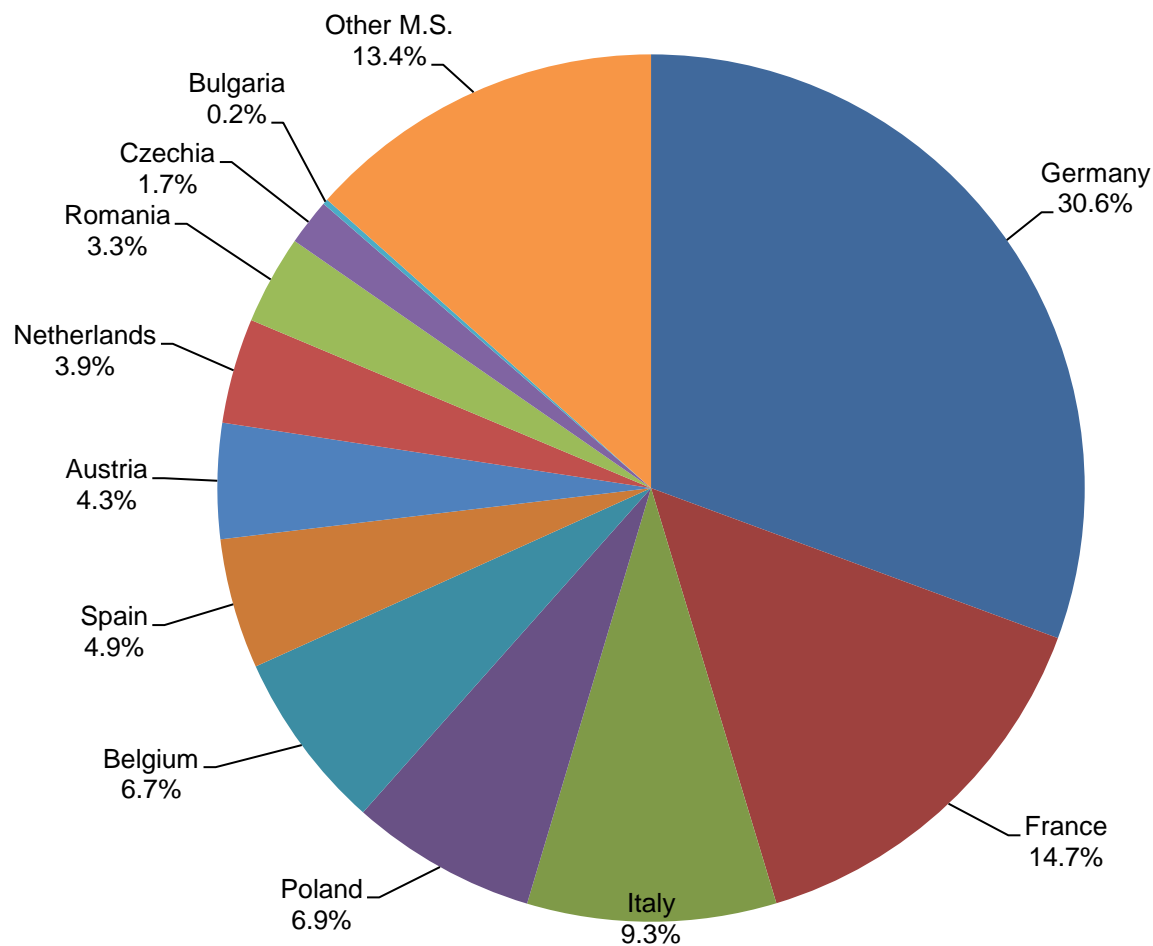
# Trade intra EU27

## Share Member State imports



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Sep 2021 - Jun 2022





