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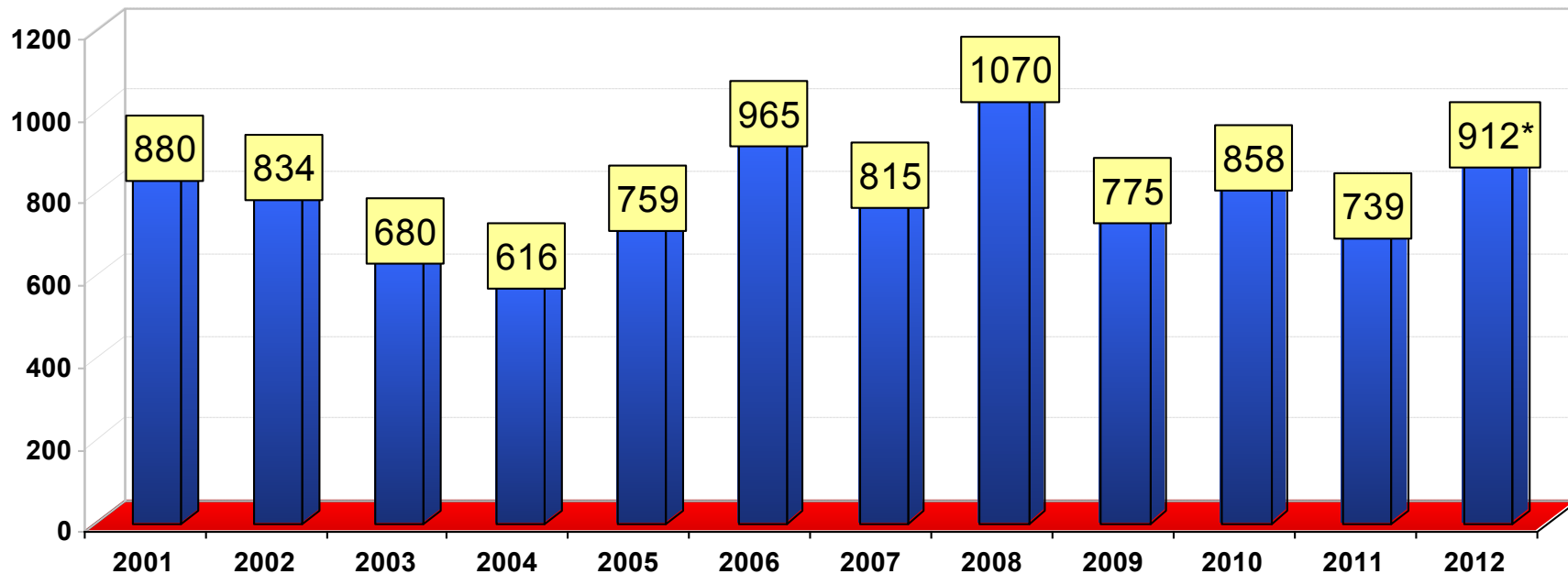


TURKEY-EU COOPERATION SCHEME ON HAZELNUTS

Annual Consultations

21 September 2012, Brussels

WORLD HAZELNUT PRODUCTION (in shell, 1.000 t)

