

FL(11)7251



European Commission
Agriculture and Rural Development



EU - TURKEY COOPERATION SCHEME ON HAZELNUTS

Istanbul, 23 September 2011

**DG Agriculture and Rural Development
European Commission**





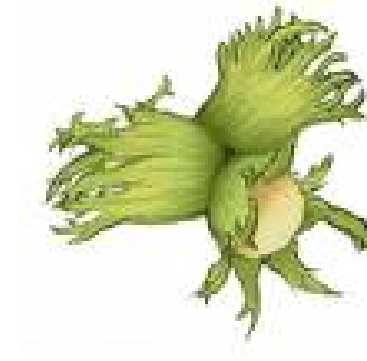
Topics



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Review of the 2010-2011 campaign

- Production
- EU-27 Imports
- Intra EU-27 Trade
- EU-27 Exports
- Unit prices

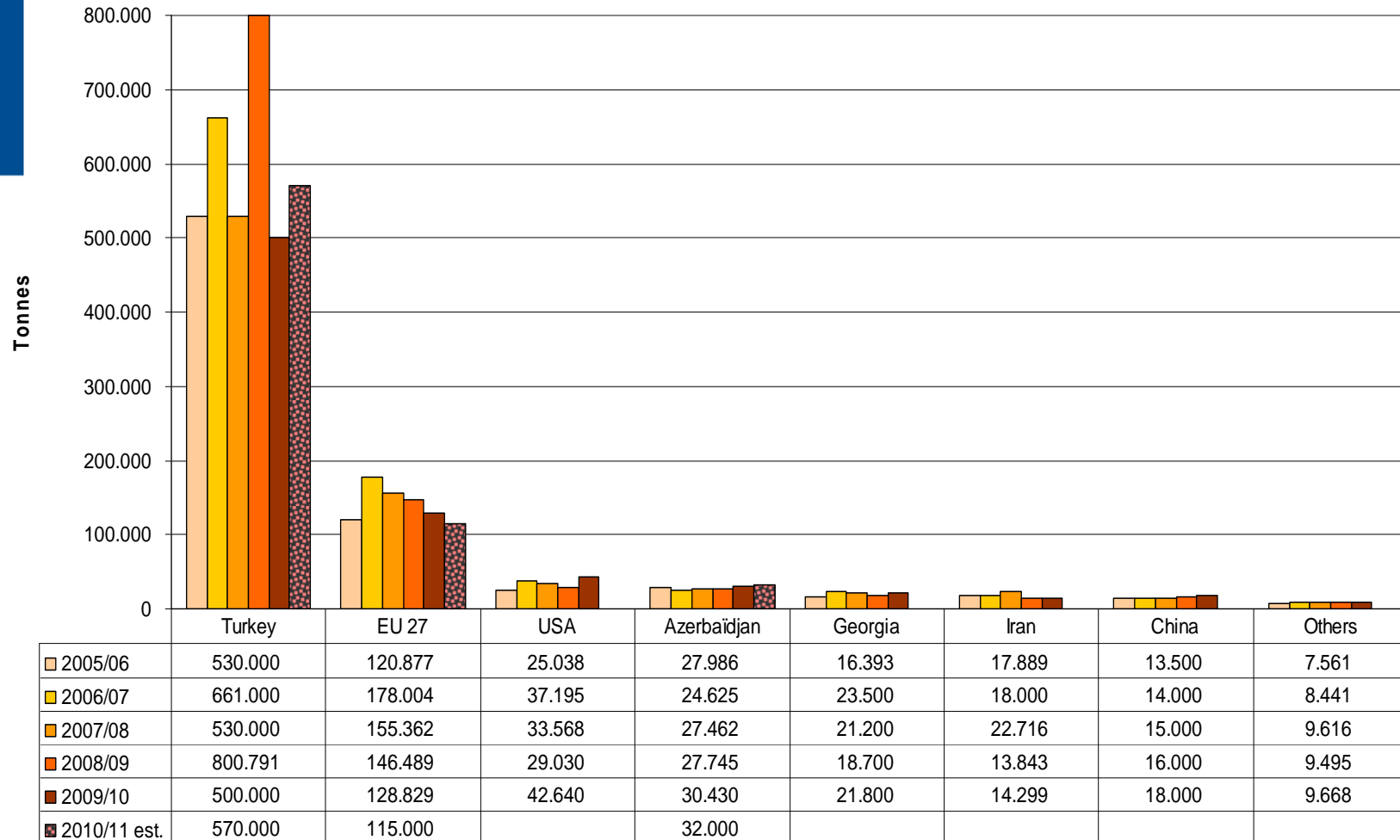




World Production



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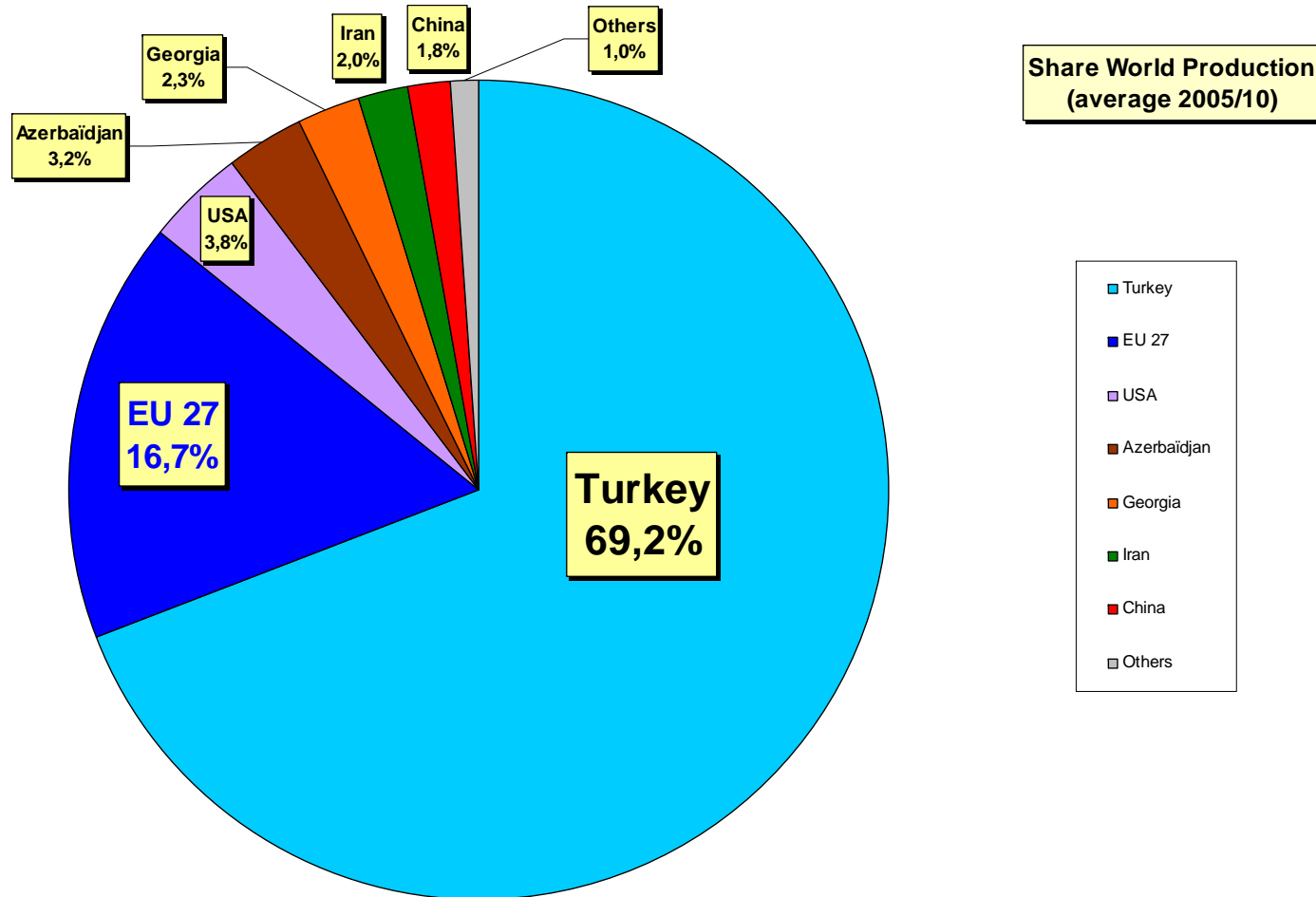




World Production Share (average 2005/10)



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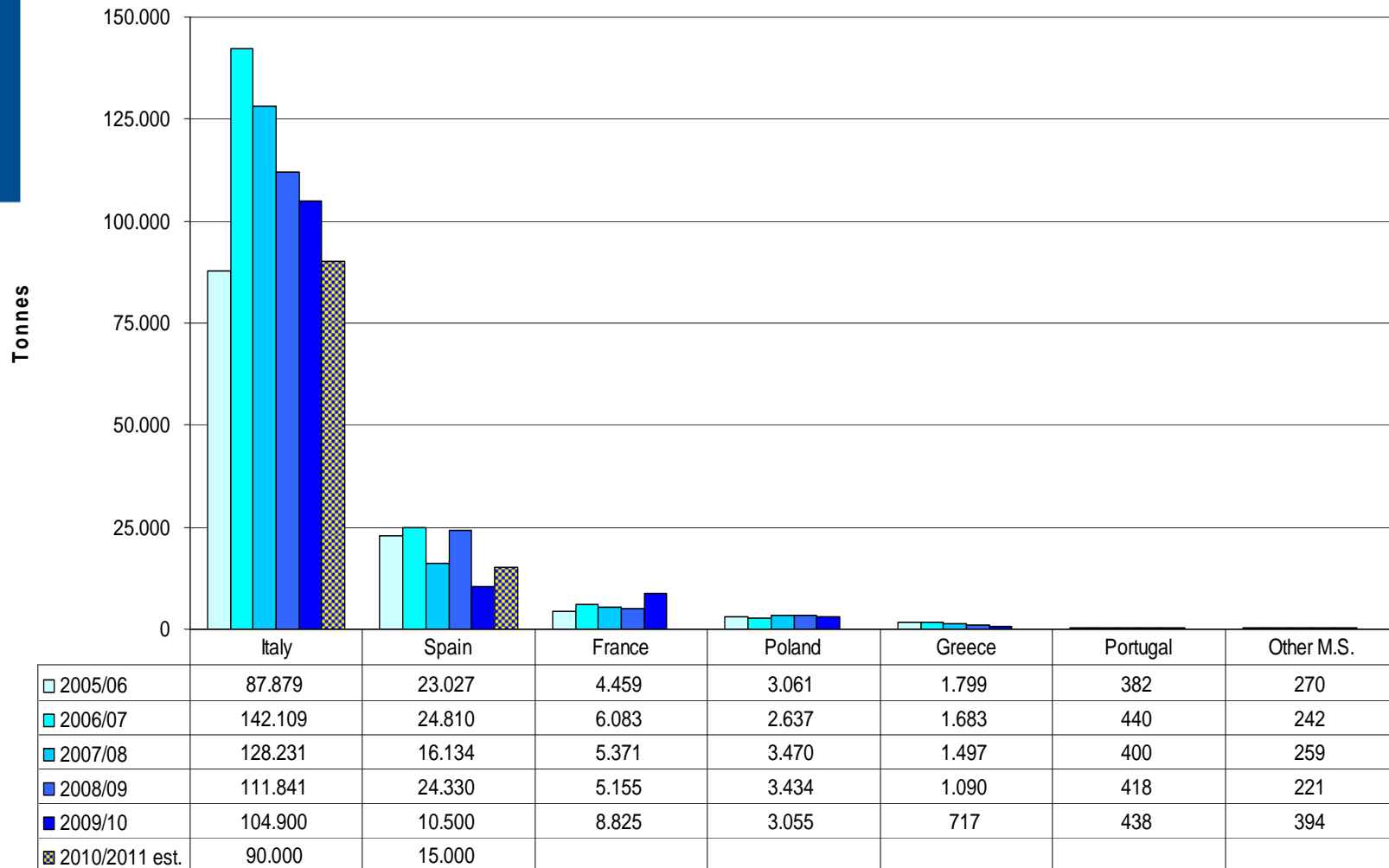




