



EU-TURKEY COOPERATION SCHEME ON HAZELNUTS

Düzce, 2.10.2015

Review of the 2014-2015 campaign
for Spain



cooperativas
agro-alimentarias

>somos futuro



Review of the 2014-2015 campaign for Spain

- > Production
- > Price development
- > General review



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Review of the 2014-2015 campaign for Spain Production

Hazelnut production (tons in shell)

2012/2013	2013/2014	2014/2015
11.000	13.000	13.750





Review of the 2014-2015 campaign for Spain Production

- > Good quality
- > No rain during harvesting
- > Increase vs. 2012-2013 (poor production; worst harvest in the last years)





Review of the 2014-2015 campaign for Spain

Price development

- > Highest prices in hazelnut industry history that we remember.
- > At the beginning of the campaign, price rose suddenly.
- > Good selling rhythm.
- > A market with high volatility.
- > Non existent stocks on August 31, 2015.





Review of the 2014-2015 campaign for Spain

Price development

- > High prices are a result of a sporadic situation.
- > Maintain stability in the market that can ensure the viability of all stakeholders.
- > Need of continuity of European producers/cooperatives.



Thank you !

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