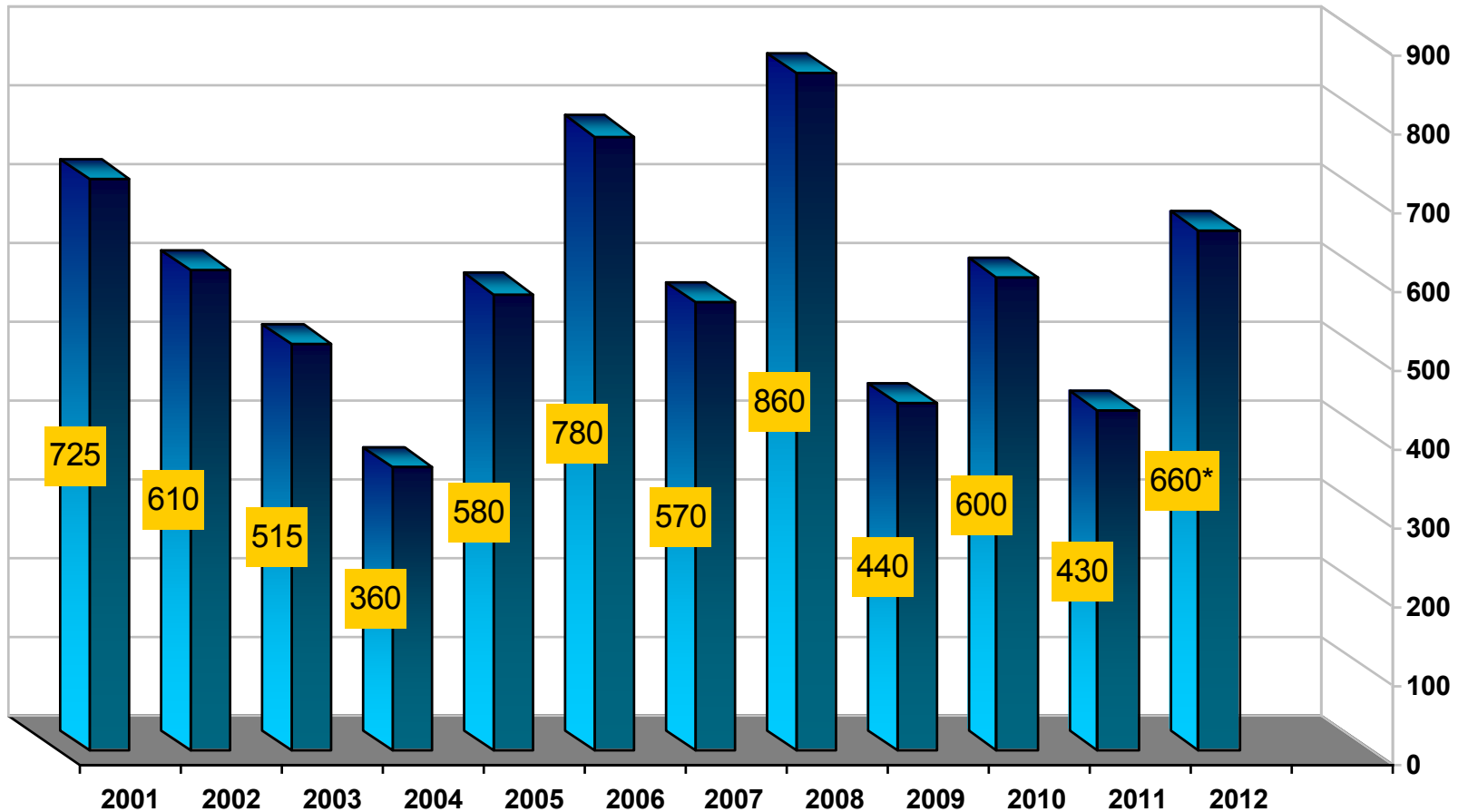


Source: Until 2010: FAOSTAT

2011 onwards: TURKSTAT (for TR), INC(for other countries)