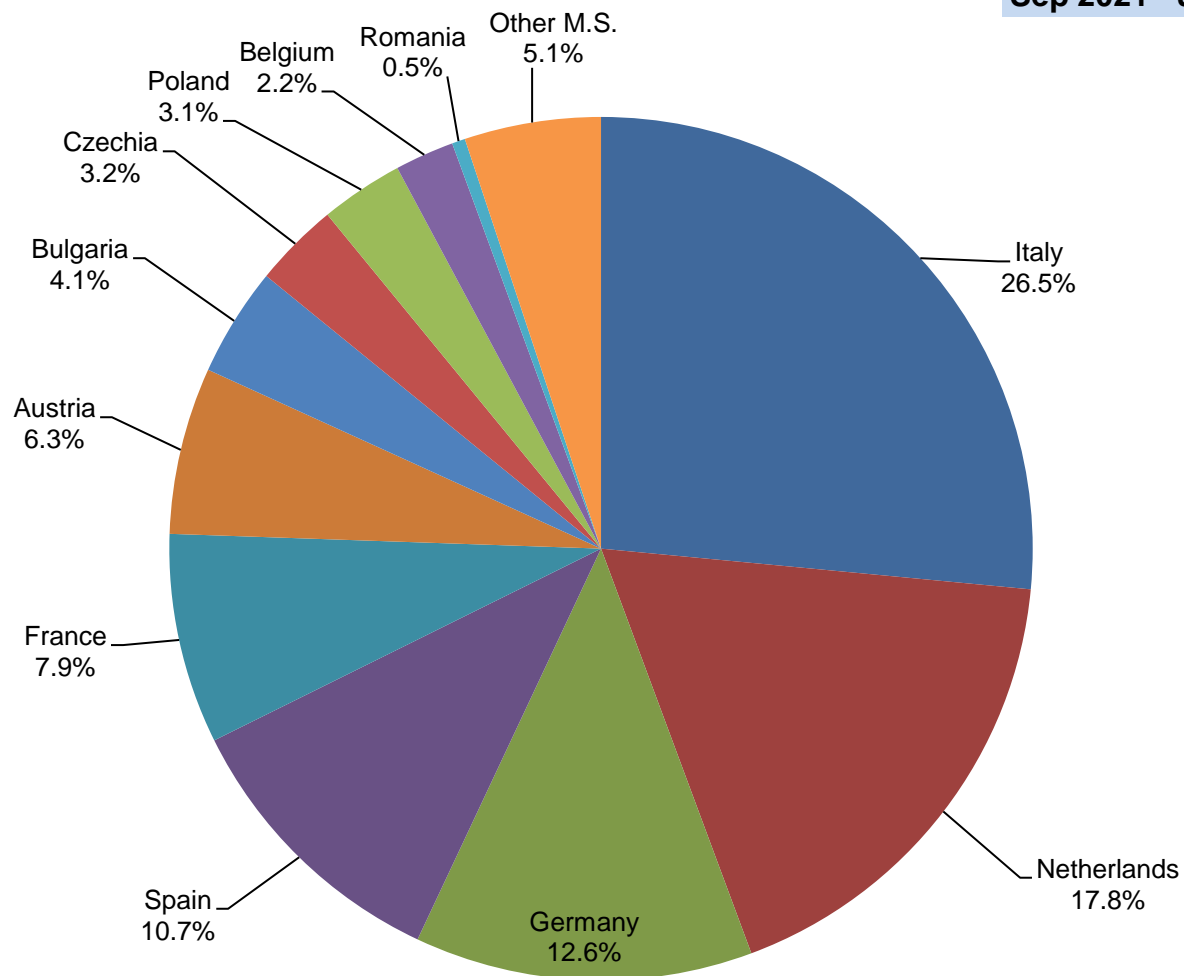
# Trade intra EU27

## Share Member State exports



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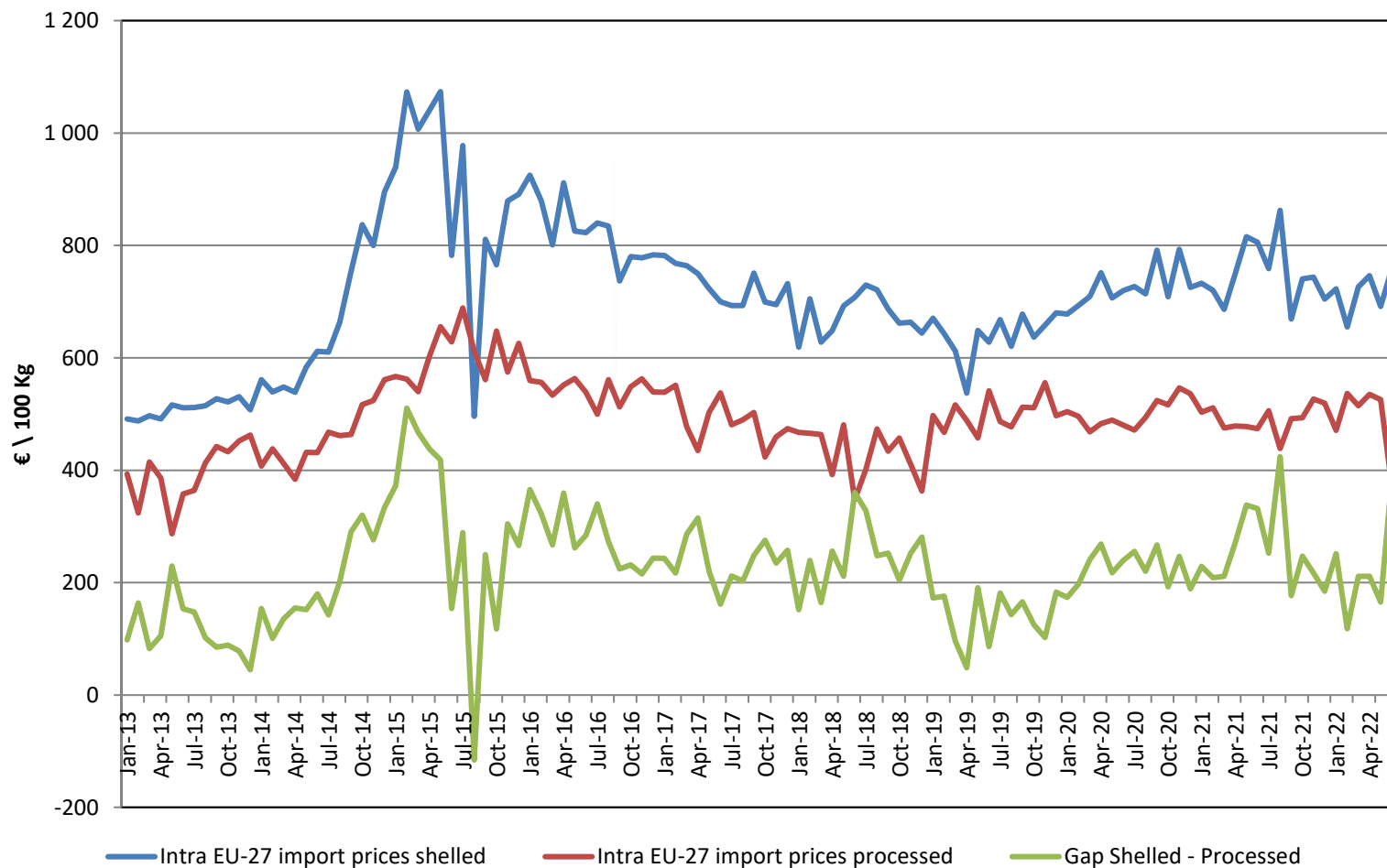