EU27 Production



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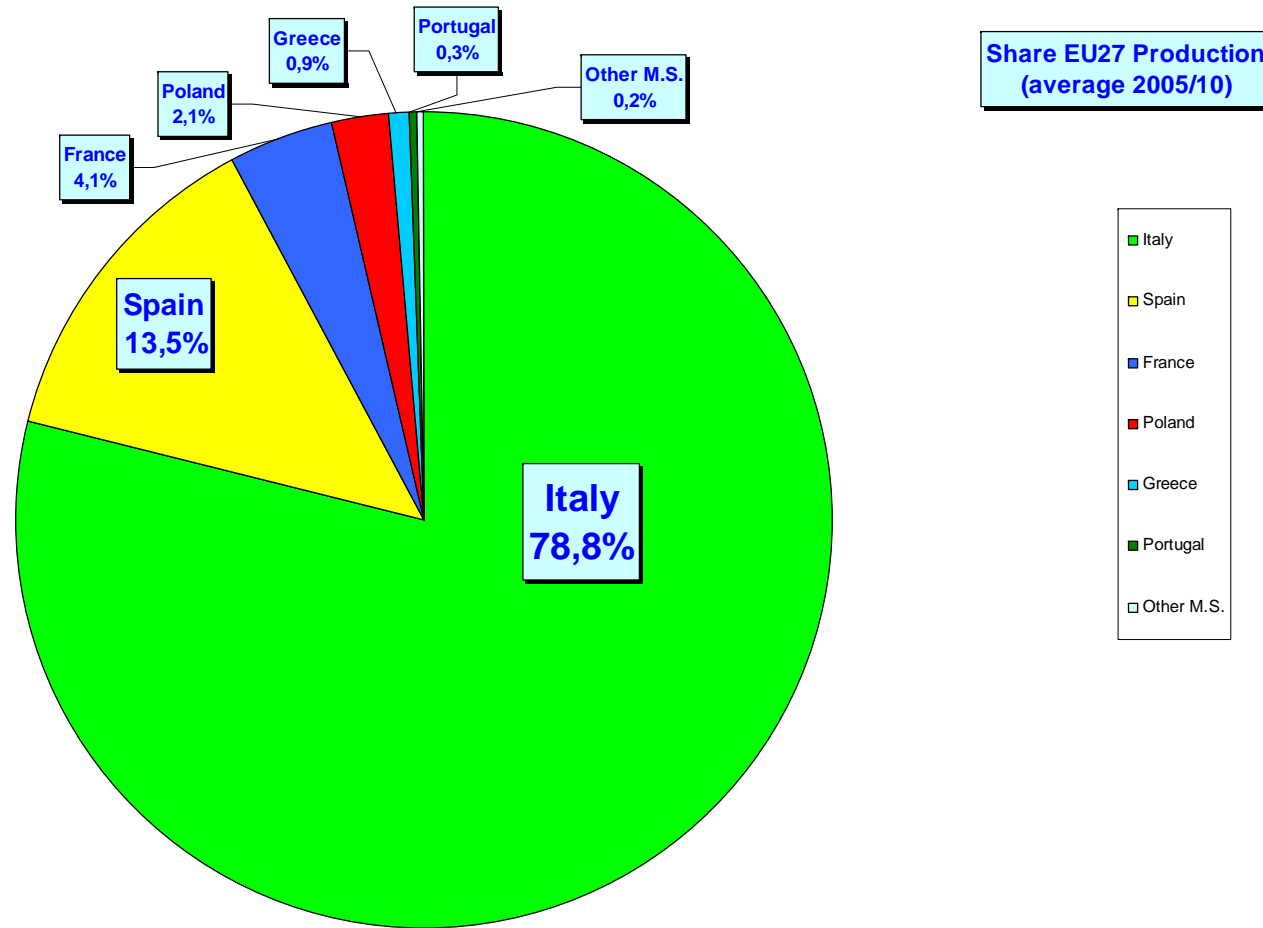




EU27 Production Share (average 2005/10)



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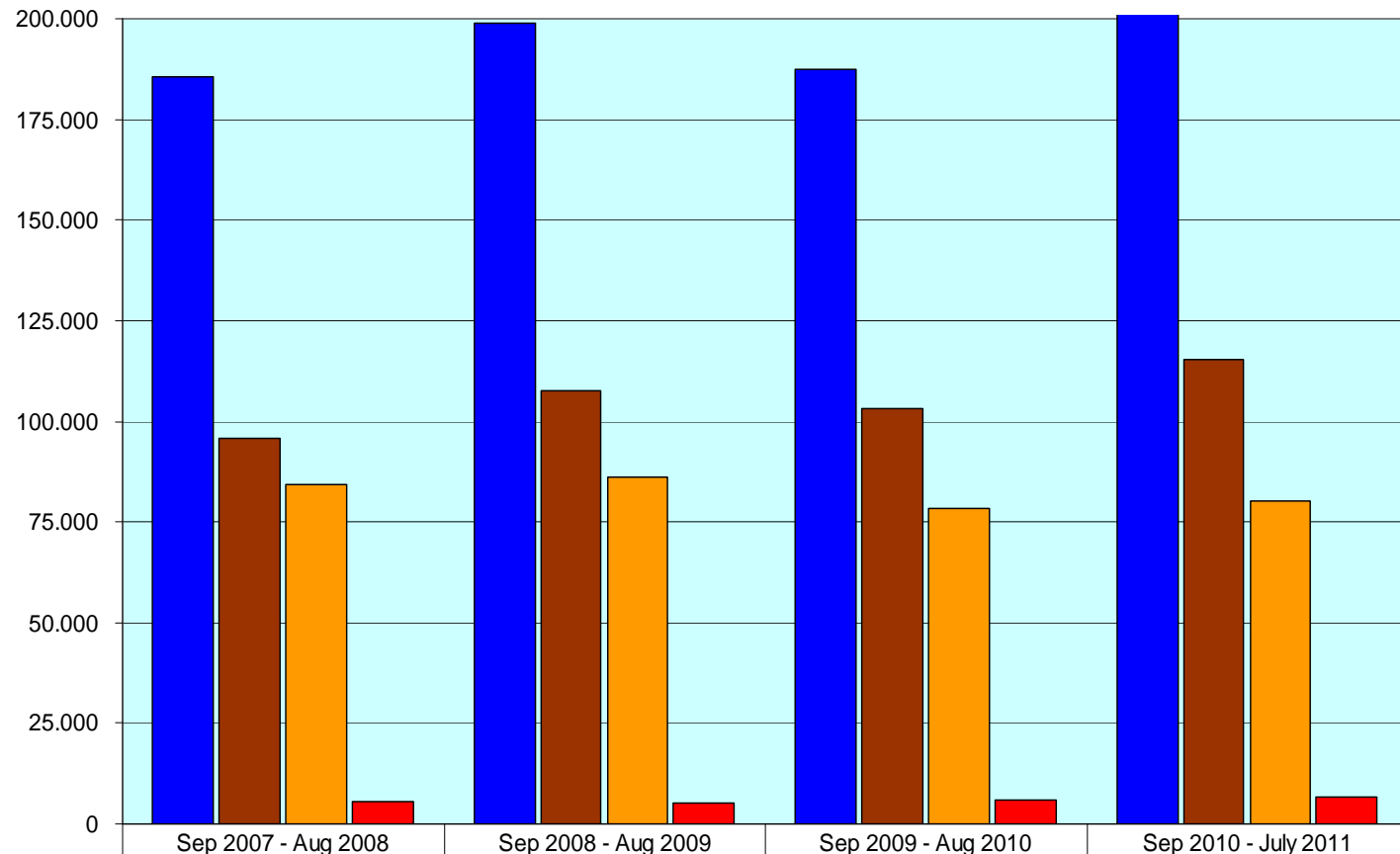


EU27 Imports (per type from the World)



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Tonnes



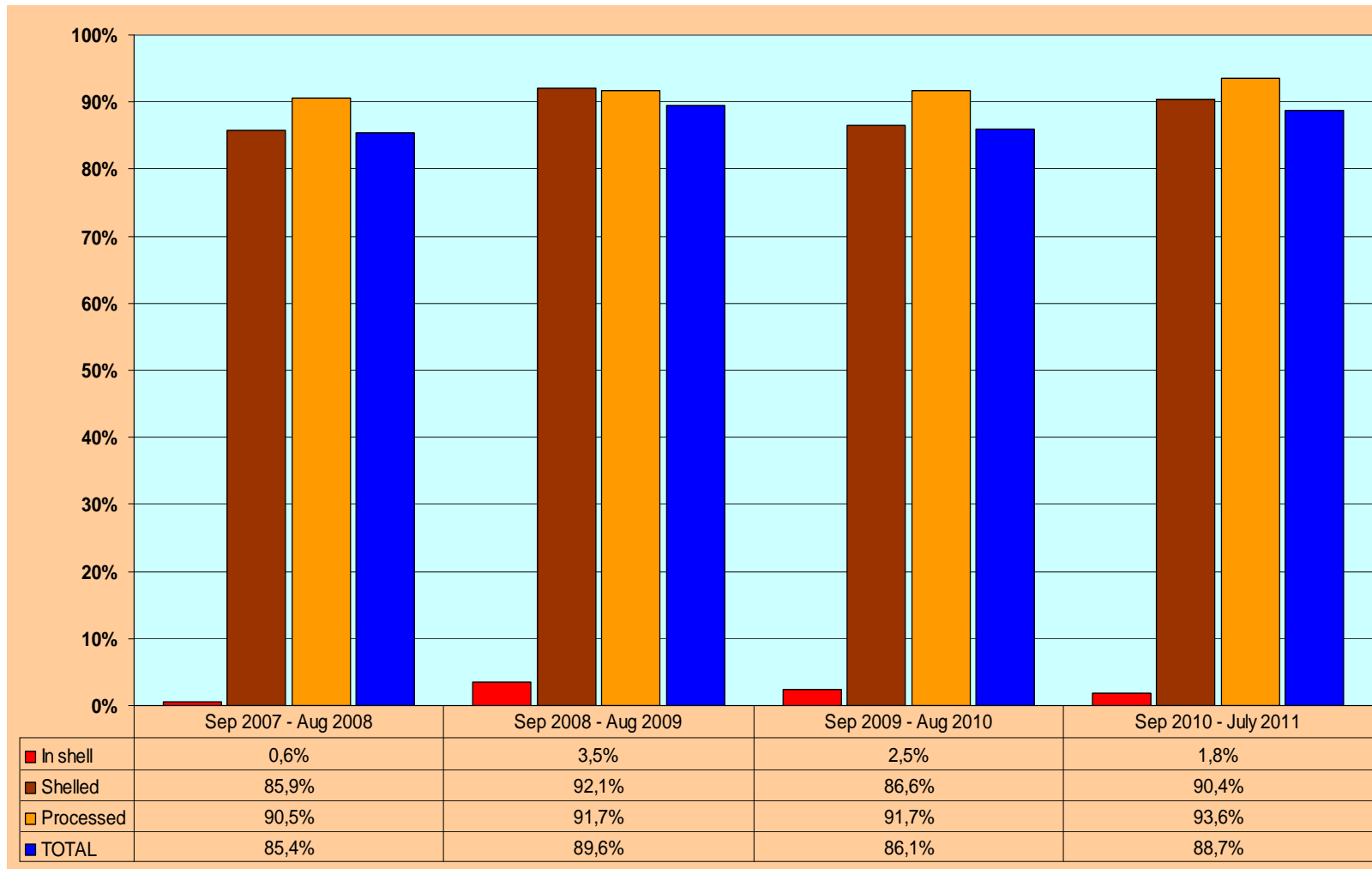
	Sep 2007 - Aug 2008	Sep 2008 - Aug 2009	Sep 2009 - Aug 2010	Sep 2010 - July 2011
■ Total imports from World	185.640	198.955	187.257	201.888
■ Shelled (CN 0802.22)	95.585	107.682	103.075	115.193
■ Processed (CN 2008.19.19+95)	84.440	85.970	78.195	80.049
■ In shell (CN 0802.21)	5.615	5.302	5.987	6.645