(*) 1st estimate of TURKSTAT

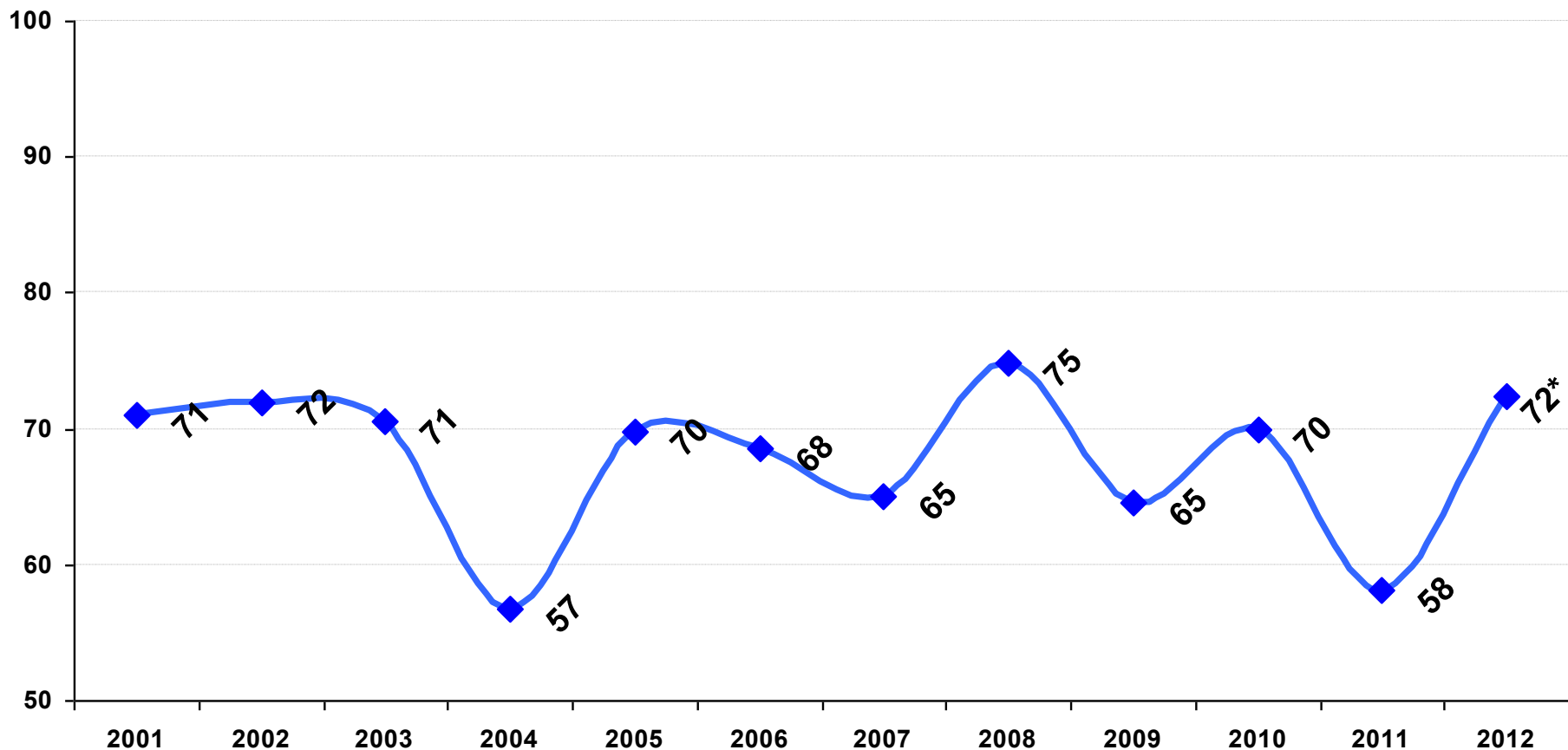
HAZELNUT PRODUCTION IN TURKEY (in shell, 1.000 ton)