# Intra EU27 import prices



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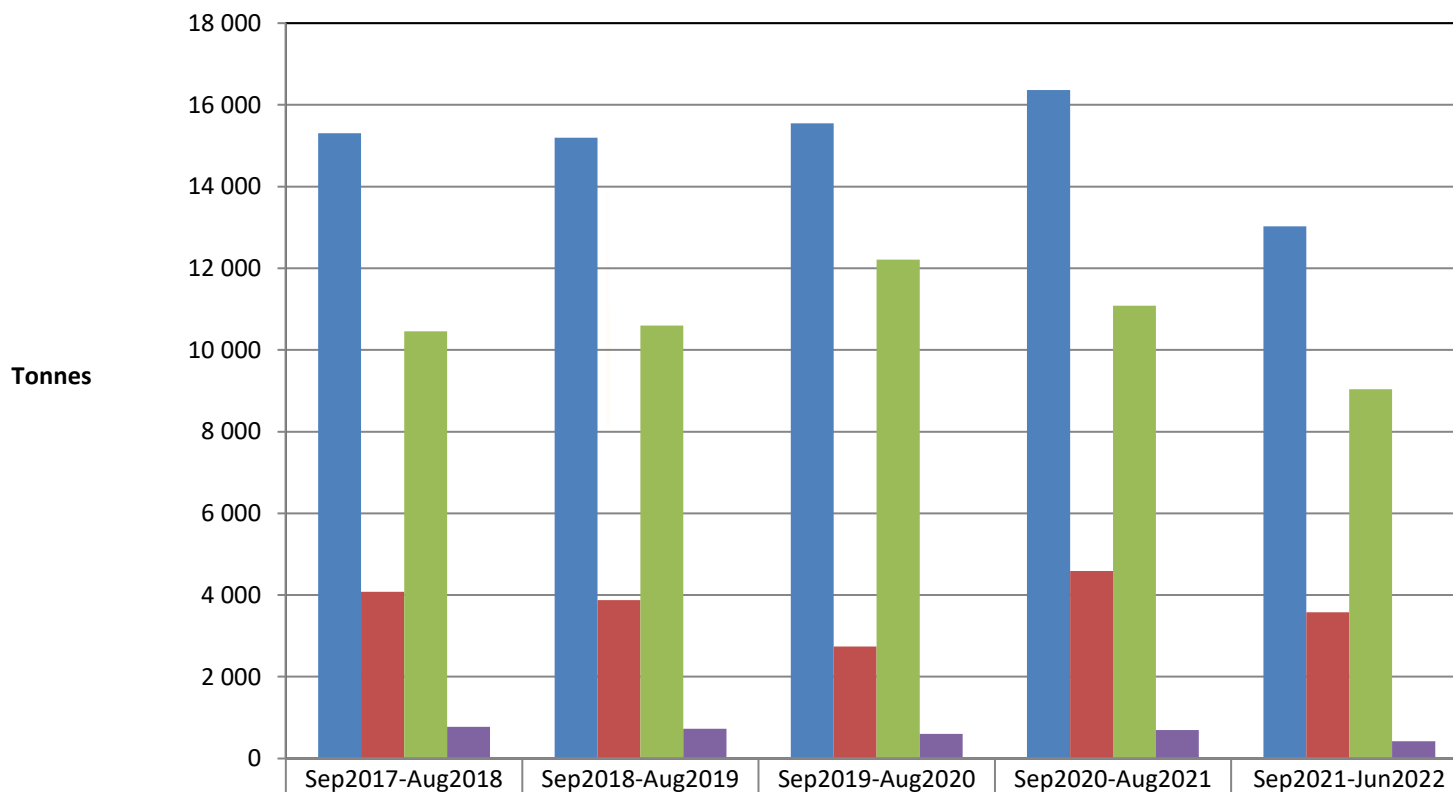
# EU EXPORTS