Share of Turkey / World in EU27 Imports (per type)



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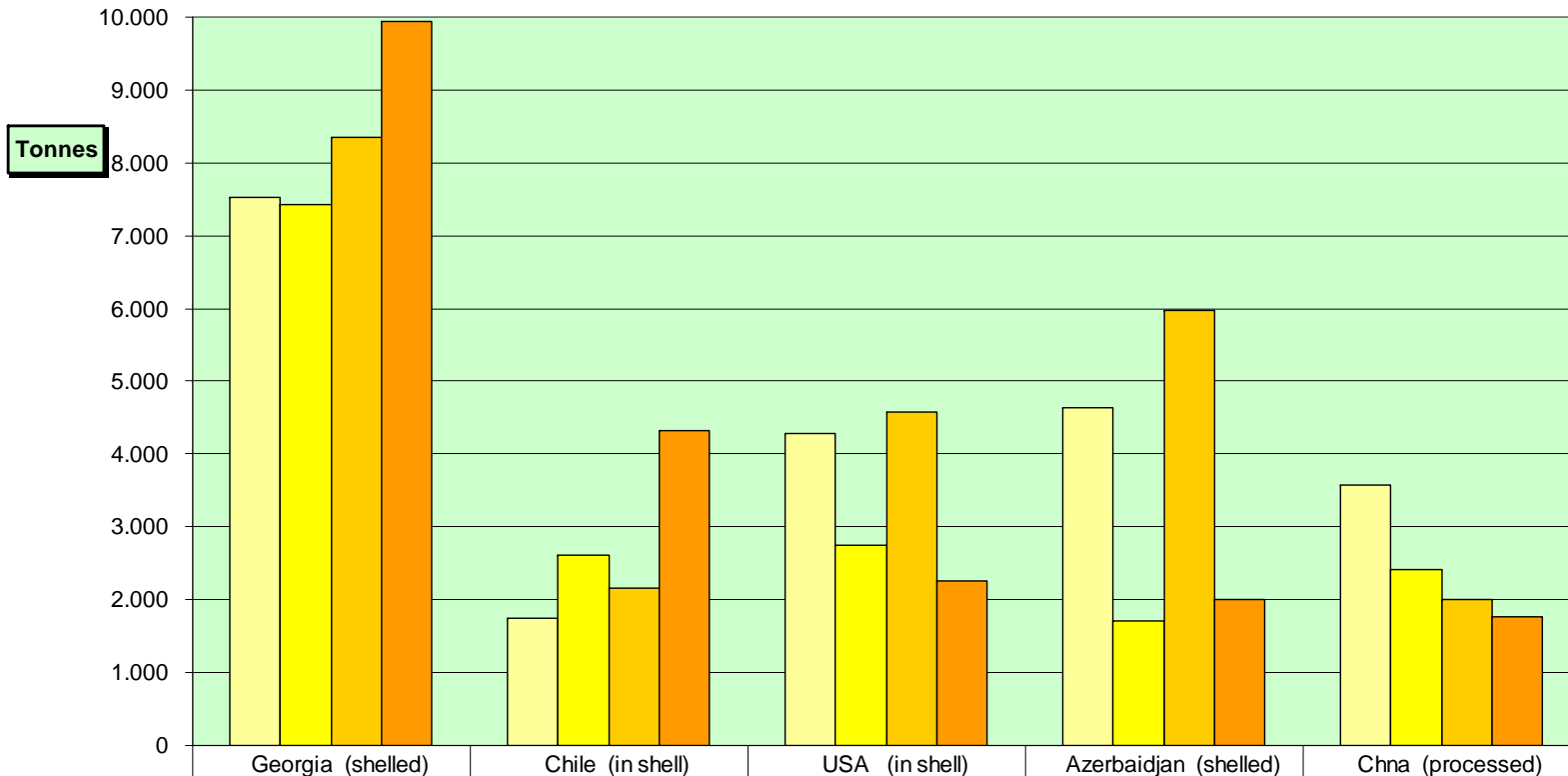




EU27 Imports (by main partners, except Turkey)



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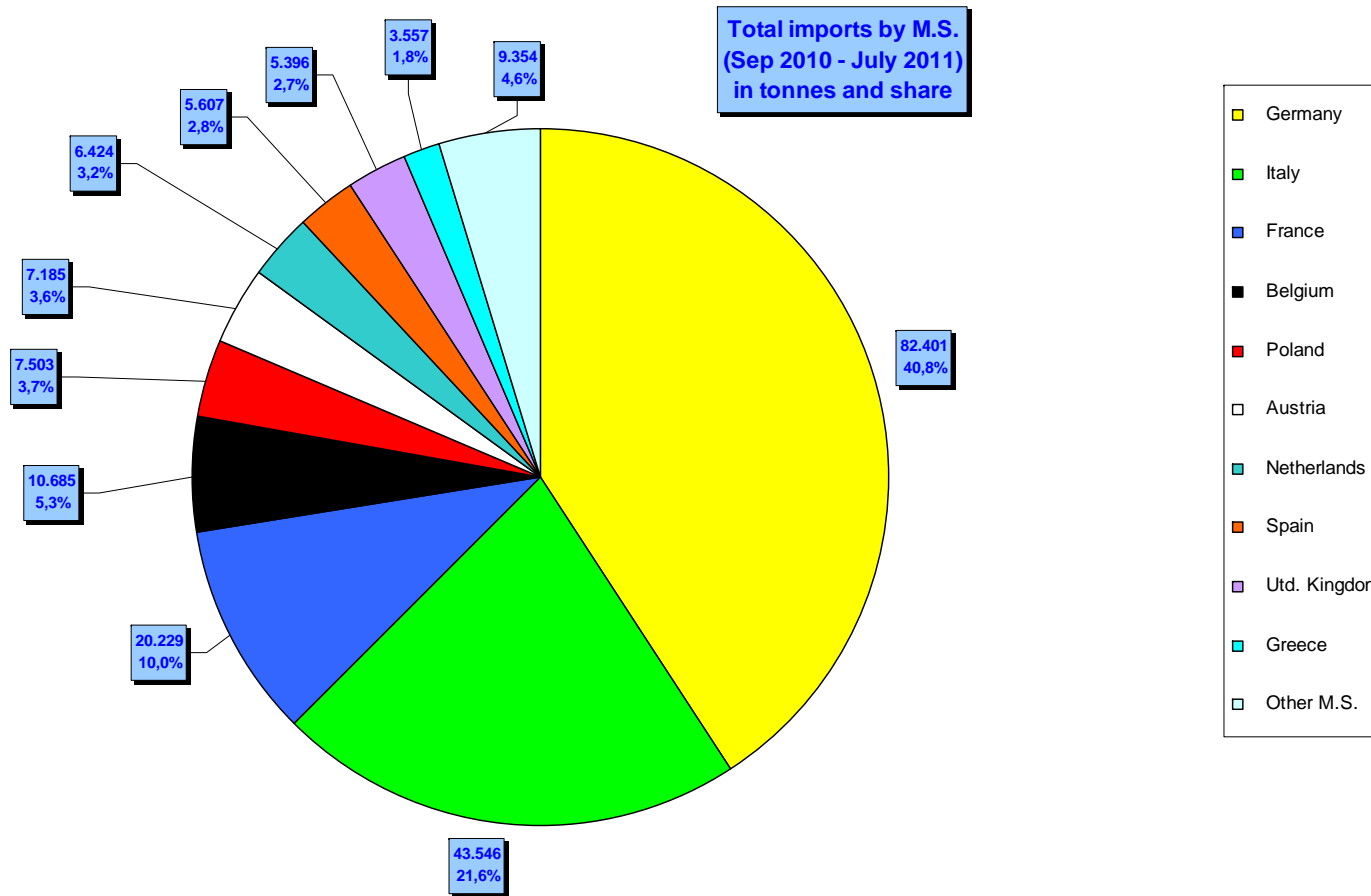
	Georgia (shelled)	Chile (in shell)	USA (in shell)	Azerbaijan (shelled)	China (processed)
Sep 2007 - Aug 2008	7.525	1.751	4.284	4.644	3.578
Sep 2008 - Aug 2009	7.421	2.621	2.752	1.708	2.417
Sep 2009 - Aug 2010	8.354	2.161	4.581	5.971	1.999
Sep 2010 - July 2011	9.940	4.320	2.260	1.999	1.772



EU27 Imports by Member States



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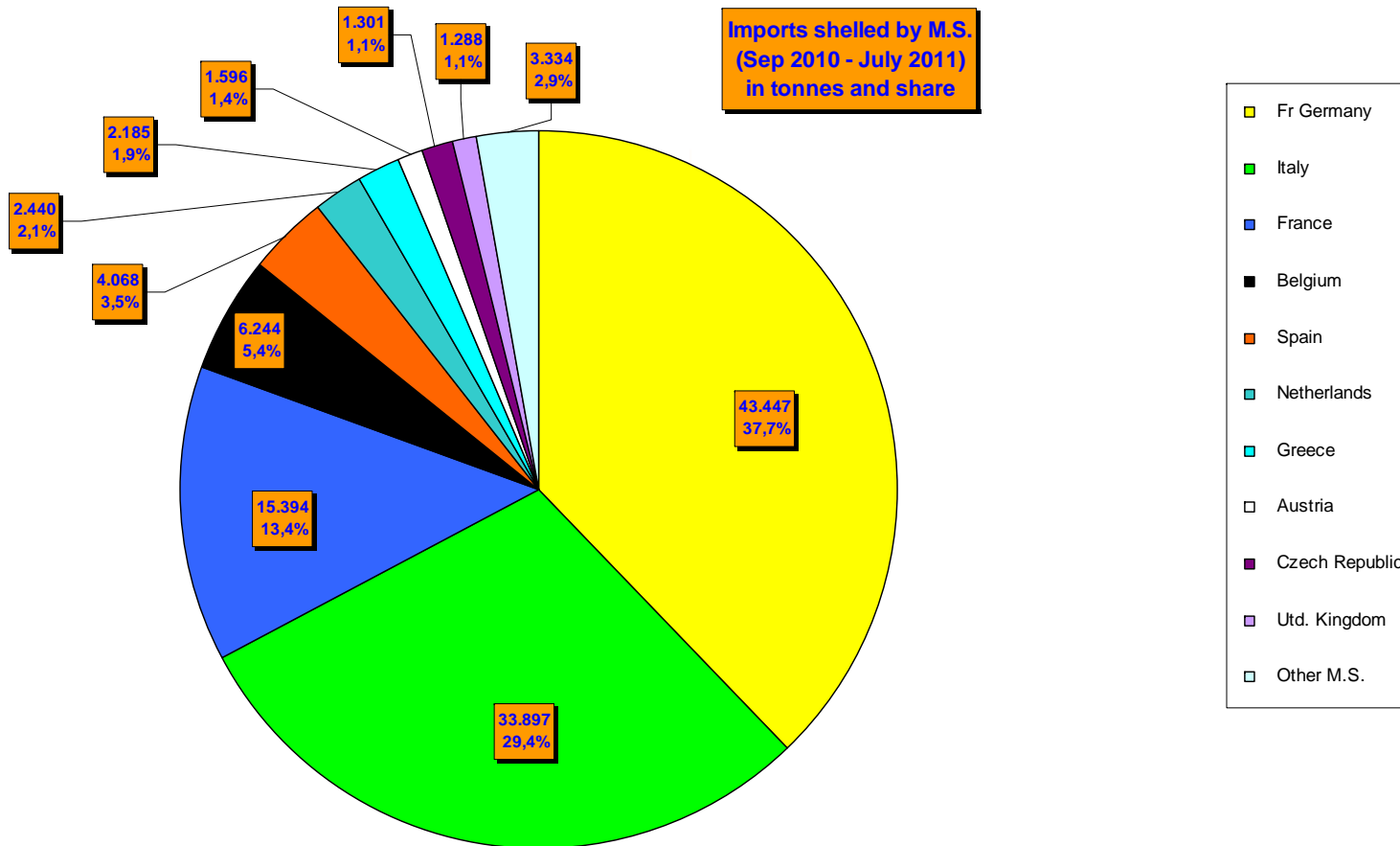