Source: TURKSTAT

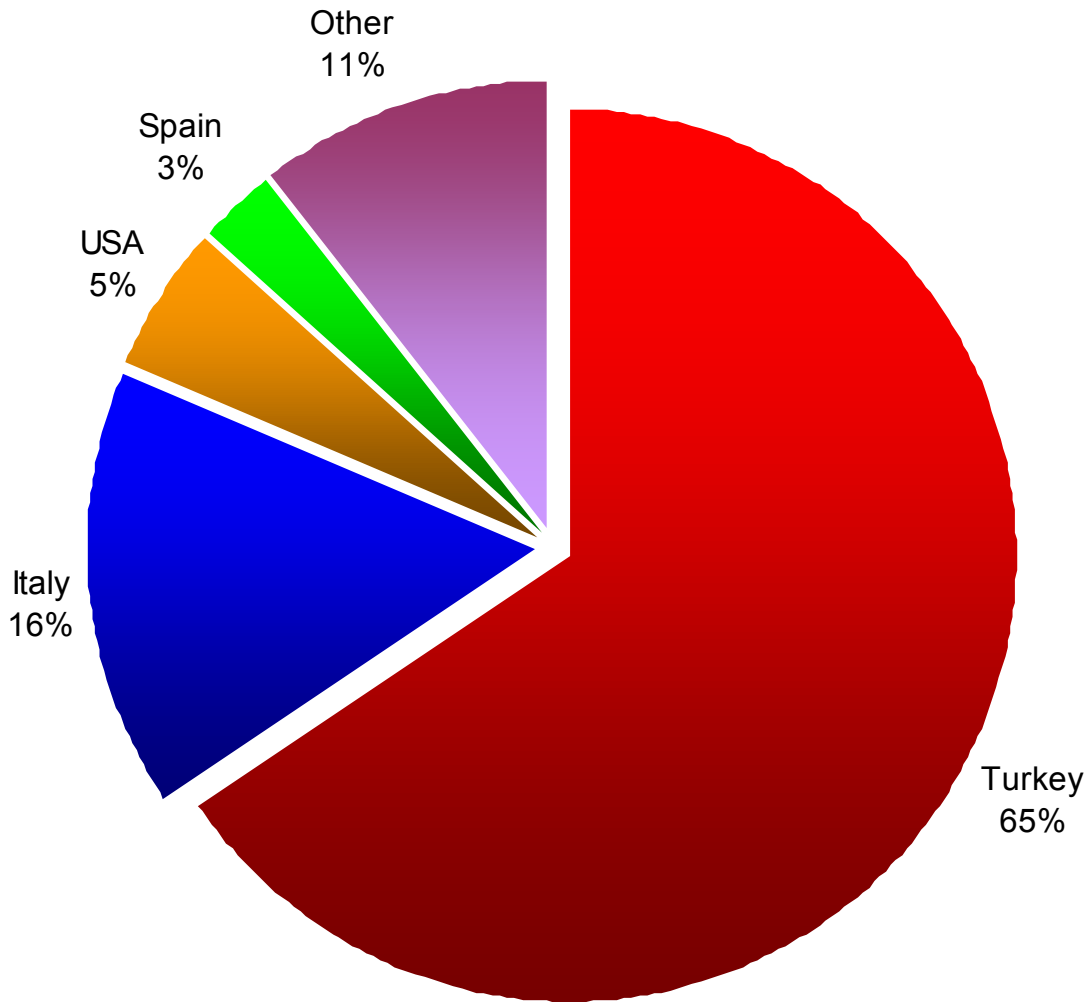
(*) 1st estimate

SHARE OF TURKISH HAZELNUT PRODUCTION IN THE WORLD (%)



(*) Estimate

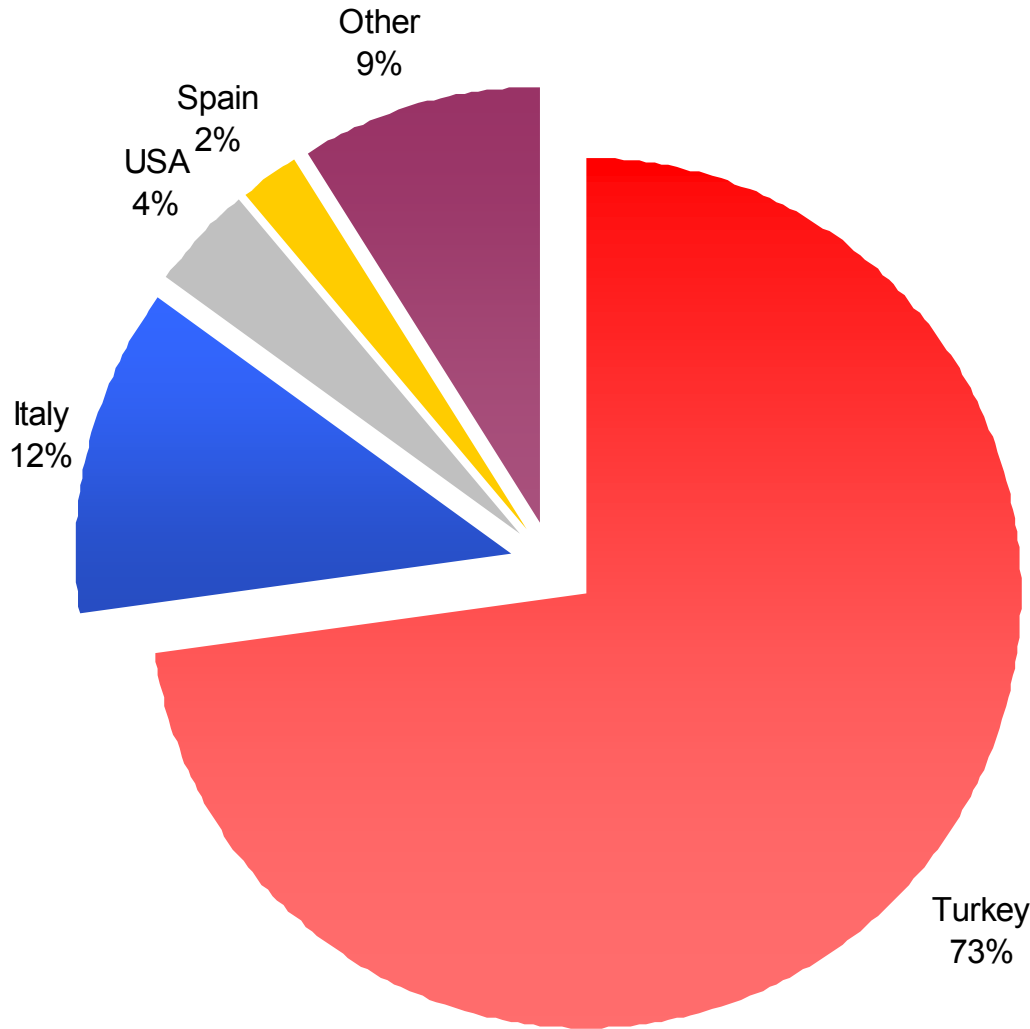
WORLD HAZELNUT (IN SHELL) PRODUCTION IN 2011/2012 SEASON



Turkey	430.000
Italy	140.000
USA	35.000
Spain	22.000
Other	112.000
Total	739.000

Source: TURKSTAT (Turkey),
INC (Others)

WORLD HAZELNUT (IN SHELL) PRODUCTION IN 2012/2013 SEASON (Estimate)



Turkey	660.000
Italy	110.000
USA	31.800
Spain	20.000
Other	90.000
Total	911.800

Source: TURKSTAT (Turkey),
INC (Others)