# EU27 Exports (per type)



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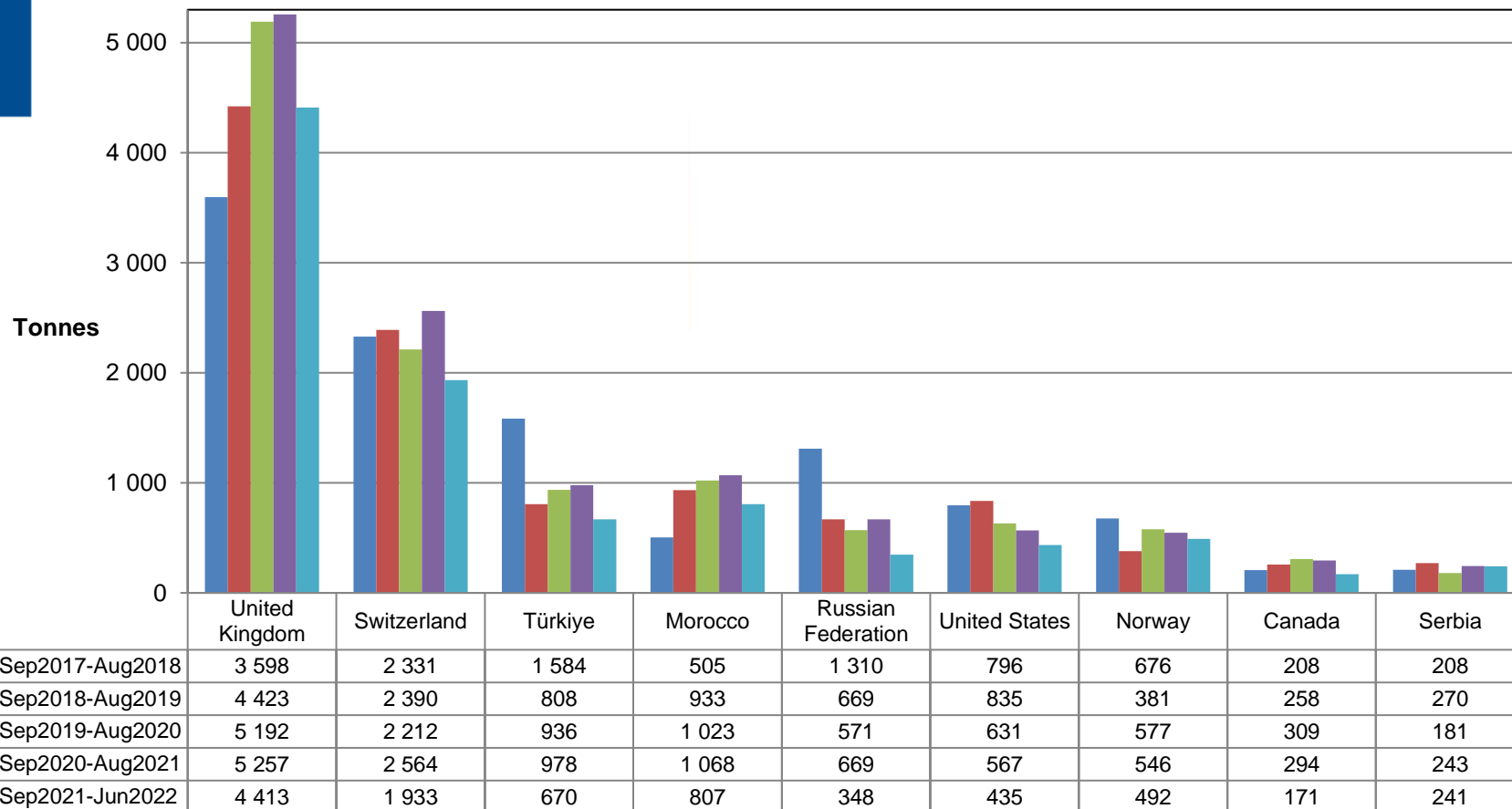
	Sep2017-Aug2018	Sep2018-Aug2019	Sep2019-Aug2020	Sep2020-Aug2021	Sep2021-Jun2022
Total Exports to World	15 306	15 199	15 553	16 362	13 030
Shelled (CN 0802.22)	4 077	3 872	2 740	4 587	3 575
Processed (CN 2008.19.19+95)	10 457	10 601	12 215	11 082	9 037
In Shell (CN 0802.21)	772	725	598	693	418