Shelled EU27 Imports by Member States



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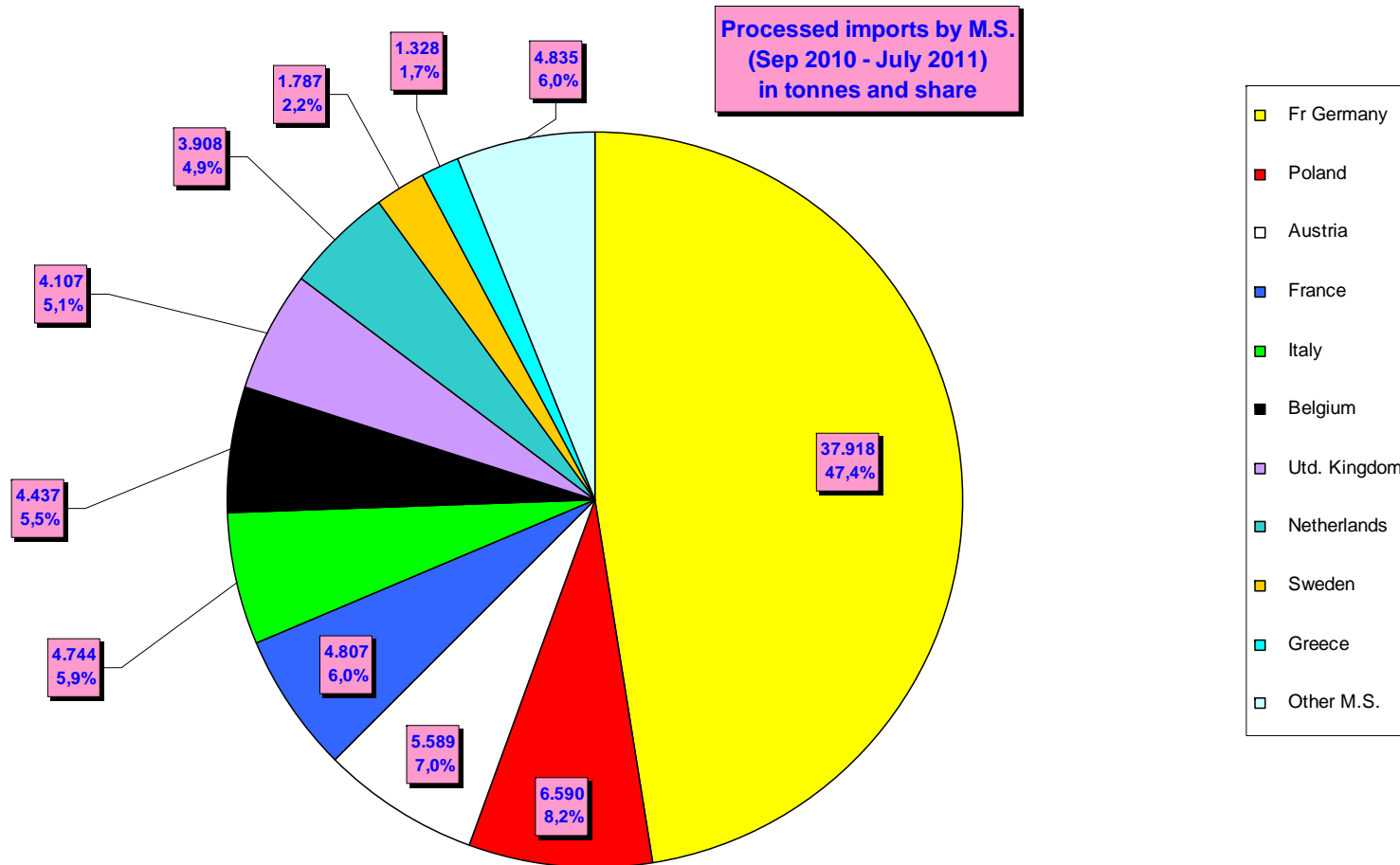




Processed EU27 Imports by Member States



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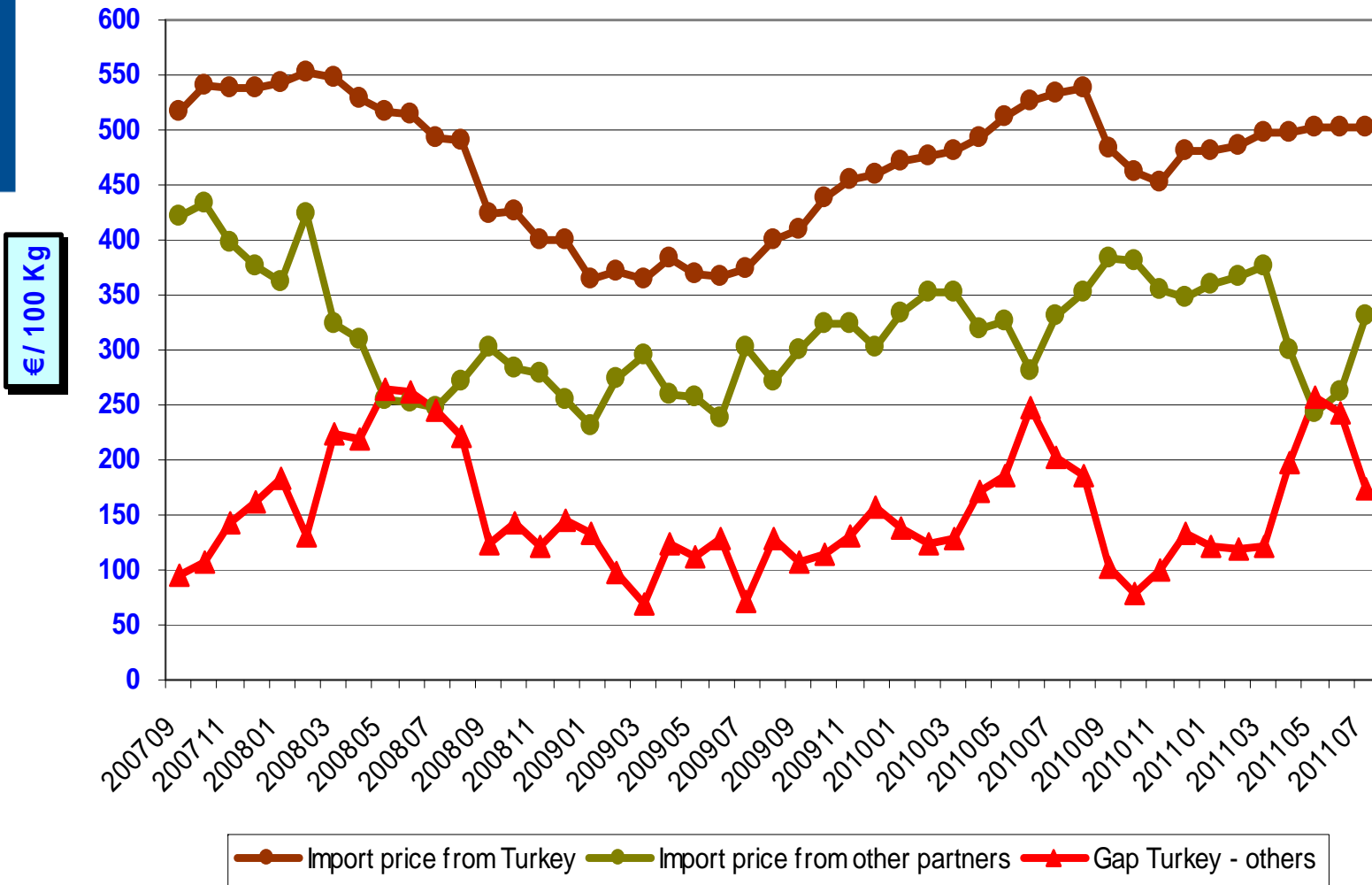




EU27 Price Imports (FOB) (Hazelnuts per 100 kg)



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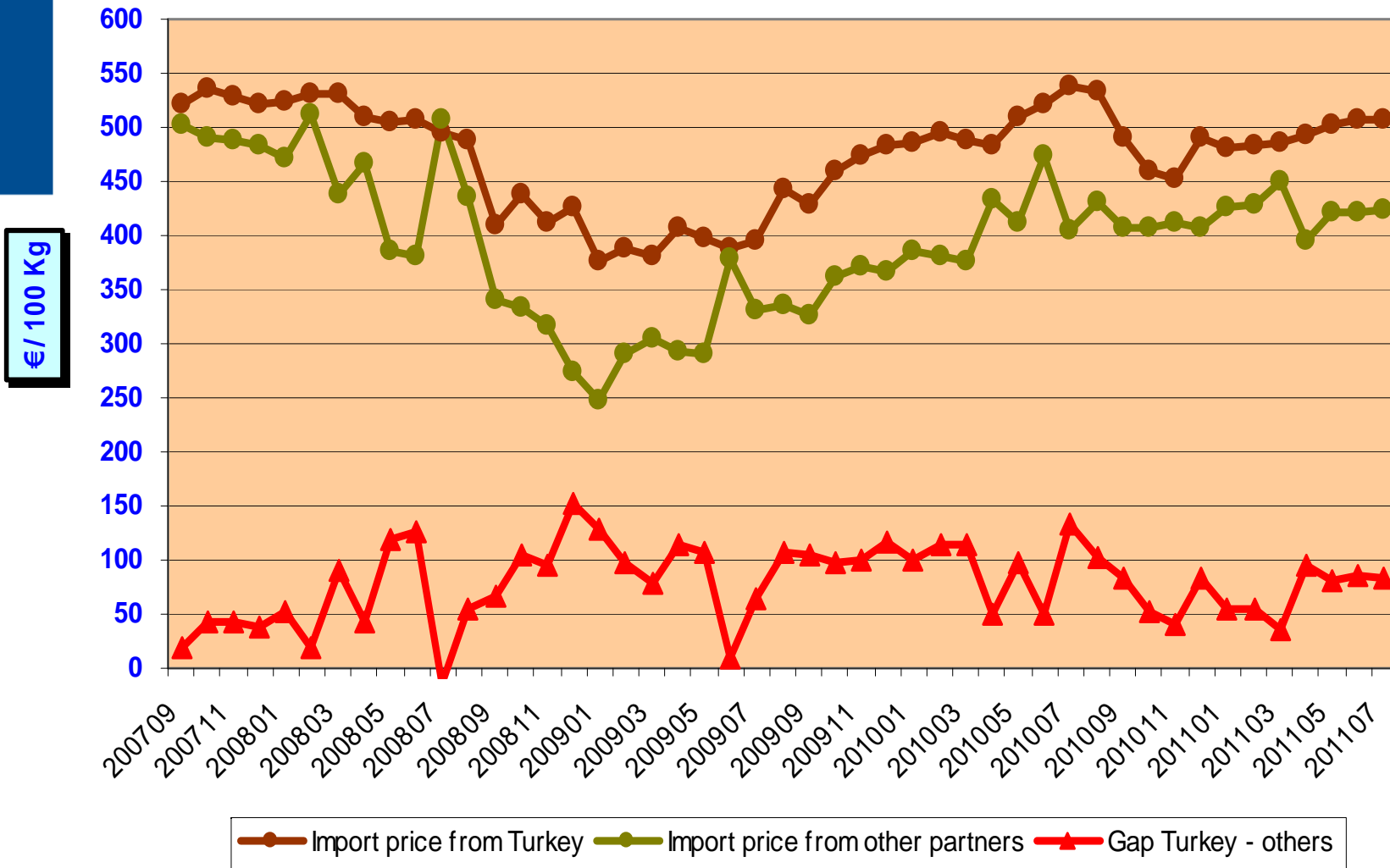