WORLD HAZELNUT PRODUCTION AREA (2011, Hectare)

Country	Production Area (Hectare)
Turkey	696.964
Italy	69.000
Georgia	22.000
Azerbaijan	20.000
Spain	20.000
USA	11.800
Iran	9.700
China	9.000
France	3.500
Greece	1.800
Krgyzstan	1.800
Others	28.000
Total	893.564

Source : Ministry of Food, Agriculture and Livestock (Turkey), Fiskobirlik (Others)

**HAZELNUT (IN SHELL) PRICES IN DOMESTIC
MARKET OF TURKEY
(Average September 2011-August 2012, per kg)**

Levant Quality	6,51 TL	\$3,62
Giresun Quality	6,85 TL	\$3,81

Source : Commodity Exchanges

FX rate : TL, CBRT

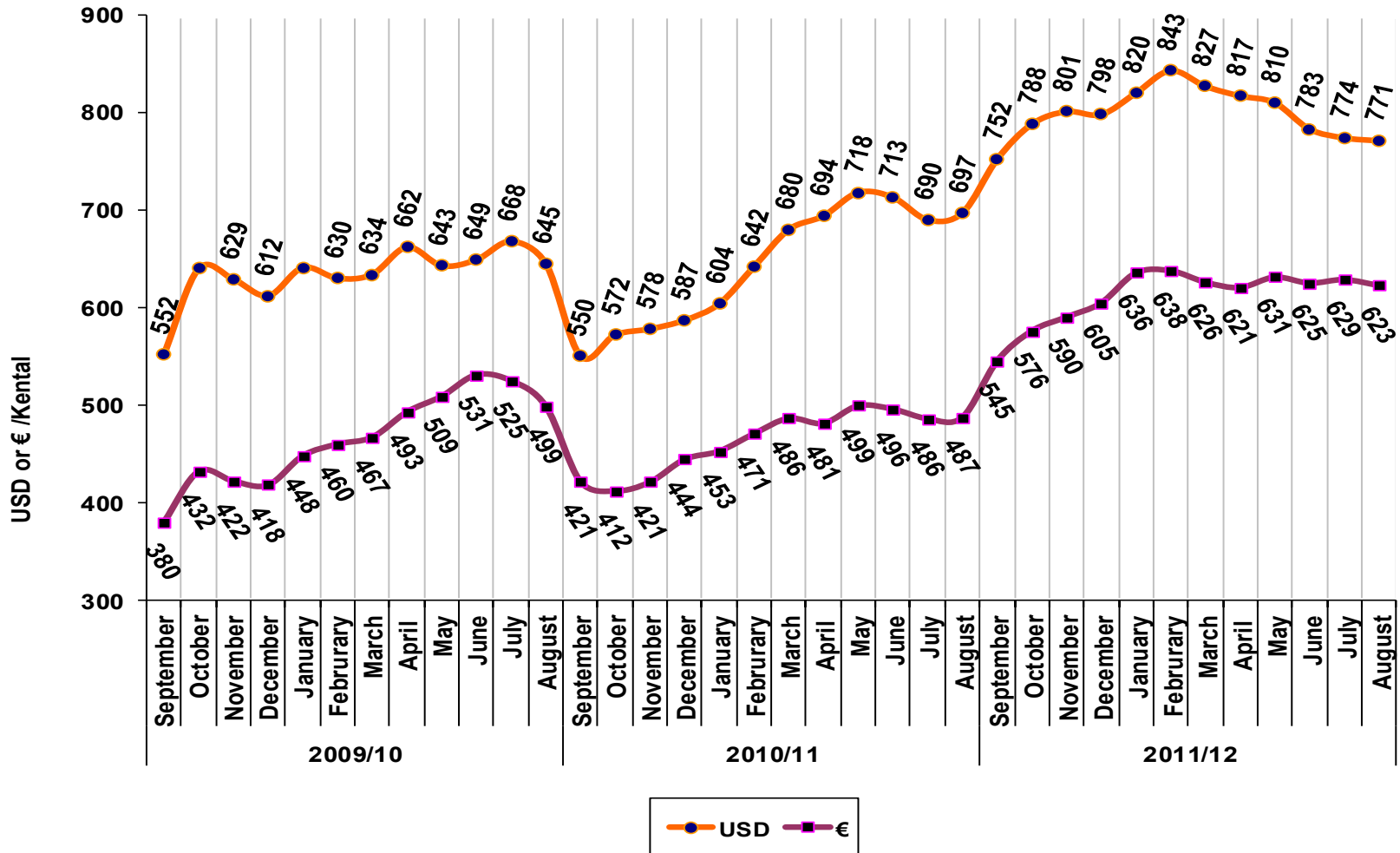
HAZELNUT (IN SHELL) PRICES IN DOMESTIC MARKET OF TURKEY (10 September 2012)