# EU27 Exports (to main partners)



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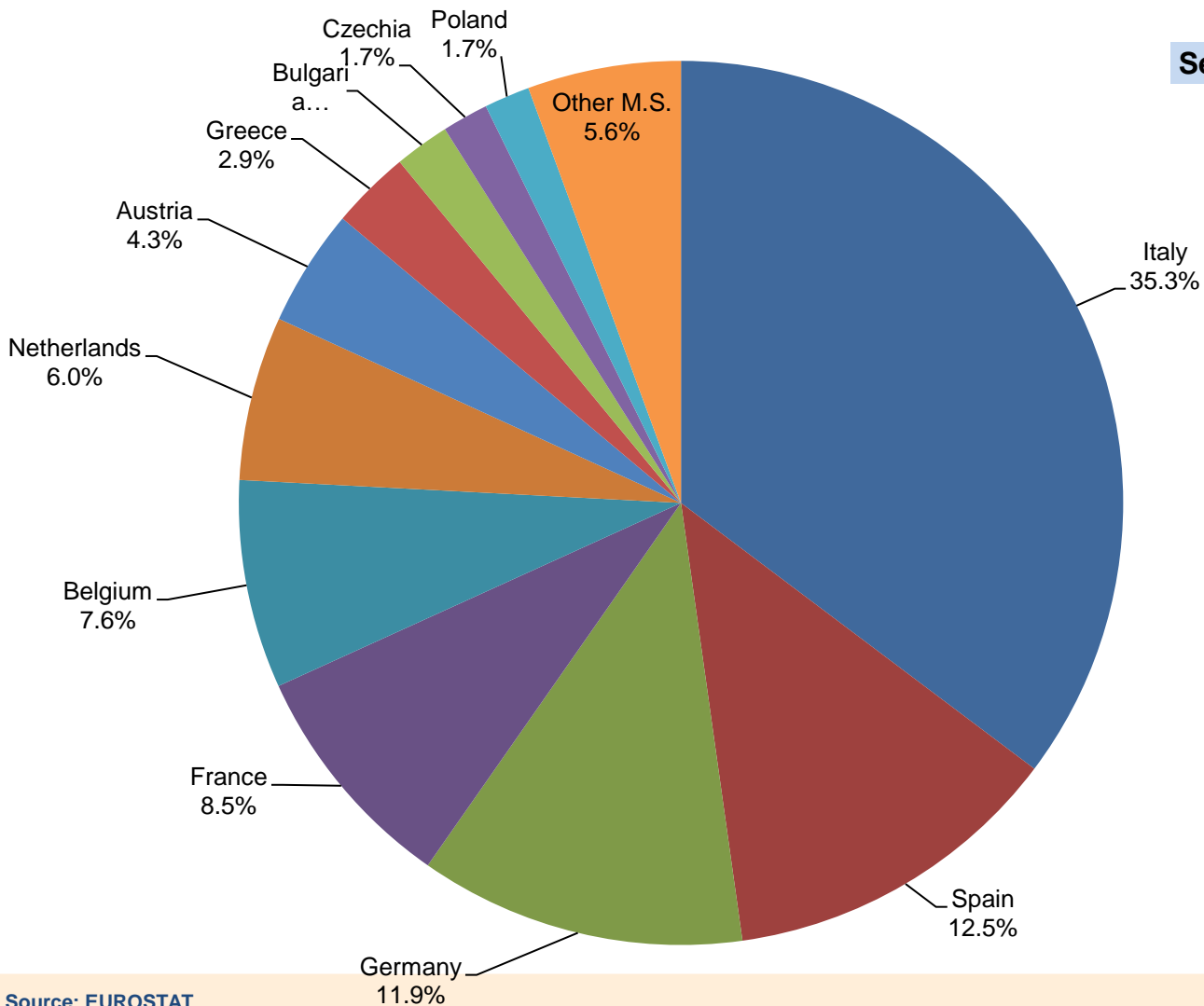