EU27 Price Imports (FOB) (Shelled hazelnuts per 100 kg)



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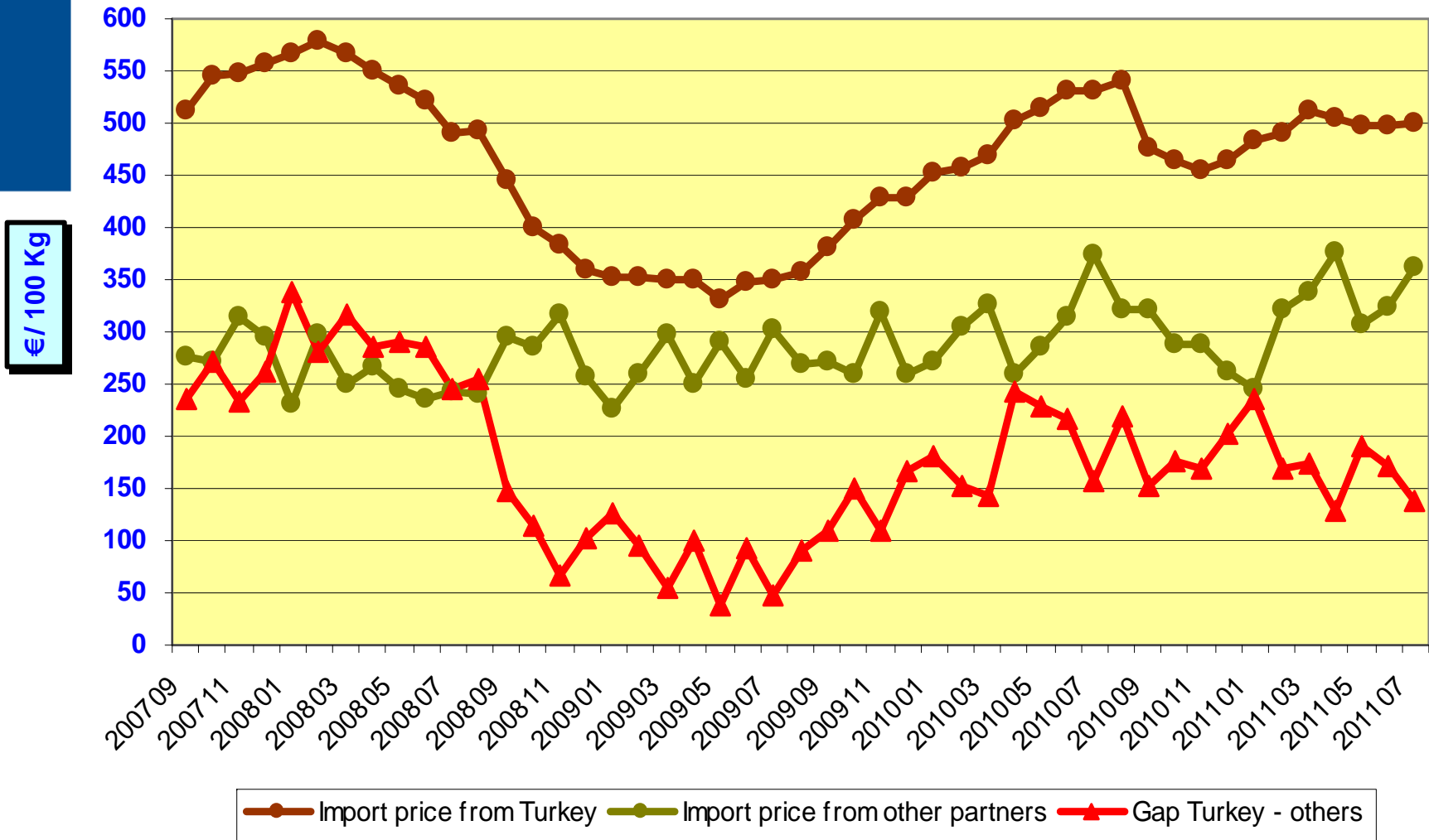




EU27 Price Imports (FOB) (Processed hazelnuts per 100 kg)



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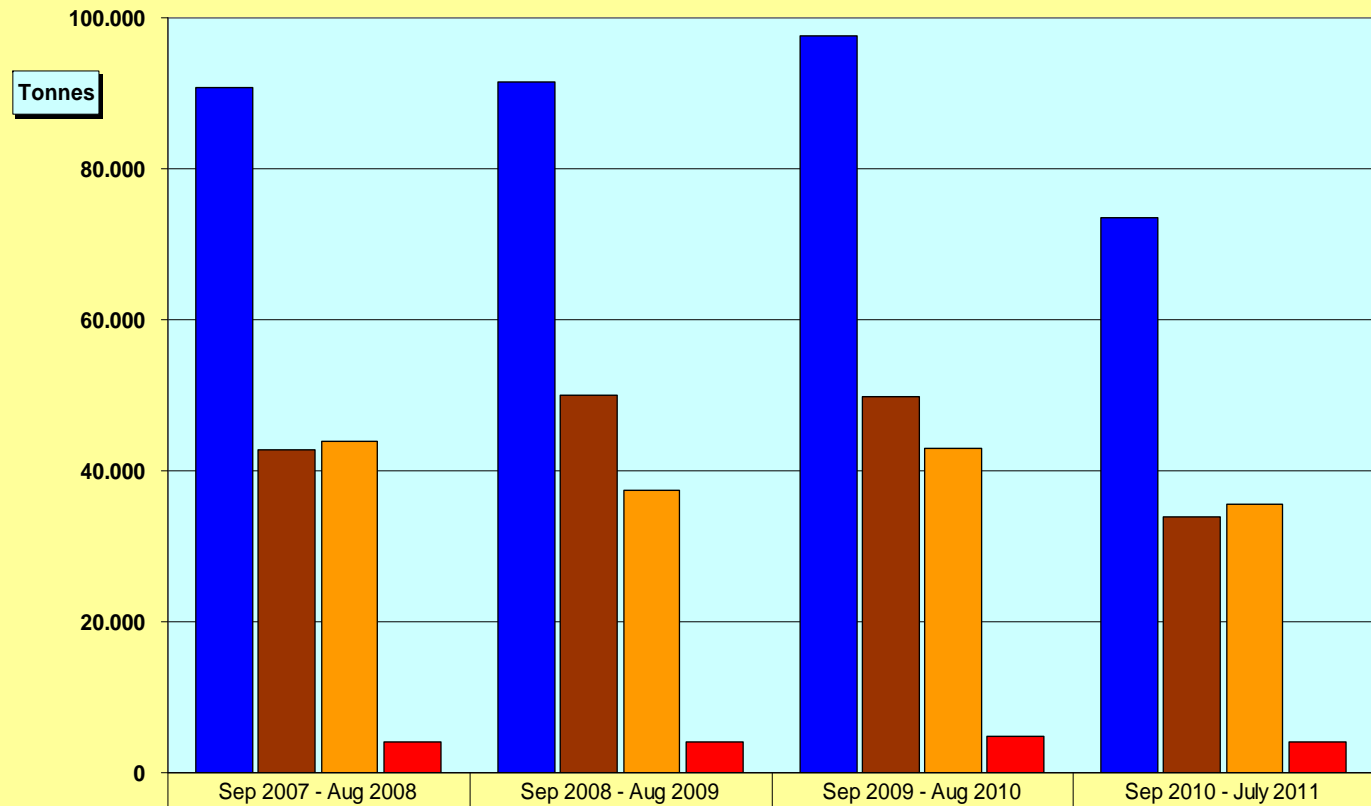




Trade Intra-EU27 (per type)



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■ Total imports INTRA - UE27	90.800	91.436	97.565	73.456
■ Shelled (CN 0802.22)	42.846	49.926	49.859	33.830
■ Processed (CN 2008.19.19+95)	43.798	37.399	42.904	35.623
■ In shell (CN 0802.21)	4.156	4.111	4.802	4.003



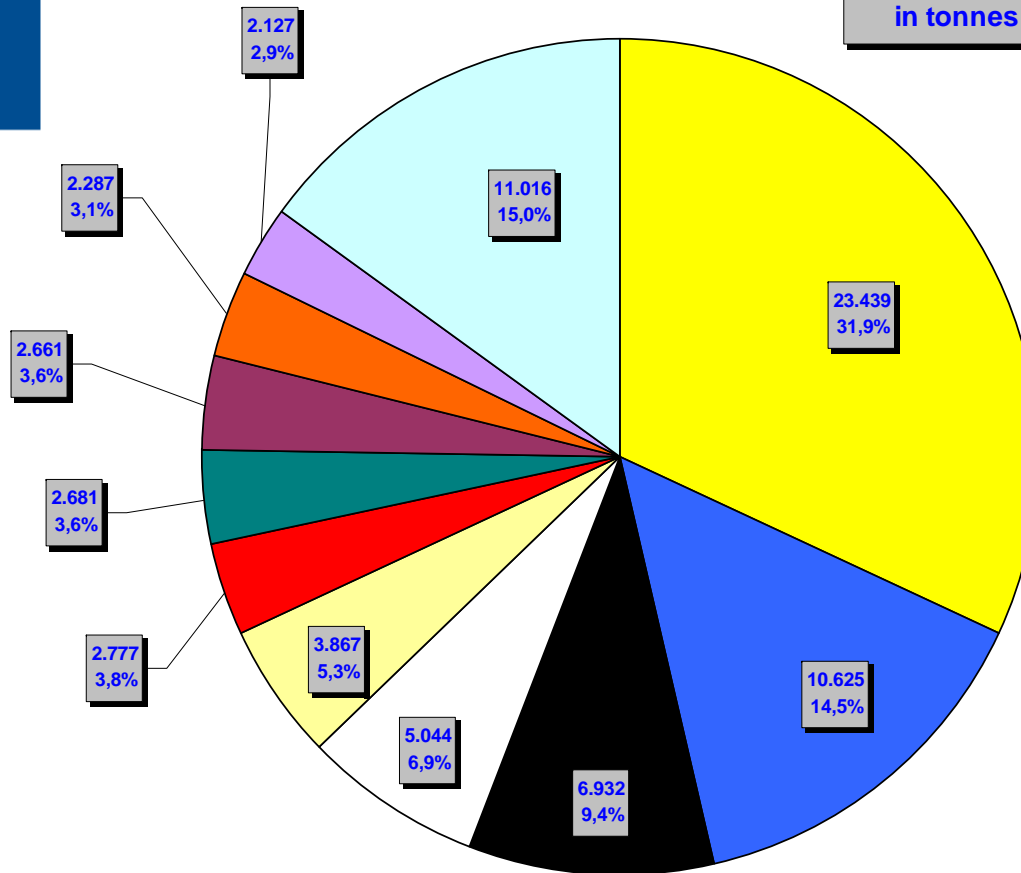
Trade intra EU27

Share M.S. by clients



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Intra-EU27 imports by M.S.
(Sep 2010 - July 2011)
in tonnes and share



- Germany
- France
- Belgium
- Austria
- Romania
- Poland
- Sweden
- Czech Republic
- Spain
- Utd. Kingdom
- Other M.S.