Levant Quality	4,10 TL	\$2,28
Giresun Quality	4,30 TL	\$2,39

Source : Commodity Exchanges

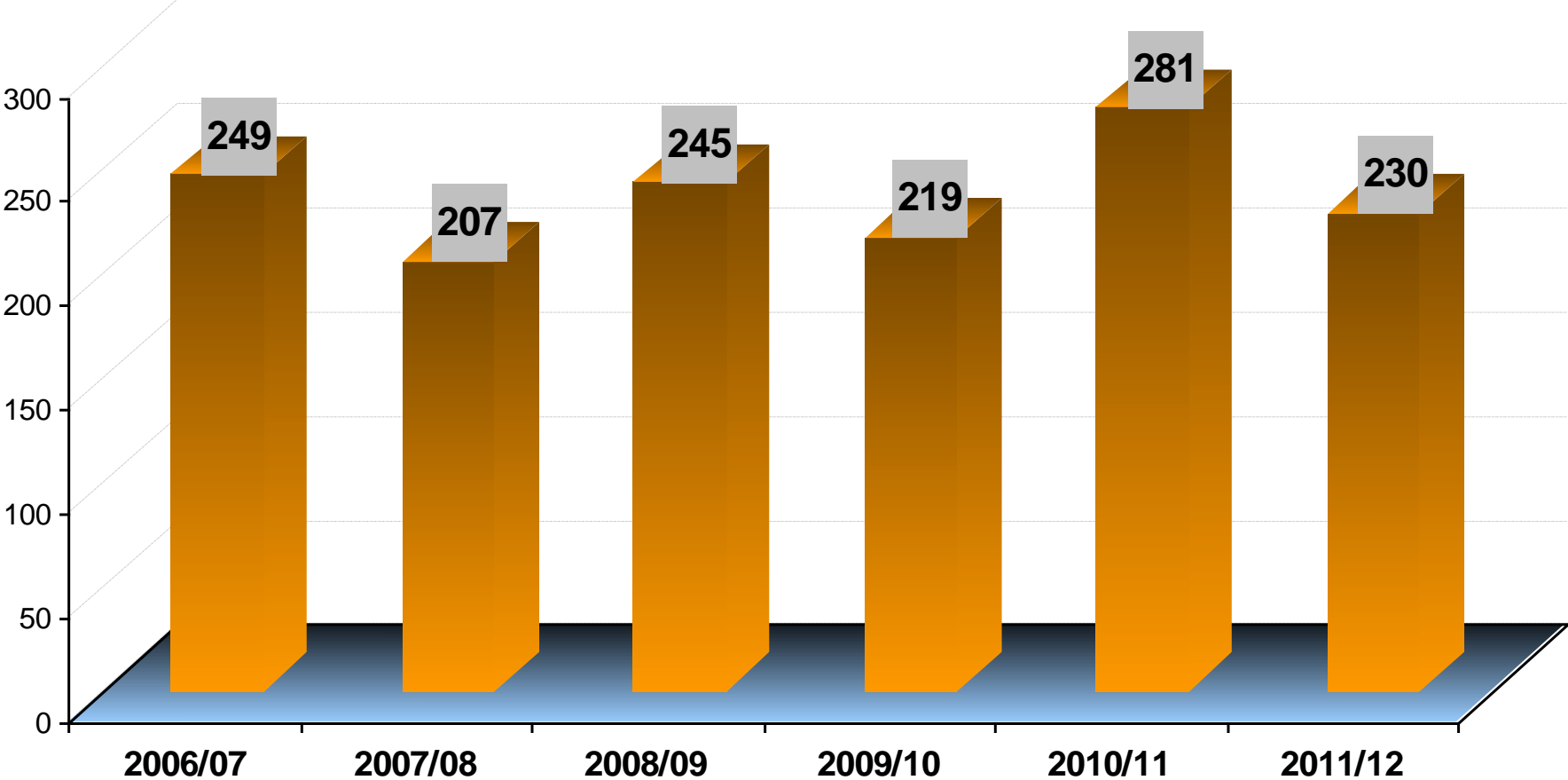
FX rate : TL, CBRT

DEVELOPMENT OF TURKEY'S AVERAGE EXPORT PRICES FOR STANDARD SHELLLED HAZELNUTS (FOB \$ & €)