# EU27 Exports (all types of hazelnuts)



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Sep 2021 - Jun 2022



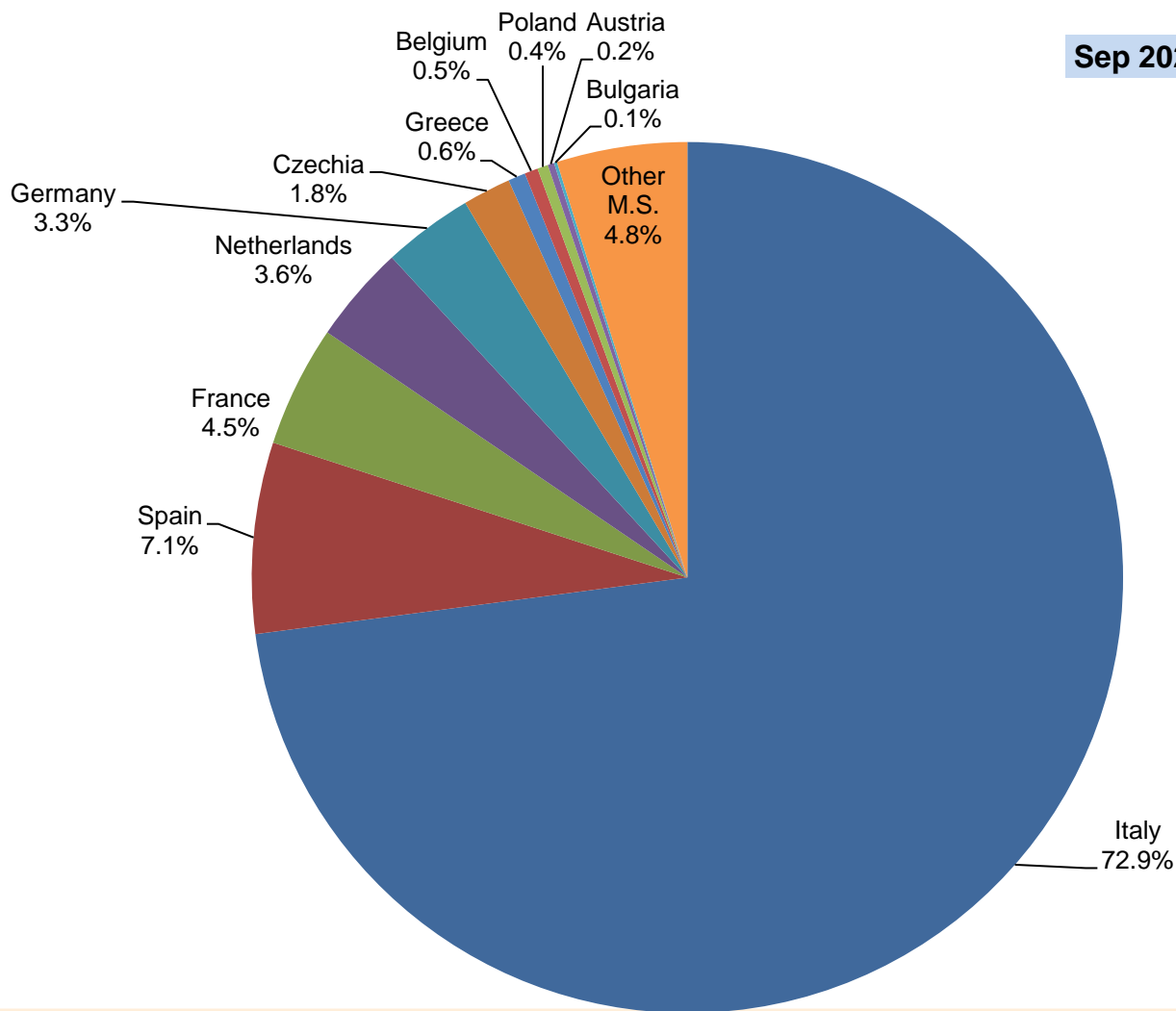


# EU27 Exports (Shelled hazelnuts)



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Sep 2021 - Jun 2022