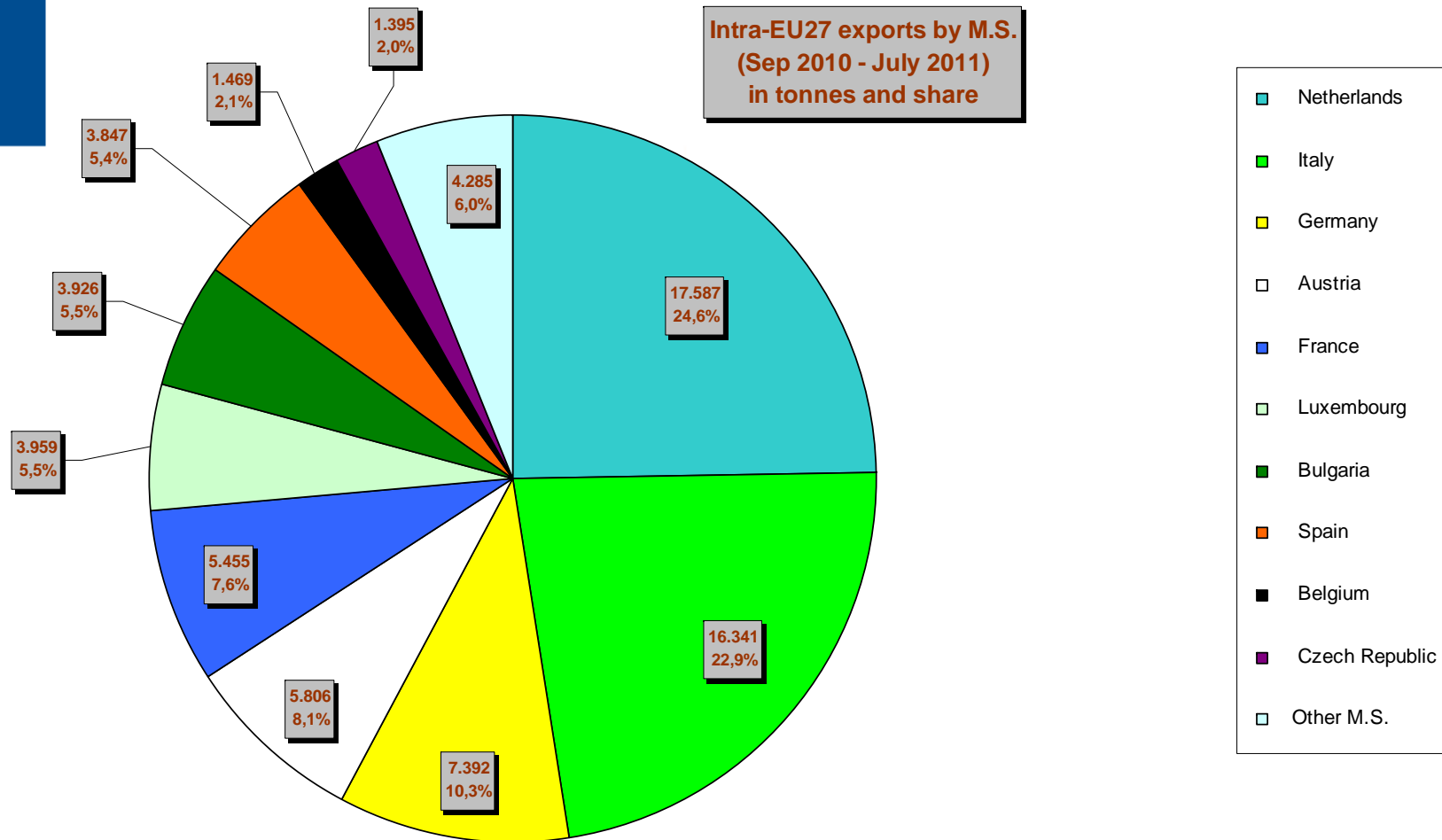


Trade intra EU27

Share M.S. by suppliers



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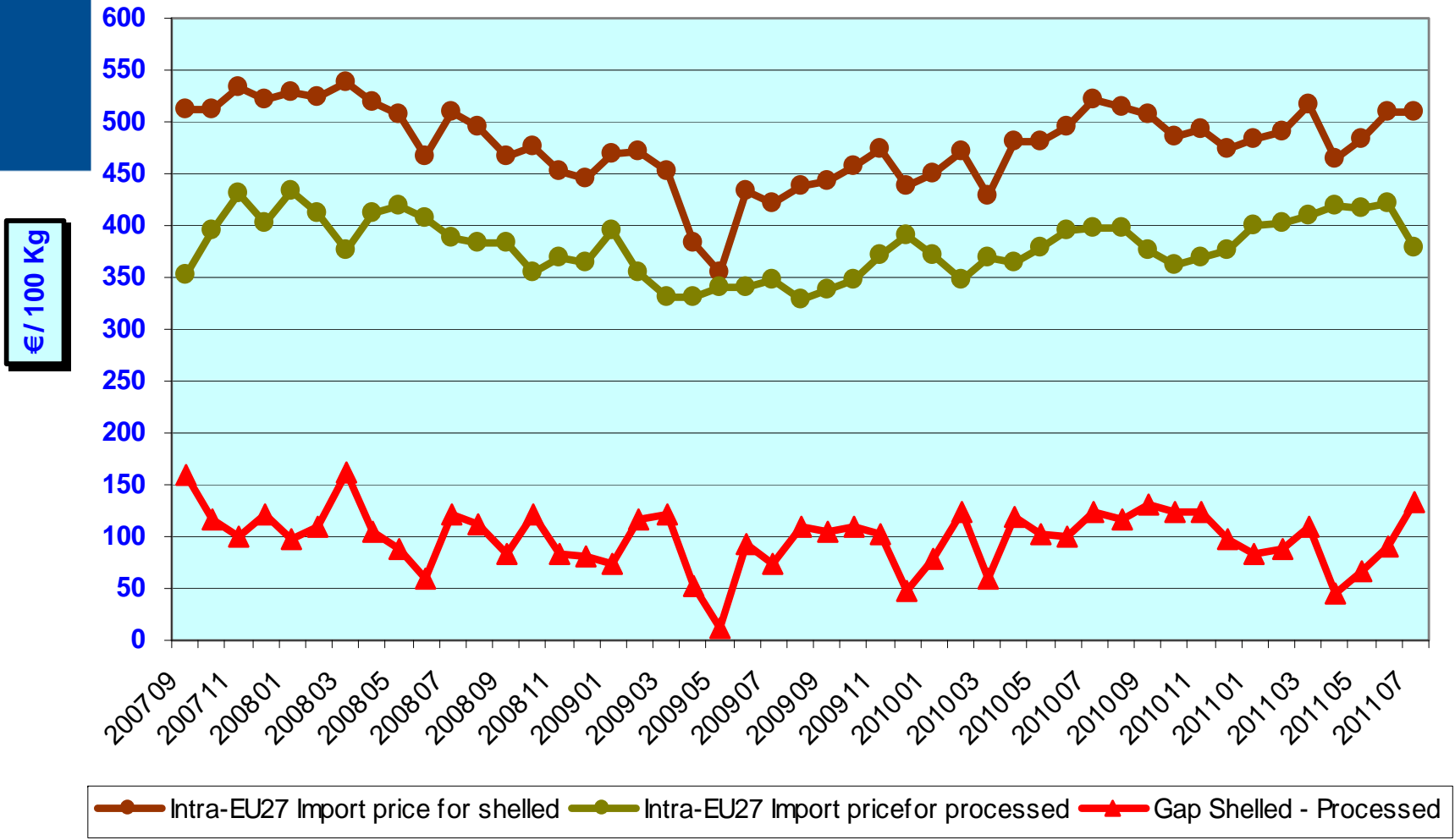




Intra EU-27 prices (FOB)



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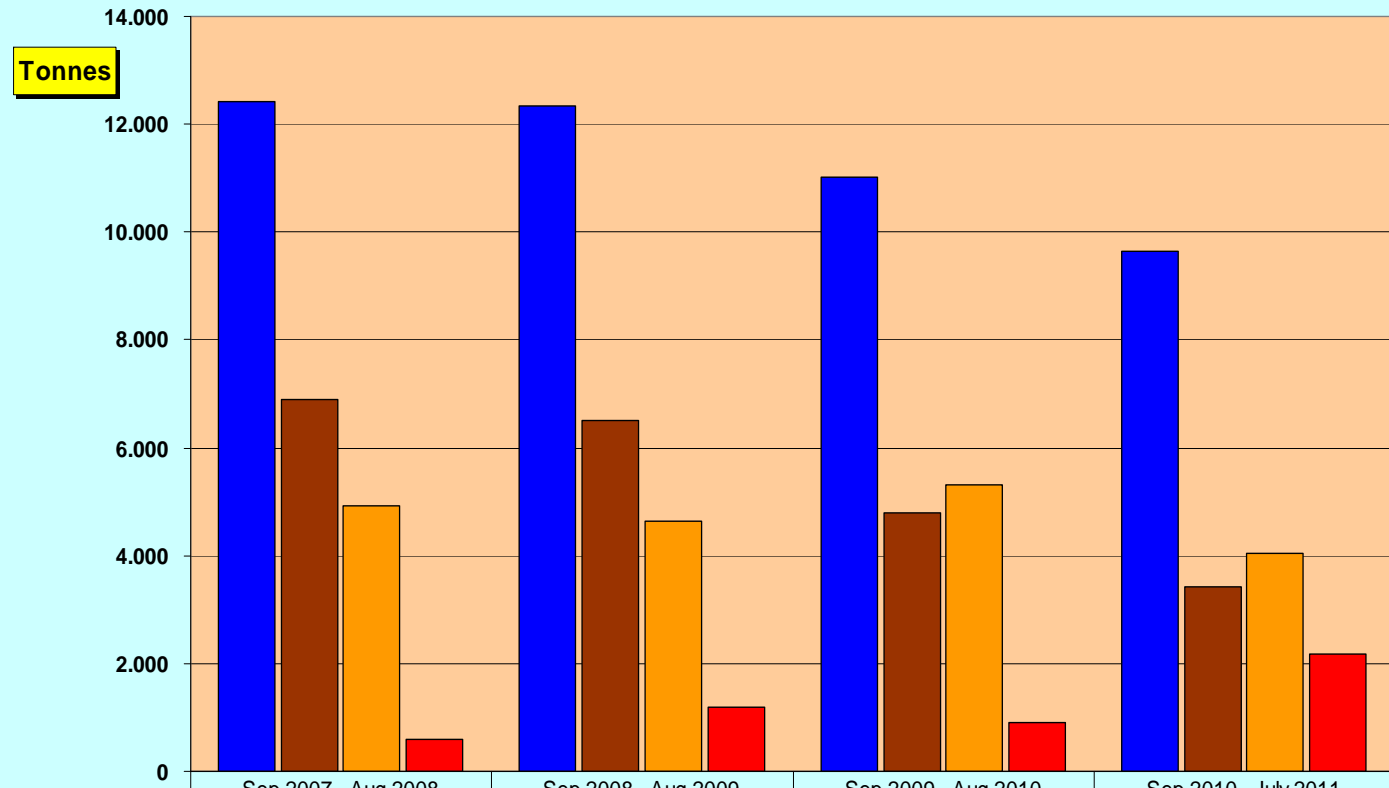