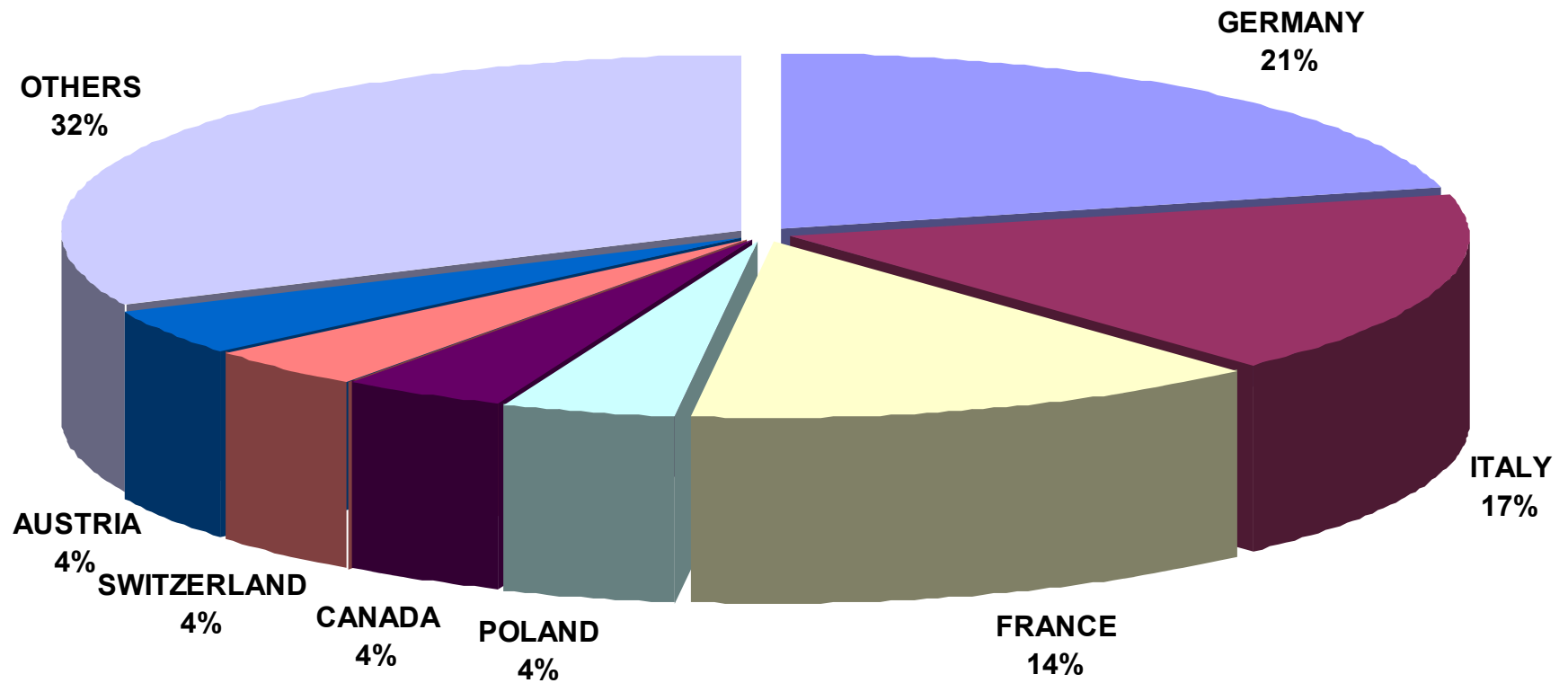
Source: Exporters' Associations

TURKEY'S SHELLED HAZELNUT EXPORTS (Quantity, 1000 Tons)