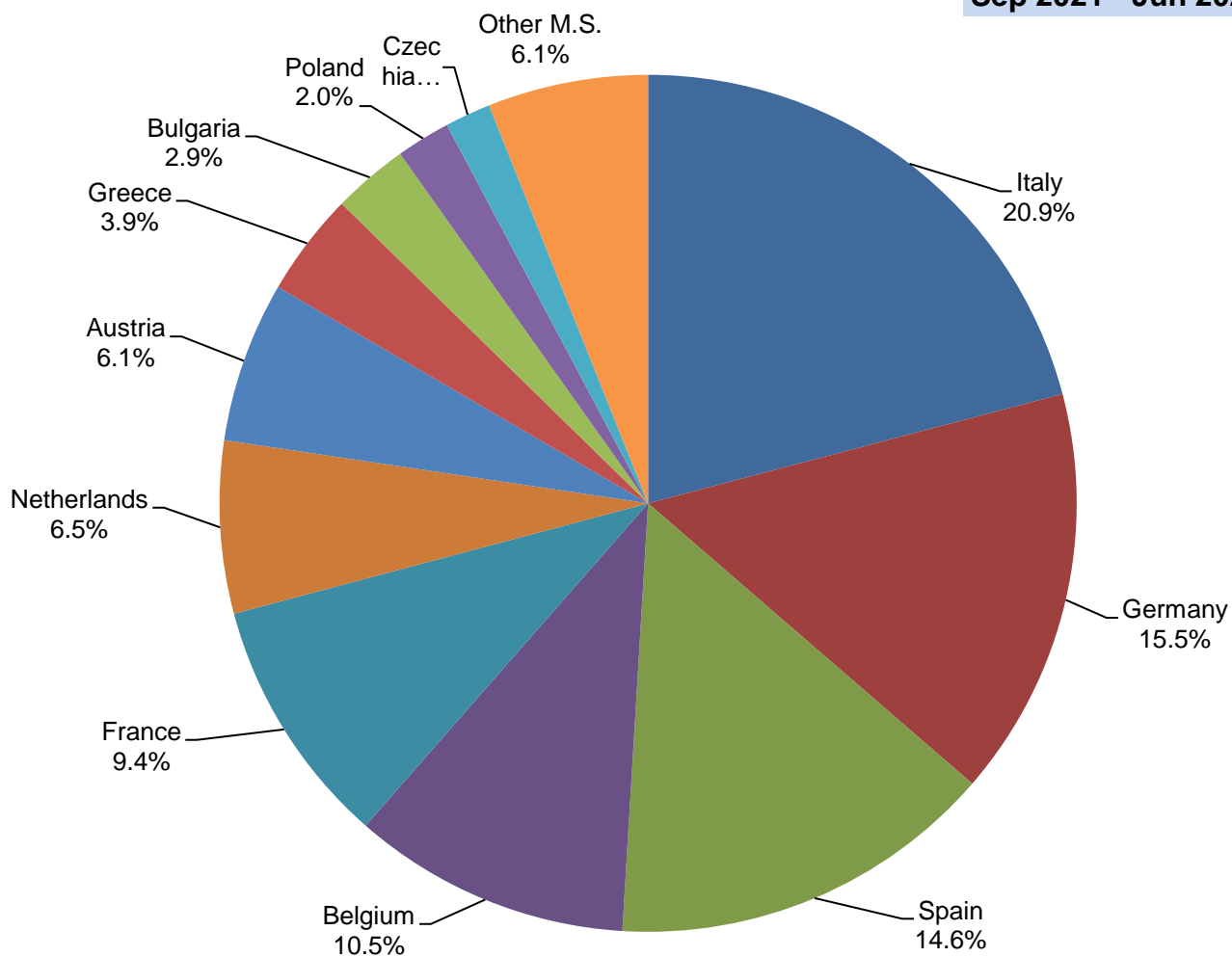


# EU27 Exports (Processed hazelnuts)



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Sep 2021 - Jun 2022

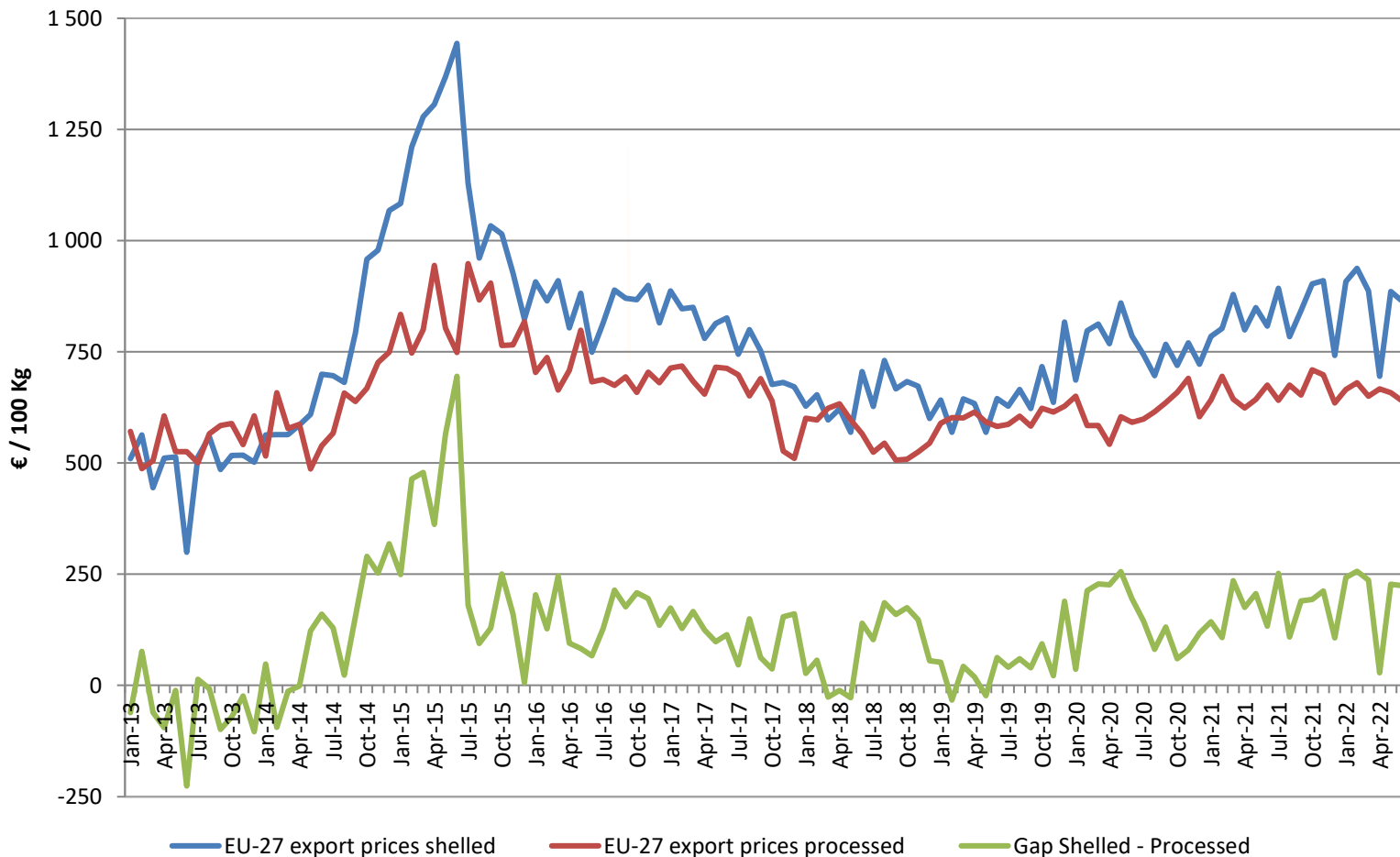