EU27 Exports to the World



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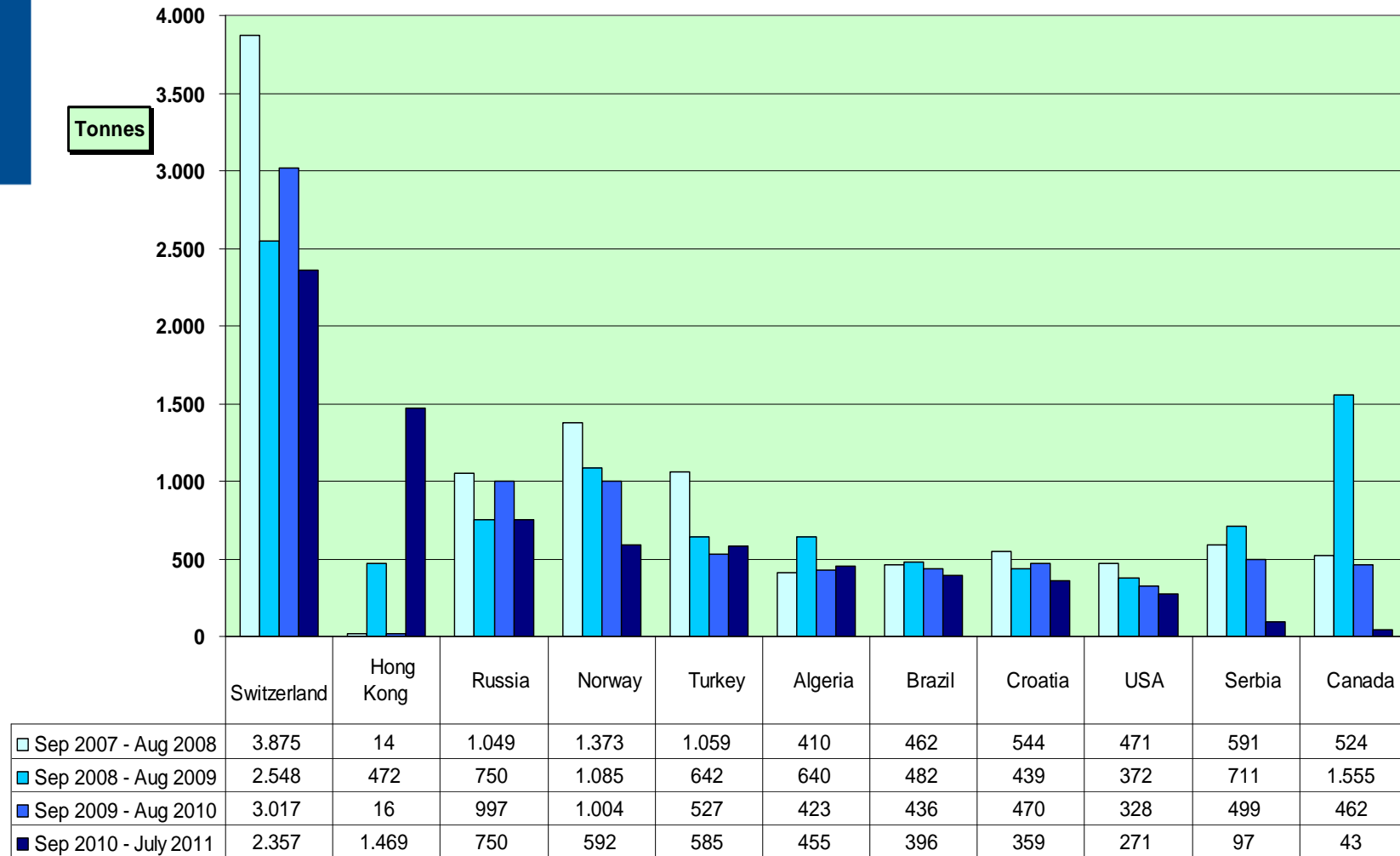
	Sep 2007 - Aug 2008	Sep 2008 - Aug 2009	Sep 2009 - Aug 2010	Sep 2010 - July 2011
Total EU27 exports to World	12.430	12.329	11.029	9.634
Shelled (CN 0802.22)	6.901	6.516	4.806	3.423
Processed (CN 2008.19.19+95)	4.938	4.629	5.318	4.042
In shell (CN 0802.21)	591	1.183	905	2.170



EU27 Exports to main partners



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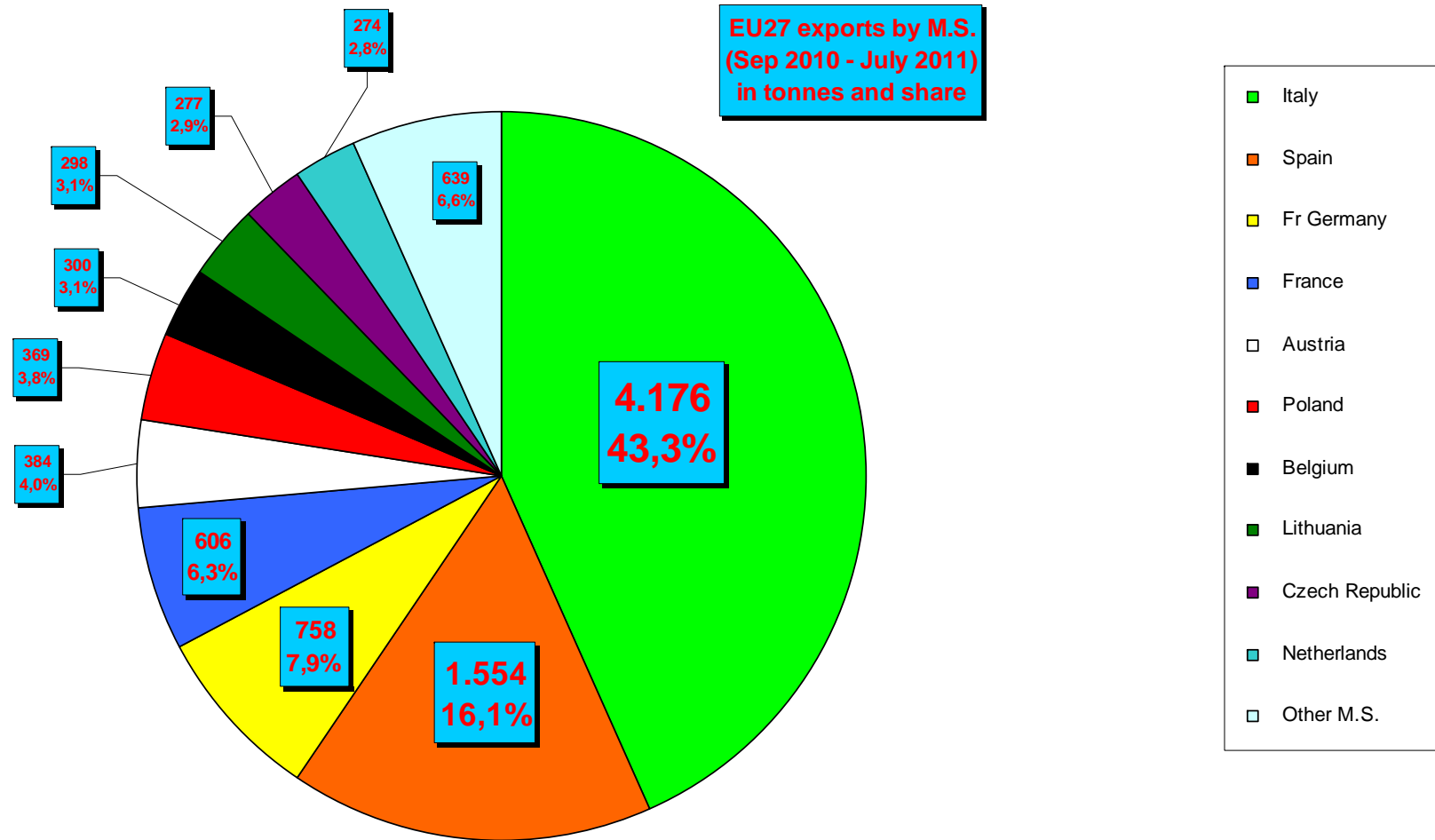




EU27 Exports Total hazelnuts by M.S.



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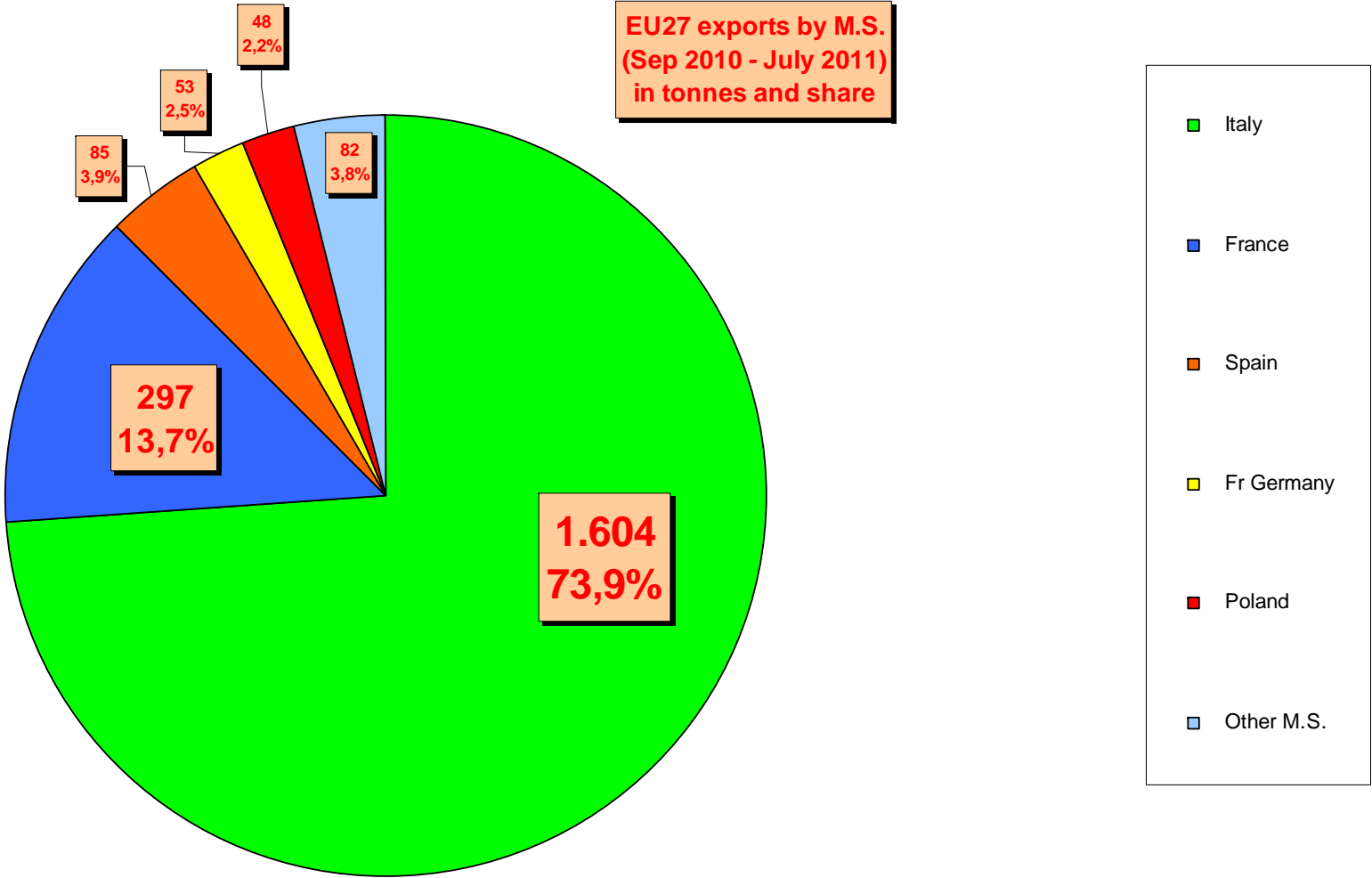




EU27 Exports In shell by M.S.