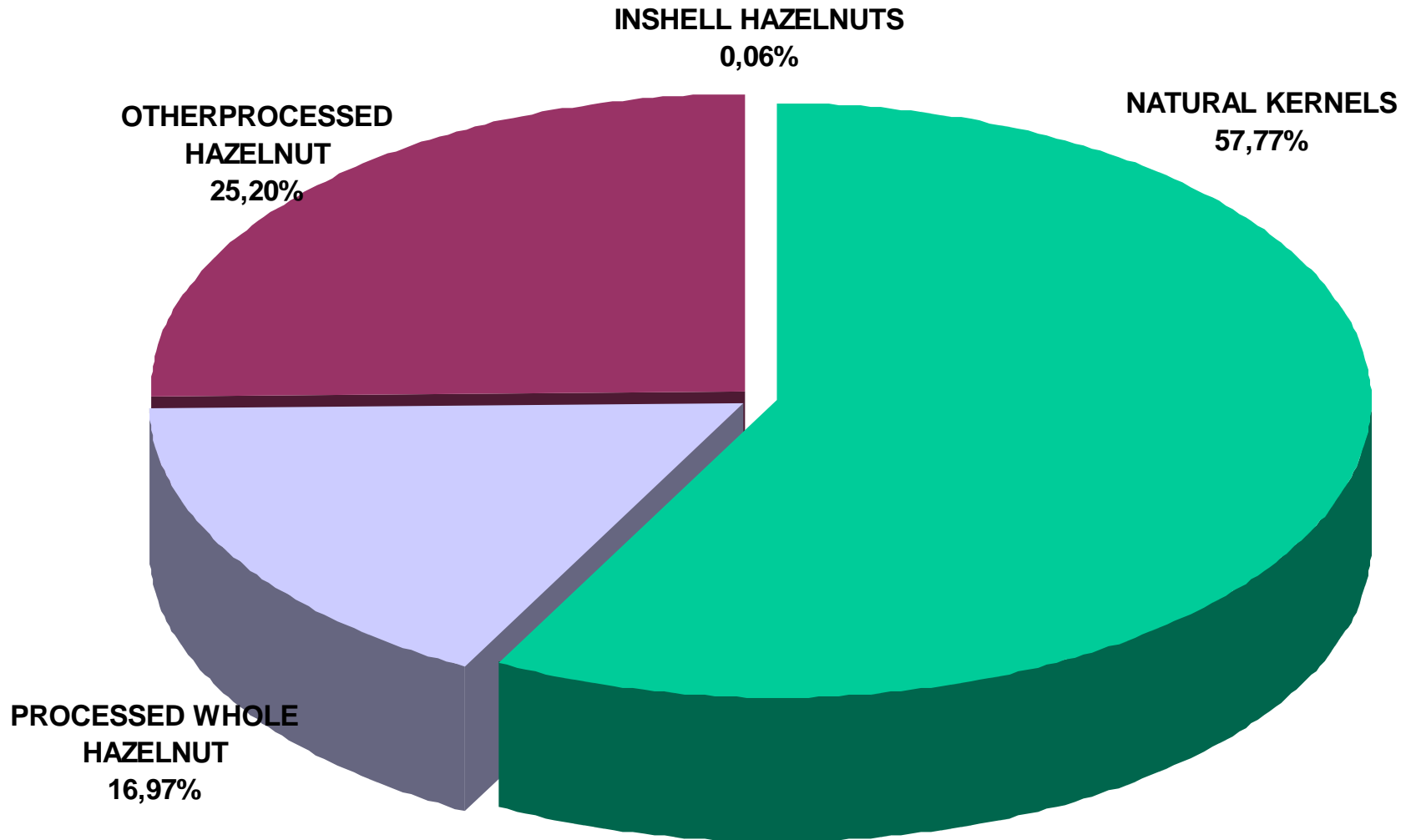
Source: Exporters' Associations

TURKEY'S HAZELNUT EXPORT MARKETS (01.09.2011-31.08.2012)



Source: Exporters' Associations

TURKISH HAZELNUT EXPORTS BY PRODUCT GROUPS (01.09.2011-31.08.2012)



Source: Exporters' Associations

WORLD HAZELNUT CONSUMPTION (Shelled, Tons)

<u>YEAR</u>	<u>TURKEY</u>	<u>WORLD</u>	<u>TOTAL</u>
2000	35.000	310.000	345.000
2001	40.000	318.000	358.000
2002	40.000	321.000	361.000
2003	35.000	314.000	349.000
2004	30.000	297.000	327.000
2005	30.000	319.250	349.250
2006	40.000	367.655	407.655
2007	40.000	352.719	392.719
2008	50.000	374.370	424.370
2009	45.000	366.600	411.600
2010	50.000	405.000	455.000
2011	50.000	372.000	422.000
2012*	55.000	410.000	465.000

Source: Fiskobirlik

(*) Estimate



IMPLEMENTATION OF TURKISH POLICY FOR THE HAZELNUT SECTOR

THE NEW HAZELNUT STRATEGY

- **Currently hazelnut production is authorised in 105 towns in 14 city**

- **Area based support scheme :**
 - (1) Income support (Finished as of April 2012)**
 - (2) Compensatory payments for alternative production (Until the end of September 2012)**

OFFICIAL CONTROLS ON HAZELNUTS

- The frequency of controls in imports of Turkish hazelnuts due to the risk of aflatoxin contamination decreased to 5% by 17 April 2012.
- The decreasing trend of RASFF notifications continue in 2012. So far there is only one notification.
- This trend merits further review with a view to excluding Turkish hazelnuts from the scope of Commission Regulation (EC) No 1152/2009.
- Duration of official controls too long.

2007	2008	2009	2010	2011	2011*	2012*
101	60	62	18	17	15	1

* : Between January 1st and September 10th.



TÜRKİYE CUMHURİYETİ
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