



# **EU-TURKEY COOPERATION SCHEME ON HAZELNUTS**

**Düzce, 2.10.2015**

**Information and preview of the  
2015-2016 campaign for Spain**



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# Information and preview of the 2015-2016 campaign

- > Production forecast in Spain
- > Preview of trade development



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## Information and preview of the 2015-2016 campaign Production forecast

Hazelnut production (tons in shell)

2014-2015	2015-2016 (provisional)
13.750	13.000

> Decrease of production vs. 2014-2015 (- 5%).



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## Information and preview of the 2015-2016 campaign Preview of trade development

- > No 2014-2015 final stocks in Spain (and in the World).
- > Average hazelnut supply in the main producing areas.
- > Good market development during 2015-2016: more stability in prices.





## Information and preview of the 2015-2016 campaign Preview of trade development

- > Short-term vision: historic price is the best market situation.
- > Long-term vision (our vision): volatility is an enemy of the hazelnut market.





# Information and preview of the 2015-2016 campaign

## Preview of trade development

Our vision:

- > Prices high enough in order that they can make European production and cooperatives sustainable.
- > Maintain stability in the market (better for all stakeholders).



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# Thank you !

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- > Federació de Cooperatives Agràries de Catalunya
- > *Cooperativas Agro-alimentarias de España*