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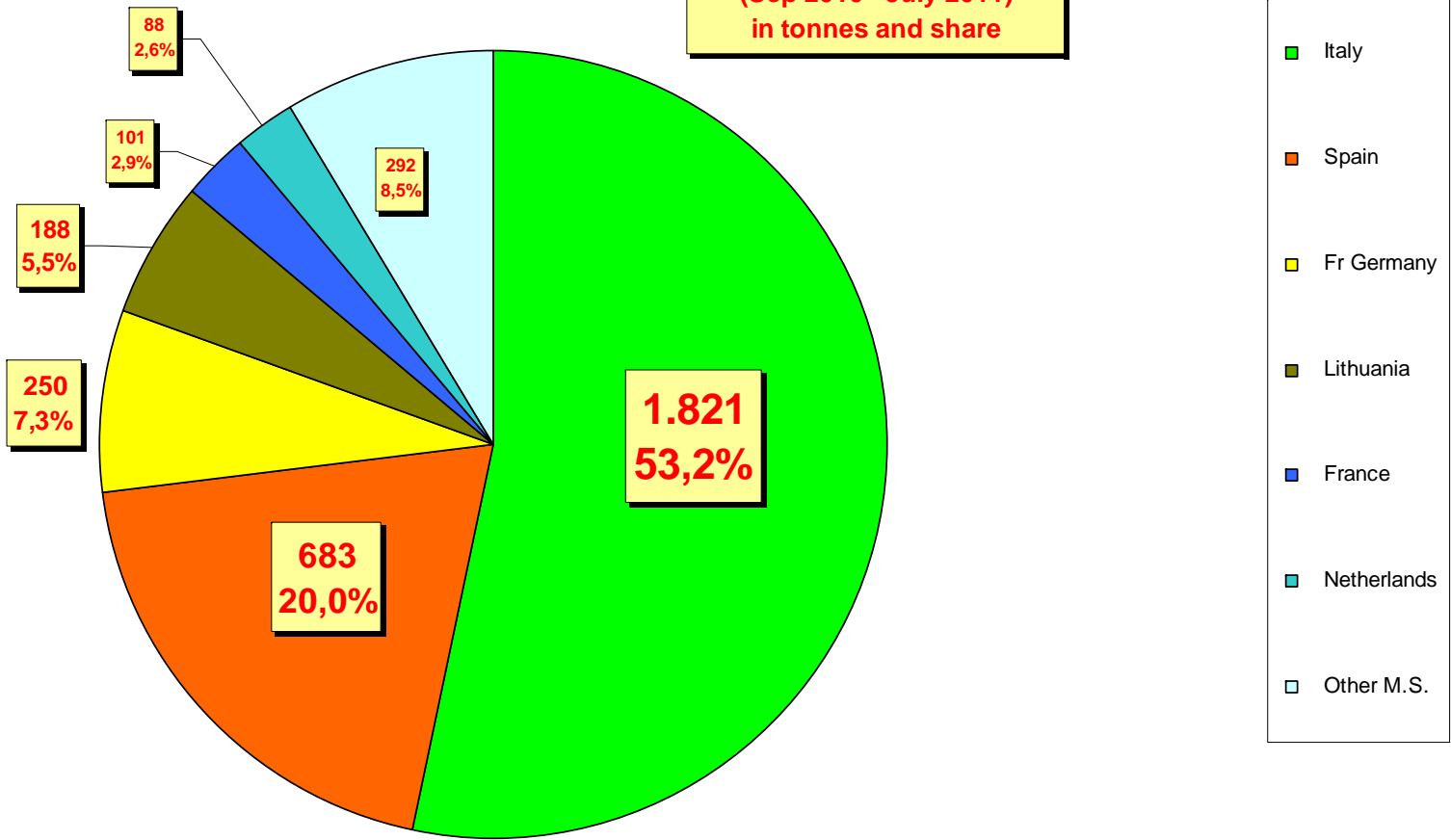


EU27 Exports Shelled by M.S.



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**EU27 exports shelled by M.S.
(Sep 2010 - July 2011)
in tonnes and share**



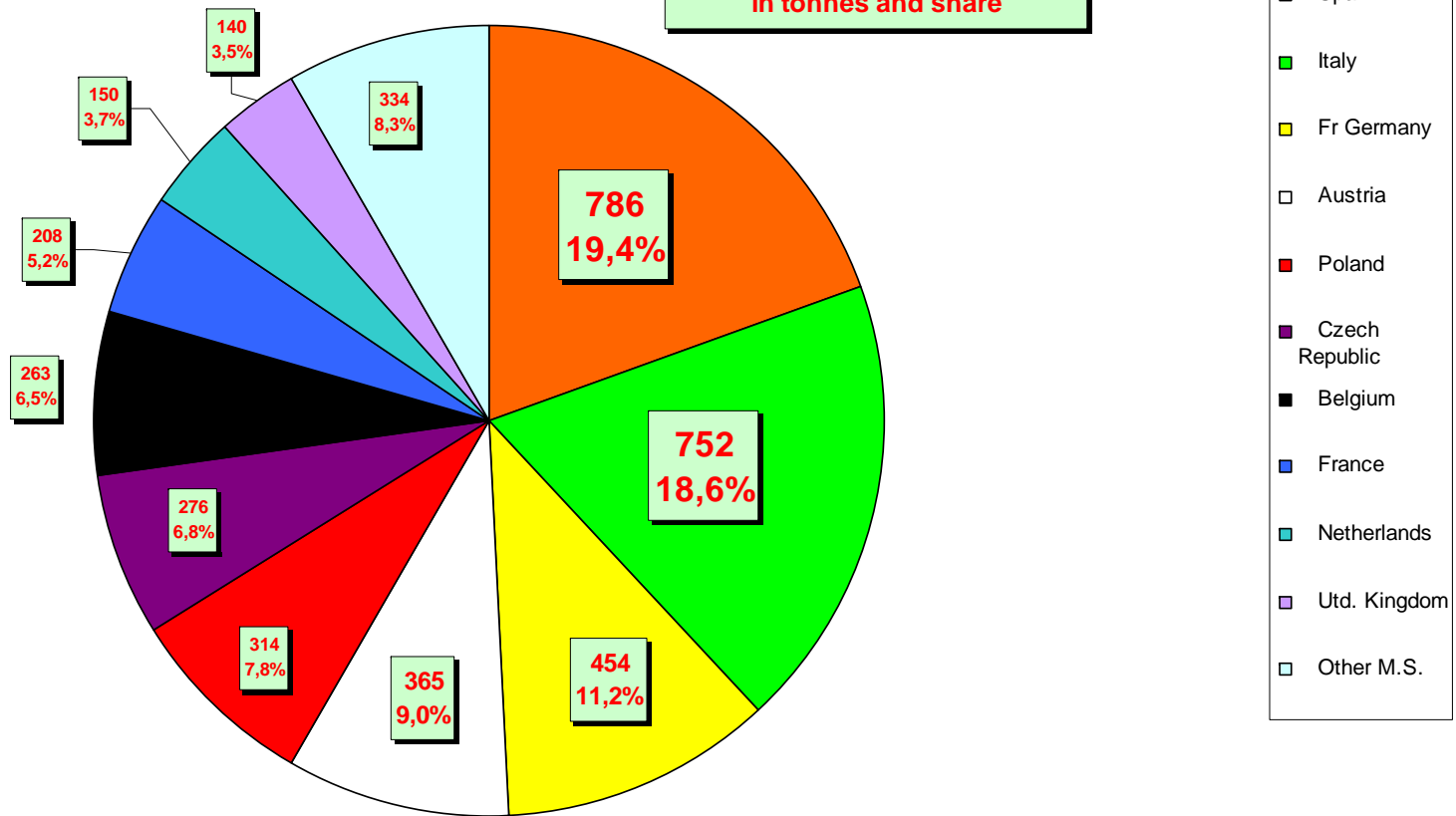


EU27 Exports Processed by M.S.



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EU27 exports processed by M.S.
(Sep 2010 - July 2011)
in tonnes and share

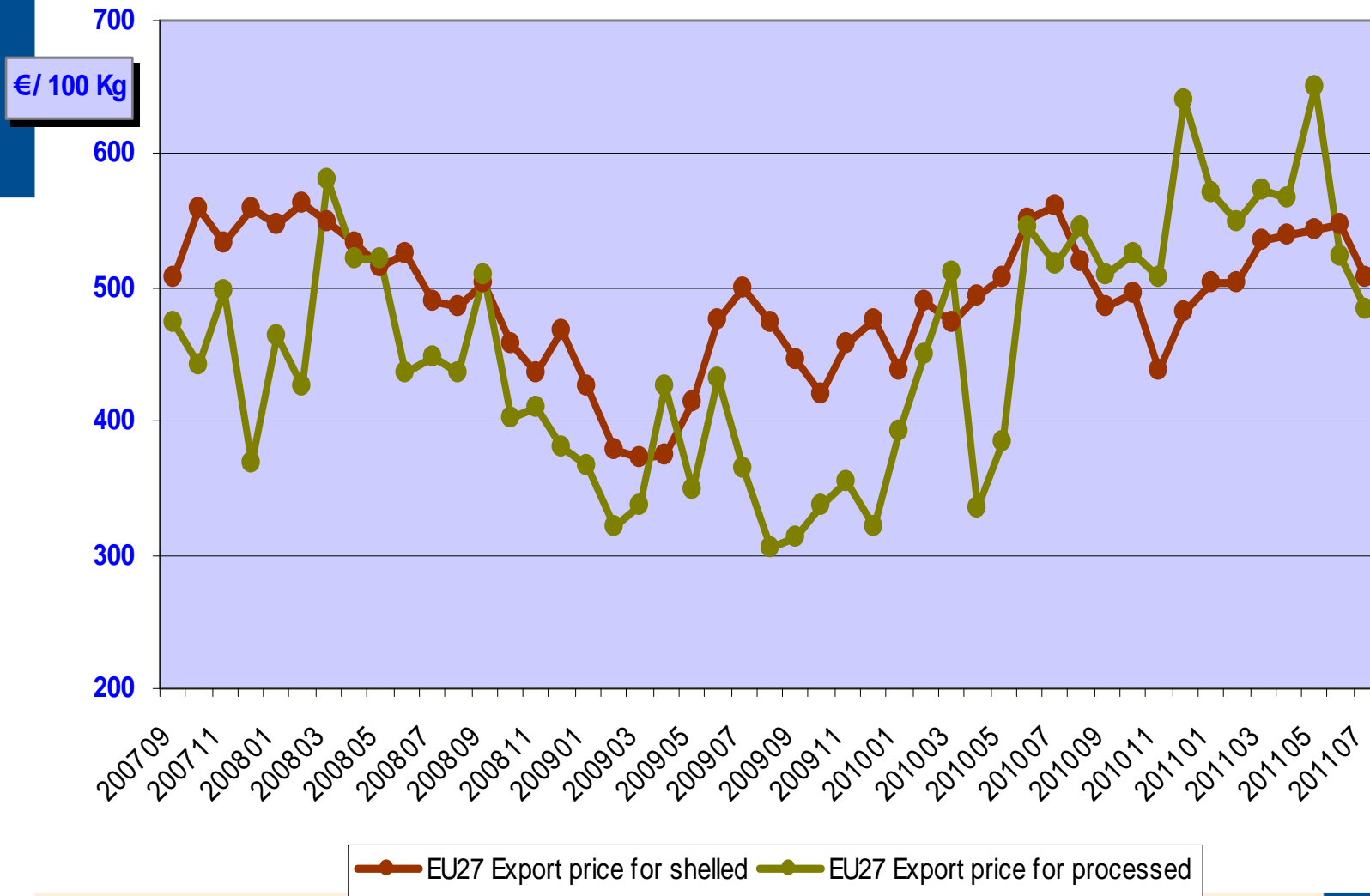




EU27 Exports prices (FOB)



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Thank you for your attention!