# EU27 Exports prices



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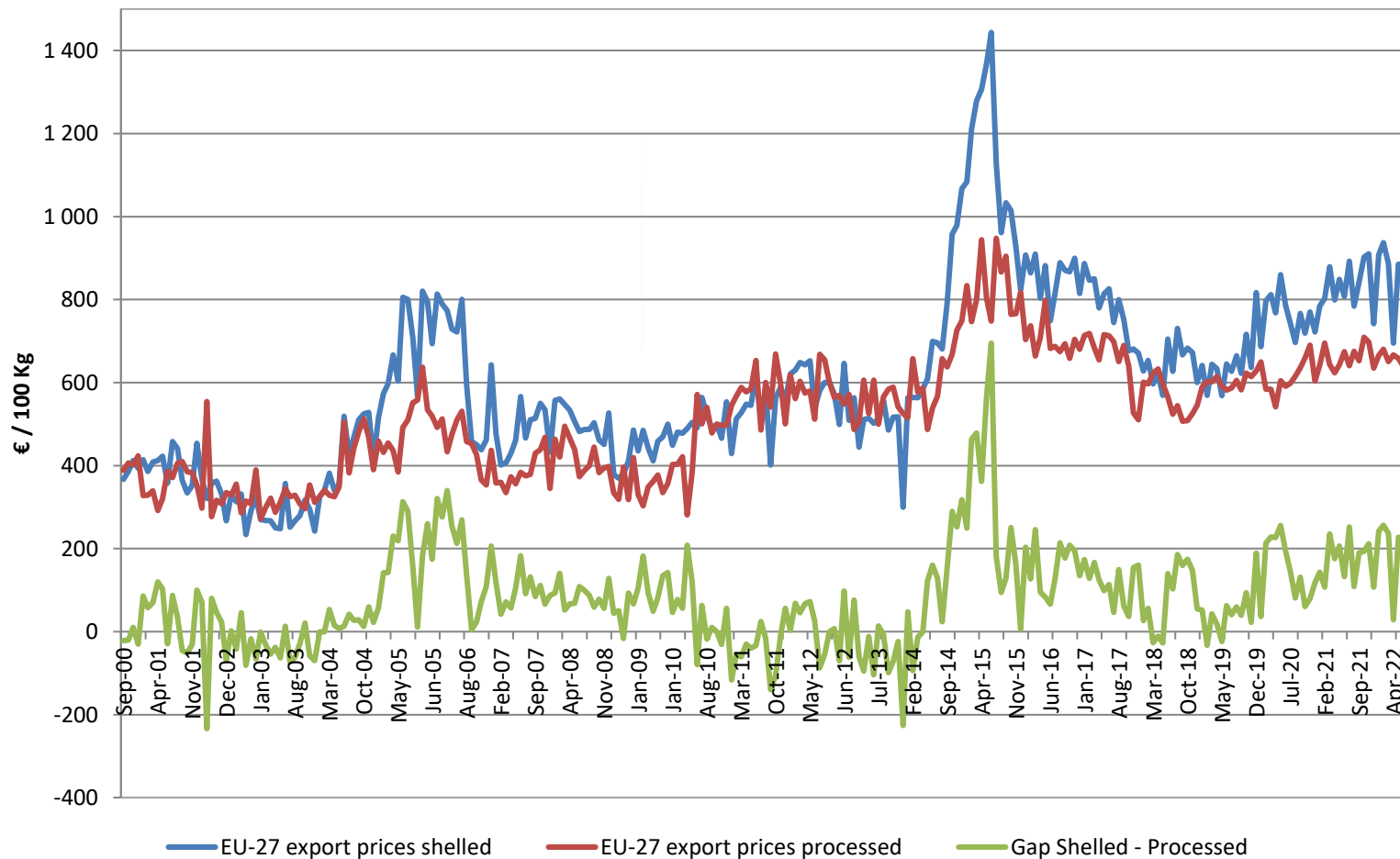




# EU27 Exports prices – since 2000



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**Thank you for your attention!**